


FUNDAMENTALS FIRST'S URANIUM STOCKS WATCHLIST

Ticker	Company Name	Currency	Market Cap (M)	Market Cap (M USD)	Price: '20 March Low	Price: Last	% chg from Low	1 yr % chg	0.5 yr % chg	3 mo % chg	1 mo % chg	O/S: Q1 '20; ASX - YE '19 (M)	O/S: Last update (M)	O/S: % chg from Low	Operations/Projects	Locations of Projects	Operating Status
CCO.TO	Cameco	CAD	17,800.084	12,865.990	7.69	56.88	639.66%	#N/A	#N/A	#N/A	#N/A	395.798	433.308	9.48%	Cigar Lake, McArthur River/Key Lake, Inkai, etc.	Canada, Kazakhstan	Producer
KAP.L	Kazatomprom	USD	10,698.460	10,698.460	10.20	41.25	304.41%	#N/A	#N/A	#N/A	#N/A	259.357	259.357	0.00%	Many mines, enrichment, producing UO2 pellets	Kazakhstan	Producer
U-UN.TO	Sprott Physical Uranium Trust	CAD	6,239.629	4,012.019	(26 July '21) 11.14	18.08	62.30%	#N/A	#N/A	#N/A	#N/A	Daily changes on Sprott's uranium website			U3O8 and UF6 holder	Canada	Commodity trader
NXE.TO	NexGen Energy	CAD	4,174.844	3,017.598	0.76	8.41	1006.58%	#N/A	#N/A	#N/A	#N/A	360.251	491.357	36.39%	Arrow, etc.	Canada	Developer
UEC	Uranium Energy Corp.	USD	2,237.921	1,043.921	0.35	5.80	1557.14%	#N/A	#N/A	#N/A	#N/A	183.897	385.848	109.82%	Palangana, Goliad, Burke Hollow, Reno Creek, etc.	USA	Developer
PDN.AX	Paladin Energy	AUD	3,027.026	1,946.348	0.035	1.02	2814.29%	#N/A	#N/A	#N/A	#N/A	2,027.891	2,983.376	47.12%	Langer Heinrich, etc.	Australia	Producer
YCAL	Yellow Cake plc	Gbp	1,220.335	1,484.378	136.00	562.00	313.24%	#N/A	#N/A	#N/A	#N/A	88.216	0.000	-100.00%	U3O8 and UF6 holder	England	Commodity trader
DML.TO	Denison Mines	CAD	1,994.065	1,441.320	0.24	2.25	837.50%	#N/A	#N/A	#N/A	#N/A	597.230	835.876	39.96%	Wheeler River (Phoenix, Gryphon), etc.	Canada	Developer
1164.HK	CGN Mining Company	HKD	10,564.948	1,350.348	0.221	1.39	528.96%	#N/A	#N/A	#N/A	#N/A	6,610.000	6,600.683	-0.14%	Invests in various uranium assets	Hong Kong	Holding company
FRF.TO	Energy Fuels	CAD	1,759.747	1,271.954	1.10	11.09	908.18%	#N/A	#N/A	#N/A	#N/A	114.945	158.249	37.67%	White Mesa Mill, Nichols Ranch, Alta Mesa, etc.	USA	Producer
BOE.AX	Boss Energy	AUD	1,623.494	1,043.890	0.320	4.60	1337.50%	#N/A	#N/A	#N/A	#N/A	198.425	352.934	77.87%	Honeymoon	Australia	Producer
LEU	Centrus Energy Corp.	USD	811.525	811.525	3.76	52.27	1290.16%	#N/A	#N/A	#N/A	#N/A	9.839	14.806	50.48%	Supplies nuclear fuel and services to reactors	USA	Supplier
DYL.AX	Deep Yellow	AUD	1,027.961	660.969	0.11	1.35	1127.27%	#N/A	#N/A	#N/A	#N/A	249.681	758.419	203.76%	Tumas, Tubas	Namibia	Developer
