


**FUNDAMENTALS FIRST'S URANIUM STOCKS WATCHLIST**

Ticker	Company Name	Currency	Market Cap (M)	Market Cap (M USD)	Price: '20 March Low	Price: Last	% chg from Low	1 yr % chg	0.5 yr % chg	3 mo % chg	1 mo % chg	O/S: Q1 '20; ASX - YE '19 (M)	O/S: Last update (M)	O/S: % chg from Low	Operations/Projects	Locations of Projects	Operating Status
CCO.TO	Cameco	CAD	17,171.370	12,647.768	7.69	53.89	600.78%	#N/A	#N/A	#N/A	#N/A	395.798	433.308	9.48%	Cigar Lake, McArthur River/Key Lake, Inkai, etc.	Canada, Kazakhstan	Producer
KAP.L	Kazatomprom	USD	11,450.590	11,450.590	10.20	44.15	332.84%	#N/A	#N/A	#N/A	#N/A	259.357	259.357	0.00%	Many mines, enrichment, producing UO2 pellets	Kazakhstan	Producer
U-UN.TO	Sprott Physical Uranium Trust	CAD	5,729.306	3,686.923	(26 July '21) 11.14	17.11	53.59%	#N/A	#N/A	#N/A	#N/A	Daily changes on <a href="#">Sprott's uranium website</a>			U3O8 and UF6 holder	Canada	Commodity trader
NXE.TO	NexGen Energy	CAD	3,994.735	2,942.368	0.76	8.13	969.74%	#N/A	#N/A	#N/A	#N/A	360.251	491.357	36.39%	Arrow, etc.	Canada	Developer
PDN.AX	Paladin Energy	AUD	2,100.666	2,100.666	0.035	1.10	3042.86%	#N/A	#N/A	#N/A	#N/A	2,027.891	2,981.129	47.01%	Langer Heinrich, etc.	Australia	Producer
UEC	Uranium Energy Corp.	USD	1,944.280	1,944.280	0.35	5.15	1371.43%	#N/A	#N/A	#N/A	#N/A	183.897	377.530	105.29%	Palangana, Goliad, Burke Hollow, Reno Creek, etc.	USA	Developer
1164.HK	CGN Mining Company	HKD	11,629.045	1,484.896	0.221	1.53	592.31%	#N/A	#N/A	#N/A	#N/A	6,610.000	6,600.683	-0.14%	Invests in various uranium assets	Hong Kong	Holding company
YCAL	Yellow Cake plc	GBP	1,129.479	1,377.016	136.00	560.00	311.76%	#N/A	#N/A	#N/A	#N/A	88.216	0.000	-100.00%	U3O8 and UF6 holder	England	Commodity trader
DML.TO	Denison Mines	CAD	1,862.622	1,371.935	0.24	2.23	829.17%	#N/A	#N/A	#N/A	#N/A	597.230	835.876	39.96%	Wheeler River (Phoenix, Gryphon), etc.	Canada	Developer
EFR.TO	Energy Fuels	CAD	1,771.165	1,304.571	1.10	11.16	914.55%	#N/A	#N/A	#N/A	#N/A	114.945	158.249	37.67%	White Mesa Mill, Nichols Ranch, Alta Mesa, etc.	USA	Producer
BOE.AX	Boss Energy	AUD	1,690.552	1,087.904	0.320	4.79	1396.88%	#N/A	#N/A	#N/A	#N/A	198.425	352.934	77.87%	Honeymoon	Australia	Producer
LEU	Centrus Energy Corp.	USD	881.235	881.235	3.76	56.76	1409.57%	#N/A	#N/A	#N/A	#N/A	9.839	14.806	50.48%	Supplies nuclear fuel and services to reactors	USA	Supplier
DYL.AX	Deep Yellow	AUD	1,008.613	649.063	0.11	1.34	1118.18%	#N/A	#N/A	#N/A	#N/A	249.681	758.388	203.74%	Tumas, Tubas	Namibia	Developer
