


FUNDAMENTALS FIRST'S URANIUM STOCKS WATCHLIST

Ticker	Company Name	Currency	Market Cap (M)	Market Cap (M USD)	Price: '20 March Low	Price: Last	% chg from Low	1 yr % chg	0.5 yr % chg	3 mo % chg	1 mo % chg	O/S: Q1 '20; ASX - YE '19 (M)	O/S: Last update (M)	O/S: % chg from Low	Operations/Projects	Locations of Projects	Operating Status
COO.TO	Cameco	CAD	17,689.365	13,374.044	7.69	40.85	431.21%	#N/A	#N/A	#N/A	#N/A	395.798	433.032	9.41%	Cigar Lake, McArthur River/Key Lake, Inkai, etc.	Canada, Kazakhstan	Producer
KAP.L	Kazatomprom	USD	7,145.000	7,145.000	10.20	27.55	170.10%	#N/A	#N/A	#N/A	#N/A	259.357	259.357	0.00%	Many mines, enrichment, producing UO2 pellets	Kazakhstan	Producer
U-UN.TO	Sprott Physical Uranium Trust	CAD	4,153.052	2,780.053	(26 July '21) 11.14	12.66	13.64%	#N/A	#N/A	#N/A	#N/A	Daily changes on Sprott's uranium website			U3O8 and UF6 holder	Canada	Commodity trader
NXE.TO	NexGen Energy	CAD	3,064.995	2,317.289	0.76	6.29	727.63%	#N/A	#N/A	#N/A	#N/A	360.251	487.281	35.26%	Arrow, etc.	Canada	Developer
PDN.AX	Paladin Energy	AUD	2,309.613	1,546.055	0.035	0.78	2128.57%	#N/A	#N/A	#N/A	#N/A	2,027.891	2,980.146	46.96%	Langer Heinrich, etc.	Australia	Producer
UEC	Uranium Energy Corp.	USD	1,283.602	1,283.602	0.35	3.40	871.43%	#N/A	#N/A	#N/A	#N/A	183.897	377.530	105.29%	Palangana, Goliad, Burke Hollow, Reno Creek, etc.	USA	Developer
YCAL	Yellow Cake plc	Gbp	833.872	1,060.164	136.00	411.30	202.43%	#N/A	#N/A	#N/A	#N/A	88.216	0.000	-100.00%	U3O8 and UF6 holder	England	Commodity trader
DML.TO	Denison Mines	CAD	1,395.700	1,055.219	0.24	1.67	595.83%	#N/A	#N/A	#N/A	#N/A	597.230	834.807	39.78%	Wheeler River (Phoenix, Gryphon), etc.	Canada	Developer
EFR.TO	Energy Fuels	CAD	1,313.136	992.796	1.10	8.28	652.73%	#N/A	#N/A	#N/A	#N/A	114.945	158.029	37.48%	White Mesa Mill, Nichols Ranch, Alta Mesa, etc.	USA	Producer
1164.HK	CGN Mining Company	HKD	6,384.573	815.102	0.221	0.84	280.09%	#N/A	#N/A	#N/A	#N/A	6,610.000	6,600.683	-0.14%	Invests in various uranium assets	Hong Kong	Holding company
BOE.AX	Boss Energy	AUD	1,103.572	738.731	0.320	3.13	878.13%	#N/A	#N/A	#N/A	#N/A	198.425	352.579	77.69%	Honeymoon	Australia	Producer
SLX.AX	Silex Systems	AUD	906.382	606.732	0.175	3.85	2100.00%	#N/A	#N/A	#N/A	#N/A	172.767	235.424	36.27%	Developing laser enrichment technology	Australia	Uranium tech
LEU	Centrus Energy Corp.	USD	503.752	503.752	3.76	32.54	765.43%	#N/A	#N/A	#N/A	#N/A	9.839	14.762	50.04%	Supplies nuclear fuel and services to reactors	USA	Supplier
