


**FUNDAMENTALS FIRST'S URANIUM STOCKS WATCHLIST**

Ticker	Company Name	Currency	Market Cap (M)	Market Cap (M USD)	Price: '20 March Low	Price: Last	% chg from Low	1 yr % chg	0.5 yr % chg	3 mo % chg	1 mo % chg	O/S: Q1 '20; ASX - YE '19 (M)	O/S: Last update (M)	O/S: % chg from Low	Operations/Projects	Locations of Projects	Operating Status
COO.TO	Cameco	CAD	19,668.865	14,570.070	7.69	61.27	696.75%	#N/A	#N/A	#N/A	#N/A	395.798	433.865	9.62%	Cigar Lake, McArthur River/Key Lake, Inkai, etc.	Canada, Kazakhstan	Producer
KAP.L	Kazatomprom	USD	10,080.000	10,080.000	10.20	38.37	276.18%	#N/A	#N/A	#N/A	#N/A	259.357	259.357	0.00%	Many mines, enrichment, producing UO2 pellets	Kazakhstan	Producer
U-UN.TO	Sprott Physical Uranium Trust	CAD	6,570.463	4,380.528	(26 July '21) 11.14	19.55	75.49%	#N/A	#N/A	#N/A	#N/A	Daily changes on <a href="#">Sprott's uranium website</a>			U3O8 and UF6 holder	Canada	Commodity trader
NXE.TO	NexGen Energy	CAD	4,532.396	3,357.455	0.76	8.72	1047.37%	#N/A	#N/A	#N/A	#N/A	360.251	522.273	44.98%	Arrow, etc.	Canada	Developer
UEC	Uranium Energy Corp.	USD	2,527.307	2,527.307	0.35	6.54	1768.57%	#N/A	#N/A	#N/A	#N/A	183.897	385.848	109.82%	Palangana, Goliad, Burke Hollow, Reno Creek, etc.	USA	Developer
PDN.AX	Paladin Energy	AUD	3,072.039	2,048.129	0.035	1.03	2842.86%	#N/A	#N/A	#N/A	#N/A	2,027.891	2,983.376	47.12%	Langer Heinrich, etc.	Australia	Producer
YCAL	Yellow Cake plc	Gbp	1,275.856	1,620.209	136.00	585.00	330.15%	#N/A	#N/A	#N/A	#N/A	88.216	0.000	-100.00%	U3O8 and UF6 holder	England	Commodity trader
1164.HK	CGN Mining Company	HKD	12,617.129	1,615.241	0.221	1.66	651.13%	#N/A	#N/A	#N/A	#N/A	6,610.000	6,600.683	-0.14%	Invests in various uranium assets	Hong Kong	Holding company
DML.TO	Denison Mines	CAD	2,157.807	1,598.435	0.24	2.44	916.67%	#N/A	#N/A	#N/A	#N/A	597.230	888.606	48.79%	Wheeler River (Phoenix, Gryphon), etc.	Canada	Developer
EFR.TO	Energy Fuels	CAD	1,678.966	1,243.725	1.10	10.42	847.27%	#N/A	#N/A	#N/A	#N/A	114.945	161.252	40.29%	White Mesa Mill, Nichols Ranch, Alta Mesa, etc.	USA	Producer
BOE.AX	Boss Energy	AUD	1,503.497	1,002.381	0.320	4.26	1231.25%	#N/A	#N/A	#N/A	#N/A	198.425	352.934	77.87%	Honeymoon	Australia	Producer
LEU	Centrus Energy Corp.	USD	762.193	762.193	3.76	49.09	1205.59%	#N/A	#N/A	#N/A	#N/A	9.839	14.807	50.49%	Supplies nuclear fuel and services to reactors	USA	Supplier
EU.V	enCore Energy	CAD	857.756	635.399	0.075	5.27	6926.67%	#N/A	#N/A	#N/A	#N/A	159.221	161.031	1.14%	Crownpoint, Hosta Butte, etc.	USA	Developer
