


FUNDAMENTALS FIRST'S URANIUM STOCKS WATCHLIST

Ticker	Company Name	Currency	Market Cap (M)	Market Cap (M USD)	Price: '20 March Low	Price: Last	% chg from Low	1 yr % chg	0.5 yr % chg	3 mo % chg	1 mo % chg	O/S: Q1 '20; ASX - YE '19 (M)	O/S: Last update (M)	O/S: % chg from Low	Operations/Projects	Locations of Projects	Operating Status
COO.TO	Cameco	CAD	16,191.867	11,931.665	7.69	50.80	560.60%	#N/A	#N/A	#N/A	#N/A	395.798	433.308	9.48%	Cigar Lake, McArthur River/Key Lake, Inkai, etc.	Canada, Kazakhstan	Producer
KAP.L	Kazatomprom	USD	8,273.000	8,273.000	10.20	27.95	174.02%	#N/A	#N/A	#N/A	#N/A	259.357	259.357	0.00%	Many mines, enrichment, producing UO2 pellets	Kazakhstan	Producer
U-UN.TO	Sprott Physical Uranium Trust	CAD	4,954.935	3,201.879	(26 July '21) 11.14	14.77	32.59%	#N/A	#N/A	#N/A	#N/A	Daily changes on Sprott's uranium website			U3O8 and UF6 holder	Canada	Commodity trader
NXE.TO	NexGen Energy	CAD	3,527.945	2,599.716	0.76	7.18	844.74%	#N/A	#N/A	#N/A	#N/A	360.251	491.357	36.39%	Arrow, etc.	Canada	Developer
PDN.AX	Paladin Energy	AUD	2,593.143	1,675.689	0.035	0.88	2414.29%	#N/A	#N/A	#N/A	#N/A	2,027.891	1,712.844	-15.54%	Langer Heinrich, etc.	Australia	Producer
UEC	Uranium Energy Corp.	USD	1,661.132	1,661.132	0.35	4.40	1157.14%	#N/A	#N/A	#N/A	#N/A	183.897	377.530	105.29%	Palangana, Goliad, Burke Hollow, Reno Creek, etc.	USA	Developer
YCAL	Yellow Cake plc	Gbp	952.193	1,198.525	136.00	468.00	244.12%	#N/A	#N/A	#N/A	#N/A	88.216	0.000	-100.00%	U3O8 and UF6 holder	England	Commodity trader
DML.TO	Denison Mines	CAD	1,604.881	1,182.625	0.24	1.92	700.00%	#N/A	#N/A	#N/A	#N/A	597.230	835.876	39.96%	Wheeler River (Phoenix, Gryphon), etc.	Canada	Developer
EFR.TO	Energy Fuels	CAD	1,558.831	1,148.691	1.10	9.85	795.45%	#N/A	#N/A	#N/A	#N/A	114.945	158.249	37.67%	White Mesa Mill, Nichols Ranch, Alta Mesa, etc.	USA	Producer
1164.HK	CGN Mining Company	HKD	6,992.628	891.513	0.221	0.92	316.29%	#N/A	#N/A	#N/A	#N/A	6,610.000	6,600.683	-0.14%	Invests in various uranium assets	Hong Kong	Holding company
BOE.AX	Boss Energy	AUD	1,266.862	818.646	0.320	3.59	1021.88%	#N/A	#N/A	#N/A	#N/A	198.425	1,574.403	693.45%	Honeymoon	Australia	Producer
LEU	Centrus Energy Corp.	USD	762.153	762.153	3.76	49.09	1205.59%	#N/A	#N/A	#N/A	#N/A	9.839	14.806	50.48%	Supplies nuclear fuel and services to reactors	USA	Supplier
ERA.AX	Energy Resources of Australia	AUD	908.080	586.801	0.14	0.04	-71.43%	#N/A	#N/A	#N/A	#N/A	517.725	517.725	0.00%	Ranger	Australia	Producer