ERA.AX	Energy Resources of Australia	AUD	803.983	516.953	0.14	0.03	-78.57%	#N/A	#N/A	#N/A	#N/A	517.725	22,148.299	4178.00%	Ranger	Australia	Producer
SLX.AX	Silex Systems	AUD	802.216	515.817	0.175	3.40	1842.86%	#N/A	#N/A	#N/A	#N/A	172.767	235.946	36.57%	Developing laser enrichment technology	Australia	Uranium tech
FCU.TO	Fission Uranium	CAD	711.716	514.432	0.095	0.95	900.00%	#N/A	#N/A	#N/A	#N/A	486.620	729.186	49.85%	Triple R	Canada	Developer
EU.V	enCore Energy	CAD	709.231	512.636	0.075	4.52	5926.67%	#N/A	#N/A	#N/A	#N/A	159.221	144.382	-9.32%	Crownpoint, Hosta Butte, etc.	USA	Developer
URE.TO	Ur-Energy	CAD	595.816	430.658	0.39	2.24	474.36%	#N/A	#N/A	#N/A	#N/A	160.478	264.934	65.09%	Lost Creek, etc.	USA	Producer
ISO.V	Isoenergy	CAD	449.916	325.202	0.23	4.03	1652.17%	#N/A	#N/A	#N/A	#N/A	84.274	111.184	31.93%	Larocque East, Geiger, etc.	Canada	Developer/Explorer
GLO.TO	Global Atomic	CAD	436.386	315.422	0.23	2.15	834.78%	#N/A	#N/A	#N/A	#N/A	145.588	202.253	38.92%	Dasa, etc.	Niger, Turkey	Developer
URC.TO	Uranium Royalty Corp.	CAD	429.204	310.231	0.80	3.83	378.75%	#N/A	#N/A	#N/A	#N/A	71.835	101.167	40.83%	Invests in various uranium interests	Global	Royalty Company
LI.V	American Lithium	CAD	371.355	268.417	(12 May '21) 2.10	1.73	-17.62%	#N/A	#N/A	#N/A	#N/A	81.223	214.655	164.28%	Macusani, etc.	Peru	Developer
BMN.AX	Bannerman Resources	AUD	401.863	258.394	0.015	2.67	17700.00%	#N/A	#N/A	#N/A	#N/A	1,058.782	150.511	-85.78%	Etango	Namibia	Developer
LOT.AX	Lotus Resources	AUD	359.624	231.234	0.017	0.27	1488.24%	#N/A	#N/A	#N/A	#N/A	307.407	1,357.070	341.46%	Kayelekera	Malawi	Developer
CUR.V	Consolidated Uranium	CAD	201.937	145.961	0.27	1.94	618.52%	#N/A	#N/A	#N/A	#N/A	8.163	103.479	1167.62%	Options on uranium projects	Global	Developer/Explorer
AGE.AX	Alligator Energy	AUD	216.289	139.072	0.001	0.06	5900.00%	#N/A	#N/A	#N/A	#N/A	1,412.024	3,862.309	173.53%	ARUP	Australia	Explorer
AEE.AX	Aura Energy	AUD	178.864	115.008	0.00	0.32	7900.00%	#N/A	#N/A	#N/A	#N/A	109.534	619.447	465.53%	Tiris	Mauritania	Developer
FUU.V	Fission 3.0 Corp.	CAD	150.834	109.024	0.025	0.37	1380.00%	#N/A	#N/A	#N/A	#N/A	141.853	411.636	190.18%	Clearwater West, PLN, etc.	Canada	Explorer
LAM.TO	Laramide Resources	CAD	146.980	106.238	0.10	0.64	540.00%	#N/A	#N/A	#N/A	#N/A	161.046	226.770	40.81%	Churchrock, etc.	USA, Australia	Developer/Explorer
PEN.AX	Peninsula Energy	AUD	163.514	105.138	0.056	0.13	132.14%	#N/A	#N/A	#N/A	#N/A	315.040	1,257.798	299.25%	Lance	USA	Producer
