


FUNDAMENTALS FIRST'S URANIUM STOCKS WATCHLIST

Ticker	Company Name	Currency	Market Cap (M)	Market Cap (M USD)	Price: '20 March Low	Price: Last	% chg from Low	1 yr % chg	0.5 yr % chg	3 mo % chg	1 mo % chg	O/S: Q1 '20; ASX - YE '19 (M)	O/S: Last update (M)	O/S: % chg from Low	Operations/Projects	Locations of Projects	Operating Status
COO.TO	Cameco	CAD	18,808.496	13,922.423	7.69	58.64	662.55%	#N/A	#N/A	#N/A	#N/A	395.798	434.176	9.70%	Cigar Lake, McArthur River/Key Lake, Inkai, etc.	Canada, Kazakhstan	Producer
KAP.L	Kazatomprom	USD	10,490.000	10,490.000	10.20	40.45	296.57%	#N/A	#N/A	#N/A	#N/A	259.357	259.357	0.00%	Many mines, enrichment, producing UO2 pellets	Kazakhstan	Producer
U-UN.TO	Sprott Physical Uranium Trust	CAD	7,233.503	4,715.520	(26 July '21) 11.14	20.63	85.19%	#N/A	#N/A	#N/A	#N/A	Daily changes on Sprott's uranium website			U3O8 and UF6 holder	Canada	Commodity trader
NXE.TO	NexGen Energy	CAD	5,674.087	4,200.072	0.76	10.53	1285.53%	#N/A	#N/A	#N/A	#N/A	360.251	539.550	49.77%	Arrow, etc.	Canada	Developer
UEC	Uranium Energy Corp.	USD	2,727.948	2,727.948	0.35	6.75	1828.57%	#N/A	#N/A	#N/A	#N/A	183.897	404.140	119.76%	Palangana, Goliad, Burke Hollow, Reno Creek, etc.	USA	Developer
PDN.AX	Paladin Energy	AUD	4,074.040	2,655.867	0.035	1.37	3814.29%	#N/A	#N/A	#N/A	#N/A	2,027.891	2,984.656	47.18%	Langer Heinrich, etc.	Australia	Producer
DML.TO	Denison Mines	CAD	2,361.091	1,747.727	0.24	2.65	1004.17%	#N/A	#N/A	#N/A	#N/A	597.230	890.970	49.18%	Wheeler River (Phoenix, Gryphon), etc.	Canada	Developer
1164.HK	CGN Mining Company	HKD	13,149.177	1,680.009	0.221	1.73	682.81%	#N/A	#N/A	#N/A	#N/A	6,610.000	6,600.683	-0.14%	Invests in various uranium assets	Hong Kong	Holding company
YCAL	Yellow Cake plc	GBP	1,303.329	1,645.582	136.00	601.01	341.92%	#N/A	#N/A	#N/A	#N/A	88.216	216.860	145.83%	U3O8 and UF6 holder	England	Commodity trader
BOE.AX	Boss Energy	AUD	1,949.271	1,270.730	0.320	4.77	1390.63%	#N/A	#N/A	#N/A	#N/A	198.425	408.652	105.95%	Honeymoon	Australia	Producer
EFR.TO	Energy Fuels	CAD	1,358.428	1,005.535	1.10	8.47	670.00%	#N/A	#N/A	#N/A	#N/A	114.945	163.570	42.30%	White Mesa Mill, Nichols Ranch, Alta Mesa, etc.	USA	Producer
ERA.AX	Energy Resources of Australia	AUD	1,262.453	822.993	0.14	0.06	-57.14%	#N/A	#N/A	#N/A	#N/A	517.725	22,148.299	4178.00%	Ranger	Australia	Producer
EU.V	enCore Energy	CAD	1,074.535	795.392	0.075	5.94	7820.00%	#N/A	#N/A	#N/A	#N/A	159.221	168.610	5.90%	Crownpoint, Hosta Butte, etc.	USA	Developer