SLX.AX	Silex Systems	AUD	773.486	499.827	0.175	3.28	1774.29%	#N/A	#N/A	#N/A	#N/A	172.767	170.467	-1.33%	Developing laser enrichment technology	Australia	Uranium tech
DYL.AX	Deep Yellow	AUD	689.524	445.571	0.11	0.92	736.36%	#N/A	#N/A	#N/A	#N/A	249.681	194.590	-22.06%	Tumas, Tubas	Namibia	Developer
FCU.TO	Fission Uranium	CAD	554.181	408.372	0.095	0.76	700.00%	#N/A	#N/A	#N/A	#N/A	486.620	729.186	49.85%	Triple R	Canada	Developer
EU.V	enCore Energy	CAD	508.102	374.416	0.075	3.52	4593.33%	#N/A	#N/A	#N/A	#N/A	159.221	144.382	-9.32%	Crownpoint, Hosta Butte, etc.	USA	Developer
LI.V	American Lithium	CAD	482.975	355.900	(12 May '21) 2.10	2.25	7.14%	#N/A	#N/A	#N/A	#N/A	81.223	214.655	164.28%	Macusani, etc.	Peru	Developer
URE.TO	Ur-Energy	CAD	482.118	355.269	0.39	1.82	366.67%	#N/A	#N/A	#N/A	#N/A	160.478	264.934	65.09%	Lost Creek, etc.	USA	Producer
ISO.V	Isoenergy	CAD	413.603	304.781	0.23	3.72	1517.39%	#N/A	#N/A	#N/A	#N/A	84.274	111.184	31.93%	Larocque East, Geiger, etc.	Canada	Developer/Explorer
URC.TO	Uranium Royalty Corp.	CAD	344.267	253.688	0.80	3.43	328.75%	#N/A	#N/A	#N/A	#N/A	71.835	100.369	39.72%	Invests in various uranium interests	Global	Royalty Company
GLO.TO	Global Atomic	CAD	337.763	248.895	0.23	1.67	626.09%	#N/A	#N/A	#N/A	#N/A	145.588	202.253	38.92%	Dasa, etc.	Niger, Turkey	Developer
LOT.AX	Lotus Resources	AUD	289.248	186.912	0.017	0.22	1194.12%	#N/A	#N/A	#N/A	#N/A	307.407	#N/A	#N/A	Kayelekera	Malawi	Developer
BMN.AX	Bannerman Resources	AUD	200.287	129.425	0.015	2.06	13633.33%	#N/A	#N/A	#N/A	#N/A	1,058.782	1,029.871	-2.73%	Etango	Namibia	Developer
CUR.V	Consolidated Uranium	CAD	156.137	115.056	0.27	1.56	477.78%	#N/A	#N/A	#N/A	#N/A	8.163	99.434	1118.07%	Options on uranium projects	Global	Developer/Explorer
BKY.AX	Berkeley Energia	AUD	169.486	109.522	0.10	0.39	290.00%	#N/A	#N/A	#N/A	#N/A	258.605	258.334	-0.10%	Salamanca	Spain	Developer
FUU.V	Fission 3.0 Corp.	CAD	144.502	106.482	0.025	0.39	1460.00%	#N/A	#N/A	#N/A	#N/A	141.853	370.517	161.20%	Cleanwater West, PLN, etc.	Canada	Explorer
AEE.AX	Aura Energy	AUD	158.163	102.205	0.00	0.28	6900.00%	#N/A	#N/A	#N/A	#N/A	109.534	1,069.391	876.31%	Tiris	Mauritania	Developer
LAM.TO	Laramide Resources	CAD	133.794	98.592	0.10	0.59	490.00%	#N/A	#N/A	#N/A	#N/A	161.046	226.770	40.81%	Churchrock, etc.	USA, Australia	Developer/Explorer
AGE.AX	Alligator Energy	AUD	146.056	94.381	0.001	0.05	4900.00%	#N/A	#N/A	#N/A	#N/A	1,412.024	737.114	-47.80%	ARUP	Australia	Explorer
EL8.AX	Elevate Uranium	AUD	122.260	79.005	0.025	0.44	1660.00%	#N/A	#N/A	#N/A	#N/A	55.049	#N/A	#N/A	Marenica, etc.	Namibia, Australia	Explorer
