


FUNDAMENTALS FIRST'S URANIUM STOCKS WATCHLIST

Ticker	Company Name	Currency	Market Cap (M)	Market Cap (M USD)	Price: '20 March Low	Price: Last	% chg from Low	1 yr % chg	0.5 yr % chg	3 mo % chg	1 mo % chg	O/S: Q1 '20; ASX - YE '19 (M)	O/S: Last update (M)	O/S: % chg from Low	Operations/Projects	Locations of Projects	Operating Status
COO.TO	Cameco	CAD	13,140.234	9,794.073	7.69	40.76	430.04%	#N/A	#N/A	#N/A	#N/A	395.798	433.032	9.41%	Cigar Lake, McArthur River/Key Lake, Inkai, etc.	Canada, Kazakhstan	Producer
KAP.L	Kazatomprom	USD	6,989.000	6,989.000	10.20	26.95	164.22%	#N/A	#N/A	#N/A	#N/A	259.357	259.357	0.00%	Many mines, enrichment, producing UO2 pellets	Kazakhstan	Producer
U-UN.TO	Sprott Physical Uranium Trust	CAD	4,421.291	2,926.747	(26 July '21) 11.14	13.07	17.32%	#N/A	#N/A	#N/A	#N/A	Daily changes on Sprott's uranium website			U3O8 and UF6 holder	Canada	Commodity trader
NXE.TO	NexGen Energy	CAD	2,818.554	2,100.809	0.76	5.78	660.53%	#N/A	#N/A	#N/A	#N/A	360.251	482.530	33.94%	Arrow, etc.	Canada	Developer
PDN.AX	Paladin Energy	AUD	1,978.209	1,309.509	0.035	0.67	1814.29%	#N/A	#N/A	#N/A	#N/A	2,027.891	2,980.146	46.96%	Langer Heinrich, etc.	Australia	Producer
UEC	Uranium Energy Corp.	USD	1,084.881	1,084.881	0.35	2.89	725.71%	#N/A	#N/A	#N/A	#N/A	183.897	375.392	104.13%	Palangana, Goliad, Burke Hollow, Reno Creek, etc.	USA	Developer
YCAL	Yellow Cake plc	Gbp	836.559	1,048.418	136.00	422.00	210.29%	#N/A	#N/A	#N/A	#N/A	88.216	0.000	-100.00%	U3O8 and UF6 holder	England	Commodity trader
EFR.TO	Energy Fuels	CAD	1,350.247	1,006.406	1.10	8.54	676.36%	#N/A	#N/A	#N/A	#N/A	114.945	158.029	37.48%	White Mesa Mill, Nichols Ranch, Alta Mesa, etc.	USA	Producer
DML.TO	Denison Mines	CAD	1,321.455	984.947	0.24	1.58	558.33%	#N/A	#N/A	#N/A	#N/A	597.230	834.807	39.78%	Wheeler River (Phoenix, Gryphon), etc.	Canada	Developer
1164.HK	CGN Mining Company	HKD	6,916.620	882.834	0.221	0.91	311.76%	#N/A	#N/A	#N/A	#N/A	6,610.000	6,600.683	-0.14%	Invests in various uranium assets	Hong Kong	Holding company
BOE.AX	Boss Energy	AUD	1,071.840	709.522	0.320	3.04	850.00%	#N/A	#N/A	#N/A	#N/A	198.425	352.579	77.69%	Honeymoon	Australia	Producer
SLX.AX	Silex Systems	AUD	976.980	646.728	0.175	4.15	2271.43%	#N/A	#N/A	#N/A	#N/A	172.767	235.417	36.26%	Developing laser enrichment technology	Australia	Uranium tech
ERA.AX	Energy Resources of Australia	AUD	767.438	508.019	0.14	0.03	-78.57%	#N/A	#N/A	#N/A	#N/A	517.725	22,148.299	4178.00%	Ranger	Australia	Producer
