


FUNDAMENTALS FIRST'S URANIUM STOCKS WATCHLIST

Ticker	Company Name	Currency	Market Cap (M)	Market Cap (M USD)	Price: '20 March Low	Price: Last	% chg from Low	1 yr % chg	0.5 yr % chg	3 mo % chg	1 mo % chg	O/S: Q1 '20; ASX - YE '19 (M)	O/S: Last update (M)	O/S: % chg from Low	Operations/Projects	Locations of Projects	Operating Status
COO.TO	Cameco	CAD	14,489.544	10,825.615	7.69	44.85	483.22%	#N/A	#N/A	#N/A	#N/A	395.798	433.032	9.41%	Cigar Lake, McArthur River/Key Lake, Inkai, etc.	Canada, Kazakhstan	Producer
KAP.L	Kazatomprom	USD	7,249.000	7,249.000	10.20	27.95	174.02%	#N/A	#N/A	#N/A	#N/A	259.357	259.357	0.00%	Many mines, enrichment, producing UO2 pellets	Kazakhstan	Producer
U-UN.TO	Sprott Physical Uranium Trust	CAD	4,541.096	2,990.312	(26 July '21) 11.14	13.62	22.26%	#N/A	#N/A	#N/A	#N/A	Daily changes on Sprott's uranium website			U3O8 and UF6 holder	Canada	Commodity trader
NXE.TO	NexGen Energy	CAD	3,128.341	2,337.286	0.76	6.42	744.74%	#N/A	#N/A	#N/A	#N/A	360.251	487.281	35.26%	Arrow, etc.	Canada	Developer
PDN.AX	Paladin Energy	AUD	2,310.375	1,521.382	0.035	0.78	2128.57%	#N/A	#N/A	#N/A	#N/A	2,027.891	2,981.129	47.01%	Langer Heinrich, etc.	Australia	Producer
UEC	Uranium Energy Corp.	USD	1,377.985	1,377.985	0.35	3.64	940.00%	#N/A	#N/A	#N/A	#N/A	183.897	377.530	105.29%	Palangana, Goliad, Burke Hollow, Reno Creek, etc.	USA	Developer
YCAL	Yellow Cake plc	Gbp	886.225	1,129.758	136.00	434.80	219.71%	#N/A	#N/A	#N/A	#N/A	88.216	0.000	-100.00%	U3O8 and UF6 holder	England	Commodity trader
DML.TO	Denison Mines	CAD	1,414.849	1,057.080	0.24	1.69	604.17%	#N/A	#N/A	#N/A	#N/A	597.230	834.807	39.78%	Wheeler River (Phoenix, Gryphon), etc.	Canada	Developer
EFR.TO	Energy Fuels	CAD	1,285.139	960.170	1.10	8.12	638.18%	#N/A	#N/A	#N/A	#N/A	114.945	158.029	37.48%	White Mesa Mill, Nichols Ranch, Alta Mesa, etc.	USA	Producer
1164.HK	CGN Mining Company	HKD	6,688.600	856.355	0.221	0.88	298.19%	#N/A	#N/A	#N/A	#N/A	6,610.000	6,600.683	-0.14%	Invests in various uranium assets	Hong Kong	Holding company
BOE.AX	Boss Energy	AUD	1,030.429	678.537	0.320	2.92	812.50%	#N/A	#N/A	#N/A	#N/A	198.425	352.887	77.84%	Honeymoon	Australia	Producer
LEU	Centrus Energy Corp.	USD	654.073	654.073	3.76	42.25	1023.67%	#N/A	#N/A	#N/A	#N/A	9.839	14.762	50.04%	Supplies nuclear fuel and services to reactors	USA	Supplier
ERA.AX	Energy Resources of Australia	AUD	863.784	568.802	0.14	0.04	-71.43%	#N/A	#N/A	#N/A	#N/A	517.725	22,148.299	4178.00%	Ranger	Australia	Producer
