


FUNDAMENTALS FIRST'S URANIUM STOCKS WATCHLIST

Ticker	Company Name	Currency	Market Cap (M)	Market Cap (M USD)	Price: '20 March Low	Price: Last	% chg from Low	1 yr % chg	0.5 yr % chg	3 mo % chg	1 mo % chg	O/S: Q1 '20; ASX - YE '19 (M)	O/S: Last update (M)	O/S: % chg from Low	Operations/Projects	Locations of Projects	Operating Status
COO.TO	Cameco	CAD	17,697.005	13,039.596	7.69	55.31	619.25%	#N/A	#N/A	#N/A	#N/A	395.798	434.176	9.70%	Cigar Lake, McArthur River/Key Lake, Inkai, etc.	Canada, Kazakhstan	Producer
KAP.L	Kazatomprom	USD	10,370.000	10,370.000	10.20	40.00	292.16%	#N/A	#N/A	#N/A	#N/A	259.357	259.357	0.00%	Many mines, enrichment, producing UO2 pellets	Kazakhstan	Producer
U-UN.TO	Sprott Physical Uranium Trust	CAD	7,231.007	4,713.929	(26 July '21) 11.14	20.88	87.43%	#N/A	#N/A	#N/A	#N/A	Daily changes on Sprott's uranium website			U3O8 and UF6 holder	Canada	Commodity trader
NXE.TO	NexGen Energy	CAD	4,949.099	3,646.620	0.76	9.46	1144.74%	#N/A	#N/A	#N/A	#N/A	360.251	522.273	44.98%	Arrow, etc.	Canada	Developer
UEC	Uranium Energy Corp.	USD	2,499.351	2,499.351	0.35	6.36	1717.14%	#N/A	#N/A	#N/A	#N/A	183.897	392.980	113.70%	Palangana, Goliad, Burke Hollow, Reno Creek, etc.	USA	Developer
PDN.AX	Paladin Energy	AUD	3,700.959	2,412.673	0.035	1.24	3442.86%	#N/A	#N/A	#N/A	#N/A	2,027.891	2,984.645	47.18%	Langer Heinrich, etc.	Australia	Producer
1164.HK	CGN Mining Company	HKD	14,669.320	1,874.252	0.221	1.93	773.30%	#N/A	#N/A	#N/A	#N/A	6,610.000	6,600.683	-0.14%	Invests in various uranium assets	Hong Kong	Holding company
YCAL	Yellow Cake plc	GBP	1,358.502	1,720.950	136.00	626.50	360.66%	#N/A	#N/A	#N/A	#N/A	88.216	0.000	-100.00%	U3O8 and UF6 holder	England	Commodity trader
DML.TO	Denison Mines	CAD	2,171.398	1,599.941	0.24	2.44	916.67%	#N/A	#N/A	#N/A	#N/A	597.230	888.606	48.79%	Wheeler River (Phoenix, Gryphon), etc.	Canada	Developer
BOE.AX	Boss Energy	AUD	2,051.435	1,337.340	0.320	5.02	1468.75%	#N/A	#N/A	#N/A	#N/A	198.425	408.652	105.95%	Honeymoon	Australia	Producer
EFR.TO	Energy Fuels	CAD	1,427.652	1,051.929	1.10	8.70	690.91%	#N/A	#N/A	#N/A	#N/A	114.945	163.570	42.30%	White Mesa Mill, Nichols Ranch, Alta Mesa, etc.	USA	Producer
SLX.AX	Silex Systems	AUD	1,179.730	769.072	0.175	5.00	2757.14%	#N/A	#N/A	#N/A	#N/A	172.767	235.946	36.57%	Developing laser enrichment technology	Australia	Uranium tech
EU.V	enCore Energy	CAD	925.456	681.899	0.075	5.28	6940.00%	#N/A	#N/A	#N/A	#N/A	159.221	168.610	5.90%	Crownpoint, Hosta Butte, etc.	USA	Developer