BKY.AX	Berkeley Energia	AUD	160.323	103.086	0.10	0.37	270.00%	#N/A	#N/A	#N/A	#N/A	258.605	445.797	72.39%	Salamanca	Spain	Developer
MGA.TO	Mega Uranium	CAD	134.651	97.326	0.055	0.38	590.91%	#N/A	#N/A	#N/A	#N/A	326.391	361.336	10.71%	Ben Lomond, Queensland, etc.	Australia	Developer
FSY.TO	Forsys Metals Corp.	CAD	133.186	96.267	0.06	0.68	1033.33%	#N/A	#N/A	#N/A	#N/A	166.899	195.169	16.94%	Norasa (Valencia, Namibiplaas)	Namibia	Developer
GXU.V	Goviex Uranium	CAD	127.570	92.208	0.075	0.18	140.00%	#N/A	#N/A	#N/A	#N/A	438.656	726.391	65.59%	Madaouela, Mutanga, Falea	Niger, Mali, Zambia	Developer
EL8.AX	Elevate Uranium	AUD	123.436	79.368	0.025	0.45	1700.00%	#N/A	#N/A	#N/A	#N/A	55.049	277.864	404.76%	Marenica, etc.	Namibia, Australia	Explorer
GCL.L	Geiger Counter	Gbp	65.587	79.778	8.80	49.67	464.43%	#N/A	#N/A	#N/A	#N/A	84.777	131.646	55.29%	Investing in uranium companies	England	Fund
SYH.V	Skyharbour Resources	CAD	100.917	72.944	0.08	0.59	637.50%	#N/A	#N/A	#N/A	#N/A	75.360	170.084	125.70%	Moore, etc.	Canada	Explorer
ACB.AX	A-Cap Energy	AUD	84.459	54.307	0.004	0.07	1650.00%	#N/A	#N/A	#N/A	#N/A	871.885	1,272.050	45.90%	Lethakane	Botswana	Explorer
WUC.CN	Western Uranium and Vanadium	CAD	68.400	49.440	0.245	1.54	528.57%	#N/A	#N/A	#N/A	#N/A	30.084	43.600	44.93%	Sunday Mine Complex (5 mines), San Rafael, etc.	USA	Producer/Developer
AEC.V	Anfield Energy	CAD	61.070	44.142	0.04	0.08	100.00%	#N/A	#N/A	#N/A	#N/A	82.873	945.678	1041.12%	Velvet-Wood, Frank M, etc.	USA	Developer
TOE.AX	Toro Energy	AUD	57.854	37.199	0.003	0.01	233.33%	#N/A	#N/A	#N/A	#N/A	2,384.332	4,781.298	100.53%	Wiuna (Centipede, Millipede, Lake Maitland & Way)	Australia	Developer
ETM.AX	Energy Transition Minerals	AUD	53.778	34.579	0.067	0.04	-40.30%	#N/A	#N/A	#N/A	#N/A	1,190.983	1,355.744	13.83%	Kvanefjeld	Greenland	Developer
CVV.V	CanAlaska Uranium	CAD	39.682	28.682	0.09	0.44	388.89%	#N/A	#N/A	#N/A	#N/A	57.576	125.071	117.23%	West McArthur, Cree East	Canada	Explorer
92E.AX	92 Energy	AUD	36.168	26.142	0.335	0.34	1.49%	#N/A	#N/A	#N/A	#N/A	66.185	106.375	60.72%	Gemini, Tower, Clover	Canada	Explorer
MKA.V	Mkango Resources	CAD	33.111	23.933	0.05	0.14	180.00%	#N/A	#N/A	#N/A	#N/A	133.001	253.454	90.57%	Thambani, etc.	Malawi	Explorer
FMC.V	Forum Energy Metals	CAD	30.399	21.972	0.05	0.14	180.00%	#N/A	#N/A	#N/A	#N/A	108.739	218.019	100.50%	Fir Island, Henday, Wollaston, etc.	Canada	Explorer
EME.AX	Energy Metals	AUD	33.549	21.572	0.06	0.16	166.67%	#N/A	#N/A	#N/A	#N/A	209.683	209.683	0.00%	Bigriyl, Anketell, etc.	Australia	Explorer