ERA.AX	Energy Resources of Australia	AUD	664.449	444.782	0.14	0.03	-78.57%	#N/A	#N/A	#N/A	#N/A	517.725	22,148.299	4178.00%	Ranger	Australia	Producer
GLO.TO	Global Atomic	CAD	582.490	440.391	0.23	2.88	1152.17%	#N/A	#N/A	#N/A	#N/A	145.528	202.153	38.85%	Dasa, etc.	Niger, Turkey	Developer
LI.V	American Lithium	CAD	581.090	439.333	(12 May '21) 2.10	2.71	29.05%	#N/A	#N/A	#N/A	#N/A	81.223	214.089	163.58%	Macusani, etc.	Peru	Developer
DYL.AX	Deep Yellow	AUD	579.624	388.000	0.11	0.77	600.00%	#N/A	#N/A	#N/A	#N/A	249.681	757.744	203.49%	Tumas, Tubas	Namibia	Developer
EU.V	enCore Energy	CAD	452.490	342.105	0.075	3.16	4113.33%	#N/A	#N/A	#N/A	#N/A	159.221	143.225	-10.05%	Crownpoint, Hosta Butte, etc.	USA	Developer
FCU.TO	Fission Uranium	CAD	424.641	321.050	0.095	0.59	521.05%	#N/A	#N/A	#N/A	#N/A	486.620	722.072	48.39%	Triple R	Canada	Developer
URE.TO	Ur-Energy	CAD	362.320	273.932	0.39	1.37	251.28%	#N/A	#N/A	#N/A	#N/A	160.478	264.727	64.96%	Lost Creek, etc.	USA	Producer
BKY.AX	Berkeley Energia	AUD	353.851	236.868	0.10	0.80	700.00%	#N/A	#N/A	#N/A	#N/A	258.605	445.797	72.39%	Salamanca	Spain	Developer
ISO.V	Isoenergy	CAD	281.794	213.050	0.23	2.55	1008.70%	#N/A	#N/A	#N/A	#N/A	84.274	110.616	31.26%	Larocque East, Geiger, etc.	Canada	Developer/Explorer
URC.V	Uranium Royalty Corp.	CAD	263.972	199.576	0.80	2.63	228.75%	#N/A	#N/A	#N/A	#N/A	71.835	99.662	38.74%	Invests in various uranium interests	Global	Royalty Company
BMN.AX	Bannerman Resources	AUD	257.373	172.286	0.015	1.71	11300.00%	#N/A	#N/A	#N/A	#N/A	1,058.782	150.511	-85.78%	Etango	Namibia	Developer
LOT.AX	Lotus Resources	AUD	248.637	166.437	0.017	0.19	1017.65%	#N/A	#N/A	#N/A	#N/A	307.407	1,343.982	337.20%	Kayelekera	Malawi	Developer
PEN.AX	Peninsula Energy	AUD	232.554	155.672	0.056	0.19	239.29%	#N/A	#N/A	#N/A	#N/A	315.040	1,257.050	299.01%	Lance	USA	Producer
FUU.V	Fission 3.0 Corp.	CAD	132.766	100.378	0.025	0.37	1380.00%	#N/A	#N/A	#N/A	#N/A	141.853	366.167	158.13%	Cleanwater West, PLN, etc.	Canada	Explorer
CUR.V	Consolidated Uranium	CAD	132.247	99.985	0.27	1.33	392.59%	#N/A	#N/A	#N/A	#N/A	8.163	99.434	1118.07%	Options on uranium projects	Global	Developer/Explorer
AGE.AX	Alligator Energy	AUD	131.135	87.782	0.001	0.04	3900.00%	#N/A	#N/A	#N/A	#N/A	1,412.024	3,305.919	134.13%	ARUP	Australia	Explorer
AEE.AX	Aura Energy	AUD	117.769	78.835	0.00	0.21	5150.00%	#N/A	#N/A	#N/A	#N/A	109.534	616.484	462.83%	Tiris	Mauritania	Developer
LAM.TO	Laramide Resources	CAD	93.555	70.733	0.10	0.42	320.00%	#N/A	#N/A	#N/A	#N/A	161.046	225.435	39.98%	Churchrock, etc.	USA, Australia	Developer/Explorer