FCU.TO	Fission Uranium	CAD	750.381	555.858	0.095	1.01	963.16%	#N/A	#N/A	#N/A	#N/A	486.620	753.905	54.93%	Triple R	Canada	Developer
ERA.AX	Energy Resources of Australia	AUD	828.346	552.259	0.14	0.03	-78.57%	#N/A	#N/A	#N/A	#N/A	517.725	22,148.299	4178.00%	Ranger	Australia	Producer
DYL.AX	Deep Yellow	AUD	769.795	513.223	0.11	1.01	818.18%	#N/A	#N/A	#N/A	#N/A	249.681	758.419	203.76%	Tumas, Tubas	Namibia	Developer
URE.TO	Ur-Energy	CAD	555.869	411.770	0.39	2.10	438.46%	#N/A	#N/A	#N/A	#N/A	160.478	265.989	65.75%	Lost Creek, etc.	USA	Producer
GLO.TO	Global Atomic	CAD	474.351	351.384	0.23	2.35	921.74%	#N/A	#N/A	#N/A	#N/A	145.588	202.253	38.92%	Dasa, etc.	Niger, Turkey	Developer
SLX.AX	Silex Systems	AUD	511.165	340.793	0.175	3.28	1774.29%	#N/A	#N/A	#N/A	#N/A	172.767	235.946	36.57%	Developing laser enrichment technology	Australia	Uranium tech
LOT.AX	Lotus Resources	AUD	500.114	333.426	0.017	0.29	1605.88%	#N/A	#N/A	#N/A	#N/A	307.407	1,724.531	460.99%	Kayelekera	Malawi	Developer
ISO.V	Isoenergy	CAD	432.036	320.039	0.23	3.85	1573.91%	#N/A	#N/A	#N/A	#N/A	84.274	111.248	32.01%	Larocque East, Geiger, etc.	Canada	Developer/Explorer
URC.TO	Uranium Royalty Corp.	CAD	431.296	319.491	0.80	3.87	383.75%	#N/A	#N/A	#N/A	#N/A	71.835	101.167	40.83%	Invests in various uranium interests	Global	Royalty Company
LI.V	American Lithium	CAD	339.156	251.236	(12 May '21) 2.10	1.58	-24.76%	#N/A	#N/A	#N/A	#N/A	81.223	214.655	164.28%	Macusani, etc.	Peru	Developer
BMN.AX	Bannerman Resources	AUD	272.391	181.603	0.015	2.74	18166.67%	#N/A	#N/A	#N/A	#N/A	1,058.782	150.511	-85.78%	Etango	Namibia	Developer
CUR.V	Consolidated Uranium	CAD	201.342	149.147	0.27	1.95	622.22%	#N/A	#N/A	#N/A	#N/A	8.163	103.479	1167.62%	Options on uranium projects	Global	Developer/Explorer
AGE.AX	Alligator Energy	AUD	221.079	147.393	0.001	0.05	4900.00%	#N/A	#N/A	#N/A	#N/A	1,412.024	3,862.309	173.53%	ARUP	Australia	Explorer
FUU.V	Fission 3.0 Corp.	CAD	177.015	131.127	0.025	0.43	1620.00%	#N/A	#N/A	#N/A	#N/A	141.853	457.668	222.63%	Cleanwater West, PLN, etc.	Canada	Explorer
LAM.TO	Laramide Resources	CAD	163.450	121.079	0.10	0.66	560.00%	#N/A	#N/A	#N/A	#N/A	161.046	226.770	40.81%	Churchrock, etc.	USA, Australia	Developer/Explorer
AEE.AX	Aura Energy	AUD	173.462	115.647	0.00	0.31	7650.00%	#N/A	#N/A	#N/A	#N/A	109.534	621.067	467.01%	Tiris	Mauritania	Developer
FSY.TO	Forsys Metals Corp.	CAD	151.503	112.228	0.06	0.78	1200.00%	#N/A	#N/A	#N/A	#N/A	166.899	195.169	16.94%	Norasa (Valencia, Namiblaas)	Namibia	Developer