SLX.AX	Silex Systems	AUD	797.498	513.206	0.175	3.38	1831.43%	#N/A	#N/A	#N/A	#N/A	172.767	235.946	36.57%	Developing laser enrichment technology	Australia	Uranium tech
FCU.TO	Fission Uranium	CAD	672.341	495.220	0.095	0.92	868.42%	#N/A	#N/A	#N/A	#N/A	486.620	729.186	49.85%	Triple R	Canada	Developer
EU.V	enCore Energy	CAD	663.543	488.740	0.075	4.47	5860.00%	#N/A	#N/A	#N/A	#N/A	159.221	144.382	-9.32%	Crownpoint, Hosta Butte, etc.	USA	Developer
ERA.AX	Energy Resources of Australia	AUD	737.538	474.620	0.14	0.04	-71.43%	#N/A	#N/A	#N/A	#N/A	517.725	22,148.299	4178.00%	Ranger	Australia	Producer
URE.TO	Ur-Energy	CAD	547.180	403.032	0.39	2.06	428.21%	#N/A	#N/A	#N/A	#N/A	160.478	264.934	65.09%	Lost Creek, etc.	USA	Producer
ISO.V	Isoenergy	CAD	495.051	364.635	0.23	4.45	1834.78%	#N/A	#N/A	#N/A	#N/A	84.274	111.184	31.93%	Larocque East, Geiger, etc.	Canada	Developer/Explorer
GLO.TO	Global Atomic	CAD	460.796	339.404	0.23	2.28	891.30%	#N/A	#N/A	#N/A	#N/A	145.588	202.253	38.92%	Dasa, etc.	Niger, Turkey	Developer
LL.V	American Lithium	CAD	420.725	309.889	(12 May '21) 2.10	1.96	-6.67%	#N/A	#N/A	#N/A	#N/A	81.223	214.655	164.28%	Macusani, etc.	Peru	Developer
URC.TO	Uranium Royalty Corp.	CAD	386.381	284.593	0.80	3.83	378.75%	#N/A	#N/A	#N/A	#N/A	71.835	101.167	40.83%	Invests in various uranium interests	Global	Royalty Company
BMN.AX	Bannerman Resources	AUD	427.450	275.073	0.015	2.84	18833.33%	#N/A	#N/A	#N/A	#N/A	1,058.782	150.511	-85.78%	Etango	Namibia	Developer
LOT.AX	Lotus Resources	AUD	352.007	226.524	0.017	0.26	1429.41%	#N/A	#N/A	#N/A	#N/A	307.407	1,352.482	339.97%	Kayelekera	Malawi	Developer
CUR.V	Consolidated Uranium	CAD	218.899	161.233	0.27	2.18	707.41%	#N/A	#N/A	#N/A	#N/A	8.163	100.088	1126.08%	Options on uranium projects	Global	Developer/Explorer
AGE.AX	Alligator Energy	AUD	213.386	137.318	0.001	0.05	4900.00%	#N/A	#N/A	#N/A	#N/A	1,412.024	3,799.617	169.09%	ARUP	Australia	Explorer
FUU.V	Fission 3.0 Corp.	CAD	172.204	126.839	0.025	0.45	1700.00%	#N/A	#N/A	#N/A	#N/A	141.853	375.934	165.02%	Cleanwater West, PLN, etc.	Canada	Developer
AEE.AX	Aura Energy	AUD	190.277	122.447	0.00	0.33	8150.00%	#N/A	#N/A	#N/A	#N/A	109.534	618.596	464.75%	Tiris	Mauritania	Developer
PEN.AX	Peninsula Energy	AUD	182.381	117.366	0.056	0.14	150.00%	#N/A	#N/A	#N/A	#N/A	315.040	1,257.798	299.25%	Lance	USA	Producer
LAM.TO	Laramide Resources	CAD	149.557	110.158	0.10	0.66	560.00%	#N/A	#N/A	#N/A	#N/A	161.046	226.770	40.81%	Churchrock, etc.	USA, Australia	Developer/Explorer