API.CN	Appia Rare Earths & Uranium Corp.	CAD	29.144	21.065	0.10	0.25	150.00%	#N/A	#N/A	#N/A	#N/A	73.757	130.520	76.96%	Loranger, Teasdale Lake, Banana Lake, etc.	Canada	Explorer


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FIND.V	Baselode Energy Corp.	CAD	28.550	20.636	0.07	0.37	428.57%	#N/A	#N/A	#N/A	#N/A	4.500	103.427	2198.38%	Shadow, Hook, Catharsis	Canada	Explorer
OKR.AX	Okapi Resources	AUD	28.362	18.236	(19 Oct '21) 0.61	0.14	-76.86%	#N/A	#N/A	#N/A	#N/A	102.100	210.086	105.76%	Tallahassee, Rattler, Newnham Lake	USA, Canada	Explorer
CAKE.CN	Radio Fuels Energy	CAD	22.331	16.141	(23 Dec '21) 0.40	0.16	146.15%	#N/A	#N/A	#N/A	#N/A	141.900	138.550	-2.36%	Eco Ridge	Canada	Explorer
EPM.AX	Eclipse Metals	AUD	18.253	11.736	0.003	0.01	233.33%	#N/A	#N/A	#N/A	#N/A	1,235.107	2,028.060	64.20%	Devil's Elbow, etc.	Australia	Explorer
BSK.V	Blue Sky Uranium	CAD	15.635	11.301	0.055	0.06	9.09%	#N/A	#N/A	#N/A	#N/A	120.110	239.188	99.14%	Ivana, etc.	Argentina	Developer/Explorer
LUR.CN	Latitude Uranium	CAD	15.109	10.921	(15 Mar '22) 0.85	0.22	238.46%	#N/A	#N/A	#N/A	#N/A	47.730	203.840	327.07%	Moran Lake, Mustang Lake	Canada	Explorer
PTU.V	Purepoint Uranium	CAD	13.973	10.100	0.025	0.05	100.00%	#N/A	#N/A	#N/A	#N/A	223.370	417.532	86.92%	Hook Lake, etc.	Canada	Explorer
DLI.AX	Delta Lithium	AUD	15.428	9.920	0.044	0.59	1240.91%	#N/A	#N/A	#N/A	#N/A	30.489	532.510	1646.59%	East Canyon	USA	Explorer
VO.V	ValOre Metals	CAD	11.340	8.196	0.135	0.07	-48.15%	#N/A	#N/A	#N/A	#N/A	90.451	173.840	92.19%	Angliak	Canada	Explorer
GTR.AX	GTI Resources	AUD	10.045	6.459	0.004	0.01	150.00%	#N/A	#N/A	#N/A	#N/A	464.852	2,049.947	340.99%	Henry Mountains	USA	Explorer
STND.V	Standard Uranium	CAD	8.280	5.985	0.12	0.05	-58.33%	#N/A	#N/A	#N/A	#N/A	38.008	182.097	379.10%	Davidson River, Sun Dog, etc.	Canada	Explorer
GCOM.V	Green Shift Commodities	CAD	7.690	5.559	0.04	0.08	100.00%	#N/A	#N/A	#N/A	#N/A	23.043	94.189	308.75%	Berlin, etc.	Columbia	Explorer
AL.V	ALX Resources	CAD	7.056	5.100	0.015	0.03	100.00%	#N/A	#N/A	#N/A	#N/A	86.491	234.384	170.99%	Hook-Carter, Black Lake, etc.	Canada	Explorer
MHC.AX	Manhattan Corporation	AUD	7.342	4.721	0.003	0.01	233.33%	#N/A	#N/A	#N/A	#N/A	741.279	2,936.980	296.20%	Ponton	Australia	Explorer
AAZ.V	Azincourt Energy	CAD	6.242	4.512	0.015	0.03	100.00%	#N/A	#N/A	#N/A	#N/A	151.922	236.967	55.98%	East Preston	Canada	Explorer
ADD.AX	Adavale Resources	AUD	4.674	3.006	0.011	0.01	-9.09%	#N/A	#N/A	#N/A	#N/A	159.194	730.369	358.79%	Lake Surprise	Australia	Explorer