LI.V	American Lithium	CAD	498.812	372.678	(12 May '21) 2.10	2.32	10.48%	#N/A	#N/A	#N/A	#N/A	81.223	214.655	164.28%	Macusani, etc.	Peru	Developer
DYL.AX	Deep Yellow	AUD	557.010	366.791	0.11	0.74	572.73%	#N/A	#N/A	#N/A	#N/A	249.681	757.836	203.52%	Tumas, Tubas	Namibia	Developer
SLX.AX	Silex Systems	AUD	519.822	342.303	0.175	3.37	1825.71%	#N/A	#N/A	#N/A	#N/A	172.767	235.424	36.27%	Developing laser enrichment technology	Australia	Uranium tech
FCU.TO	Fission Uranium	CAD	452.581	338.138	0.095	0.62	552.63%	#N/A	#N/A	#N/A	#N/A	486.620	722.072	48.39%	Triple R	Canada	Developer
EU.V	enCore Energy	CAD	445.309	332.705	0.075	3.09	4020.00%	#N/A	#N/A	#N/A	#N/A	159.221	143.225	-10.05%	Crownpoint, Hosta Butte, etc.	USA	Developer
URE.TO	Ur-Energy	CAD	371.256	277.378	0.39	1.40	258.97%	#N/A	#N/A	#N/A	#N/A	160.478	264.727	64.96%	Lost Creek, etc.	USA	Producer
ISO.V	Isoenergy	CAD	300.713	224.673	0.23	2.70	1073.91%	#N/A	#N/A	#N/A	#N/A	84.274	110.616	31.26%	Larocque East, Geiger, etc.	Canada	Developer/Explorer
URC.TO	Uranium Royalty Corp.	CAD	291.575	217.845	0.80	2.89	261.25%	#N/A	#N/A	#N/A	#N/A	71.835	100.369	39.72%	Invests in various uranium interests	Global	Royalty Company
GLO.TO	Global Atomic	CAD	290.725	217.210	0.23	1.43	521.74%	#N/A	#N/A	#N/A	#N/A	145.588	202.153	38.85%	Dasa, etc.	Niger, Turkey	Developer
LOT.AX	Lotus Resources	AUD	275.516	181.427	0.017	0.21	1135.29%	#N/A	#N/A	#N/A	#N/A	307.407	1,343.982	337.20%	Kayelekera	Malawi	Developer
BKY.AX	Berkeley Energia	AUD	191.693	126.230	0.10	0.43	330.00%	#N/A	#N/A	#N/A	#N/A	258.605	445.797	72.39%	Salamanca	Spain	Developer
FUU.V	Fission 3.0 Corp.	CAD	151.862	113.461	0.025	0.41	1540.00%	#N/A	#N/A	#N/A	#N/A	141.853	369.759	160.66%	Cleanwater West, PLN, etc.	Canada	Explorer
CUR.V	Consolidated Uranium	CAD	136.961	102.328	0.27	1.37	407.41%	#N/A	#N/A	#N/A	#N/A	8.163	99.434	1118.07%	Options on uranium projects	Global	Developer/Explorer
BMN.AX	Bannerman Resources	AUD	155.318	102.277	0.015	1.58	10433.33%	#N/A	#N/A	#N/A	#N/A	1,058.782	150.511	-85.78%	Etango	Namibia	Developer
AEE.AX	Aura Energy	AUD	132.212	87.062	0.00	0.23	5650.00%	#N/A	#N/A	#N/A	#N/A	109.534	616.836	463.15%	Tiris	Mauritania	Developer
PEN.AX	Peninsula Energy	AUD	125.991	82.965	0.056	0.11	96.43%	#N/A	#N/A	#N/A	#N/A	315.040	1,257.050	299.01%	Lance	USA	Producer
LAM.TO	Laramide Resources	CAD	101.769	76.035	0.10	0.45	350.00%	#N/A	#N/A	#N/A	#N/A	161.046	225.435	39.98%	Churchrock, etc.	USA, Australia	Developer/Explorer