LEU	Centrus Energy Corp.	USD	444.615	444.615	3.76	28.72	663.83%	#N/A	#N/A	#N/A	#N/A	9.839	14.762	50.04%	Supplies nuclear fuel and services to reactors	USA	Supplier
LI.V	American Lithium	CAD	572.275	426.545	(12 May '21) 2.10	2.67	27.14%	#N/A	#N/A	#N/A	#N/A	81.223	214.089	163.58%	Macusani, etc.	Peru	Developer
GLO.TO	Global Atomic	CAD	565.846	421.753	0.23	2.84	1134.78%	#N/A	#N/A	#N/A	#N/A	145.588	180.428	23.93%	Dasa, etc.	Niger, Turkey	Developer
DYL.AX	Deep Yellow	AUD	540.343	357.689	0.11	0.72	554.55%	#N/A	#N/A	#N/A	#N/A	249.681	755.724	202.68%	Tumas, Tubas	Namibia	Developer
FCU.TO	Fission Uranium	CAD	460.967	343.582	0.095	0.64	573.68%	#N/A	#N/A	#N/A	#N/A	486.620	687.737	41.33%	Triple R	Canada	Developer
EU.V	enCore Energy	CAD	444.334	331.184	0.075	3.10	4033.33%	#N/A	#N/A	#N/A	#N/A	159.221	143.225	-10.05%	Crownpoint, Hosta Butte, etc.	USA	Developer
URE.TO	Ur-Energy	CAD	349.696	260.646	0.39	1.32	238.46%	#N/A	#N/A	#N/A	#N/A	160.478	264.727	64.96%	Lost Creek, etc.	USA	Producer
ISO.V	Isoenergy	CAD	312.166	232.673	0.23	2.82	1126.09%	#N/A	#N/A	#N/A	#N/A	84.274	106.853	26.79%	Larocque East, Geiger, etc.	Canada	Developer/Explorer
URC.V	Uranium Royalty Corp.	CAD	287.646	214.397	0.80	2.88	260.00%	#N/A	#N/A	#N/A	#N/A	71.835	99.580	38.62%	Invests in various uranium interests	Global	Royalty Company
LOT.AX	Lotus Resources	AUD	255.356	169.037	0.017	0.19	1017.65%	#N/A	#N/A	#N/A	#N/A	307.407	1,343.982	337.20%	Kayelekera	Malawi	Developer
PEN.AX	Peninsula Energy	AUD	213.109	141.071	0.056	0.18	221.43%	#N/A	#N/A	#N/A	#N/A	315.040	1,257.050	299.01%	Lance	USA	Producer
BMN.AX	Bannerman Resources	AUD	209.210	138.490	0.015	1.39	9166.67%	#N/A	#N/A	#N/A	#N/A	1,058.782	150.511	-85.78%	Etango	Namibia	Developer
BKY.AX	Berkeley Energia	AUD	196.313	129.953	0.10	0.45	350.00%	#N/A	#N/A	#N/A	#N/A	258.605	445.797	72.39%	Salamanca	Spain	Developer
CUR.V	Consolidated Uranium	CAD	129.359	96.418	0.27	1.30	381.48%	#N/A	#N/A	#N/A	#N/A	8.163	96.655	1084.03%	Options on uranium projects	Global	Developer/Explorer
AGE.AX	Alligator Energy	AUD	130.420	86.333	0.001	0.04	3900.00%	#N/A	#N/A	#N/A	#N/A	1,412.024	3,304.551	134.03%	ARUP	Australia	Explorer
FUU.V	Fission 3.0 Corp.	CAD	104.405	77.818	0.025	0.29	1060.00%	#N/A	#N/A	#N/A	#N/A	141.853	360.017	153.80%	Clearwater West, PLN, etc.	Canada	Explorer
GXU.V	Govix Uranium	CAD	97.573	72.726	0.075	0.14	86.67%	#N/A	#N/A	#N/A	#N/A	438.656	640.677	46.05%	Madaouela, Mutanga, Falea	Niger, Mali, Zambia	Developer
