


FUNDAMENTALS FIRST'S URANIUM STOCKS WATCHLIST

Ticker	Company Name	Currency	Market Cap (M)	Market Cap (M USD)	Price: '20 March Low	Price: Last	% chg from Low	1 yr % chg	0.5 yr % chg	3 mo % chg	1 mo % chg	O/S: Q1 '20; ASX - YE '19 (M)	O/S: Last update (M)	O/S: % chg from Low	Operations/Projects	Locations of Projects	Operating Status
COO.TO	Cameco	CAD	20,372.931	14,846.060	7.69	64.56	739.53%	#N/A	#N/A	#N/A	#N/A	395.798	434.176	9.70%	Cigar Lake, McArthur River/Key Lake, Inkai, etc.	Canada, Kazakhstan	Producer
KAP.L	Kazatomprom	USD	10,630.000	10,630.000	10.20	41.00	301.96%	#N/A	#N/A	#N/A	#N/A	259.357	259.357	0.00%	Many mines, enrichment, producing UO2 pellets	Kazakhstan	Producer
U-UN.TO	Sprott Physical Uranium Trust	CAD	7,928.322	5,183.259	(26 July '21) 11.14	22.05	97.94%	#N/A	#N/A	#N/A	#N/A	Daily changes on Sprott's uranium website			U3O8 and UF6 holder	Canada	Commodity trader
NXE.TO	NexGen Energy	CAD	5,837.240	4,253.685	0.76	10.74	1313.16%	#N/A	#N/A	#N/A	#N/A	360.251	539.550	49.77%	Arrow, etc.	Canada	Developer
PDN.AX	Paladin Energy	AUD	4,387.516	2,868.405	0.035	14.72	41957.14%	#N/A	#N/A	#N/A	#N/A	2,027.891	298.471	-85.28%	Langer Heinrich, etc.	Australia	Producer
UEC	Uranium Energy Corp.	USD	2,764.320	2,764.320	0.35	6.84	1854.29%	#N/A	#N/A	#N/A	#N/A	183.897	404.140	119.76%	Palangana, Goliad, Burke Hollow, Reno Creek, etc.	USA	Developer
1164.HK	CGN Mining Company	HKD	15,581.398	1,993.165	0.221	2.05	827.60%	#N/A	#N/A	#N/A	#N/A	6,610.000	6,600.683	-0.14%	Invests in various uranium assets	Hong Kong	Holding company
DML.TO	Denison Mines	CAD	2,537.049	1,848.785	0.24	2.82	1075.00%	#N/A	#N/A	#N/A	#N/A	597.230	892.003	49.36%	Wheeler River (Phoenix, Gryphon), etc.	Canada	Developer
YCAL	Yellow Cake plc	GBP	1,461.205	1,831.474	136.00	670.00	392.65%	#N/A	#N/A	#N/A	#N/A	88.216	216.860	145.83%	U3O8 and UF6 holder	England	Commodity trader
BOE.AX	Boss Energy	AUD	2,112.733	1,381.231	0.320	5.17	1515.63%	#N/A	#N/A	#N/A	#N/A	198.425	408.652	105.95%	Honeymoon	Australia	Producer
DYL.AX	Deep Yellow	AUD	1,396.879	913.231	0.11	1.55	1309.09%	#N/A	#N/A	#N/A	#N/A	249.681	904.309	262.19%	Tumas, Tubas	Namibia	Developer
EFR.TO	Energy Fuels	CAD	1,223.592	891.650	1.10	7.47	579.09%	#N/A	#N/A	#N/A	#N/A	114.945	163.652	42.37%	White Mesa Mill, Nichols Ranch, Alta Mesa, etc.	USA	Producer
EU.V	enCore Energy	CAD	1,174.305	855.734	0.075	6.42	8460.00%	#N/A	#N/A	#N/A	#N/A	159.221	181.343	13.89%	Crownpoint, Hosta Butte, etc.	USA	Developer
ERA.AX	Energy Resources of Australia	AUD	1,291.689	844.461	0.14	0.05	-64.29%	#N/A	#N/A	#N/A	#N/A	517.725	22,148.299	4178.00%	Ranger	Australia	Producer