BKY.AX	Berkeley Energia	AUD	160.517	107.017	0.10	0.37	270.00%	#N/A	#N/A	#N/A	#N/A	258.605	445.797	72.39%	Salamanca	Spain	Developer
MGA.TO	Mega Uranium	CAD	136.052	100.783	0.055	0.38	590.91%	#N/A	#N/A	#N/A	#N/A	326.391	361.336	10.71%	Ben Lomond, Queensland, etc.	Australia	Developer
GXU.V	Govix Uranium	CAD	134.310	99.493	0.075	0.19	153.33%	#N/A	#N/A	#N/A	#N/A	438.656	726.391	65.59%	Madaouela, Mutanga, Falea	Niger, Mali, Zambia	Developer
EL8.AX	Elevate Uranium	AUD	143.742	95.833	0.025	0.51	1940.00%	#N/A	#N/A	#N/A	#N/A	55.049	284.637	417.06%	Marenica, etc.	Namibia, Australia	Explorer
GCL.L	Geiger Counter	Gbp	72.214	91.705	8.80	54.63	520.80%	#N/A	#N/A	#N/A	#N/A	84.777	131.096	54.64%	Investing in uranium companies	England	Fund
PEN.AX	Peninsula Energy	AUD	132.069	88.050	0.056	0.11	96.43%	#N/A	#N/A	#N/A	#N/A	315.040	1,257.798	299.25%	Lance	USA	Producer
SYH.V	Skyharbour Resources	CAD	90.335	66.917	0.08	0.53	562.50%	#N/A	#N/A	#N/A	#N/A	75.360	170.084	125.70%	Moore, etc.	Canada	Explorer
WUC.CN	Western Uranium and Vanadium	CAD	71.385	52.879	0.245	1.62	561.22%	#N/A	#N/A	#N/A	#N/A	30.084	43.600	44.93%	Sunday Mine Complex (5 mines), San Rafael, etc.	USA	Producer/Developer
ETM.AX	Energy Transition Minerals	AUD	66.153	44.104	0.067	0.05	-25.37%	#N/A	#N/A	#N/A	#N/A	1,190.983	1,400.060	17.56%	Kvaneveld	Greenland	Developer
AEC.V	Anfield Energy	CAD	53.247	39.444	0.04	0.07	75.00%	#N/A	#N/A	#N/A	#N/A	82.873	946.837	1042.52%	Velvet-Wood, Frank M, etc.	USA	Developer
MKA.V	Mkango Resources	CAD	44.354	32.856	0.05	0.18	260.00%	#N/A	#N/A	#N/A	#N/A	133.001	253.454	90.57%	Thambani, etc.	Malawi	Explorer
92E.AX	92 Energy	AUD	41.486	30.732	0.335	0.39	16.42%	#N/A	#N/A	#N/A	#N/A	66.185	106.375	60.72%	Gemini, Tower, Clover	Canada	Explorer
TOE.AX	Toro Energy	AUD	43.032	28.689	0.003	0.01	233.33%	#N/A	#N/A	#N/A	#N/A	2,384.332	4,781.298	100.53%	Wiluna (Centipede, Millipede, Lake Maitland & Way)	Australia	Developer
CVV.V	CanAlaska Uranium	CAD	35.676	26.428	0.09	0.39	333.33%	#N/A	#N/A	#N/A	#N/A	57.576	125.071	117.23%	West McArthur, Cree East	Canada	Explorer
LUR.CN	Latitude Uranium	CAD	34.655	25.672	(15 Mar '22) 0.85	0.17	161.54%	#N/A	#N/A	#N/A	#N/A	47.730	203.840	327.07%	Moran Lake, Mustang Lake	Canada	Explorer
API.CN	Appia Rare Earths & Uranium Corp.	CAD	31.586	23.398	0.10	0.26	160.00%	#N/A	#N/A	#N/A	#N/A	73.757	130.520	76.96%	Loranger, Teasdale Lake, Banana Lake, etc.	Canada	Explorer
FMV.V	Forum Energy Metals	CAD	30.291	22.439	0.05	0.14	180.00%	#N/A	#N/A	#N/A	#N/A	108.739	218.019	100.50%	Fir Island, Henday, Wollaston, etc.	Canada	Explorer