DYL.AX	Deep Yellow	AUD	1,040.009	677.987	0.11	1.36	1136.36%	#N/A	#N/A	#N/A	#N/A	249.681	764.712	206.28%	Tumas, Tubas	Namibia	Developer
ERA.AX	Energy Resources of Australia	AUD	1,020.151	665.042	0.14	0.05	-64.29%	#N/A	#N/A	#N/A	#N/A	517.725	22,148.299	4178.00%	Ranger	Australia	Producer
FCU.TO	Fission Uranium	CAD	872.916	643.187	0.095	1.05	1005.26%	#N/A	#N/A	#N/A	#N/A	486.620	753.905	54.93%	Triple R	Canada	Developer
LEU	Centrus Energy Corp.	USD	640.193	640.193	3.76	40.84	986.17%	#N/A	#N/A	#N/A	#N/A	9.839	14.956	52.01%	Supplies nuclear fuel and services to reactors	USA	Supplier
ISO.V	Isoenergy	CAD	700.732	516.317	0.23	4.03	1652.17%	#N/A	#N/A	#N/A	#N/A	84.274	163.412	93.91%	Larocque East, Geiger, etc.	Canada	Developer/Explorer
GLO.TO	Global Atomic	CAD	690.286	508.620	0.23	3.29	1330.43%	#N/A	#N/A	#N/A	#N/A	145.588	202.253	38.92%	Dasa, etc.	Niger, Turkey	Developer
URE.TO	Ur-Energy	CAD	580.582	427.787	0.39	2.14	448.72%	#N/A	#N/A	#N/A	#N/A	160.478	265.989	65.75%	Lost Creek, etc.	USA	Producer
LOT.AX	Lotus Resources	AUD	631.643	411.772	0.017	0.37	2076.47%	#N/A	#N/A	#N/A	#N/A	307.407	1,730.531	462.95%	Kayelekera	Malawi	Developer
BMN.AX	Bannerman Resources	AUD	492.147	320.833	0.015	3.22	21366.67%	#N/A	#N/A	#N/A	#N/A	1,058.782	152.841	-85.56%	Etango	Namibia	Developer
URC.TO	Uranium Royalty Corp.	CAD	416.916	307.194	0.80	3.49	336.25%	#N/A	#N/A	#N/A	#N/A	71.835	112.736	56.94%	Invests in various uranium interests	Global	Royalty Company
LLV	American Lithium	CAD	202.075	148.894	(12 May '21) 2.10	0.94	-55.24%	#N/A	#N/A	#N/A	#N/A	81.223	214.656	164.28%	Macusani, etc.	Peru	Developer
FUU.V	Fission 3.0 Corp.	CAD	201.001	148.103	0.025	0.43	1620.00%	#N/A	#N/A	#N/A	#N/A	141.853	457.668	222.63%	Cleanwater West, PLN, etc.	Canada	Explorer
LAM.TO	Laramide Resources	CAD	196.878	145.065	0.10	0.79	690.00%	#N/A	#N/A	#N/A	#N/A	161.046	228.845	42.10%	Churchrock, etc.	USA, Australia	Developer/Explorer
PEN.AX	Peninsula Energy	AUD	221.278	144.252	0.056	0.11	96.43%	#N/A	#N/A	#N/A	#N/A	315.040	2,110.177	569.81%	Lance	USA	Producer
AGE.AX	Alligator Energy	AUD	216.482	141.126	0.001	0.06	5900.00%	#N/A	#N/A	#N/A	#N/A	1,412.024	3,862.309	173.53%	ARUP	Australia	Explorer
FSY.TO	Forsys Metals Corp.	CAD	187.640	138.258	0.06	0.96	1500.00%	#N/A	#N/A	#N/A	#N/A	166.899	195.169	16.94%	Norasa (Valencia, Namibplaas)	Namibia	Developer
MGA.TO	Mega Uranium	CAD	144.778	106.676	0.055	0.40	627.27%	#N/A	#N/A	#N/A	#N/A	326.391	364.961	11.82%	Ben Lomond, Queensland, etc.	Australia	Developer
EL8.AX	Elevate Uranium	AUD	157.123	102.430	0.025	0.52	1980.00%	#N/A	#N/A	#N/A	#N/A	55.049	308.447	460.32%	Marenica, etc.	Namibia, Australia	Explorer