FSY.TO	Forsys Metals Corp.	CAD	94.476	70.418	0.06	0.49	716.67%	#N/A	#N/A	#N/A	#N/A	166.899	195.169	16.94%	Norasa (Valencia, Namiblaas)	Namibia	Developer
LAM.TO	Laramide Resources	CAD	91.246	68.010	0.10	0.41	310.00%	#N/A	#N/A	#N/A	#N/A	161.046	208.405	29.41%	Churchrock, etc.	USA, Australia	Developer/Explorer
AEE.AX	Aura Energy	AUD	99.731	66.019	0.00	0.18	4400.00%	#N/A	#N/A	#N/A	#N/A	109.534	612.852	459.51%	Tiris	Mauritania	Developer
GCL.L	Geiger Counter	Gbp	52.360	65.620	8.80	38.00	331.82%	#N/A	#N/A	#N/A	#N/A	84.777	134.539	58.70%	Investing in uranium companies	England	Fund
EL8.AX	Elevate Uranium	AUD	88.159	58.358	0.025	0.32	1180.00%	#N/A	#N/A	#N/A	#N/A	55.049	275.496	400.46%	Marenica, etc.	Namibia, Australia	Explorer
MGA.TO	Mega Uranium	CAD	68.241	50.863	0.055	0.20	263.64%	#N/A	#N/A	#N/A	#N/A	326.391	359.686	10.20%	Ben Lomond, Queensland, etc.	Australia	Developer
SYH.V	Skyharbour Resources	CAD	60.696	45.239	0.08	0.40	400.00%	#N/A	#N/A	#N/A	#N/A	75.360	148.342	96.85%	Moore, etc.	Canada	Explorer
ETM.AX	Energy Transition Minerals	AUD	64.127	42.450	0.067	0.04	-40.30%	#N/A	#N/A	#N/A	#N/A	1,190.983	1,355.744	13.83%	Kvaneffeld	Greenland	Developer
ACB.AX	A-Cap Energy	AUD	63.594	42.097	0.004	0.05	1150.00%	#N/A	#N/A	#N/A	#N/A	871.885	1,232.435	41.35%	Lethakane	Botswana	Explorer
TOE.AX	Toro Energy	AUD	57.537	38.088	0.003	0.01	233.33%	#N/A	#N/A	#N/A	#N/A	2,384.332	4,358.888	82.81%	Wiluna (Centipede, Millipede, Lake Maitland & Way)	Australia	Developer
WUC.CN	Western Uranium and Vanadium	CAD	47.125	35.125	0.245	1.08	340.82%	#N/A	#N/A	#N/A	#N/A	30.084	43.590	44.90%	Sunday Mine Complex (5 mines), San Rafael, etc.	USA	Producer/Developer
AEC.V	Anfield Energy	CAD	44.158	32.913	0.04	0.07	75.00%	#N/A	#N/A	#N/A	#N/A	82.873	623.858	652.79%	Velvet-Wood, Frank M, etc.	USA	Developer
MKA.V	Mkango Resources	CAD	41.528	30.953	0.05	0.18	260.00%	#N/A	#N/A	#N/A	#N/A	133.001	243.207	82.86%	Thambani, etc.	Malawi	Explorer
92E.AX	92 Energy	AUD	40.730	30.358	0.335	0.45	34.33%	#N/A	#N/A	#N/A	#N/A	66.185	92.687	40.04%	Gemini, Tower, Clover	Canada	Explorer
EPM.AX	Eclipse Metals	AUD	36.911	24.434	0.003	0.01	233.33%	#N/A	#N/A	#N/A	#N/A	1,235.107	2,028.060	64.20%	Devil's Elbow, etc.	Australia	Explorer
CVV.V	CanAlaska Uranium	CAD	31.138	23.209	0.09	0.36	300.00%	#N/A	#N/A	#N/A	#N/A	57.576	122.518	112.79%	West McArthur, Cree East	Canada	Explorer
FIND.V	Baselode Energy Corp.	CAD	28.550	21.280	0.07	0.43	514.29%	#N/A	#N/A	#N/A	#N/A	4.500	86.541	1823.13%	Shadow, Hook, Catharsis	Canada	Explorer