BKY.AX	Berkeley Energia	AUD	162.716	104.711	0.10	0.36	260.00%	#N/A	#N/A	#N/A	#N/A	258.605	445.797	72.39%	Salamanca	Spain	Developer
FSY.TO	Forsys Metals Corp.	CAD	132.617	97.680	0.06	0.68	1033.33%	#N/A	#N/A	#N/A	#N/A	166.899	195.169	16.94%	Norasa (Valencia, Namibplaas)	Namibia	Developer
EL8.AX	Elevate Uranium	AUD	147.268	94.770	0.025	0.53	2020.00%	#N/A	#N/A	#N/A	#N/A	55.049	277.864	404.76%	Marenica, etc.	Namibia, Australia	Explorer
GXU.V	Goviex Uranium	CAD	125.970	92.784	0.075	0.19	153.33%	#N/A	#N/A	#N/A	#N/A	438.656	726.391	65.59%	Madaouela, Mutanga, Falea	Niger, Mali, Zambia	Developer
MGA.TO	Mega Uranium	CAD	125.280	92.277	0.055	0.35	536.36%	#N/A	#N/A	#N/A	#N/A	326.391	361.336	10.71%	Ben Lomond, Queensland, etc.	Australia	Developer
GCL.L	Geiger Counter	GBP	69.960	85.293	8.80	52.00	490.91%	#N/A	#N/A	#N/A	#N/A	84.777	134.539	58.70%	Investing in uranium companies	England	Fund
SYH.V	Skyharbour Resources	CAD	100.350	73.914	0.08	0.59	637.50%	#N/A	#N/A	#N/A	#N/A	75.360	170.084	125.70%	Moore, etc.	Canada	Explorer
ACB.AX	A-Cap Energy	AUD	93.260	60.015	0.004	0.07	1650.00%	#N/A	#N/A	#N/A	#N/A	871.885	1,242.050	42.46%	Lethakane	Botswana	Explorer
TOE.AX	Toro Energy	AUD	93.235	59.999	0.003	0.02	566.67%	#N/A	#N/A	#N/A	#N/A	2,384.332	4,781.298	100.53%	Wiluna (Centipede, Millipede, Lake Maitland & Way)	Australia	Developer
AEC.V	Anfield Energy	CAD	68.461	50.426	0.04	0.09	125.00%	#N/A	#N/A	#N/A	#N/A	82.873	945.678	1041.12%	Velvet-Wood, Frank M, etc.	USA	Developer
WUC.CN	Western Uranium and Vanadium	CAD	63.613	46.855	0.245	1.46	495.92%	#N/A	#N/A	#N/A	#N/A	30.084	43.590	44.90%	Sunday Mine Complex (5 mines), San Rafael, etc.	USA	Producer/Developer
CVV.V	CanAlaska Uranium	CAD	45.246	33.326	0.09	0.53	488.89%	#N/A	#N/A	#N/A	#N/A	57.576	125.071	117.23%	West McArthur, Cree East	Canada	Explorer
ETM.AX	Energy Transition Minerals	AUD	50.027	32.193	0.067	0.04	-40.30%	#N/A	#N/A	#N/A	#N/A	1,190.983	1,355.744	13.83%	Kvanefjeld	Greenland	Developer
FMC.V	Forum Energy Metals	CAD	39.262	28.919	0.05	0.18	260.00%	#N/A	#N/A	#N/A	#N/A	108.739	218.019	100.50%	Fir Island, Henday, Wollaston, etc.	Canada	Explorer
EME.AX	Energy Metals	AUD	44.057	28.352	0.06	0.22	266.67%	#N/A	#N/A	#N/A	#N/A	209.683	209.683	0.00%	Bigriyi, Anketell, etc.	Australia	Explorer
MKA.V	Mkango Resources	CAD	38.276	28.193	0.05	0.15	200.00%	#N/A	#N/A	#N/A	#N/A	133.001	255.173	91.86%	Thambani, etc.	Malawi	Explorer
92E.AX	92 Energy	AUD	35.096	25.850	0.335	0.34	1.49%	#N/A	#N/A	#N/A	#N/A	66.185	106.375	60.72%	Gemini, Tower, Clover	Canada	Explorer
