


**FUNDAMENTALS FIRST'S URANIUM STOCKS WATCHLIST**

Ticker	Company Name	Currency	Market Cap (M)	Market Cap (M USD)	Price: '20 March Low	Price: Last	% chg from Low	1 yr % chg	0.5 yr % chg	3 mo % chg	1 mo % chg	O/S: Q1 '20; ASX - YE '19 (M)	O/S: Last update (M)	O/S: % chg from Low	Operations/Projects	Locations of Projects	Operating Status
AEC.V	Anfield Energy	CAD	#N/A	#N/A	0.04	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	82.873	#N/A	#N/A	Velvet-Wood, Frank M, etc.	USA	Developer
CCO.TO	Cameco	CAD	24,126.333	17,670.440	7.69	75.63	883.49%	#N/A	#N/A	#N/A	#N/A	395.798	434.176	9.70%	Cigar Lake, McArthur River/Key Lake, Inkai, etc.	Canada, Kazakhstan	Producer
KAP.L	Kazatomprom	USD	10,700.000	10,700.000	10.20	41.25	304.41%	#N/A	#N/A	#N/A	#N/A	259.357	259.357	0.00%	Many mines, enrichment, producing UO2 pellets	Kazakhstan	Producer
U-UN.TO	Sprott Physical Uranium Trust	CAD	7,316.113	4,873.994	(26 July '21) 11.14	20.52	84.20%	#N/A	#N/A	#N/A	#N/A	Daily changes on <a href="#">Sprott's uranium website</a>			U3O8 and UF6 holder	Canada	Commodity trader
NXE.TO	NexGen Energy	CAD	5,718.117	4,188.023	0.76	10.62	1297.37%	#N/A	#N/A	#N/A	#N/A	360.251	539.846	49.85%	Arrow, etc.	Canada	Developer
PDN.AX	Paladin Energy	AUD	4,754.634	3,167.537	0.035	15.93	45414.29%	#N/A	#N/A	#N/A	#N/A	2,027.891	298.471	-85.28%	Langer Heinrich, etc.	Australia	Producer
UEC	Uranium Energy Corp.	USD	2,885.562	2,885.562	0.35	7.14	1940.00%	#N/A	#N/A	#N/A	#N/A	183.897	404.140	119.76%	Palangana, Goliad, Burke Hollow, Reno Creek, etc.	USA	Developer
1164.HK	CGN Mining Company	HKD	22,422.018	2,867.486	0.221	2.95	1234.84%	#N/A	#N/A	#N/A	#N/A	6,610.000	6,600.683	-0.14%	Invests in various uranium assets	Hong Kong	Holding company
DML.TO	Denison Mines	CAD	2,926.835	2,143.652	0.24	3.29	1270.83%	#N/A	#N/A	#N/A	#N/A	597.230	892.003	49.36%	Wheeler River (Phoenix, Gryphon), etc.	Canada	Developer
YCAL	Yellow Cake plc	GBP	1,381.047	1,753.860	136.00	638.00	369.12%	#N/A	#N/A	#N/A	#N/A	88.216	216.860	145.83%	U3O8 and UF6 holder	England	Commodity trader
BOE.AX	Boss Energy	AUD	1,908.407	1,271.381	0.320	4.67	1359.38%	#N/A	#N/A	#N/A	#N/A	198.425	408.940	106.09%	Honeymoon	Australia	Producer
EFR.TO	Energy Fuels	CAD	1,548.726	1,134.307	1.10	9.46	760.00%	#N/A	#N/A	#N/A	#N/A	114.945	163.652	42.37%	White Mesa Mill, Nichols Ranch, Alta Mesa, etc.	USA	Producer
DYL.AX	Deep Yellow	AUD	1,589.404	1,058.861	0.11	1.65	1400.00%	#N/A	#N/A	#N/A	#N/A	249.681	969.194	288.17%	Tumas, Tubas	Namibia	Developer