GCL.L	Geiger Counter	Gbp	62.561	78.745	8.80	46.50	428.41%	#N/A	#N/A	#N/A	#N/A	84.777	134.539	58.70%	Investing in uranium companies	England	Fund
MGA.TO	Mega Uranium	CAD	102.981	75.886	0.055	0.28	409.09%	#N/A	#N/A	#N/A	#N/A	326.391	361.336	10.71%	Ben Lomond, Queensland, etc.	Australia	Developer
PEN.AX	Peninsula Energy	AUD	111.849	72.277	0.056	0.09	60.71%	#N/A	#N/A	#N/A	#N/A	315.040	233.697	-25.82%	Lance	USA	Producer
GXU.V	Goviex Uranium	CAD	94.408	69.569	0.075	0.14	86.67%	#N/A	#N/A	#N/A	#N/A	438.656	726.391	65.59%	Madaouela, Mutanga, Falea	Niger, Mali, Zambia	Developer
FSY.TO	Forsys Metals Corp.	CAD	88.780	65.422	0.06	0.46	666.67%	#N/A	#N/A	#N/A	#N/A	166.899	195.169	16.94%	Norasa (Valencia, Namiblaas)	Namibia	Developer
SYH.V	Skyharbour Resources	CAD	70.585	52.013	0.08	0.42	425.00%	#N/A	#N/A	#N/A	#N/A	75.360	170.084	125.70%	Moore, etc.	Canada	Explorer
ACB.AX	A-Cap Energy	AUD	67.174	43.408	0.004	0.06	1400.00%	#N/A	#N/A	#N/A	#N/A	871.885	871.885	0.00%	Lethakane	Botswana	Explorer
ETM.AX	Energy Transition Minerals	AUD	61.144	39.511	0.067	0.04	-40.30%	#N/A	#N/A	#N/A	#N/A	1,190.983	#N/A	#N/A	Kvaneveld	Greenland	Developer
WUC.CN	Western Uranium and Vanadium	CAD	51.015	37.593	0.245	1.17	377.55%	#N/A	#N/A	#N/A	#N/A	30.084	43.590	44.90%	Sunday Mine Complex (5 mines), San Rafael, etc.	USA	Producer/Developer
AEC.V	Anfield Energy	CAD	49.920	36.785	0.04	0.07	75.00%	#N/A	#N/A	#N/A	#N/A	82.873	678.858	719.16%	Velvet-Wood, Frank M, etc.	USA	Developer
MKA.V	Mkango Resources	CAD	49.759	36.667	0.05	0.20	300.00%	#N/A	#N/A	#N/A	#N/A	133.001	255.173	91.86%	Thambani, etc.	Malawi	Explorer
TOE.AX	Toro Energy	AUD	52.743	34.082	0.003	0.01	233.33%	#N/A	#N/A	#N/A	#N/A	2,384.332	2,008.071	-15.78%	Wiluna (Centipede, Millipede, Lake Maitland & Way)	Australia	Developer
92E.AX	92 Energy	AUD	38.295	28.219	0.335	0.36	7.46%	#N/A	#N/A	#N/A	#N/A	66.185	#N/A	#N/A	Gemini, Tower, Clover	Canada	Explorer
CVV.V	CanAlaska Uranium	CAD	35.308	26.019	0.09	0.41	355.56%	#N/A	#N/A	#N/A	#N/A	57.576	125.071	117.23%	West McArthur, Cree East	Canada	Explorer
API.CN	Appia Rare Earths & Uranium Corp.	CAD	30.371	22.380	0.10	0.25	150.00%	#N/A	#N/A	#N/A	#N/A	73.757	130.520	76.96%	Loranger, Teasdale Lake, Banana Lake, etc.	Canada	Explorer
EPM.AX	Eclipse Metals	AUD	34.274	22.148	0.003	0.01	233.33%	#N/A	#N/A	#N/A	#N/A	1,235.107	1,148.674	-7.00%	Devil's Elbow, etc.	Australia	Explorer