OKR.AX	Okapi Resources	AUD	33.645	21.651	(19 Oct '21) 0.61	0.17	-71.90%	#N/A	#N/A	#N/A	#N/A	102.100	210.086	105.76%	Tallahassee, Rattler, Newnam Lake	USA, Canada	Explorer


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CAKE.CN	Radio Fuels Energy	CAD	28.612	21.075	(23 Dec '21) 0.40	0.21	223.08%	#N/A	#N/A	#N/A	#N/A	141.900	141.900	0.00%	Eco Ridge	Canada	Explorer
FIND.V	Baselode Energy Corp.	CAD	28.550	21.029	0.07	0.44	528.57%	#N/A	#N/A	#N/A	#N/A	4.500	103.427	2198.38%	Shadow, Hook, Catharsis	Canada	Explorer
EPM.AX	Eclipse Metals	AUD	26.365	16.966	0.003	0.01	233.33%	#N/A	#N/A	#N/A	#N/A	1,235.107	2,028.060	64.20%	Devil's Elbow, etc.	Australia	Explorer
GTR.AX	GTI Resources	AUD	24.744	15.923	0.004	0.01	150.00%	#N/A	#N/A	#N/A	#N/A	464.852	2,044.947	339.91%	Henry Mountains	USA	Explorer
LUR.CN	Latitude Uranium	CAD	21.031	15.491	(15 Mar '22) 0.85	0.30	361.54%	#N/A	#N/A	#N/A	#N/A	47.730	203.840	327.07%	Moran Lake, Mustang Lake	Canada	Explorer
PTU.V	Purepoint Uranium	CAD	20.627	15.193	0.025	0.06	140.00%	#N/A	#N/A	#N/A	#N/A	223.370	417.532	86.92%	Hook Lake, etc.	Canada	Explorer
BSK.V	Blue Sky Uranium	CAD	19.491	14.356	0.055	0.08	45.45%	#N/A	#N/A	#N/A	#N/A	120.110	239.188	99.14%	Ivana, etc.	Argentina	Developer/Explorer
DLI.AX	Delta Lithium	AUD	15.428	9.928	0.044	0.75	1604.55%	#N/A	#N/A	#N/A	#N/A	30.489	532.510	1646.59%	East Canyon	USA	Explorer
STND.V	Standard Uranium	CAD	12.747	9.389	0.12	0.07	-41.67%	#N/A	#N/A	#N/A	#N/A	38.008	182.097	379.10%	Davidson River, Sun Dog, etc.	Canada	Explorer
MHC.AX	Manhattan Corporation	AUD	14.391	9.261	0.003	0.01	233.33%	#N/A	#N/A	#N/A	#N/A	741.279	2,936.980	296.20%	Ponton	Australia	Explorer
API.CN	Appia Rare Earths & Uranium Corp.	CAD	11.266	8.298	0.10	0.10	0.00%	#N/A	#N/A	#N/A	#N/A	73.757	130.520	76.96%	Loranger, Teasdale Lake, Banana Lake, etc.	Canada	Explorer
GCOM.V	Green Shift Commodities	CAD	10.339	7.616	0.04	0.12	200.00%	#N/A	#N/A	#N/A	#N/A	23.043	94.189	308.75%	Berlin, etc.	Columbia	Explorer
ADD.AX	Adavale Resources	AUD	11.394	7.332	0.011	0.01	-9.09%	#N/A	#N/A	#N/A	#N/A	159.194	730.369	358.79%	Lake Surprise	Australia	Explorer
AAZ.V	Azincourt Energy	CAD	9.597	7.069	0.015	0.05	233.33%	#N/A	#N/A	#N/A	#N/A	151.922	236.967	55.98%	East Preston	Canada	Explorer
VO.V	ValOre Metals	CAD	9.561	7.042	0.135	0.06	-55.56%	#N/A	#N/A	#N/A	#N/A	90.451	173.840	92.19%	Angilik	Canada	Explorer
ALV	ALX Resources	CAD	7.032	5.179	0.015	0.03	100.00%	#N/A	#N/A	#N/A	#N/A	86.491	234.384	170.99%	Hook-Carter, Black Lake, etc.	Canada	Explorer