SLX.AX	Silex Systems	AUD	1,283.530	839.127	0.175	5.43	3002.86%	#N/A	#N/A	#N/A	#N/A	172.767	236.814	37.07%	Developing laser enrichment technology	Australia	Uranium tech
LEU	Centrus Energy Corp.	USD	688.830	688.830	3.76	43.06	1045.21%	#N/A	#N/A	#N/A	#N/A	9.839	14.956	52.01%	Supplies nuclear fuel and services to reactors	USA	Supplier
FCU.TO	Fission Uranium	CAD	925.902	674.718	0.095	1.10	1057.89%	#N/A	#N/A	#N/A	#N/A	486.620	834.519	71.49%	Triple R	Canada	Developer
LOT.AX	Lotus Resources	AUD	836.866	547.113	0.017	0.46	2605.88%	#N/A	#N/A	#N/A	#N/A	307.407	1,831.216	495.70%	Kayelekera	Malawi	Developer
URE.TO	Ur-Energy	CAD	698.786	509.216	0.39	2.46	530.77%	#N/A	#N/A	#N/A	#N/A	160.478	281.626	75.49%	Lost Creek, etc.	USA	Producer
ISO.V	Isoenergy	CAD	685.620	499.621	0.23	3.89	1591.30%	#N/A	#N/A	#N/A	#N/A	84.274	178.001	111.22%	Larocque East, Geiger, etc.	Canada	Developer/Explorer
BMN.AX	Bannerman Resources	AUD	638.874	417.674	0.015	4.18	27766.67%	#N/A	#N/A	#N/A	#N/A	1,058.782	152.841	-85.56%	Etango	Namibia	Developer
GLO.TO	Global Atomic	CAD	477.815	348.191	0.23	2.26	882.61%	#N/A	#N/A	#N/A	#N/A	145.588	202.253	38.92%	Dasa, etc.	Niger, Turkey	Developer
URC.TO	Uranium Royalty Corp.	CAD	388.330	282.982	0.80	3.20	300.00%	#N/A	#N/A	#N/A	#N/A	71.835	120.235	67.38%	Invests in various uranium interests	Global	Royalty Company
PEN.AX	Peninsula Energy	AUD	248.004	162.136	0.056	0.12	114.29%	#N/A	#N/A	#N/A	#N/A	315.040	2,119.692	572.83%	Lance	USA	Producer
AGE.AX	Alligator Energy	AUD	231.738	151.503	0.001	0.06	5900.00%	#N/A	#N/A	#N/A	#N/A	1,412.024	3,862.309	173.53%	ARUP	Australia	Explorer
LI.V	American Lithium	CAD	186.520	135.920	(12 May '21) 2.10	0.85	-59.52%	#N/A	#N/A	#N/A	#N/A	81.223	214.656	164.28%	Macusani, etc.	Peru	Developer
FUU.V	Fission 3.0 Corp.	CAD	181.451	132.226	0.025	0.38	1420.00%	#N/A	#N/A	#N/A	#N/A	141.853	457.668	222.63%	Cleanwater West, PLN, etc.	Canada	Explorer
LAM.TO	Laramide Resources	CAD	173.197	126.211	0.10	0.69	590.00%	#N/A	#N/A	#N/A	#N/A	161.046	228.845	42.10%	Churchrock, etc.	USA, Australia	Developer/Explorer
FSY.TO	Forsys Metals Corp.	CAD	171.264	124.803	0.06	0.87	1350.00%	#N/A	#N/A	#N/A	#N/A	166.899	195.169	16.94%	Norasa (Valencia, Namibplaas)	Namibia	Developer
BKY.AX	Berkeley Energia	AUD	169.403	110.750	0.10	0.38	280.00%	#N/A	#N/A	#N/A	#N/A	258.605	445.797	72.39%	Salamanca	Spain	Developer
MGA.TO	Mega Uranium	CAD	149.811	109.170	0.055	0.41	645.45%	#N/A	#N/A	#N/A	#N/A	326.391	364.961	11.82%	Ben Lomond, Queensland, etc.	Australia	Developer