GXU.V	Govix Uranium	CAD	90.822	68.666	0.075	0.13	73.33%	#N/A	#N/A	#N/A	#N/A	438.656	726.391	65.59%	Madaouela, Mutanga, Falea	Niger, Mali, Zambia	Developer
FSY.TO	Forsys Metals Corp.	CAD	87.826	66.401	0.06	0.45	650.00%	#N/A	#N/A	#N/A	#N/A	166.899	195.169	16.94%	Norasa (Valencia, Namibplaas)	Namibia	Developer
GCL.L	Geiger Counter	Gbp	49.806	63.323	8.80	37.02	320.68%	#N/A	#N/A	#N/A	#N/A	84.777	134.539	58.70%	Investing in uranium companies	England	Fund
EL8.AX	Elevate Uranium	AUD	86.138	57.661	0.025	0.31	1140.00%	#N/A	#N/A	#N/A	#N/A	55.049	277.864	404.76%	Marenica, etc.	Namibia, Australia	Explorer
MGA.TO	Mega Uranium	CAD	66.937	50.608	0.055	0.19	245.45%	#N/A	#N/A	#N/A	#N/A	326.391	359.686	10.20%	Ben Lomond, Queensland, etc.	Australia	Developer
SYH.V	Skyharbour Resources	CAD	55.772	42.167	0.08	0.35	337.50%	#N/A	#N/A	#N/A	#N/A	75.360	148.342	96.85%	Moore, etc.	Canada	Explorer
ACB.AX	A-Cap Energy	AUD	61.006	40.837	0.004	0.05	1150.00%	#N/A	#N/A	#N/A	#N/A	871.885	1,232.435	41.35%	Lethakane	Botswana	Explorer
ETM.AX	Energy Transition Minerals	AUD	58.297	39.024	0.067	0.04	-40.30%	#N/A	#N/A	#N/A	#N/A	1,190.983	1,355.744	13.83%	Kvaneveld	Greenland	Developer
WUC.CN	Western Uranium and Vanadium	CAD	45.347	34.284	0.245	1.04	324.49%	#N/A	#N/A	#N/A	#N/A	30.084	43.590	44.90%	Sunday Mine Complex (5 mines), San Rafael, etc.	USA	Producer/Developer
MKA.V	Mkango Resources	CAD	40.199	30.393	0.05	0.17	240.00%	#N/A	#N/A	#N/A	#N/A	133.001	243.207	82.86%	Thambani, etc.	Malawi	Explorer
TOE.AX	Toro Energy	AUD	43.589	29.178	0.003	0.01	233.33%	#N/A	#N/A	#N/A	#N/A	2,384.332	4,358.888	82.81%	Wiluna (Centipede, Millipede, Lake Maitland & Way)	Australia	Developer
CVV.V	CanAlaska Uranium	CAD	38.545	29.142	0.09	0.32	255.56%	#N/A	#N/A	#N/A	#N/A	57.576	122.771	113.23%	West McArthur, Cree East	Canada	Explorer
92E.AX	92 Energy	AUD	34.757	26.278	0.335	0.38	13.43%	#N/A	#N/A	#N/A	#N/A	66.185	92.687	40.04%	Gemini, Tower, Clover	Canada	Explorer
AEC.V	Anfield Energy	CAD	33.910	25.637	0.04	0.05	25.00%	#N/A	#N/A	#N/A	#N/A	82.873	678.858	719.16%	Velvet-Wood, Frank M, etc.	USA	Developer
FIND.V	Baselode Energy Corp.	CAD	28.550	21.585	0.07	0.39	457.14%	#N/A	#N/A	#N/A	#N/A	4.500	102.557	2179.04%	Shadow, Hook, Catharsis	Canada	Explorer
EME.AX	Energy Metals	AUD	25.162	16.843	0.06	0.12	100.00%	#N/A	#N/A	#N/A	#N/A	209.683	209.683	0.00%	Bigryl, Anketell, etc.	Australia	Explorer