MGA.TO	Mega Uranium	CAD	88.987	66.485	0.055	0.25	354.55%	#N/A	#N/A	#N/A	#N/A	326.391	359.686	10.20%	Ben Lomond, Queensland, etc.	Australia	Developer
GCL.L	Geiger Counter	Gbp	49.780	63.459	8.80	37.00	320.45%	#N/A	#N/A	#N/A	#N/A	84.777	134.539	58.70%	Investing in uranium companies	England	Fund
AGE.AX	Alligator Energy	AUD	95.458	62.859	0.001	0.03	2900.00%	#N/A	#N/A	#N/A	#N/A	1,412.024	3,305.919	134.13%	ARUP	Australia	Explorer
GXU.V	Goviex Uranium	CAD	84.063	62.806	0.075	0.12	60.00%	#N/A	#N/A	#N/A	#N/A	438.656	726.391	65.59%	Madaouela, Mutanga, Falea	Niger, Mali, Zambia	Developer
EL8.AX	Elevate Uranium	AUD	86.138	56.722	0.025	0.31	1140.00%	#N/A	#N/A	#N/A	#N/A	55.049	277.864	404.76%	Marenica, etc.	Namibia, Australia	Explorer
FSY.TO	Forsys Metals Corp.	CAD	70.382	52.585	0.06	0.36	500.00%	#N/A	#N/A	#N/A	#N/A	166.899	195.169	16.94%	Norasa (Valencia, Namibplaas)	Namibia	Developer
ETM.AX	Energy Transition Minerals	AUD	67.787	44.638	0.067	0.05	-25.37%	#N/A	#N/A	#N/A	#N/A	1,190.983	1,355.744	13.83%	Kvanefeld	Greenland	Developer
ACB.AX	A-Cap Energy	AUD	66.551	43.824	0.004	0.05	1150.00%	#N/A	#N/A	#N/A	#N/A	871.885	1,232.435	41.35%	Lethakane	Botswana	Explorer
SYH.V	Skyharbour Resources	CAD	56.655	42.329	0.08	0.35	337.50%	#N/A	#N/A	#N/A	#N/A	75.360	148.342	96.85%	Moore, etc.	Canada	Explorer
MKA.V	Mkango Resources	CAD	46.332	34.616	0.05	0.19	280.00%	#N/A	#N/A	#N/A	#N/A	133.001	243.207	82.86%	Thambani, etc.	Malawi	Explorer
WUC.CN	Western Uranium and Vanadium	CAD	43.678	32.633	0.245	1.00	308.16%	#N/A	#N/A	#N/A	#N/A	30.084	43.590	44.90%	Sunday Mine Complex (5 mines), San Rafael, etc.	USA	Producer/Developer
TOE.AX	Toro Energy	AUD	43.589	28.703	0.003	0.01	233.33%	#N/A	#N/A	#N/A	#N/A	2,384.332	4,358.888	82.81%	Wiluna (Centipede, Millipede, Lake Maitland & Way)	Australia	Developer
92E.AX	92 Energy	AUD	30.849	23.048	0.335	0.29	-13.43%	#N/A	#N/A	#N/A	#N/A	66.185	106.375	60.72%	Gemini, Tower, Clover	Canada	Explorer
AEC.V	Anfield Energy	CAD	30.480	22.772	0.04	0.04	0.00%	#N/A	#N/A	#N/A	#N/A	82.873	678.858	719.16%	Velvet-Wood, Frank M, etc.	USA	Developer
FIND.V	Baselode Energy Corp.	CAD	28.550	21.331	0.07	0.42	500.00%	#N/A	#N/A	#N/A	#N/A	4.500	103.427	2198.38%	Shadow, Hook, Catharsis	Canada	Explorer
CVV.V	CanAlaska Uranium	CAD	27.095	20.243	0.09	0.30	233.33%	#N/A	#N/A	#N/A	#N/A	57.576	125.071	117.23%	West McArthur, Cree East	Canada	Explorer
EPM.AX	Eclipse Metals	AUD	29.305	19.298	0.003	0.02	566.67%	#N/A	#N/A	#N/A	#N/A	1,235.107	2,028.060	64.20%	Devil's Elbow, etc.	Australia	Explorer
