


FUNDAMENTALS FIRST'S URANIUM STOCKS WATCHLIST

Ticker	Company Name	Currency	Market Cap (M)	Market Cap (M USD)	Price: '20 March Low	Price: Last	% chg from Low	1 yr % chg	0.5 yr % chg	3 mo % chg	1 mo % chg	O/S: Q1 '20; ASX - YE '19 (M)	O/S: Last update (M)	O/S: % chg from Low	Operations/Projects	Locations of Projects	Operating Status
CCO.TO	Cameco	CAD	19,796.357	14,331.870	7.69	62.84	717.17%	#N/A	#N/A	#N/A	#N/A	395.798	434.630	9.81%	Cigar Lake, McArthur River/Key Lake, Inkai, etc.	Canada, Kazakhstan	Producer
KAP.L	Kazatomprom	USD	9,860.000	9,860.000	10.20	38.00	272.55%	#N/A	#N/A	#N/A	#N/A	259.357	259.357	0.00%	Many mines, enrichment, producing UO2 pellets	Kazakhstan	Producer
U-UN.TO	Sprott Physical Uranium Trust	CAD	6,898.043	4,504.974	(26 July '21) 11.14	18.70	67.86%	#N/A	#N/A	#N/A	#N/A	Daily changes on Sprott's uranium website			U3O8 and UF6 holder	Canada	Commodity trader
NXE.TO	NexGen Energy	CAD	5,193.233	3,759.719	0.76	9.20	1110.53%	#N/A	#N/A	#N/A	#N/A	360.251	539.846	49.85%	Arrow, etc.	Canada	Developer
UEC	Uranium Energy Corp.	USD	2,424.055	2,424.055	0.35	5.93	1594.29%	#N/A	#N/A	#N/A	#N/A	183.897	408.778	122.29%	Palangana, Goliad, Burke Hollow, Reno Creek, etc.	USA	Developer
PDN.AX	Paladin Energy	AUD	3,507.028	2,290.370	0.350	11.73	3251.43%	#N/A	#N/A	#N/A	#N/A	2,027.891	298.980	-85.26%	Langer Heinrich, etc.	Australia	Producer
1164.HK	CGN Mining Company	HKD	16,569.487	2,120.879	0.221	2.18	886.43%	#N/A	#N/A	#N/A	#N/A	6,610.000	6,600.683	-0.14%	Invests in various uranium assets	Hong Kong	Holding company
DML.TO	Denison Mines	CAD	2,427.209	1,757.214	0.24	2.72	1033.33%	#N/A	#N/A	#N/A	#N/A	597.230	892.258	49.40%	Wheeler River (Phoenix, Gryphon), etc.	Canada	Developer
YCAL	Yellow Cake plc	GBP	1,164.807	1,493.918	136.00	536.09	294.18%	#N/A	#N/A	#N/A	#N/A	88.216	216.860	145.83%	U3O8 and UF6 holder	England	Commodity trader
BOE.AX	Boss Energy	AUD	1,501.328	980.488	0.320	3.67	1046.88%	#N/A	#N/A	#N/A	#N/A	198.425	409.081	106.16%	Honeymoon	Australia	Developer
EFR.TO	Energy Fuels	CAD	1,279.442	926.272	1.10	7.91	619.09%	#N/A	#N/A	#N/A	#N/A	114.945	163.652	42.37%	White Mesa Mill, Nichols Ranch, Alta Mesa, etc.	USA	Producer
DYL.AX	Deep Yellow	AUD	1,264.989	826.139	0.11	1.31	1090.91%	#N/A	#N/A	#N/A	#N/A	249.681	969.340	288.23%	Tumas, Tubas	Namibia	Developer
SLX.AX	Silex Systems	AUD	1,153.584	753.382	0.175	4.87	2682.86%	#N/A	#N/A	#N/A	#N/A	172.767	236.876	37.11%	Developing laser enrichment technology	Australia	Uranium tech