GXU.V	Govix Uranium	CAD	134.286	98.945	0.075	0.17	126.67%	#N/A	#N/A	#N/A	#N/A	438.656	726.400	65.60%	Madaouela, Mutanga, Falea	Niger, Mali, Zambia	Developer
AEE.AX	Aura Energy	AUD	134.895	87.939	0.00	0.24	5900.00%	#N/A	#N/A	#N/A	#N/A	109.534	627.371	472.76%	Tiris	Mauritania	Developer
GCL.L	Geiger Counter	GBP	69.365	87.872	8.80	54.30	517.05%	#N/A	#N/A	#N/A	#N/A	84.777	127.749	50.69%	Investing in uranium companies	England	Fund
BKY.AX	Berkeley Energia	AUD	127.052	82.826	0.10	0.28	180.00%	#N/A	#N/A	#N/A	#N/A	258.605	445.797	72.39%	Salamanca	Spain	Developer
WUC.CN	Western Uranium and Vanadium	CAD	99.117	73.032	0.245	1.85	655.10%	#N/A	#N/A	#N/A	#N/A	30.084	44.280	47.19%	Sunday Mine Complex (5 mines), San Rafael, etc.	USA	Producer/Developer
AEC.V	Anfield Energy	CAD	86.162	63.487	0.04	0.09	125.00%	#N/A	#N/A	#N/A	#N/A	82.873	946.837	1042.52%	Velvet-Wood, Frank M, etc.	USA	Developer
SYH.V	Skyharbour Resources	CAD	83.457	61.493	0.08	0.46	475.00%	#N/A	#N/A	#N/A	#N/A	75.360	170.084	125.70%	Moore, etc.	Canada	Explorer
CVV.V	CanAlaska Uranium	CAD	78.284	57.682	0.09	0.74	722.22%	#N/A	#N/A	#N/A	#N/A	57.576	153.193	166.07%	West McArthur, Cree East	Canada	Explorer
92E.AX	92 Energy	AUD	52.257	38.504	0.335	0.50	49.25%	#N/A	#N/A	#N/A	#N/A	66.185	106.658	61.15%	Gemini, Tower, Clover	Canada	Explorer
ETM.AX	Energy Transition Minerals	AUD	52.362	34.135	0.067	0.03	-55.22%	#N/A	#N/A	#N/A	#N/A	1,190.983	1,400.060	17.56%	Kvanefield	Greenland	Developer
LUR.CN	Latitude Uranium	CAD	45.868	33.796	(15 Mar '22) 0.85	0.23	253.85%	#N/A	#N/A	#N/A	#N/A	47.730	231.120	384.22%	Moran Lake, Mustang Lake	Canada	Explorer
TOE.AX	Toro Energy	AUD	48.113	31.365	0.003	0.40	13233.33%	#N/A	#N/A	#N/A	#N/A	2,384.332	120.282	-94.96%	Wiluna (Centipede, Millipede, Lake Maitland & Way)	Australia	Developer
FMC.V	Forum Energy Metals	CAD	33.480	24.669	0.05	0.13	160.00%	#N/A	#N/A	#N/A	#N/A	108.739	218.019	100.50%	Fir Island, Heday, Wollaston, etc.	Canada	Explorer
FIND.V	Baselode Energy Corp.	CAD	28.550	21.036	0.07	0.33	371.43%	#N/A	#N/A	#N/A	#N/A	4.500	106.760	2272.44%	Shadow, Hook, Catharsis	Canada	Explorer
MKA.V	Mkango Resources	CAD	27.880	20.543	0.05	0.11	120.00%	#N/A	#N/A	#N/A	#N/A	133.001	253.454	90.57%	Thambani, etc.	Malawi	Explorer
PTU.V	Purepoint Uranium	CAD	27.581	20.322	0.025	0.06	140.00%	#N/A	#N/A	#N/A	#N/A	223.370	417.532	86.92%	Hook Lake, etc.	Canada	Explorer
CAKE.CN	Radio Fuels Energy	CAD	24.235	17.857	(23 Dec '21) 0.40	0.18	176.92%	#N/A	#N/A	#N/A	#N/A	141.900	138.550	-2.36%	Eco Ridge	Canada	Explorer