DYL.AX	Deep Yellow	AUD	1,174.554	765.692	0.11	1.34	1118.18%	#N/A	#N/A	#N/A	#N/A	249.681	879.816	252.38%	Tumas, Tubas	Namibia	Developer
LEU	Centrus Energy Corp.	USD	651.009	651.009	3.76	41.53	1004.52%	#N/A	#N/A	#N/A	#N/A	9.839	14.956	52.01%	Supplies nuclear fuel and services to reactors	USA	Supplier
FCU.TO	Fission Uranium	CAD	809.383	599.122	0.095	0.97	921.05%	#N/A	#N/A	#N/A	#N/A	486.620	753.905	54.93%	Triple R	Canada	Developer
SLX.AX	Silex Systems	AUD	792.082	516.358	0.175	5.13	2831.43%	#N/A	#N/A	#N/A	#N/A	172.767	236.342	36.80%	Developing laser enrichment technology	Australia	Uranium tech
LOT.AX	Lotus Resources	AUD	723.095	471.386	0.017	0.40	2252.94%	#N/A	#N/A	#N/A	#N/A	307.407	1,831.216	495.70%	Kayelekera	Malawi	Developer
ISO.V	Isoenergy	CAD	633.649	469.039	0.23	3.63	1478.26%	#N/A	#N/A	#N/A	#N/A	84.274	163.412	93.91%	Larocque East, Geiger, etc.	Canada	Developer/Explorer
URE.TO	Ur-Energy	CAD	607.013	449.323	0.39	2.16	453.85%	#N/A	#N/A	#N/A	#N/A	160.478	281.626	75.49%	Lost Creek, etc.	USA	Producer
GLO.TO	Global Atomic	CAD	475.572	352.028	0.23	2.27	886.96%	#N/A	#N/A	#N/A	#N/A	145.588	202.253	38.92%	Dasa, etc.	Niger, Turkey	Developer
URC.TO	Uranium Royalty Corp.	CAD	385.827	285.597	0.80	3.21	301.25%	#N/A	#N/A	#N/A	#N/A	71.835	120.235	67.38%	Invests in various uranium interests	Global	Royalty Company
BMN.AX	Bannerman Resources	AUD	369.448	240.843	0.015	3.70	24566.67%	#N/A	#N/A	#N/A	#N/A	1,058.782	152.841	-85.56%	Etango	Namibia	Developer
PEN.AX	Peninsula Energy	AUD	263.860	172.010	0.056	0.13	132.14%	#N/A	#N/A	#N/A	#N/A	315.040	2,110.879	570.04%	Lance	USA	Producer
FUU.V	Fission 3.0 Corp.	CAD	205.391	152.035	0.025	0.44	1660.00%	#N/A	#N/A	#N/A	#N/A	141.853	457.668	222.63%	Cleanwater West, PLN, etc.	Canada	Explorer
LI.V	American Lithium	CAD	200.151	148.156	(12 May '21) 2.10	0.92	-56.19%	#N/A	#N/A	#N/A	#N/A	81.223	214.656	164.28%	Macusani, etc.	Peru	Developer
AGE.AX	Alligator Energy	AUD	216.482	141.125	0.001	0.06	5900.00%	#N/A	#N/A	#N/A	#N/A	1,412.024	3,862.309	173.53%	ARUP	Australia	Explorer
FSY.TO	Forsys Metals Corp.	CAD	171.749	127.132	0.06	0.88	1366.67%	#N/A	#N/A	#N/A	#N/A	166.899	195.169	16.94%	Norasa (Valencia, Namibplaas)	Namibia	Developer
LAM.TO	Laramide Resources	CAD	159.270	117.895	0.10	0.64	540.00%	#N/A	#N/A	#N/A	#N/A	161.046	228.845	42.10%	Churchrock, etc.	USA, Australia	Developer/Explorer
EL8.AX	Elevate Uranium	AUD	146.512	95.511	0.025	0.48	1820.00%	#N/A	#N/A	#N/A	#N/A	55.049	308.447	460.32%	Marenica, etc.	Namibia, Australia	Explorer
MGA.TO	Mega Uranium	CAD	124.859	92.423	0.055	0.35	536.36%	#N/A	#N/A	#N/A	#N/A	326.391	364.961	11.82%	Ben Lomond, Queensland, etc.	Australia	Developer