EU.V	enCore Energy	CAD	1,206.513	883.665	0.075	6.56	8646.67%	#N/A	#N/A	#N/A	#N/A	159.221	181.733	14.14%	Crownpoint, Hosta Butte, etc.	USA	Developer
LEU	Centrus Energy Corp.	USD	793.930	793.930	3.76	49.63	1219.95%	#N/A	#N/A	#N/A	#N/A	9.839	15.278	55.28%	Supplies nuclear fuel and services to reactors	USA	Supplier
FCU.TO	Fission Uranium	CAD	965.501	707.146	0.095	1.16	1121.05%	#N/A	#N/A	#N/A	#N/A	486.620	842.394	73.11%	Triple R	Canada	Developer
SLX.AX	Silex Systems	AUD	938.693	625.357	0.175	6.04	3351.43%	#N/A	#N/A	#N/A	#N/A	172.767	236.876	37.11%	Developing laser enrichment technology	Australia	Uranium tech
ERA.AX	Energy Resources of Australia	AUD	916.940	610.865	0.14	0.05	-64.29%	#N/A	#N/A	#N/A	#N/A	517.725	22,148.299	4178.00%	Ranger	Australia	Producer
LOT.AX	Lotus Resources	AUD	851.515	567.280	0.017	0.47	2664.71%	#N/A	#N/A	#N/A	#N/A	307.407	1,831.216	495.70%	Kayelekera	Malawi	Developer
ISO.V	Isoenergy	CAD	735.534	538.714	0.23	2.22	1734.78%	#N/A	#N/A	#N/A	#N/A	84.274	178.001	111.22%	Larocque East, Geiger, etc.	Canada	Developer/Explorer
GRE.TO	Ur-Energy	CAD	685.364	501.970	0.39	2.44	525.64%	#N/A	#N/A	#N/A	#N/A	160.478	281.626	75.49%	Lost Creek, etc.	USA	Producer
GLO.TO	Global Atomic	CAD	480.842	352.175	0.23	2.30	900.00%	#N/A	#N/A	#N/A	#N/A	145.588	209.612	43.98%	Dasa, etc.	Niger, Turkey	Developer
URC.TO	Uranium Royalty Corp.	CAD	437.612	320.513	0.80	3.63	353.75%	#N/A	#N/A	#N/A	#N/A	71.835	120.235	67.38%	Invests in various uranium interests	Global	Royalty Company
BMN.AX	Bannerman Resources	AUD	455.882	303.709	0.015	4.50	29900.00%	#N/A	#N/A	#N/A	#N/A	1,058.782	152.841	-85.56%	Etango	Namibia	Developer
PEN.AX	Peninsula Energy	AUD	397.714	264.957	0.056	0.12	114.29%	#N/A	#N/A	#N/A	#N/A	315.040	2,784.068	783.72%	Lance	USA	Producer
LAM.TO	Laramide Resources	CAD	210.975	154.521	0.10	0.85	750.00%	#N/A	#N/A	#N/A	#N/A	161.046	248.860	54.53%	Churchrock, etc.	USA, Australia	Developer/Explorer
AGE.AX	Alligator Energy	AUD	228.261	152.067	0.001	0.06	5900.00%	#N/A	#N/A	#N/A	#N/A	1,412.024	3,868.828	173.99%	ARUP	Australia	Explorer
FSY.TO	Forsys Metals Corp.	CAD	204.390	149.698	0.06	1.05	1650.00%	#N/A	#N/A	#N/A	#N/A	166.899	195.169	16.94%	Norasa (Valencia, Namibplaas)	Namibia	Developer
LI.V	American Lithium	CAD	203.966	149.387	(12 May '21) 2.10	0.94	-55.24%	#N/A	#N/A	#N/A	#N/A	81.223	214.656	164.28%	Macusani, etc.	Peru	Developer
FUU.V	Fission 3.0 Corp.	CAD	177.903	130.299	0.025	0.38	1420.00%	#N/A	#N/A	#N/A	#N/A	141.853	457.668	222.63%	Cleanwater West, PLN, etc.	Canada	Explorer
BKY.AX	Berkeley Energia	AUD	180.651	120.350	0.10	0.41	310.00%	#N/A	#N/A	#N/A	#N/A	258.605	445.797	72.39%	Salamanca	Spain	Developer