EU.V	enCore Energy	CAD	997.256	721.978	0.075	5.40	7100.00%	#N/A	#N/A	#N/A	#N/A	159.221	181.733	14.14%	Crownpoint, Hosta Butte, etc.	USA	Developer
FCU.TO	Fission Uranium	CAD	992.156	718.286	0.095	1.16	1121.05%	#N/A	#N/A	#N/A	#N/A	486.620	842.394	73.11%	Triple R	Canada	Developer
LEU	Centrus Energy Corp.	USD	698.908	698.908	3.76	43.69	1061.97%	#N/A	#N/A	#N/A	#N/A	9.839	15.278	55.28%	Supplies nuclear fuel and services to reactors	USA	Supplier
ISO.T	Isoenergy	CAD	643.435	465.824	0.23	3.60	1465.22%	#N/A	#N/A	#N/A	#N/A	84.274	178.732	112.09%	Larocque East, Geiger, etc.	Canada	Developer/Explorer
URE.TO	Ur-Energy	CAD	492.958	356.885	0.39	1.67	328.21%	#N/A	#N/A	#N/A	#N/A	160.478	281.626	75.49%	Lost Creek, etc.	USA	Producer
BMN.AX	Bannerman Resources	AUD	525.563	343.235	0.015	2.99	19833.33%	#N/A	#N/A	#N/A	#N/A	1,058.782	175.774	-83.40%	Etango	Namibia	Developer
LOT.AX	Lotus Resources	AUD	476.259	311.035	0.017	0.26	1429.41%	#N/A	#N/A	#N/A	#N/A	307.407	1,831.767	495.88%	Kayelekera	Malawi	Developer
URC.TO	Uranium Royalty Corp.	CAD	404.898	293.132	0.80	3.35	318.75%	#N/A	#N/A	#N/A	#N/A	71.835	121.397	68.99%	Invests in various uranium interests	Global	Royalty Company
ERA.AX	Energy Resources of Australia	AUD	332.224	216.969	0.14	0.02	-85.71%	#N/A	#N/A	#N/A	#N/A	517.725	22,148.299	4178.00%	Ranger	Australia	Producer
PEN.AX	Peninsula Energy	AUD	310.295	202.647	0.056	0.10	78.57%	#N/A	#N/A	#N/A	#N/A	315.040	3,186.968	911.61%	Lance	USA	Producer
GLO.TO	Global Atomic	CAD	274.525	198.746	0.23	1.30	465.22%	#N/A	#N/A	#N/A	#N/A	145.588	211.042	44.96%	Dasa, etc.	Niger, Turkey	Developer
FUU.V	Fission 3.0 Corp.	CAD	169.365	122.614	0.025	0.36	1340.00%	#N/A	#N/A	#N/A	#N/A	141.853	484.424	241.50%	Cleanwater West, PLN, etc.	Canada	Explorer
LAM.TO	Laramide Resources	CAD	161.830	117.159	0.10	0.65	550.00%	#N/A	#N/A	#N/A	#N/A	161.046	248.970	54.60%	Churchrock, etc.	USA, Australia	Developer/Explorer
BKY.AX	Berkeley Energia	AUD	153.800	100.444	0.10	0.35	250.00%	#N/A	#N/A	#N/A	#N/A	258.605	445.797	72.39%	Salamanca	Spain	Developer
AGE.AX	Alligator Energy	AUD	153.244	100.080	0.001	0.04	3900.00%	#N/A	#N/A	#N/A	#N/A	1,412.024	3,869.788	174.06%	ARUP	Australia	Explorer
LI.V	American Lithium	CAD	128.360	92.928	(12 May '21) 2.10	0.59	-71.90%	#N/A	#N/A	#N/A	#N/A	81.223	217.560	167.85%	Macusani, etc.	Peru	Developer
MGA.TO	Mega Uranium	CAD	114.500	82.894	0.055	0.31	463.64%	#N/A	#N/A	#N/A	#N/A	326.391	369.356	13.16%	Ben Lomond, Queensland, etc.	Australia	Developer
GCL.L	Geiger Counter	GBP	63.510	81.454	8.80	44.98	411.14%	#N/A	#N/A	#N/A	#N/A	84.777	141.200	66.56%	Investing in uranium companies	England	Fund