EME.AX	Energy Metals	AUD	25.162	16.569	0.06	0.12	100.00%	#N/A	#N/A	#N/A	#N/A	209.683	209.683	0.00%	Bigriyi, Anketell, etc.	Australia	Explorer


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CAKE.CN	Radio Fuels Energy	CAD	20.238	15.120	(23 Dec '21) 0.40	0.14	115.38%	#N/A	#N/A	#N/A	#N/A	141.900	141.900	0.00%	Eco Ridge	Canada	Explorer
API.CN	Appia Rare Earths & Uranium Corp.	CAD	18.223	13.615	0.10	0.15	50.00%	#N/A	#N/A	#N/A	#N/A	73.757	130.520	76.96%	Loranger, Teasdale Lake, Banana Lake, etc.	Canada	Explorer
MHC.AX	Manhattan Corporation	AUD	19.967	13.148	0.003	0.01	233.33%	#N/A	#N/A	#N/A	#N/A	741.279	2,936.279	296.11%	Ponton	Australia	Explorer
OKR.AX	Okapi Resources	AUD	18.971	12.493	(19 Oct '21) 0.61	0.10	-83.47%	#N/A	#N/A	#N/A	#N/A	102.100	185.086	81.28%	Tallahassee, Rattler, Newnham Lake	USA, Canada	Explorer
LUR.CN	Latitude Uranium	CAD	14.722	10.999	(15 Mar '22) 0.85	0.21	223.08%	#N/A	#N/A	#N/A	#N/A	47.730	70.100	46.87%	Moran Lake, Mustang Lake	Canada	Explorer
BSK.V	Blue Sky Uranium	CAD	14.643	10.941	0.055	0.06	9.09%	#N/A	#N/A	#N/A	#N/A	120.110	217.855	81.38%	Ivana, etc.	Argentina	Developer/Explorer
DLI.AX	Delta Lithium	AUD	15.428	10.159	0.044	0.92	1990.91%	#N/A	#N/A	#N/A	#N/A	30.489	521.880	1611.72%	East Canyon	USA	Explorer
FMC.V	Forum Energy Metals	CAD	13.464	10.060	0.05	0.06	20.00%	#N/A	#N/A	#N/A	#N/A	108.739	218.019	100.50%	Fir Island, Henday, Wollaston, etc.	Canada	Explorer
VO.V	ValOre Metals	CAD	12.287	9.180	0.135	0.08	-40.74%	#N/A	#N/A	#N/A	#N/A	90.451	153.681	69.91%	Angliak	Canada	Explorer
PTU.V	Purepoint Uranium	CAD	12.053	9.005	0.025	0.04	60.00%	#N/A	#N/A	#N/A	#N/A	223.370	417.532	86.92%	Hook Lake, etc.	Canada	Explorer
GTR.AX	GTI Resources	AUD	10.907	7.183	0.004	0.01	150.00%	#N/A	#N/A	#N/A	#N/A	464.852	1,947.754	319.01%	Henry Mountains	USA	Explorer
GCOM.V	Green Shift Commodities	CAD	9.435	7.049	0.04	0.10	150.00%	#N/A	#N/A	#N/A	#N/A	23.043	94.189	308.75%	Berlin, etc.	Columbia	Explorer
AAZ.V	Azincourt Energy	CAD	8.308	6.207	0.015	0.04	166.67%	#N/A	#N/A	#N/A	#N/A	151.922	236.967	55.98%	East Preston	Canada	Explorer
ADD.AX	Adavale Resources	AUD	8.541	5.624	0.011	0.02	81.82%	#N/A	#N/A	#N/A	#N/A	159.194	688.218	332.31%	Lake Surprise	Australia	Explorer
AL.V	ALX Resources	CAD	7.044	5.263	0.015	0.03	100.00%	#N/A	#N/A	#N/A	#N/A	86.491	234.384	170.99%	Hook-Carter, Black Lake, etc.	Canada	Explorer
STND.V	Standard Uranium	CAD	4.560	3.407	0.12	0.03	-75.00%	#N/A	#N/A	#N/A	#N/A	38.008	182.097	379.10%	Davidson River, Sun Dog, etc.	Canada	Explorer