VO.V	ValOre Metals	CAD	27.548	20.533	0.135	0.16	18.52%	#N/A	#N/A	#N/A	#N/A	90.451	153.681	69.91%	Angilik	Canada	Explorer


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API.CN	Appia Rare Earths & Uranium Corp.	CAD	20.045	14.941	0.10	0.17	70.00%	#N/A	#N/A	#N/A	#N/A	73.757	130.520	76.96%	Loranger, Teasdale Lake, Banana Lake, etc.	Canada	Explorer
BSK.V	Blue Sky Uranium	CAD	19.621	14.625	0.055	0.09	63.64%	#N/A	#N/A	#N/A	#N/A	120.110	217.855	81.38%	Ivana, etc.	Argentina	Developer/Explorer
OKR.AX	Okapi Resources	AUD	21.285	14.090	(19 Oct '21) 0.61	0.12	-80.17%	#N/A	#N/A	#N/A	#N/A	102.100	185.086	81.28%	Tallahassee, Rattler, Newnam Lake	USA, Canada	Explorer
CAKE.CN	Radio Fuels Energy	CAD	18.842	14.044	(23 Dec '21) 0.40	0.14	115.38%	#N/A	#N/A	#N/A	#N/A	141.900	141.900	0.00%	Eco Ridge	Canada	Explorer
EME.AX	Energy Metals	AUD	19.920	13.186	0.06	0.10	66.67%	#N/A	#N/A	#N/A	#N/A	209.683	209.683	0.00%	Bigriyi, Anketell, etc.	Australia	Explorer
LUR.CN	Labrador Uranium	CAD	17.526	13.063	(15 Mar '22) 0.85	0.25	284.62%	#N/A	#N/A	#N/A	#N/A	47.730	70.100	46.87%	Moran Lake, Mustang Lake	Canada	Explorer
FMC.V	Forum Energy Metals	CAD	17.153	12.785	0.05	0.09	80.00%	#N/A	#N/A	#N/A	#N/A	108.739	182.930	68.23%	Fir Island, Henday, Wollaston, etc.	Canada	Explorer
PTU.V	Purepoint Uranium	CAD	15.482	11.539	0.025	0.05	100.00%	#N/A	#N/A	#N/A	#N/A	223.370	368.889	65.15%	Hook Lake, etc.	Canada	Explorer
DLI.AX	Delta Lithium	AUD	15.428	10.213	0.044	0.66	1400.00%	#N/A	#N/A	#N/A	#N/A	30.489	453.320	1386.85%	East Canyon	USA	Explorer
EEL.AX	ENRG Elements	AUD	14.533	9.620	(30 May '21) 0.04	0.02	-44.44%	#N/A	#N/A	#N/A	#N/A	835.400	1,009.234	20.81%	Agadez	Niger	Explorer
MHC.AX	Manhattan Corporation	AUD	14.094	9.330	0.003	0.01	233.33%	#N/A	#N/A	#N/A	#N/A	741.279	2,936.279	296.11%	Ponton	Australia	Explorer
GTR.AX	GTI Resources	AUD	10.907	7.220	0.004	0.01	150.00%	#N/A	#N/A	#N/A	#N/A	464.852	1,947.754	319.01%	Henry Mountains	USA	Explorer
GCOM.V	Green Shift Commodities	CAD	8.457	6.303	0.04	0.10	150.00%	#N/A	#N/A	#N/A	#N/A	23.043	94.189	308.75%	Berlin, etc.	Columbia	Explorer
AAZ.V	Azincourt Energy	CAD	8.300	6.186	0.015	0.04	166.67%	#N/A	#N/A	#N/A	#N/A	151.922	236.967	55.98%	East Preston	Canada	Explorer
AL.V	ALX Resources	CAD	8.209	6.119	0.015	0.04	166.67%	#N/A	#N/A	#N/A	#N/A	86.491	234.384	170.99%	Hook-Carter, Black Lake, etc.	Canada	Explorer
ADD.AX	Adavale Resources	AUD	6.650	4.402	0.011	0.02	81.82%	#N/A	#N/A	#N/A	#N/A	159.194	519.543	226.36%	Lake Surprise	Australia	Explorer