FIND.V	Baselode Energy Corp.	CAD	28.550	21.149	0.07	0.41	485.71%	#N/A	#N/A	#N/A	#N/A	4.500	103.427	2198.38%	Shadow, Hook, Catharsis	Canada	Explorer



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EME.AX	Energy Metals	AUD	29.356	19.571		0.06	0.14	133.33%	#N/A	#N/A	#N/A	#N/A	209.683	209.683	0.00%	Bigfryl, Anketell, etc.	Australia	Explorer
CAKE.CN	Radio Fuels Energy	CAD	23.546	17.442	(23 Dec '21) 0.40	0.17	161.54%	#N/A	#N/A	#N/A	#N/A	141.900	138.550	-2.36%	Eco Ridge	Canada	Explorer	
OKR.AX	Okapi Resources	AUD	21.864	14.577	(19 Oct '21) 0.61	0.11	-81.82%	#N/A	#N/A	#N/A	#N/A	102.100	210.336	106.01%	Tallahassee, Rattler, Newnham Lake	USA, Canada	Explorer	
BSK.V	Blue Sky Uranium	CAD	18.176	13.464		0.055	0.07	27.27%	#N/A	#N/A	#N/A	120.110	259.655	116.18%	Ivana, etc.	Argentina	Developer/Explorer	
PTU.V	Purepoint Uranium	CAD	17.189	12.733		0.025	0.05	100.00%	#N/A	#N/A	#N/A	223.370	417.532	86.92%	Hook Lake, etc.	Canada	Explorer	
EPM.AX	Eclipse Metals	AUD	16.500	11.001		0.003	0.01	233.33%	#N/A	#N/A	#N/A	1,235.107	2,062.554	66.99%	Devil's Elbow, etc.	Australia	Explorer	
DLI.AX	Delta Lithium	AUD	15.428	10.286		0.044	0.45	922.73%	#N/A	#N/A	#N/A	30.489	532.510	1646.59%	East Canyon	USA	Explorer	
GTR.AX	GTI Resources	AUD	14.760	9.840		0.004	0.01	150.00%	#N/A	#N/A	#N/A	464.852	2,049.947	340.99%	Henry Mountains	USA	Explorer	
STND.V	Standard Uranium	CAD	11.001	8.149		0.12	0.06	-50.00%	#N/A	#N/A	#N/A	38.008	182.097	379.10%	Davidson River, Sun Dog, etc.	Canada	Explorer	
MHC.AX	Manhattan Corporation	AUD	11.748	7.832		0.003	0.00	-100.00%	#N/A	#N/A	#N/A	741.279	2,936.980	296.20%	Ponton	Australia	Explorer	
VO.V	ValOre Metals	CAD	8.675	6.426		0.135	0.05	-62.96%	#N/A	#N/A	#N/A	90.451	173.840	92.19%	Angilak	Canada	Explorer	
AAZ.V	Azincourt Energy	CAD	8.654	6.410		0.015	0.04	166.67%	#N/A	#N/A	#N/A	151.922	247.252	62.75%	East Preston	Canada	Explorer	
AL.V	ALX Resources	CAD	7.246	5.367		0.015	0.03	100.00%	#N/A	#N/A	#N/A	86.491	241.527	179.25%	Hook-Carter, Black Lake, etc.	Canada	Explorer	
GCOM.V	Green Shift Commodities	CAD	6.692	4.957		0.04	0.07	75.00%	#N/A	#N/A	#N/A	23.043	94.189	308.75%	Berlin, etc.	Columbia	Explorer	
ADD.AX	Advale Resources	AUD	6.573	4.382		0.011	0.01	-9.09%	#N/A	#N/A	#N/A	159.194	730.369	358.79%	Lake Surprise	Australia	Explorer	
EEL.AX	ENRG Elements	AUD	6.060	4.040	(30 May '21) 0.04	0.01	-72.22%	#N/A	#N/A	#N/A	#N/A	835.400	1,009.965	20.90%	Agadez	Niger	Explorer	
ATOM.V	Atomic Minerals	CAD	1.570	1.163	(26 Nov '21) 0.07	0.11	69.23%	#N/A	#N/A	#N/A	#N/A	31.032	13.655	-56.00%	Lloyd Lake	Canada	Explorer	