GCL.L	Geiger Counter	GBP	63.747	80.486	8.80	49.90	467.05%	#N/A	#N/A	#N/A	#N/A	84.777	127.749	50.69%	Investing in uranium companies	England	Fund
BKY.AX	Berkeley Energia	AUD	120.365	78.466	0.10	0.27	170.00%	#N/A	#N/A	#N/A	#N/A	258.605	445.797	72.39%	Salamanca	Spain	Developer
AEC.V	Anfield Energy	CAD	101.218	74.923	0.04	0.10	150.00%	#N/A	#N/A	#N/A	#N/A	82.873	946.837	1042.52%	Velvet-Wood, Frank M, etc.	USA	Developer
WUC.CN	Western Uranium and Vanadium	CAD	99.402	73.579	0.245	1.80	634.69%	#N/A	#N/A	#N/A	#N/A	30.084	44.280	47.19%	Sunday Mine Complex (5 mines), San Rafael, etc.	USA	Producer/Developer
AEE.AX	Aura Energy	AUD	112.666	73.447	0.00	0.17	4150.00%	#N/A	#N/A	#N/A	#N/A	109.534	720.822	558.08%	Tiris	Mauritania	Developer
GXU.V	Govix Uranium	CAD	93.255	69.029	0.075	0.12	60.00%	#N/A	#N/A	#N/A	#N/A	438.656	726.400	65.60%	Madaouela, Mutanga, Falea	Niger, Mali, Zambia	Developer
SYH.V	Skyharbour Resources	CAD	90.580	67.049	0.08	0.50	525.00%	#N/A	#N/A	#N/A	#N/A	75.360	181.159	140.39%	Moore, etc.	Canada	Explorer
CVV.V	CanAlaska Uranium	CAD	68.055	50.376	0.09	0.61	577.78%	#N/A	#N/A	#N/A	#N/A	57.576	153.193	166.07%	West McArthur, Cree East	Canada	Explorer
TOE.AX	Toro Energy	AUD	60.141	39.206	0.003	0.50	16566.67%	#N/A	#N/A	#N/A	#N/A	2,384.332	120.282	-94.96%	Wiluna (Centipede, Millipede, Lake Maitland & Way)	Australia	Developer
92E.AX	92 Energy	AUD	52.796	39.081	0.335	0.50	49.25%	#N/A	#N/A	#N/A	#N/A	66.185	106.658	61.15%	Gemini, Tower, Clover	Canada	Explorer
ETM.AX	Energy Transition Minerals	AUD	51.872	33.815	0.067	0.04	-40.30%	#N/A	#N/A	#N/A	#N/A	1,190.983	1,400.060	17.56%	Kvaneveld	Greenland	Developer
FMC.V	Forum Energy Metals	CAD	30.945	22.906	0.05	0.12	140.00%	#N/A	#N/A	#N/A	#N/A	108.739	218.019	100.50%	Fir Island, Henday, Wollaston, etc.	Canada	Explorer
FIND.V	Baselode Energy Corp.	CAD	28.550	21.133	0.07	0.35	400.00%	#N/A	#N/A	#N/A	#N/A	4.500	106.760	2272.44%	Shadow, Hook, Catharsis	Canada	Explorer
MKA.V	Mkango Resources	CAD	27.820	20.593	0.05	0.11	120.00%	#N/A	#N/A	#N/A	#N/A	133.001	253.454	90.57%	Thambani, etc.	Malawi	Explorer
PTU.V	Purepoint Uranium	CAD	25.039	18.534	0.025	0.05	100.00%	#N/A	#N/A	#N/A	#N/A	223.370	417.532	86.92%	Hook Lake, etc.	Canada	Explorer
EME.AX	Energy Metals	AUD	26.210	17.087	0.06	0.13	116.67%	#N/A	#N/A	#N/A	#N/A	209.683	209.683	0.00%	Bigriyi, Anketell, etc.	Australia	Explorer
OKR.AX	Okapi Resources	AUD	25.561	16.663	(19 Oct '21) 0.61	0.10	-83.47%	#N/A	#N/A	#N/A	#N/A	102.100	263.513	158.09%	Tallahassee, Rattler, Newnam Lake	USA, Canada	Explorer