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EME.AX	Energy Metals	AUD	27.259	17.770	0.06	0.13	116.67%	#N/A	#N/A	#N/A	#N/A	209.683	209.683	0.00%	Biglyi, Anketell, etc.	Australia	Explorer
OKR.AX	Okapi Resources	AUD	22.370	14.583	(19 Oct '21) 0.61	0.11	-81.82%	#N/A	#N/A	#N/A	#N/A	102.100	212.209	107.84%	Tallahassee, Rattler, Newnham Lake	USA, Canada	Explorer
BSK.V	Blue Sky Uranium	CAD	16.903	12.454	0.055	0.07	27.27%	#N/A	#N/A	#N/A	#N/A	120.110	259.655	116.18%	Ivana, etc.	Argentina	Developer/Explorer
STND.V	Standard Uranium	CAD	16.169	11.914	0.12	0.07	-41.67%	#N/A	#N/A	#N/A	#N/A	38.008	210.308	453.32%	Davidson River, Sun Dog, etc.	Canada	Explorer
API.CN	Appia Rare Earths & Uranium Corp.	CAD	15.075	11.108	0.10	0.12	20.00%	#N/A	#N/A	#N/A	#N/A	73.757	136.330	84.84%	Loranger, Teasdale Lake, Banana Lake, etc.	Canada	Explorer
DLI.AX	Delta Lithium	AUD	15.428	10.058	0.044	0.34	672.73%	#N/A	#N/A	#N/A	#N/A	30.489	711.820	2234.71%	East Canyon	USA	Explorer
GTR.AX	GTI Resources	AUD	14.760	9.622	0.004	0.01	150.00%	#N/A	#N/A	#N/A	#N/A	464.852	2,049.947	340.99%	Henry Mountains	USA	Explorer
EPM.AX	Eclipse Metals	AUD	10.168	6.628	0.003	0.01	233.33%	#N/A	#N/A	#N/A	#N/A	1,235.107	2,075.054	68.01%	Devil's Elbow, etc.	Australia	Explorer
AAZ.V	Azincourt Energy	CAD	8.688	6.402	0.015	0.04	166.67%	#N/A	#N/A	#N/A	#N/A	151.922	283.280	86.46%	East Preston	Canada	Explorer
ALV	ALX Resources	CAD	7.477	5.509	0.015	0.03	100.00%	#N/A	#N/A	#N/A	#N/A	86.491	241.527	179.25%	Hook-Carter, Black Lake, etc.	Canada	Explorer
VO.V	ValOre Metals	CAD	6.093	4.490	0.135	0.04	-70.37%	#N/A	#N/A	#N/A	#N/A	90.451	173.840	92.19%	Angilak	Canada	Explorer
EEL.AX	ENRG Elements	AUD	6.464	4.214	(30 May '21) 0.04	0.01	-72.22%	#N/A	#N/A	#N/A	#N/A	835.400	1,009.965	20.90%	Agadez	Niger	Explorer
MHC.AX	Manhattan Corporation	AUD	4.405	2.872	0.003	0.00	-100.00%	#N/A	#N/A	#N/A	#N/A	741.279	2,936.980	296.20%	Ponton	Australia	Explorer
ATOM.V	Atomic Minerals	CAD	3.308	2.437	(26 Nov '21) 0.07	0.12	84.62%	#N/A	#N/A	#N/A	#N/A	31.032	27.567	-11.16%	Lloyd Lake	Canada	Explorer
GCOM.V	Green Shift Commodities	CAD	2.798	2.062	0.04	0.04	0.00%	#N/A	#N/A	#N/A	#N/A	23.043	94.189	308.75%	Berlin, etc.	Columbia	Explorer
ADD.AX	Adavale Resources	AUD	2.528	1.648	0.011	0.01	-9.09%	#N/A	#N/A	#N/A	#N/A	159.194	1,011.172	535.18%	Lake Surprise	Australia	Explorer
			NAV (M)														
URA	Global X Uranium ETF	USD	2,710.000	2,710.000	6.95	27.52	295.97%	#N/A	#N/A	#N/A	#N/A	-	-	-		USA	ETF