FSY.TO	Forsys Metals Corp.	CAD	109.295	79.126	0.06	0.56	833.33%	#N/A	#N/A	#N/A	#N/A	166.899	195.169	16.94%	Norasa (Valencia, Namiblaas)	Namibia	Developer
AEE.AX	Aura Energy	AUD	118.828	77.604	0.00	0.16	3900.00%	#N/A	#N/A	#N/A	#N/A	109.534	788.633	619.99%	Tiris	Mauritania	Developer
WUC.CN	Western Uranium and Vanadium	CAD	104.894	75.939	0.245	1.90	675.51%	#N/A	#N/A	#N/A	#N/A	30.084	44.280	47.19%	Sunday Mine Complex (5 mines), San Rafael, etc.	USA	Producer/Developer
EL8.AX	Elevate Uranium	AUD	104.976	68.558	0.025	0.35	1300.00%	#N/A	#N/A	#N/A	#N/A	55.049	308.447	460.32%	Marenica, etc.	Namibia, Australia	Explorer
CVV.V	CanAlaska Uranium	CAD	78.234	56.638	0.09	0.70	677.78%	#N/A	#N/A	#N/A	#N/A	57.576	155.448	169.99%	West McArthur, Cree East	Canada	Explorer
AEC.V	Anfield Energy	CAD	71.307	51.624	0.04	0.07	75.00%	#N/A	#N/A	#N/A	#N/A	82.873	1,018.677	1129.21%	Velvet-Wood, Frank M, etc.	USA	Developer
SYH.V	Skyharbour Resources	CAD	69.304	50.173	0.08	0.39	387.50%	#N/A	#N/A	#N/A	#N/A	75.360	182.528	142.21%	Moore, etc.	Canada	Explorer
GXU.V	Govix Uranium	CAD	48.745	35.290	0.075	0.06	-20.00%	#N/A	#N/A	#N/A	#N/A	438.656	812.650	85.26%	Madaouela, Mutanga, Falea	Niger, Mali, Zambia	Developer
ETM.AX	Energy Transition Minerals	AUD	37.147	24.260	0.067	0.02	-70.15%	#N/A	#N/A	#N/A	#N/A	1,190.983	1,404.427	17.92%	Kvaneveld	Greenland	Developer
TOE.AX	Toro Energy	AUD	36.085	23.566	0.003	0.30	9900.00%	#N/A	#N/A	#N/A	#N/A	2,384.332	120.282	-94.96%	Wiuona (Centipede, Millipede, Lake Maitland & Way)	Australia	Developer
FMV.V	Forum Energy Metals	CAD	30.929	22.391	0.05	0.11	120.00%	#N/A	#N/A	#N/A	#N/A	108.739	288.560	165.37%	Fir Island, Heday, Wollaston, etc.	Canada	Explorer
FIND.V	Baselode Energy Corp.	CAD	28.550	20.669	0.07	0.19	171.43%	#N/A	#N/A	#N/A	#N/A	4.500	133.640	2869.78%	Shadow, Hook, Catharsis	Canada	Explorer
MKA.V	Mkango Resources	CAD	27.096	19.616	0.05	0.11	120.00%	#N/A	#N/A	#N/A	#N/A	133.001	268.454	101.84%	Thambani, etc.	Malawi	Explorer
BSK.V	Blue Sky Uranium	CAD	16.675	12.072	0.055	0.06	9.09%	#N/A	#N/A	#N/A	#N/A	120.110	277.923	131.39%	Ivana, etc.	Argentina	Developer/Explorer
CAKE.CN	Radio Fuels Energy	CAD	16.578	12.002	(23 Dec '21) 0.40	0.13	100.00%	#N/A	#N/A	#N/A	#N/A	141.900	138.550	-2.36%	Eco Ridge	Canada	Explorer
GUE.AX	Global Uranium and Enrichment	AUD	17.551	11.462	(19 Oct '21) 0.61	0.07	-88.43%	#N/A	#N/A	#N/A	#N/A	102.100	265.687	160.22%	Tallahassee, Rattler, Newnham Lake	USA, Canada	Explorer
PTU.V	Purepoint Uranium	CAD	15.336	11.103	0.025	0.04	60.00%	#N/A	#N/A	#N/A	#N/A	223.370	500.773	124.19%	Hook Lake, etc.	Canada	Explorer