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CAKE.CN	Radio Fuels Energy	CAD	19.367	14.336	(23 Dec '21) 0.40	0.14	115.38%	#N/A	#N/A	#N/A	#N/A	141.900	138.550	-2.36%	Eco Ridge	Canada	Explorer
API.CN	Appia Rare Earths & Uranium Corp.	CAD	16.325	12.084	0.10	0.12	20.00%	#N/A	#N/A	#N/A	#N/A	73.757	136.330	84.84%	Loranger, Teasdale Lake, Banana Lake, etc.	Canada	Explorer
BSK.V	Blue Sky Uranium	CAD	15.579	11.532	0.055	0.06	9.09%	#N/A	#N/A	#N/A	#N/A	120.110	259.655	116.18%	Ivana, etc.	Argentina	Developer/Explorer
DLI.AX	Delta Lithium	AUD	15.428	10.058	0.044	0.28	536.36%	#N/A	#N/A	#N/A	#N/A	30.489	711.820	2234.71%	East Canyon	USA	Explorer
GTR.AX	GTI Resources	AUD	15.375	10.023	0.004	0.01	150.00%	#N/A	#N/A	#N/A	#N/A	464.852	2,049.947	340.99%	Henry Mountains	USA	Explorer
STND.V	Standard Uranium	CAD	12.686	9.390	0.12	0.06	-50.00%	#N/A	#N/A	#N/A	#N/A	38.008	210.308	453.32%	Davidson River, Sun Dog, etc.	Canada	Explorer
EPM.AX	Eclipse Metals	AUD	13.258	8.643	0.003	0.01	233.33%	#N/A	#N/A	#N/A	#N/A	1,235.107	2,209.656	78.90%	Devil's Elbow, etc.	Australia	Explorer
AAZ.V	Azincourt Energy	CAD	8.498	6.291	0.015	0.03	100.00%	#N/A	#N/A	#N/A	#N/A	151.922	283.280	86.46%	East Preston	Canada	Explorer
MHC.AX	Manhattan Corporation	AUD	8.811	5.744	0.003	0.00	-100.00%	#N/A	#N/A	#N/A	#N/A	741.279	2,936.980	296.20%	Ponton	Australia	Explorer
VO.V	ValOre Metals	CAD	6.954	5.147	0.135	0.04	-70.37%	#N/A	#N/A	#N/A	#N/A	90.451	173.840	92.19%	Angilik	Canada	Explorer
AL.V	ALX Resources	CAD	6.222	4.605	0.015	0.03	100.00%	#N/A	#N/A	#N/A	#N/A	86.491	241.527	179.25%	Hook-Carter, Black Lake, etc.	Canada	Explorer
ADD.AX	Adavale Resources	AUD	6.096	3.974	0.011	0.01	-9.09%	#N/A	#N/A	#N/A	#N/A	159.194	1,015.980	538.20%	Lake Surprise	Australia	Explorer
GCOM.V	Green Shift Commodities	CAD	3.448	2.553	0.04	0.04	0.00%	#N/A	#N/A	#N/A	#N/A	23.043	94.189	308.75%	Berlin, etc.	Columbia	Explorer
ATOM.V	Atomic Minerals	CAD	3.308	2.449	(26 Nov '21) 0.07	0.09	38.46%	#N/A	#N/A	#N/A	#N/A	31.032	27.567	-11.16%	Lloyd Lake	Canada	Explorer
EEL.AX	ENRG Elements	AUD	3.636	2.370	(30 May '21) 0.04	0.01	-72.22%	#N/A	#N/A	#N/A	#N/A	835.400	1,009.965	20.90%	Agadez	Niger	Explorer
			NAV (M)														
URA	Global X Uranium ETF	USD	2,920.000	2,920.000	6.95	28.83	314.82%	#N/A	#N/A	#N/A	#N/A	-	-	-		USA	ETF
URNM	Sprott Uranium Miners ETF	USD	1,580.000	1,580.000	15.55	49.29	216.98%	#N/A	#N/A	#N/A	#N/A	-	-	-		USA	ETF
HURA.TO	Horizons Global Uranium Index ETF	CAD	84.330	62.423	5.80	36.31	526.03%	#N/A	#N/A	#N/A	#N/A	-	-	-		Canada	ETF