ATOM.V	Atomic Minerals	CAD	1.868	1.396	(26 Nov '21) 0.07	0.03	-53.85%	#N/A	#N/A	#N/A	#N/A	31.032	62.275	100.68%	Lloyd Lake	Canada	Explorer
EEL.AX	ENRG Elements	AUD	2.018	1.329	(30 May '21) 0.04	0.00	-100.00%	#N/A	#N/A	#N/A	#N/A	835.400	1,009.234	20.81%	Agadez	Niger	Explorer
			NAV (M)														
URA	Global X Uranium ETF	USD	1,590.000	1,590.000	6.95	22.30	220.86%	#N/A	#N/A	#N/A	#N/A	-	-	-		USA	ETF
URNM	Sprott Uranium Miners ETF	USD	930.000	930.000	15.55	34.40	121.22%	#N/A	#N/A	#N/A	#N/A	-	-	-		USA	ETF
HURA.TO	Horizons Global Uranium Index ETF	CAD	52.857	Loading...	5.80	25.01	331.21%	#N/A	#N/A	#N/A	#N/A	-	-	-		Canada	ETF
	Discontinued							Explanation									
PLU.V	Plateau Uranium	CAD	75.941	56.738	0.16	0.65	306.25%	Merged with American Lithium on 11 May 2021				85.542	127.214	48.71%	Macusani, etc.	Peru	Developer
U.TO	Uranium Participation Corp.	CAD	768.700	574.321	3.12	5.11	63.78%	Became Sprott Physical Uranium Trust				136.688	150.421	10.05%	U3O8 and UF6 holder	Canada	Commodity trader
ZEU.AX	ZEUS Resources	AUD	19.504	12.843	0.005	0.089	1680.00%	Deemed inadequate to list on ASX on 3 September 2021				180.150	219.150	21.65%	Lake Way, Narnoo	Australia	Explorer
AZZ.TO	Azarga Uranium	CAD	166.340	124.278	0.07	0.71	914.29%	Acquired by enCore Energy. Completed Jan 5, 2021				186.089	234.282	25.90%	Dewey Burdock, etc.	USA	Developer/Explorer
VMY.AX	Vimy Resources	AUD	222.535	146.539	0.019	0.19	900.00%	Acquired by Deep Yellow on Aug. 5, 2022				618.852	1,171.236	89.26%	Mulga Rock, Alligator River	Australia	Developer
UEX.TO	UEX Corp.	CAD	275.501	205.836	0.065	0.495	661.54%	Acquired by UEC on Aug. 24, 2022				394.186	546.198	38.56%	Christie Lake, Horseshoe, Shea Creek, etc.	Canada	Developer
VUI.V	Virginia Energy Resources	CAD	31.135	23.262	0.035	0.47	1242.86%	Acquired by Consolidated Uranium on Jan. 24, 2023				57.231	66.250	15.76%	Coles Hill	USA	Explorer
	Name changes																
	NxGold -> International Consolidated Uranium -> Consolidated Uranium																
	TNT Mines -> Red Dirt Metals																
	Kopore Metals -> ENRG Elements																
	U3O8 Corp -> Green Shift Commodities																
	Greenland Minerals -> Energy Transition Minerals																
	Appia Energy -> Appia Rare Earths & Uranium Corp.																
	Red Dirt Metals -> Delta Lithium																
	Labrador Uranium -> Latitude Uranium																
UVN.V	Uravan Resources	CAD	1.231	0.920	0.10	0.26	160.00%	Readd if becomes more relevant				4.381	#N/A	#N/A	Halliday and Stewardson	Canada	Explorer