EL8.AX	Elevate Uranium	AUD	152.650	99.797	0.025	0.50	1900.00%	#N/A	#N/A	#N/A	#N/A	55.049	308.447	460.32%	Marenica, etc.	Namibia, Australia	Explorer
GCL.L	Geiger Counter	GBP	70.090	87.851	8.80	55.32	528.64%	#N/A	#N/A	#N/A	#N/A	84.777	126.070	48.71%	Investing in uranium companies	England	Fund
WUC.CN	Western Uranium and Vanadium	CAD	112.514	81.991	0.245	2.02	724.49%	#N/A	#N/A	#N/A	#N/A	30.084	44.280	47.19%	Sunday Mine Complex (5 mines), San Rafael, etc.	USA	Producer/Developer
AEE.AX	Aura Energy	AUD	124.113	81.141	0.00	0.18	4400.00%	#N/A	#N/A	#N/A	#N/A	109.534	728.536	565.12%	Tiris	Mauritania	Developer
SYH.V	Skyharbour Resources	CAD	81.927	59.701	0.08	0.45	462.50%	#N/A	#N/A	#N/A	#N/A	75.360	181.159	140.39%	Moore, etc.	Canada	Explorer
AEC.V	Anfield Energy	CAD	71.783	52.310	0.04	0.08	100.00%	#N/A	#N/A	#N/A	#N/A	82.873	946.837	1042.52%	Velvet-Wood, Frank M, etc.	USA	Developer
GXU.V	Goviex Uranium	CAD	65.801	47.950	0.075	0.09	20.00%	#N/A	#N/A	#N/A	#N/A	438.656	726.400	65.60%	Madaouela, Mutanga, Falea	Niger, Mali, Zambia	Developer
CVV.V	CanAlaska Uranium	CAD	62.921	45.851	0.09	0.58	544.44%	#N/A	#N/A	#N/A	#N/A	57.576	153.193	166.07%	West McArthur, Cree East	Canada	Explorer
TOE.AX	Toro Energy	AUD	52.336	34.215	0.003	0.44	14566.67%	#N/A	#N/A	#N/A	#N/A	2,384.332	120.282	-94.96%	Wiluna (Centipede, Millipede, Lake Maitland & Way)	Australia	Developer
ETM.AX	Energy Transition Minerals	AUD	45.327	29.633	0.067	0.04	-40.30%	#N/A	#N/A	#N/A	#N/A	1,190.983	1,400.060	17.56%	Kvanefield	Greenland	Developer
MKA.V	Mkango Resources	CAD	31.139	22.691	0.05	0.12	140.00%	#N/A	#N/A	#N/A	#N/A	133.001	268.454	101.84%	Thambani, etc.	Malawi	Explorer
FMC.V	Forum Energy Metals	CAD	29.993	21.857	0.05	0.12	140.00%	#N/A	#N/A	#N/A	#N/A	108.739	218.019	100.50%	Fir Island, Henday, Wollaston, etc.	Canada	Explorer
FIND.V	Baselode Energy Corp.	CAD	28.550	20.805	0.07	0.32	357.14%	#N/A	#N/A	#N/A	#N/A	4.500	106.760	2272.44%	Shadow, Hook, Catharsis	Canada	Explorer
GUE.AX	Global Uranium and Enrichment	AUD	27.827	18.192	(19 Oct '21) 0.61	0.11	-81.82%	#N/A	#N/A	#N/A	#N/A	102.100	263.513	158.09%	Tallahassee, Rattler, Newnham Lake	USA, Canada	Explorer
CAKE.CN	Radio Fuels Energy	CAD	21.466	15.642	(23 Dec '21) 0.40	0.16	146.15%	#N/A	#N/A	#N/A	#N/A	141.900	138.550	-2.36%	Eco Ridge	Canada	Explorer
PTU.V	Purepoint Uranium	CAD	20.204	14.723	0.025	0.04	60.00%	#N/A	#N/A	#N/A	#N/A	223.370	417.532	86.92%	Hook Lake, etc.	Canada	Explorer
EPM.AX	Eclipse Metals	AUD	22.309	14.585	0.003	0.01	233.33%	#N/A	#N/A	#N/A	#N/A	1,235.107	2,230.856	80.62%	Devil's Elbow, etc.	Australia	Explorer