	Discontinued							Explanation									
PLU.V	Plateau Uranium	CAD	75.941	56.213	0.16	0.65	306.25%	Merged with American Lithium on 11 May 2021				85.542	127.214	48.71%	Macusani, etc.	Peru	Developer
U.TO	Uranium Participation Corp.	CAD	768.700	569.007	3.12	5.11	63.78%	Became Sprott Physical Uranium Trust				136.688	150.421	10.05%	U3O8 and UF6 holder	Canada	Commodity trader
ZEU.AX	ZEUS Resources	AUD	19.504	12.715	0.005	0.089	1680.00%	Deemed inadequate to list on ASX on 3 September 2021				180.150	219.150	21.65%	Lake Way, Narnoo	Australia	Explorer
AZZ.TO	Azarga Uranium	CAD	166.340	123.128	0.07	0.71	914.29%	Acquired by enCore Energy. Completed Jan 5, 2021				186.089	234.282	25.90%	Dewey Burdock, etc.	USA	Developer/Explorer
VMY.AX	Vimy Resources	AUD	222.535	145.070	0.019	0.19	900.00%	Acquired by Deep Yellow on Aug. 5, 2022				618.852	1,171.236	89.26%	Mulga Rock, Alligator River	Australia	Developer
UEX.TO	UEX Corp.	CAD	275.501	203.931	0.065	0.495	661.54%	Acquired by UEC on Aug. 24, 2022				394.186	546.198	38.56%	Christie Lake, Horseshoe, Shea Creek, etc.	Canada	Developer
VUI.V	Virginia Energy Resources	CAD	31.135	23.047	0.035	0.47	1242.86%	Acquired by Consolidated Uranium on Jan. 24, 2023				57.231	66.250	15.76%	Coles Hill	USA	Explorer
ACB.AX	A-Cap Energy	AUD	86.500	56.389	0.004	0.068	1600.00%	Acquired by Lotus on Nov. 7, 2023				871.885	1,270.000	45.66%	Lethakane	Botswana	Explorer
CUR.V	Consolidated Uranium	CAD	201.740	149.332	0.27	1.93	614.81%	Acquired by IsoEnergy on Dec. 5, 2023				8.163	100.100	1126.23%	Options on uranium projects	Global	Developer/Explorer
LUR.CN	Latitude Uranium	CAD	54.310	40.201	(15 Mar '22) 0.85	0.235	-72.35%	Acquired by ATHA Energy on Mar. 8, 2024				47.730	231.120	384.22%	Moran Lake, Mustang Lake	Canada	Explorer
	Name changes																
	NxGold -> International Consolidated Uranium -> Consolidated Uranium																
	TNT Mines -> Red Dirt Metals																
	Kopore Metals -> ENRG Elements																
	U3O8 Corp -> Green Shift Commodities																
	Greenland Minerals -> Energy Transition Minerals																
	Appia Energy -> Appia Rare Earths & Uranium Corp.																
	Red Dirt Metals -> Delta Lithium																
	Labrador Uranium -> Latitude Uranium																
	Okapi Resources -> Global Uranium and Enrichment																
UVN.V	Uravan Resources	CAD	1.231	0.911	0.10	0.26	160.00%	Readd if becomes more relevant				4.381	#N/A	#N/A	Halliday and Stewardson	Canada	Explorer