EPM.AX	Eclipse Metals	AUD	22.714	15.205	0.003	0.01	233.33%	#N/A	#N/A	#N/A	#N/A	1,235.107	2,028.060	64.20%	Devil's Elbow, etc.	Australia	Explorer


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OKR.AX	Okapi Resources	AUD	22.210	14.868	(19 Oct '21) 0.61	0.12	-80.17%	#N/A	#N/A	#N/A	#N/A	102.100	185.086	81.28%	Tallahassee, Rattler, Newnham Lake	USA, Canada	Explorer
CAKE.CN	Radio Fuels Energy	CAD	19.540	14.773	(23 Dec '21) 0.40	0.14	115.38%	#N/A	#N/A	#N/A	#N/A	141.900	141.900	0.00%	Eco Ridge	Canada	Explorer
MHC.AX	Manhattan Corporation	AUD	21.141	14.152	0.003	0.01	233.33%	#N/A	#N/A	#N/A	#N/A	741.279	2,936.279	296.11%	Ponton	Australia	Explorer
LUR.CN	Latitude Uranium	CAD	17.526	13.251	(15 Mar '22) 0.85	0.25	284.62%	#N/A	#N/A	#N/A	#N/A	47.730	70.100	46.87%	Moran Lake, Mustang Lake	Canada	Explorer
BSK.V	Blue Sky Uranium	CAD	17.411	13.164	0.055	0.08	45.45%	#N/A	#N/A	#N/A	#N/A	120.110	217.855	81.38%	Ivana, etc.	Argentina	Developer/Explorer
API.CN	Appia Rare Earths & Uranium Corp.	CAD	17.065	12.902	0.10	0.14	40.00%	#N/A	#N/A	#N/A	#N/A	73.757	130.520	76.96%	Loranger, Teasdale Lake, Banana Lake, etc.	Canada	Explorer
PTU.V	Purepoint Uranium	CAD	13.910	10.516	0.025	0.05	100.00%	#N/A	#N/A	#N/A	#N/A	223.370	417.532	86.92%	Hook Lake, etc.	Canada	Explorer
DLI.AX	Delta Lithium	AUD	15.428	10.328	0.044	0.89	1922.73%	#N/A	#N/A	#N/A	#N/A	30.489	520.570	1607.43%	East Canyon	USA	Explorer
FMC.V	Forum Energy Metals	CAD	12.285	9.288	0.05	0.07	40.00%	#N/A	#N/A	#N/A	#N/A	108.739	182.930	68.23%	Fir Island, Henday, Wollaston, etc.	Canada	Explorer
EEL.AX	ENRG Elements	AUD	13.322	8.918	(30 May '21) 0.04	0.01	-72.22%	#N/A	#N/A	#N/A	#N/A	835.400	1,009.234	20.81%	Agadez	Niger	Explorer
GCOM.V	Green Shift Commodities	CAD	11.292	8.537	0.04	0.12	200.00%	#N/A	#N/A	#N/A	#N/A	23.043	94.189	308.75%	Berlin, etc.	Columbia	Explorer
ADD.AX	Adavale Resources	AUD	12.157	8.138	0.011	0.03	172.73%	#N/A	#N/A	#N/A	#N/A	159.194	519.543	226.36%	Lake Surprise	Australia	Explorer
GTR.AX	GTI Resources	AUD	11.687	7.823	0.004	0.01	150.00%	#N/A	#N/A	#N/A	#N/A	464.852	1,947.754	319.01%	Henry Mountains	USA	Explorer
AAZ.V	Azincourt Energy	CAD	8.286	6.264	0.015	0.04	166.67%	#N/A	#N/A	#N/A	#N/A	151.922	236.967	55.98%	East Preston	Canada	Explorer
VO.V	ValOre Metals	CAD	8.071	6.102	0.135	0.05	-62.96%	#N/A	#N/A	#N/A	#N/A	90.451	153.681	69.91%	Angilak	Canada	Explorer
ALV	ALX Resources	CAD	7.025	5.311	0.015	0.03	100.00%	#N/A	#N/A	#N/A	#N/A	86.491	234.384	170.99%	Hook-Carter, Black Lake, etc.	Canada	Explorer