FIND.V	Baselode Energy Corp.	CAD	28.550	21.038	0.07	0.46	557.14%	#N/A	#N/A	#N/A	#N/A	4.500	103.427	2198.38%	Shadow, Hook, Catharsis	Canada	Explorer


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EME.AX	Energy Metals	AUD	27.259	17.615		0.06	0.13	116.67%	#N/A	#N/A	#N/A	#N/A	209.683	209.683	0.00%	Biglyi, Anketell, etc.	Australia	Explorer
FMC.V	Forum Energy Metals	CAD	23.522	17.333		0.05	0.11	120.00%	#N/A	#N/A	#N/A	#N/A	108.739	218.019	100.50%	Fir Island, Henday, Wollaston, etc.	Canada	Explorer
CAKE.CN	Radio Fuels Energy	CAD	23.029	16.970	(23 Dec '21)	0.40	0.17	161.54%	#N/A	#N/A	#N/A	#N/A	141.900	141.900	0.00%	Eco Ridge	Canada	Explorer
MHC.AX	Manhattan Corporation	AUD	23.790	15.373		0.003	0.01	233.33%	#N/A	#N/A	#N/A	#N/A	741.279	161.279	-78.24%	Ponton	Australia	Explorer
BSK.V	Blue Sky Uranium	CAD	18.273	13.465		0.055	0.08	45.45%	#N/A	#N/A	#N/A	#N/A	120.110	239.188	99.14%	Ivana, etc.	Argentina	Developer/Explorer
OKR.AX	Okapi Resources	AUD	19.434	12.558	(19 Oct '21)	0.61	0.11	-81.82%	#N/A	#N/A	#N/A	#N/A	102.100	34.343	-66.36%	Tallahassee, Rattler, Newnham Lake	USA, Canada	Explorer
LUR.CN	Latitude Uranium	CAD	15.773	11.623	(15 Mar '22)	0.85	0.23	253.85%	#N/A	#N/A	#N/A	#N/A	47.730	203.840	327.07%	Moran Lake, Mustang Lake	Canada	Explorer
ADD.AX	Adavale Resources	AUD	16.797	10.854		0.011	0.02	81.82%	#N/A	#N/A	#N/A	#N/A	159.194	80.443	-49.47%	Lake Surprise	Australia	Explorer
PTU.V	Purepoint Uranium	CAD	13.923	10.260		0.025	0.05	100.00%	#N/A	#N/A	#N/A	#N/A	223.370	417.532	86.92%	Hook Lake, etc.	Canada	Explorer
DLI.AX	Delta Lithium	AUD	15.428	9.970		0.044	0.80	1718.18%	#N/A	#N/A	#N/A	#N/A	30.489	532.510	1646.59%	East Canyon	USA	Explorer
GCOM.V	Green Shift Commodities	CAD	10.339	7.619		0.04	0.12	200.00%	#N/A	#N/A	#N/A	#N/A	23.043	94.189	308.75%	Berlin, etc.	Columbia	Explorer
VO.V	ValOre Metals	CAD	9.685	7.137		0.135	0.06	-55.56%	#N/A	#N/A	#N/A	#N/A	90.451	153.681	69.91%	Angilak	Canada	Explorer
GTR.AX	GTI Resources	AUD	9.544	6.167		0.004	0.01	150.00%	#N/A	#N/A	#N/A	#N/A	464.852	162.818	-64.97%	Henry Mountains	USA	Explorer
STND.V	Standard Uranium	CAD	7.284	5.367		0.12	0.04	-66.67%	#N/A	#N/A	#N/A	#N/A	38.008	182.097	379.10%	Davidson River, Sun Dog, etc.	Canada	Explorer
AAZ.V	Azincourt Energy	CAD	7.257	5.348		0.015	0.04	166.67%	#N/A	#N/A	#N/A	#N/A	151.922	236.967	55.98%	East Preston	Canada	Explorer
ALV	ALX Resources	CAD	7.032	5.181		0.015	0.03	100.00%	#N/A	#N/A	#N/A	#N/A	86.491	234.384	170.99%	Hook-Carter, Black Lake, etc.	Canada	Explorer