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EME.AX	Energy Metals	AUD	16.838	10.996	0.06	0.08	33.33%	#N/A	#N/A	#N/A	#N/A	209.683	209.683	0.00%	Biglyi, Anketell, etc.	Australia	Explorer
DLI.AX	Delta Lithium	AUD	15.428	10.076	0.044	0.24	445.45%	#N/A	#N/A	#N/A	#N/A	30.489	711.820	2234.71%	East Canyon	USA	Explorer
API.CN	Appia Rare Earths & Uranium Corp.	CAD	13.683	9.906	0.10	0.10	0.00%	#N/A	#N/A	#N/A	#N/A	73.757	136.330	84.84%	Loranger, Teasdale Lake, Banana Lake, etc.	Canada	Explorer
VO.V	ValOre Metals	CAD	11.300	8.181	0.135	0.07	-48.15%	#N/A	#N/A	#N/A	#N/A	90.451	173.840	92.19%	Angilak	Canada	Explorer
GCOM.V	Green Shift Commodities	CAD	8.340	6.038	0.04	0.07	75.00%	#N/A	#N/A	#N/A	#N/A	23.043	119.139	417.02%	Berlin, etc.	Columbia	Explorer
EPM.AX	Eclipse Metals	AUD	8.103	5.292	0.003	0.01	233.33%	#N/A	#N/A	#N/A	#N/A	1,235.107	2,250.856	82.24%	Devil's Elbow, etc.	Australia	Explorer
AAZ.V	Azincourt Energy	CAD	5.970	4.322	0.015	0.02	33.33%	#N/A	#N/A	#N/A	#N/A	151.922	298.494	96.48%	East Preston	Canada	Explorer
STND.V	Standard Uranium	CAD	5.504	3.985	0.12	0.13	8.33%	#N/A	#N/A	#N/A	#N/A	38.008	46.130	21.37%	Davidson River, Sun Dog, etc.	Canada	Explorer
AL.V	ALX Resources	CAD	3.733	2.703	0.015	0.02	33.33%	#N/A	#N/A	#N/A	#N/A	86.491	248.870	187.74%	Hook-Carter, Black Lake, etc.	Canada	Explorer
GTR.AX	GTI Resources	AUD	4.100	2.678	0.004	0.00	-100.00%	#N/A	#N/A	#N/A	#N/A	464.852	2,549.947	448.55%	Henry Mountains	USA	Explorer
ATOM.V	Atomic Minerals	CAD	2.068	1.497	(26 Nov '21) 0.07	0.05	-23.08%	#N/A	#N/A	#N/A	#N/A	31.032	34.025	9.65%	Lloyd Lake	Canada	Explorer
ADD.AX	Adavale Resources	AUD	1.598	1.044	0.011	0.00	-100.00%	#N/A	#N/A	#N/A	#N/A	159.194	1,065.265	569.16%	Lake Surprise	Australia	Explorer
EEL.AX	ENRG Elements	AUD	1.515	0.989	(30 May '21) 0.04	0.00	-100.00%	#N/A	#N/A	#N/A	#N/A	835.400	1,009.965	20.90%	Agadez	Niger	Explorer
MHC.AX	Manhattan Corporation	AUD	1.468	0.959	0.003	0.00	-100.00%	#N/A	#N/A	#N/A	#N/A	741.279	2,936.980	296.20%	Ponton	Australia	Explorer
			NAV (M)														
URA	Global X Uranium ETF	USD	3,190.000	3,190.000	6.95	28.34	307.77%	#N/A	#N/A	#N/A	#N/A	-	-	-		USA	ETF
URNM	Sprott Uranium Miners ETF	USD	1,560.000	1,560.000	15.55	46.89	201.54%	#N/A	#N/A	#N/A	#N/A	-	-	-		USA	ETF
HURA.TO	Horizons Global Uranium Index ETF	CAD	82.279	59.567	5.80	35.49	511.90%	#N/A	#N/A	#N/A	#N/A	-	-	-		Canada	ETF
	Discontinued							Explanation									