URNM	Sprott Uranium Miners ETF	USD	1,690.000	1,690.000	15.55	48.44	211.51%	#N/A	#N/A	#N/A	#N/A	-	-	-		USA	ETF
HURA.TO	Horizons Global Uranium Index ETF	CAD	77.602	57.179	5.80	35.40	510.34%	#N/A	#N/A	#N/A	#N/A	-	-	-		Canada	ETF
	Discontinued							Explanation									
PLU.V	Plateau Uranium	CAD	75.941	55.955	0.16	0.65	306.25%	Merged with American Lithium on 11 May 2021				85.542	127.214	48.71%	Macusani, etc.	Peru	Developer
U.TO	Uranium Participation Corp.	CAD	768.700	566.397	3.12	5.11	63.78%	Became Sprott Physical Uranium Trust				136.688	150.421	10.05%	U3O8 and UF6 holder	Canada	Commodity trader
ZEU.AX	ZEUS Resources	AUD	19.504	12.715	0.005	0.089	1680.00%	Deemed inadequate to list on ASX on 3 September 2021				180.150	219.150	21.65%	Lake Way, Narmoo	Australia	Explorer
AZZ.TO	Azarga Uranium	CAD	166.340	122.564	0.07	0.71	914.29%	Acquired by enCore Energy. Completed Jan 5, 2021				186.089	234.282	25.90%	Dewey Burdock, etc.	USA	Developer/Explorer
VMY.AX	Vimy Resources	AUD	222.535	145.072	0.019	0.19	900.00%	Acquired by Deep Yellow on Aug. 5, 2022				618.852	1,171.236	89.26%	Mulga Rock, Alligator River	Australia	Developer
UEX.TO	UEX Corp.	CAD	275.501	202.996	0.065	0.495	661.54%	Acquired by UEC on Aug. 24, 2022				394.186	546.198	38.56%	Christie Lake, Horseshoe, Shea Creek, etc.	Canada	Developer
VUI.V	Virginia Energy Resources	CAD	31.135	22.941	0.035	0.47	1242.86%	Acquired by Consolidated Uranium on Jan. 24, 2023				57.231	66.250	15.76%	Coles Hill	USA	Explorer
ACB.AX	A-Cap Energy	AUD	86.500	56.390	0.004	0.068	1600.00%	Acquired by Lotus on Nov. 7, 2023				871.885	1,270.000	45.66%	Lethakane	Botswana	Explorer
CUR.V	Consolidated Uranium	CAD	201.740	148.647	0.27	1.93	614.81%	Acquired by IsoEnergy on Dec. 5, 2023				8.163	100.100	1126.23%	Options on uranium projects	Global	Developer/Explorer
	Name changes																
	NxGold -> International Consolidated Uranium -> Consolidated Uranium																
	TNT Mines -> Red Dirt Metals																
	Kopore Metals -> ENRG Elements																
	U3O8 Corp -> Green Shift Commodities																
	Greenland Minerals -> Energy Transition Minerals																
	Appia Energy -> Appia Rare Earths & Uranium Corp.																
	Red Dirt Metals -> Delta Lithium																
	Labrador Uranium -> Latitude Uranium																
	Okapi Resources -> Global Uranium and Enrichment																
UVN.V	Uranium Resources	CAD	1.231	0.907	0.10	0.26	160.00%	Readd if becomes more relevant				4.381	#N/A	#N/A	Halliday and Stewardson	Canada	Explorer