MGA.TO	Mega Uranium	CAD	144.874	106.108	0.055	0.40	627.27%	#N/A	#N/A	#N/A	#N/A	326.391	367.856	12.70%	Ben Lomond, Queensland, etc.	Australia	Developer
EL8.AX	Elevate Uranium	AUD	158.907	105.864	0.025	0.52	1980.00%	#N/A	#N/A	#N/A	#N/A	55.049	308.447	460.32%	Marenica, etc.	Namibia, Australia	Explorer
WUC.CN	Western Uranium and Vanadium	CAD	128.118	93.835	0.245	2.32	846.94%	#N/A	#N/A	#N/A	#N/A	30.084	44.280	47.19%	Sunday Mine Complex (5 mines), San Rafael, etc.	USA	Producer/Developer
GCL.L	Geiger Counter	GBP	65.704	83.441	8.80	52.20	493.18%	#N/A	#N/A	#N/A	#N/A	84.777	143.800	69.62%	Investing in uranium companies	England	Fund
AEE.AX	Aura Energy	AUD	109.135	72.706	0.00	0.16	3900.00%	#N/A	#N/A	#N/A	#N/A	109.534	742.846	578.19%	Tiris	Mauritania	Developer
GXU.V	Govix Uranium	CAD	85.104	62.331	0.075	0.11	46.67%	#N/A	#N/A	#N/A	#N/A	438.656	812.650	85.26%	Madaouela, Mutanga, Falea	Niger, Mali, Zambia	Developer
SYH.V	Skyharbour Resources	CAD	79.191	58.001	0.08	0.44	450.00%	#N/A	#N/A	#N/A	#N/A	75.360	181.159	140.39%	Moore, etc.	Canada	Explorer
CVV.V	CanAlaska Uranium	CAD	74.119	54.286	0.09	0.66	633.33%	#N/A	#N/A	#N/A	#N/A	57.576	153.193	166.07%	West McArthur, Cree East	Canada	Explorer
ETM.AX	Energy Transition Minerals	AUD	50.981	33.963	0.067	0.03	-55.22%	#N/A	#N/A	#N/A	#N/A	1,190.983	1,404.427	17.92%	Kvanefeld	Greenland	Developer
FMC.V	Forum Energy Metals	CAD	38.631	28.294	0.05	0.14	180.00%	#N/A	#N/A	#N/A	#N/A	108.739	218.019	100.50%	Fir Island, Henday, Wollaston, etc.	Canada	Explorer
TOE.AX	Toro Energy	AUD	41.514	27.657	0.003	0.35	11566.67%	#N/A	#N/A	#N/A	#N/A	2,384.332	120.282	-94.96%	Wiluna (Centipede, Millipede, Lake Maitland & Way)	Australia	Developer
MKA.V	Mkango Resources	CAD	33.469	24.513	0.05	0.13	160.00%	#N/A	#N/A	#N/A	#N/A	133.001	268.454	101.84%	Thambani, etc.	Malawi	Explorer
FIND.V	Baselode Energy Corp.	CAD	28.550	20.910	0.07	0.31	342.86%	#N/A	#N/A	#N/A	#N/A	4.500	106.760	2272.44%	Shadow, Hook, Catharsis	Canada	Explorer
GUE.AX	Global Uranium and Enrichment	AUD	24.735	16.479	(19 Oct '21) 0.61	0.10	-83.47%	#N/A	#N/A	#N/A	#N/A	102.100	265.687	160.22%	Tallahassee, Rattler, Newnham Lake	USA, Canada	Explorer
CAKE.CN	Radio Fuels Energy	CAD	20.162	14.767	(23 Dec '21) 0.40	0.15	130.77%	#N/A	#N/A	#N/A	#N/A	141.900	138.550	-2.36%	Eco Ridge	Canada	Explorer
BSK.V	Blue Sky Uranium	CAD	18.018	13.196	0.055	0.07	27.27%	#N/A	#N/A	#N/A	#N/A	120.110	259.655	116.18%	Ivana, etc.	Argentina	Developer/Explorer