STND.V	Standard Uranium	CAD	4.552	3.442	0.12	0.03	-75.00%	#N/A	#N/A	#N/A	#N/A	38.008	182.097	379.10%	Davidson River, Sun Dog, etc.	Canada	Explorer
ATOM.V	Atomic Minerals	CAD	2.180	1.648	(26 Nov '21) 0.07	0.04	-38.46%	#N/A	#N/A	#N/A	#N/A	31.032	62.275	100.68%	Lloyd Lake	Canada	Explorer
			NAV (M)														
URA	Global X Uranium ETF	USD	1,570.000	1,570.000	6.95	21.60	210.79%	#N/A	#N/A	#N/A	#N/A	-	-	-		USA	ETF
URNM	Sprott Uranium Miners ETF	USD	911.000	911.000	15.55	33.36	114.53%	#N/A	#N/A	#N/A	#N/A	-	-	-		USA	ETF
HURA.TO	Horizons Global Uranium Index ETF	CAD	50.633	38.281	5.80	23.34	302.41%	#N/A	#N/A	#N/A	#N/A	-	-	-		Canada	ETF
	Discontinued							Explanation									
PLU.V	Plateau Uranium	CAD	75.941	57.415	0.16	0.65	306.25%	Merged with American Lithium on 11 May 2021				85.542	127.214	48.71%	Macusani, etc.	Peru	Developer
U.TO	Uranium Participation Corp.	CAD	768.700	581.176	3.12	5.11	63.78%	Became Sprott Physical Uranium Trust				136.688	150.421	10.05%	U3O8 and UF6 holder	Canada	Commodity trader
ZEU.AX	ZEUS Resources	AUD	19.504	13.056	0.005	0.089	1680.00%	Deemed inadequate to list on ASX on 3 September 2021				180.150	219.150	21.65%	Lake Way, Narnoo	Australia	Explorer
AZZ.TO	Azarga Uranium	CAD	166.340	125.762	0.07	0.71	914.29%	Acquired by enCore Energy. Completed Jan 5, 2021				186.089	234.282	25.90%	Dewey Burdock, etc.	USA	Developer/Explorer
VMY.AX	Vimy Resources	AUD	222.535	148.965	0.019	0.19	900.00%	Acquired by Deep Yellow on Aug. 5, 2022				618.852	1,171.236	89.26%	Mulga Rock, Alligator River	Australia	Developer
UEX.TO	UEX Corp.	CAD	275.501	208.292	0.065	0.495	661.54%	Acquired by UEC on Aug. 24, 2022				394.186	546.198	38.56%	Christie Lake, Horseshoe, Shea Creek, etc.	Canada	Developer
VUI.V	Virginia Energy Resources	CAD	31.135	23.540	0.035	0.47	1242.86%	Acquired by Consolidated Uranium on Jan. 24, 2023				57.231	66.250	15.76%	Coles Hill	USA	Explorer
	Name changes																
	NxGold -> International Consolidated Uranium -> Consolidated Uranium																
	TNT Mines -> Red Dirt Metals																
	Kopore Metals -> ENRG Elements																
	U3O8 Corp -> Green Shift Commodities																
	Greenland Minerals -> Energy Transition Minerals																
	Appia Energy -> Appia Rare Earths & Uranium Corp.																
	Red Dirt Metals -> Delta Lithium																
	Labrador Uranium -> Latitude Uranium																
UVN.V	Uravan Resources	CAD	1.231	0.931	0.10	0.26	160.00%	Readd if becomes more relevant				4.381	5.533	26.29%	Halliday and Stewardson	Canada	Explorer