			<b>NAV (M)</b>															
URA	Global X Uranium ETF	USD	2,430.000	2,430.000	6.95	28.94	316.40%	#N/A	#N/A	#N/A	#N/A	-	-	-		USA	ETF	
URNM	Sprott Uranium Miners ETF	USD	1,630.000	1,630.000	15.55	49.20	216.40%	#N/A	#N/A	#N/A	#N/A	-	-	-		USA	ETF	
HURA.TO	Horizons Global Uranium Index ETF	CAD	78.050	57.817	5.80	35.11	505.34%	#N/A	#N/A	#N/A	#N/A	-	-	-		Canada	ETF	
	<b>Discontinued</b>							<b>Explanation</b>										
PLU.V	Plateau Uranium	CAD	75.941	56.255		0.16	0.65	306.25%	Merged with American Lithium on 11 May 2021			85.542	127.214	48.71%	Macusani, etc.	Peru	Developer	
U.TO	Uranium Participation Corp.	CAD	768.700	569.429		3.12	5.11	63.78%	Became Sprott Physical Uranium Trust			136.688	150.421	10.05%	U3O8 and UF6 holder	Canada	Commodity trader	
ZEU.AX	ZEUS Resources	AUD	19.504	13.003		0.005	0.089	1680.00%	Deemed inadequate to list on ASX on 3 September 2021			180.150	219.150	21.65%	Lake Way, Narnoo	Australia	Explorer	
AZZ.TO	Azarga Uranium	CAD	166.340	123.220		0.07	0.71	914.29%	Acquired by enCore Energy. Completed Jan 5, 2021			186.089	234.282	25.90%	Dewey Burdock, etc.	USA	Developer/Explorer	
VMY.AX	Vimy Resources	AUD	222.535	148.364		0.019	0.19	900.00%	Acquired by Deep Yellow on Aug. 5, 2022			618.852	1,171.236	89.26%	Mulga Rock, Alligator River	Australia	Developer	
UEX.TO	UEX Corp.	CAD	275.501	204.082		0.065	0.495	661.54%	Acquired by UEC on Aug. 24, 2022			394.186	546.198	38.56%	Christie Lake, Horseshoe, Shea Creek, etc.	Canada	Developer	
VUI.V	Virginia Energy Resources	CAD	31.135	23.064		0.035	0.47	1242.86%	Acquired by Consolidated Uranium on Jan. 24, 2023			57.231	66.250	15.76%	Coles Hill	USA	Explorer	
ACB.AX	A-Cap Energy	AUD	86.500	57.670		0.004	0.068	1600.00%	Acquired by Lotus on Nov. 7, 2023			871.885	1,270.000	45.66%	Lethakane	Botswana	Explorer	
	<b>Name changes</b>																	
	NxGold -> International Consolidated Uranium -> Consolidated Uranium																	
	TNT Mines -> Red Dirt Metals																	
	Kopore Metals -> ENRG Elements																	
	U3O8 Corp -> Green Shift Commodities																	
	Greenland Minerals -> Energy Transition Minerals																	
	Appia Energy -> Appia Rare Earths & Uranium Corp.																	
	Red Dirt Metals -> Delta Lithium																	
	Labrador Uranium -> Latitude Uranium																	
	Okapi Resources -> Global Uranium and Enrichment																	
UVN.V	Uran Resources	CAD	1.231	0.912		0.10	0.26	160.00%	Readd if becomes more relevant			4.381	#N/A	#N/A	Halliday and Stewardson	Canada	Explorer	