STND.V	Standard Uranium	CAD	5.467	4.075	0.12	0.03	-75.00%	#N/A	#N/A	#N/A	#N/A	38.008	182.097	379.10%	Davidson River, Sun Dog, etc.	Canada	Explorer
ATOM.V	Atomic Minerals	CAD	1.557	1.161	(26 Nov '21) 0.07	0.03	-53.85%	#N/A	#N/A	#N/A	#N/A	31.032	56.275	81.35%	Lloyd Lake	Canada	Explorer
			NAV (M)														
URA	Global X Uranium ETF	USD	1,450.000	1,450.000	6.95	21.10	203.60%	#N/A	#N/A	#N/A	#N/A	-	-	-		USA	ETF
URNM	Sprott Uranium Miners ETF	USD	879.000	879.000	15.55	32.79	110.87%	#N/A	#N/A	#N/A	#N/A	-	-	-		USA	ETF
HURA.TO	Horizons Global Uranium Index ETF	CAD	47.282	35.241	5.80	22.96	295.86%	#N/A	#N/A	#N/A	#N/A	-	-	-		Canada	ETF
	Discontinued							Explanation									
PLU.V	Plateau Uranium	CAD	75.941	56.603	0.16	0.65	306.25%	Merged with American Lithium on 11 May 2021				85.542	127.214	48.71%	Macusani, etc.	Peru	Developer
U.TO	Uranium Participation Corp.	CAD	768.700	572.951	3.12	5.11	63.78%	Became Sprott Physical Uranium Trust				136.688	150.421	10.05%	U3O8 and UF6 holder	Canada	Commodity trader
ZEU.AX	ZEUS Resources	AUD	19.504	12.911	0.005	0.089	1680.00%	Deemed inadequate to list on ASX on 3 September 2021				180.150	219.150	21.65%	Lake Way, Narnoo	Australia	Explorer
AZZ.TO	Azarga Uranium	CAD	166.340	123.982	0.07	0.71	914.29%	Acquired by enCore Energy. Completed Jan 5, 2021				186.089	234.282	25.90%	Dewey Burdock, etc.	USA	Developer/Explorer
VMY.AX	Vimy Resources	AUD	222.535	147.311	0.019	0.19	900.00%	Acquired by Deep Yellow on Aug. 5, 2022				618.852	1,171.236	89.26%	Mulga Rock, Alligator River	Australia	Developer
UEX.TO	UEX Corp.	CAD	275.501	205.344	0.065	0.495	661.54%	Acquired by UEC on Aug. 24, 2022				394.186	546.198	38.56%	Christie Lake, Horseshoe, Shea Creek, etc.	Canada	Developer
VUI.V	Virginia Energy Resources	CAD	31.135	23.206	0.035	0.47	1242.86%	Acquired by Consolidated Uranium on Jan. 24, 2023				57.231	66.250	15.76%	Coles Hill	USA	Explorer
	Name changes																
	NxGold -> International Consolidated Uranium -> Consolidated Uranium																
	TNT Mines -> Red Dirt Metals																
	Kopore Metals -> ENRG Elements																
	U3O8 Corp -> Green Shift Commodities																
	Greenland Minerals -> Energy Transition Minerals																
	Appia Energy -> Appia Rare Earths & Uranium Corp.																
	Red Dirt Metals -> Delta Lithium																
UVN.V	Uravan Resources	CAD	1.231	0.918	0.10	0.26	160.00%	Readd if becomes more relevant				4.381	5.533	26.29%	Halliday and Stewardson	Canada	Explorer