API.CN	Appia Rare Earths & Uranium Corp.	CAD	17.042	12.482	0.10	0.13	30.00%	#N/A	#N/A	#N/A	#N/A	73.757	136.330	84.84%	Loranger, Teasdale Lake, Banana Lake, etc.	Canada	Explorer



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EME.AX	Energy Metals	AUD	16.833	11.214	0.06	0.09	50.00%	#N/A	#N/A	#N/A	#N/A	209.683	209.683	0.00%	Biglyi, Anketell, etc.	Australia	Explorer
PTU.V	Purepoint Uranium	CAD	15.296	11.203	0.025	0.04	60.00%	#N/A	#N/A	#N/A	#N/A	223.370	417.532	86.92%	Hook Lake, etc.	Canada	Explorer
EPM.AX	Eclipse Metals	AUD	16.206	10.797	0.003	0.01	233.33%	#N/A	#N/A	#N/A	#N/A	1,235.107	2,250.856	82.24%	Devil's Elbow, etc.	Australia	Explorer
DLI.AX	Delta Lithium	AUD	15.428	10.278	0.044	0.27	513.64%	#N/A	#N/A	#N/A	#N/A	30.489	711.820	2234.71%	East Canyon	USA	Explorer
VO.V	ValOre Metals	CAD	11.270	8.254	0.135	0.07	-48.15%	#N/A	#N/A	#N/A	#N/A	90.451	173.840	92.19%	Angilak	Canada	Explorer
STND.V	Standard Uranium	CAD	8.052	5.897	0.12	0.18	50.00%	#N/A	#N/A	#N/A	#N/A	38.008	43.540	14.55%	Davidson River, Sun Dog, etc.	Canada	Explorer
AAZ.V	Azincourt Energy	CAD	7.443	5.451	0.015	0.03	100.00%	#N/A	#N/A	#N/A	#N/A	151.922	298.494	96.48%	East Preston	Canada	Explorer
GTR.AX	GTI Resources	AUD	7.380	4.916	0.004	0.01	150.00%	#N/A	#N/A	#N/A	#N/A	464.852	2,049.947	340.99%	Henry Mountains	USA	Explorer
MHC.AX	Manhattan Corporation	AUD	5.874	3.913	0.003	0.00	-100.00%	#N/A	#N/A	#N/A	#N/A	741.279	2,936.980	296.20%	Ponton	Australia	Explorer
GCOM.V	Green Shift Commodities	CAD	4.817	3.528	0.04	0.06	50.00%	#N/A	#N/A	#N/A	#N/A	23.043	95.789	315.69%	Berlin, etc.	Columbia	Explorer
ADD.AX	Adavale Resources	AUD	4.617	3.076	0.011	0.00	-100.00%	#N/A	#N/A	#N/A	#N/A	159.194	1,025.980	544.48%	Lake Surprise	Australia	Explorer
AL.V	ALX Resources	CAD	4.137	3.030	0.015	0.02	33.33%	#N/A	#N/A	#N/A	#N/A	86.491	241.527	179.25%	Hook-Carter, Black Lake, etc.	Canada	Explorer
ATOM.V	Atomic Minerals	CAD	2.068	1.515	(26 Nov '21) 0.07	0.06	-7.69%	#N/A	#N/A	#N/A	#N/A	31.032	33.567	8.17%	Lloyd Lake	Canada	Explorer
EEL.AX	ENRG Elements	AUD	2.020	1.346	(30 May '21) 0.04	0.00	-100.00%	#N/A	#N/A	#N/A	#N/A	835.400	1,009.965	20.90%	Agadez	Niger	Explorer
			<b>NAV (M)</b>														
URA	Global X Uranium ETF	USD	3,600.000	3,600.000	6.95	32.24	363.88%	#N/A	#N/A	#N/A	#N/A	-	-	-		USA	ETF
URNM	Sprott Uranium Miners ETF	USD	1,900.000	1,900.000	15.55	56.53	263.54%	#N/A	#N/A	#N/A	#N/A	-	-	-		USA	ETF
HURA.TO	Horizons Global Uranium Index ETF	CAD	101.977	74.690	5.80	41.72	619.31%	#N/A	#N/A	#N/A	#N/A	-	-	-		Canada	ETF
	<b>Discontinued</b>							<b>Explanation</b>									