EEL.AX	ENRG Elements	AUD	6.464	4.160	(30 May '21) 0.04	0.01	-72.22%	#N/A	#N/A	#N/A	#N/A	835.400	1,009.965	20.90%	Agadez	Niger	Explorer
ATOM.V	Atomic Minerals	CAD	1.868	1.376	(26 Nov '21) 0.07	0.04	-38.46%	#N/A	#N/A	#N/A	#N/A	31.032	62.275	100.68%	Lloyd Lake	Canada	Explorer
			<b>NAV (M)</b>														
URA	Global X Uranium ETF	USD	2,130.000	2,130.000	6.95	27.04	289.06%	#N/A	#N/A	#N/A	#N/A	-	-	-		USA	ETF
URNM	Sprott Uranium Miners ETF	USD	1,350.000	1,350.000	15.55	47.17	203.34%	#N/A	#N/A	#N/A	#N/A	-	-	-		USA	ETF
HURA.TO	Horizons Global Uranium Index ETF	CAD	77.798	57.303	5.80	34.15	488.79%	#N/A	#N/A	#N/A	#N/A	-	-	-		Canada	ETF
	<b>Discontinued</b>							<b>Explanation</b>									
PLU.V	Plateau Uranium	CAD	75.941	55.935	0.16	0.65	306.25%	Merged with American Lithium on 11 May 2021				85.542	127.214	48.71%	Macusani, etc.	Peru	Developer
U.TO	Uranium Participation Corp.	CAD	768.700	566.195	3.12	5.11	63.78%	Became Sprott Physical Uranium Trust				136.688	150.421	10.05%	U3O8 and UF6 holder	Canada	Commodity trader
ZEU.AX	ZEUS Resources	AUD	19.504	12.551	0.005	0.089	1680.00%	Deemed inadequate to list on ASX on 3 September 2021				180.150	219.150	21.65%	Lake Way, Narnoo	Australia	Explorer
AZZ.TO	Azarga Uranium	CAD	166.340	122.520	0.07	0.71	914.29%	Acquired by enCore Energy. Completed Jan 5, 2021				186.089	234.282	25.90%	Dewey Burdock, etc.	USA	Developer/Explorer
VMY.AX	Vimy Resources	AUD	222.535	143.206	0.019	0.19	900.00%	Acquired by Deep Yellow on Aug. 5, 2022				618.852	1,171.236	89.26%	Mulga Rock, Alligator River	Australia	Developer
UEX.TO	UEX Corp.	CAD	275.501	202.923	0.065	0.495	661.54%	Acquired by UEC on Aug. 24, 2022				394.186	546.198	38.56%	Christie Lake, Horseshoe, Shea Creek, etc.	Canada	Developer
VUI.V	Virginia Energy Resources	CAD	31.135	22.933	0.035	0.47	1242.86%	Acquired by Consolidated Uranium on Jan. 24, 2023				57.231	66.250	15.76%	Coles Hill	USA	Explorer
	<b>Name changes</b>																
	NxGold -> International Consolidated Uranium -> Consolidated Uranium																
	TNT Mines -> Red Dirt Metals																
	Kopore Metals -> ENRG Elements																
	U3O8 Corp -> Green Shift Commodities																
	Greenland Minerals -> Energy Transition Minerals																
	Appia Energy -> Appia Rare Earths & Uranium Corp.																
	Red Dirt Metals -> Delta Lithium																
	Labrador Uranium -> Latitude Uranium																
UVN.V	Uravan Resources	CAD	1.231	0.907	0.10	0.26	160.00%	Readd if becomes more relevant				4.381	#N/A	#N/A	Halliday and Stewardson	Canada	Explorer