


**FUNDAMENTALS FIRST'S URANIUM STOCKS WATCHLIST**

Ticker	Company Name	Currency	Market Cap (M)	Market Cap (M USD)	Price: '20 March Low	Price: Last	% chg from Low	1 yr % chg	0.5 yr % chg	3 mo % chg	1 mo % chg	O/S: Q1 '20; ASX - YE '19 (M)	O/S: Last update (M)	O/S: % chg from Low	Operations/Projects	Locations of Projects	Operating Status
COO.TO	Cameco	CAD	11,611.542	8,529.142	7.69	36.55	375.29%	#N/A	#N/A	#N/A	#N/A	395.798	432.518	9.28%	Cigar Lake, McArthur River/Key Lake, Inkai, etc.	Canada, Kazakhstan	Producer
KAP.L	Kazatomprom	USD	7,301.000	7,301.000	10.20	28.15	175.98%	#N/A	#N/A	#N/A	#N/A	259.357	259.357	0.00%	Many mines, enrichment, producing UO2 pellets	Kazakhstan	Producer
U-UN.TO	Sprott Physical Uranium Trust	CAD	3,922.394	2,617.296	(26 July '21) 11.14	15.91	42.82%	#N/A	#N/A	#N/A	#N/A	Daily changes on <a href="#">Sprott's uranium website</a>			U3O8 and UF6 holder	Canada	Commodity trader
NXE.TO	NexGen Energy	CAD	2,452.627	1,801.553	0.76	5.11	572.37%	#N/A	#N/A	#N/A	#N/A	360.251	482.530	33.94%	Arrow, etc.	Canada	Developer
PDN.AX	Paladin Energy	AUD	1,832.778	1,222.958	0.035	0.62	1671.43%	#N/A	#N/A	#N/A	#N/A	2,027.891	2,980.127	46.96%	Langer Heinrich, etc.	Australia	Producer
YCAL	Yellow Cake plc	Gbp	750.999	943.627	136.00	376.80	177.06%	#N/A	#N/A	#N/A	#N/A	88.216	0.000	-100.00%	U3O8 and UF6 holder	England	Commodity trader
UEC	Uranium Energy Corp.	USD	919.709	919.709	0.35	2.46	602.86%	#N/A	#N/A	#N/A	#N/A	183.897	375.392	104.13%	Palangana, Goliad, Burke Hollow, Reno Creek, etc.	USA	Developer
EFR.TO	Energy Fuels	CAD	1,204.696	884.898	1.10	7.59	590.00%	#N/A	#N/A	#N/A	#N/A	114.945	157.711	37.21%	White Mesa Mill, Nichols Ranch, Alta Mesa, etc.	USA	Producer
DML.TO	Denison Mines	CAD	1,168.814	858.541	0.24	1.40	483.33%	#N/A	#N/A	#N/A	#N/A	597.230	826.326	38.36%	Wheeler River (Phoenix, Gryphon), etc.	Canada	Developer
1164.HK	CGN Mining Company	HKD	6,232.559	794.053	0.221	0.82	271.04%	#N/A	#N/A	#N/A	#N/A	6,610.000	6,600.683	-0.14%	Invests in various uranium assets	Hong Kong	Holding company
ERA.AX	Energy Resources of Australia	AUD	885.932	591.156	0.14	0.04	-71.43%	#N/A	#N/A	#N/A	#N/A	517.725	3,691.383	613.00%	Ranger	Australia	Producer
BOE.AX	Boss Energy	AUD	863.818	576.400	0.320	2.45	665.63%	#N/A	#N/A	#N/A	#N/A	198.425	352.579	77.69%	Honeymoon	Australia	Producer
LI.V	American Lithium	CAD	589.074	432.698	(12 May '21) 2.10	2.75	30.95%	#N/A	#N/A	#N/A	#N/A	81.223	210.392	159.03%	Macusani, etc.	Peru	Developer
LEU	Centrus Energy Corp.	USD	427.121	427.121	3.76	27.59	633.78%	#N/A	#N/A	#N/A	#N/A	9.839	13.920	41.48%	Supplies nuclear fuel and services to reactors	USA	Supplier
GLO.TO	Global Atomic	CAD	527.290	387.316	0.23	2.65	1052.17%	#N/A	#N/A	#N/A	#N/A	145.588	180.428	23.93%	Dasa, etc.	Niger, Turkey	Developer
SLX.AX	Silex Systems	AUD	501.705	334.773	0.175	3.22	1740.00%	#N/A	#N/A	#N/A	#N/A	172.767	235.417	36.26%	Developing laser enrichment technology	Australia	Uranium tech
FCU.TO	Fission Uranium	CAD	408.406	299.991	0.095	0.57	500.00%	#N/A	#N/A	#N/A	#N/A	486.620	687.737	41.33%	Triple R	Canada	Developer
EU.V	enCore Energy	CAD	399.363	293.348	0.075	2.79	3620.00%	#N/A	#N/A	#N/A	#N/A	159.221	109.018	-31.53%	Crownpoint, Hosta Butte, etc.	USA	Developer