PLU.V	Plateau Uranium	CAD	75.941	54.979	0.16	0.65	306.25%	Merged with American Lithium on 11 May 2021				85.542	127.214	48.71%	Macusani, etc.	Peru	Developer
U.TO	Uranium Participation Corp.	CAD	768.700	556.512	3.12	5.11	63.78%	Became Sprott Physical Uranium Trust				136.688	150.421	10.05%	U3O8 and UF6 holder	Canada	Commodity trader
ZEU.AX	ZEUS Resources	AUD	19.504	12.738	0.005	0.089	1680.00%	Deemed inadequate to list on ASX on 3 September 2021				180.150	219.150	21.65%	Lake Way, Narnoo	Australia	Explorer
AZZ.TO	Azarga Uranium	CAD	166.340	120.424	0.07	0.71	914.29%	Acquired by enCore Energy. Completed Jan 5, 2021				186.089	234.282	25.90%	Dewey Burdock, etc.	USA	Developer/Explorer
VMY.AX	Vimy Resources	AUD	222.535	145.333	0.019	0.19	900.00%	Acquired by Deep Yellow on Aug. 5, 2022				618.852	1,171.236	89.26%	Mulga Rock, Alligator River	Australia	Developer
UEX.TO	UEX Corp.	CAD	275.501	199.453	0.065	0.495	661.54%	Acquired by UEC on Aug. 24, 2022				394.186	546.198	38.56%	Christie Lake, Horseshoe, Shea Creek, etc.	Canada	Developer
VUI.V	Virginia Energy Resources	CAD	31.135	22.541	0.035	0.47	1242.86%	Acquired by Consolidated Uranium on Jan. 24, 2023				57.231	66.250	15.76%	Coles Hill	USA	Explorer
ACB.AX	A-Cap Energy	AUD	86.500	56.491	0.004	0.068	1600.00%	Acquired by Lotus on Nov. 7, 2023				871.885	1,270.000	45.66%	Lethakane	Botswana	Explorer
CUR.V	Consolidated Uranium	CAD	201.740	146.053	0.27	1.93	614.81%	Acquired by IsoEnergy on Dec. 5, 2023				8.163	100.100	1126.23%	Options on uranium projects	Global	Developer/Explorer
LUR.CN	Latitude Uranium	CAD	54.310	39.319	(15 Mar '22) 0.85	0.235	-72.35%	Acquired by ATHA Energy on Mar. 8, 2024				47.730	231.120	384.22%	Moran Lake, Mustang Lake	Canada	Explorer
92E.AX	92 Energy	AUD	54.717	39.613	0.335	0.50	49.25%	Acquired by ATHA Energy on Mar. 8, 2024				66.185	109.433	65.34%	Gemini, Tower, Clover	Canada	Explorer
	Name changes																
	NxGold -> International Consolidated Uranium -> Consolidated Uranium																
	TNT Mines -> Red Dirt Metals																
	Kopore Metals -> ENRG Elements																
	U3O8 Corp -> Green Shift Commodities																
	Greenland Minerals -> Energy Transition Minerals																
	Appia Energy -> Appia Rare Earths & Uranium Corp.																
	Red Dirt Metals -> Delta Lithium																
	Labrador Uranium -> Latitude Uranium																
	Okapi Resources -> Global Uranium and Enrichment																
UVN.V	Uranium Resources	CAD	1.231	0.891	0.10	0.26	160.00%	Readd if becomes more relevant				4.381	#N/A	#N/A	Halliday and Stewardson	Canada	Explorer