PLU.V	Plateau Uranium	CAD	75.941	55.620	0.16	0.65	306.25%	Merged with American Lithium on 11 May 2021				85.542	127.214	48.71%	Macusani, etc.	Peru	Developer
U.TO	Uranium Participation Corp.	CAD	768.700	563.006	3.12	5.11	63.78%	Became Sprott Physical Uranium Trust				136.688	150.421	10.05%	U3O8 and UF6 holder	Canada	Commodity trader
ZEU.AX	ZEUS Resources	AUD	19.504	12.994	0.005	0.089	1680.00%	Deemed inadequate to list on ASX on 3 September 2021				180.150	219.150	21.65%	Lake Way, Narnoo	Australia	Explorer
AZZ.TO	Azarga Uranium	CAD	166.340	121.830	0.07	0.71	914.29%	Acquired by enCore Energy. Completed Jan 5, 2021				186.089	234.282	25.90%	Dewey Burdock, etc.	USA	Developer/Explorer
VMY.AX	Vimy Resources	AUD	222.535	148.253	0.019	0.19	900.00%	Acquired by Deep Yellow on Aug. 5, 2022				618.852	1,171.236	89.26%	Mulga Rock, Alligator River	Australia	Developer
UEX.TO	UEX Corp.	CAD	275.501	201.780	0.065	0.495	661.54%	Acquired by UEC on Aug. 24, 2022				394.186	546.198	38.56%	Christie Lake, Horseshoe, Shea Creek, etc.	Canada	Developer
VUI.V	Virginia Energy Resources	CAD	31.135	22.804	0.035	0.47	1242.86%	Acquired by Consolidated Uranium on Jan. 24, 2023				57.231	66.250	15.76%	Coles Hill	USA	Explorer
ACB.AX	A-Cap Energy	AUD	86.500	57.626	0.004	0.068	1600.00%	Acquired by Lotus on Nov. 7, 2023				871.885	1,270.000	45.66%	Lethakane	Botswana	Explorer
CUR.V	Consolidated Uranium	CAD	201.740	147.757	0.27	1.93	614.81%	Acquired by IsoEnergy on Dec. 5, 2023				8.163	100.100	1126.23%	Options on uranium projects	Global	Developer/Explorer
LUR.CN	Latitude Uranium	CAD	54.310	39.777	(15 Mar '22) 0.85	0.235	-72.35%	Acquired by ATHA Energy on Mar. 8, 2024				47.730	231.120	384.22%	Moran Lake, Mustang Lake	Canada	Explorer
92E.AX	92 Energy	AUD	54.717	40.075	0.335	0.50	49.25%	Acquired by ATHA Energy on Mar. 8, 2024				66.185	109.433	65.34%	Gemini, Tower, Clover	Canada	Explorer
	<b>Name changes</b>																
	NxGold -> International Consolidated Uranium -> Consolidated Uranium																
	TNT Mines -> Red Dirt Metals																
	Kopore Metals -> ENRG Elements																
	U3O8 Corp -> Green Shift Commodities																
	Greenland Minerals -> Energy Transition Minerals																
	Appia Energy -> Appia Rare Earths & Uranium Corp.																
	Red Dirt Metals -> Delta Lithium																
	Labrador Uranium -> Latitude Uranium																
	Okapi Resources -> Global Uranium and Enrichment																
UVN.V	Uranium Resources	CAD	1.231	0.902	0.10	0.26	160.00%	Readd if becomes more relevant				4.381	#N/A	#N/A	Halliday and Stewardson	Canada	Explorer