EEL.AX	ENRG Elements	AUD	3.636	2.338	(30 May '21) 0.04	0.01	-72.22%	#N/A	#N/A	#N/A	#N/A	835.400	1,009.965	20.90%	Agadez	Niger	Explorer
ATOM.V	Atomic Minerals	CAD	1.868	1.350	(26 Nov '21) 0.07	0.09	38.46%	#N/A	#N/A	#N/A	#N/A	31.032	13.655	-56.00%	Lloyd Lake	Canada	Explorer
			NAV (M)														
URA	Global X Uranium ETF	USD	2,200.000	2,200.000	6.95	27.08	289.64%	#N/A	#N/A	#N/A	#N/A	-	-	-		USA	ETF
URNM	Sprott Uranium Miners ETF	USD	1,470.000	1,470.000	15.55	46.98	202.12%	#N/A	#N/A	#N/A	#N/A	-	-	-		USA	ETF
HURA.TO	Horizons Global Uranium Index ETF	CAD	75.553	54.610	5.80	34.50	494.83%	#N/A	#N/A	#N/A	#N/A	-	-	-		Canada	ETF
	Discontinued							Explanation									
PLU.V	Plateau Uranium	CAD	75.941	54.891	0.16	0.65	306.25%	Merged with American Lithium on 11 May 2021				85.542	127.214	48.71%	Macusani, etc.	Peru	Developer
U.TO	Uranium Participation Corp.	CAD	768.700	555.620	3.12	5.11	63.78%	Became Sprott Physical Uranium Trust				136.688	150.421	10.05%	U3O8 and UF6 holder	Canada	Commodity trader
ZEU.AX	ZEUS Resources	AUD	19.504	12.541	0.005	0.089	1680.00%	Deemed inadequate to list on ASX on 3 September 2021				180.150	219.150	21.65%	Lake Way, Narnoo	Australia	Explorer
AZZ.TO	Azarga Uranium	CAD	166.340	120.232	0.07	0.71	914.29%	Acquired by enCore Energy. Completed Jan 5, 2021				186.089	234.282	25.90%	Dewey Burdock, etc.	USA	Developer/Explorer
VMY.AX	Vimy Resources	AUD	222.535	143.088	0.019	0.19	900.00%	Acquired by Deep Yellow on Aug. 5, 2022				618.852	1,171.236	89.26%	Mulga Rock, Alligator River	Australia	Developer
UEX.TO	UEX Corp.	CAD	275.501	199.133	0.065	0.495	661.54%	Acquired by UEC on Aug. 24, 2022				394.186	546.198	38.56%	Christie Lake, Horseshoe, Shea Creek, etc.	Canada	Developer
VUI.V	Virginia Energy Resources	CAD	31.135	22.505	0.035	0.47	1242.86%	Acquired by Consolidated Uranium on Jan. 24, 2023				57.231	66.250	15.76%	Coles Hill	USA	Explorer
	Name changes																
	NxGold -> International Consolidated Uranium -> Consolidated Uranium																
	TNT Mines -> Red Dirt Metals																
	Kopore Metals -> ENRG Elements																
	U3O8 Corp -> Green Shift Commodities																
	Greenland Minerals -> Energy Transition Minerals																
	Appia Energy -> Appia Rare Earths & Uranium Corp.																
	Red Dirt Metals -> Delta Lithium																
	Labrador Uranium -> Latitude Uranium																
UVN.V	Uravan Resources	CAD	1.231	0.890	0.10	0.26	160.00%	Readd if becomes more relevant				4.381	#N/A	#N/A	Halliday and Stewardson	Canada	Explorer