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EME.AX	Energy Metals	AUD	18.662	12.200	0.06	0.09	50.00%	#N/A	#N/A	#N/A	#N/A	209.683	209.683	0.00%	Biglyi, Anketell, etc.	Australia	Explorer
API.CN	Appia Rare Earths & Uranium Corp.	CAD	15.678	11.425	0.10	0.12	20.00%	#N/A	#N/A	#N/A	#N/A	73.757	136.330	84.84%	Loranger, Teasdale Lake, Banana Lake, etc.	Canada	Explorer
BSK.V	Blue Sky Uranium	CAD	14.404	10.497	0.055	0.06	9.09%	#N/A	#N/A	#N/A	#N/A	120.110	259.655	116.18%	Ivana, etc.	Argentina	Developer/Explorer
DLI.AX	Delta Lithium	AUD	15.428	10.086	0.044	0.30	581.82%	#N/A	#N/A	#N/A	#N/A	30.489	711.820	2234.71%	East Canyon	USA	Explorer
VO.V	ValOre Metals	CAD	10.521	7.666	0.135	0.06	-55.56%	#N/A	#N/A	#N/A	#N/A	90.451	173.840	92.19%	Angilak	Canada	Explorer
STND.V	Standard Uranium	CAD	10.469	7.629	0.12	0.05	-58.33%	#N/A	#N/A	#N/A	#N/A	38.008	210.308	453.32%	Davidson River, Sun Dog, etc.	Canada	Explorer
AAZ.V	Azincourt Energy	CAD	7.143	5.205	0.015	0.03	100.00%	#N/A	#N/A	#N/A	#N/A	151.922	283.280	86.46%	East Preston	Canada	Explorer
GTR.AX	GTI Resources	AUD	7.380	4.825	0.004	0.01	150.00%	#N/A	#N/A	#N/A	#N/A	464.852	2,049.947	340.99%	Henry Mountains	USA	Explorer
GCOM.V	Green Shift Commodities	CAD	5.314	3.872	0.04	0.06	50.00%	#N/A	#N/A	#N/A	#N/A	23.043	94.189	308.75%	Berlin, etc.	Columbia	Explorer
AL.V	ALX Resources	CAD	5.230	3.811	0.015	0.03	100.00%	#N/A	#N/A	#N/A	#N/A	86.491	241.527	179.25%	Hook-Carter, Black Lake, etc.	Canada	Explorer
EEL.AX	ENRG Elements	AUD	3.030	1.981	(30 May '21) 0.04	0.01	-72.22%	#N/A	#N/A	#N/A	#N/A	835.400	1,009.965	20.90%	Agadez	Niger	Explorer
MHC.AX	Manhattan Corporation	AUD	2.937	1.920	0.003	0.00	-100.00%	#N/A	#N/A	#N/A	#N/A	741.279	2,936.980	296.20%	Ponton	Australia	Explorer
ADD.AX	Adavale Resources	AUD	2.540	1.661	0.011	0.01	-9.09%	#N/A	#N/A	#N/A	#N/A	159.194	1,015.980	538.20%	Lake Surprise	Australia	Explorer
ATOM.V	Atomic Minerals	CAD	2.068	1.507	(26 Nov '21) 0.07	0.08	23.08%	#N/A	#N/A	#N/A	#N/A	31.032	27.567	-11.16%	Lloyd Lake	Canada	Explorer
			NAV (M)														
URA	Global X Uranium ETF	USD	3,210.000	3,210.000	6.95	29.67	326.91%	#N/A	#N/A	#N/A	#N/A	-	-	-		USA	ETF
URNM	Sprott Uranium Miners ETF	USD	1,690.000	1,690.000	15.55	51.86	233.50%	#N/A	#N/A	#N/A	#N/A	-	-	-		USA	ETF
HURA.TO	Horizons Global Uranium Index ETF	CAD	88.760	64.681	5.80	38.95	571.55%	#N/A	#N/A	#N/A	#N/A	-	-	-		Canada	ETF
	Discontinued							Explanation									