EEL.AX	ENRG Elements	AUD	2.424	1.566	(30 May '21)	0.04	0.00	-100.00%	#N/A	#N/A	#N/A	#N/A	835.400	#N/A	#N/A	Agadez	Niger	Explorer
ATOM.V	Atomic Minerals	CAD	1.868	1.377	(26 Nov '21)	0.07	0.03	-53.85%	#N/A	#N/A	#N/A	#N/A	31.032	62.275	100.68%	Lloyd Lake	Canada	Explorer
			NAV (M)															
URA	Global X Uranium ETF	USD	1,790.000	1,790.000		6.95	24.31	249.78%	#N/A	#N/A	#N/A	#N/A	-	-	-		USA	ETF
URNM	Sprott Uranium Miners ETF	USD	1,090.000	1,090.000		15.55	39.10	151.45%	#N/A	#N/A	#N/A	#N/A	-	-	-		USA	ETF
HURA.TO	Horizons Global Uranium Index ETF	CAD	59.554	43.885		5.80	28.30	387.93%	#N/A	#N/A	#N/A	#N/A	-	-	-		Canada	ETF
	Discontinued								Explanation									
PLU.V	Plateau Uranium	CAD	75.941	55.960		0.16	0.65	306.25%	Merged with American Lithium on 11 May 2021			85.542	127.214	48.71%	Macusani, etc.	Peru	Developer	
U.TO	Uranium Participation Corp.	CAD	768.700	566.449		3.12	5.11	63.78%	Became Sprott Physical Uranium Trust			136.688	150.421	10.05%	U3O8 and UF6 holder	Canada	Commodity trader	
ZEU.AX	ZEUS Resources	AUD	19.504	12.603		0.005	0.089	1680.00%	Deemed inadequate to list on ASX on 3 September 2021			180.150	219.150	21.65%	Lake Way, Narnoo	Australia	Explorer	
AZZ.TO	Azarga Uranium	CAD	166.340	122.575		0.07	0.71	914.29%	Acquired by enCore Energy. Completed Jan 5, 2021			186.089	234.282	25.90%	Dewey Burdock, etc.	USA	Developer/Explorer	
VMY.AX	Vimy Resources	AUD	222.535	143.802		0.019	0.19	900.00%	Acquired by Deep Yellow on Aug. 5, 2022			618.852	1,171.236	89.26%	Mulga Rock, Alligator River	Australia	Developer	
UEX.TO	UEX Corp.	CAD	275.501	203.014		0.065	0.495	661.54%	Acquired by UEC on Aug. 24, 2022			394.186	546.198	38.56%	Christie Lake, Horseshoe, Shea Creek, etc.	Canada	Developer	
VUI.V	Virginia Energy Resources	CAD	31.135	22.943		0.035	0.47	1242.86%	Acquired by Consolidated Uranium on Jan. 24, 2023			57.231	66.250	15.76%	Coles Hill	USA	Explorer	
	Name changes																	
	NxGold -> International Consolidated Uranium -> Consolidated Uranium																	
	TNT Mines -> Red Dirt Metals																	
	Kopore Metals -> ENRG Elements																	
	U3O8 Corp -> Green Shift Commodities																	
	Greenland Minerals -> Energy Transition Minerals																	
	Appia Energy -> Appia Rare Earths & Uranium Corp.																	
	Red Dirt Metals -> Delta Lithium																	
	Labrador Uranium -> Latitude Uranium																	
UVN.V	Uravan Resources	CAD	1.231	0.907		0.10	0.26	160.00%	Readd if becomes more relevant			4.381	#N/A	#N/A	Halliday and Stewardson	Canada	Explorer	