PLU.V	Plateau Uranium	CAD	75.941	55.339	0.16	0.65	306.25%	Merged with American Lithium on 11 May 2021				85.542	127.214	48.71%	Macusani, etc.	Peru	Developer
U.TO	Uranium Participation Corp.	CAD	768.700	560.163	3.12	5.11	63.78%	Became Sprott Physical Uranium Trust				136.688	150.421	10.05%	U3O8 and UF6 holder	Canada	Commodity trader
ZEUS.AX	ZEUS Resources	AUD	19.504	12.751	0.005	0.089	1680.00%	Deemed inadequate to list on ASX on 3 September 2021				180.150	219.150	21.65%	Lake Way, Narnoo	Australia	Explorer
AZZ.TO	Azarga Uranium	CAD	166.340	121.215	0.07	0.71	914.29%	Acquired by enCore Energy. Completed Jan 5, 2021				186.089	234.282	25.90%	Dewey Burdock, etc.	USA	Developer/Explorer
VMY.AX	Vimy Resources	AUD	222.535	145.485	0.019	0.19	900.00%	Acquired by Deep Yellow on Aug. 5, 2022				618.852	1,171.236	89.26%	Mulga Rock, Alligator River	Australia	Developer
UEX.TO	UEX Corp.	CAD	275.501	200.761	0.065	0.495	661.54%	Acquired by UEC on Aug. 24, 2022				394.186	546.198	38.56%	Christie Lake, Horseshoe, Shea Creek, etc.	Canada	Developer
VUI.V	Virginia Energy Resources	CAD	31.135	22.689	0.035	0.47	1242.86%	Acquired by Consolidated Uranium on Jan. 24, 2023				57.231	66.250	15.76%	Coles Hill	USA	Explorer
ACB.AX	A-Cap Energy	AUD	86.500	56.551	0.004	0.068	1600.00%	Acquired by Lotus on Nov. 7, 2023				871.885	1,270.000	45.66%	Lethakane	Botswana	Explorer
CUR.V	Consolidated Uranium	CAD	201.740	147.011	0.27	1.93	614.81%	Acquired by IsoEnergy on Dec. 5, 2023				8.163	100.100	1126.23%	Options on uranium projects	Global	Developer/Explorer
LUR.CN	Latitude Uranium	CAD	54.310	39.577	(15 Mar '22) 0.85	0.235	-72.35%	Acquired by ATHA Energy on Mar. 8, 2024				47.730	231.120	384.22%	Moran Lake, Mustang Lake	Canada	Explorer
92E.AX	92 Energy	AUD	54.717	39.873	0.335	0.50	49.25%	Acquired by ATHA Energy on Mar. 8, 2024				66.185	109.433	65.34%	Gemini, Tower, Clover	Canada	Explorer
	Name changes																
	NxGold -> International Consolidated Uranium -> Consolidated Uranium																
	TNT Mines -> Red Dirt Metals																
	Kopore Metals -> ENRG Elements																
	U3O8 Corp -> Green Shift Commodities																
	Greenland Minerals -> Energy Transition Minerals																
	Appia Energy -> Appia Rare Earths & Uranium Corp.																
	Red Dirt Metals -> Delta Lithium																
	Labrador Uranium -> Latitude Uranium																
	Okapi Resources -> Global Uranium and Enrichment																
UVN.V	Uran Resources	CAD	1.231	0.897	0.10	0.26	160.00%	Readd if becomes more relevant				4.381	#N/A	#N/A	Halliday and Stewardson	Canada	Explorer