DYL.AX	Deep Yellow	AUD	370.486	247.215	0.11	0.50	354.55%	#N/A	#N/A	#N/A	#N/A	249.681	755.724	202.68%	Tumas, Tubas	Namibia	Developer
URE.TO	Ur-Energy	CAD	306.902	225.432	0.39	1.16	197.44%	#N/A	#N/A	#N/A	#N/A	160.478	264.727	64.96%	Lost Creek, etc.	USA	Producer
ISO.V	Isoenergy	CAD	263.110	193.265	0.23	2.38	934.78%	#N/A	#N/A	#N/A	#N/A	84.274	106.853	26.79%	Larocque East, Geiger, etc.	Canada	Developer/Explorer
URC.V	Uranium Royalty Corp.	CAD	249.046	182.934	0.80	2.50	212.50%	#N/A	#N/A	#N/A	#N/A	71.835	99.580	38.62%	Invests in various uranium interests	Global	Royalty Company
LOT.AX	Lotus Resources	AUD	242.348	161.712	0.017	0.19	1017.65%	#N/A	#N/A	#N/A	#N/A	307.407	1,343.580	337.07%	Kayelekera	Malawi	Developer
PEN.AX	Peninsula Energy	AUD	182.272	121.625	0.056	0.14	150.00%	#N/A	#N/A	#N/A	#N/A	315.040	1,257.050	299.01%	Lance	USA	Producer
BKY.AX	Berkeley Energia	AUD	158.318	105.641	0.10	0.36	260.00%	#N/A	#N/A	#N/A	#N/A	258.605	445.797	72.39%	Salamanca	Spain	Developer
BMN.AX	Bannerman Resources	AUD	131.198	87.545	0.015	1.29	8500.00%	#N/A	#N/A	#N/A	#N/A	1,058.782	150.511	-85.78%	Etango	Namibia	Developer
CUR.V	Consolidated Uranium	CAD	116.125	85.298	0.27	1.17	333.33%	#N/A	#N/A	#N/A	#N/A	8.163	96.655	1084.03%	Options on uranium projects	Global	Developer/Explorer
FUU.V	Fission 3.0 Corp.	CAD	113.400	83.297	0.025	0.34	1260.00%	#N/A	#N/A	#N/A	#N/A	141.853	338.706	138.77%	Cleanwater West, PLN, etc.	Canada	Explorer
AGE.AX	Alligator Energy	AUD	116.320	77.617	0.001	0.03	2900.00%	#N/A	#N/A	#N/A	#N/A	1,412.024	3,304.551	134.03%	ARUP	Australia	Explorer
GXU.V	Govix Uranium	CAD	102.448	75.252	0.075	0.16	113.33%	#N/A	#N/A	#N/A	#N/A	438.656	640.677	46.05%	Madaouela, Mutanga, Falea	Niger, Mali, Zambia	Developer
AEE.AX	Aura Energy	AUD	98.191	65.520	0.00	0.19	4650.00%	#N/A	#N/A	#N/A	#N/A	109.534	558.798	410.16%	Tiris	Mauritania	Developer
GCL.L	Geiger Counter	Gbp	48.353	60.756	8.80	35.94	308.41%	#N/A	#N/A	#N/A	#N/A	84.777	134.539	58.70%	Investing in uranium companies	England	Fund
FSY.TO	Forsys Metals Corp.	CAD	80.970	59.476	0.06	0.42	600.00%	#N/A	#N/A	#N/A	#N/A	166.899	195.169	16.94%	Norasa (Valencia, Namibplaas)	Namibia	Developer
EL8.AX	Elevate Uranium	AUD	88.179	58.840	0.025	0.33	1220.00%	#N/A	#N/A	#N/A	#N/A	55.049	275.496	400.46%	Marenica, etc.	Namibia, Australia	Explorer
LAM.TO	Laramide Resources	CAD	77.760	57.118	0.10	0.35	250.00%	#N/A	#N/A	#N/A	#N/A	161.046	208.405	29.41%	Churchrock, etc.	USA, Australia	Developer/Explorer
MGA.TO	Mega Uranium	CAD	62.908	46.208	0.055	0.18	227.27%	#N/A	#N/A	#N/A	#N/A	326.391	359.686	10.20%	Ben Lomond, Queensland, etc.	Australia	Developer
SYH.V	Skyharbour Resources	CAD	61.363	45.074	0.08	0.40	400.00%	#N/A	#N/A	#N/A	#N/A	75.360	148.342	96.85%	Moore, etc.	Canada	Explorer
ACB.AX	A-Cap Energy	AUD	60.389	40.296	0.004	0.05	1150.00%	#N/A	#N/A	#N/A	#N/A	871.885	1,232.435	41.35%	Lethakane	Botswana	Explorer
TOE.AX	Toro Energy	AUD	57.537	38.393	0.003	0.01	233.33%	#N/A	#N/A	#N/A	#N/A	2,384.332	4,358.888	82.81%	Wiluna (Centipede, Millipede, Lake Maitland & Way)	Australia	Developer
ETM.AX	Energy Transition Minerals	AUD	51.518	34.377	0.067	0.04	-40.30%	#N/A	#N/A	#N/A	#N/A	1,190.983	1,355.744	13.83%	Kvaneveld	Greenland	Developer
WUC.CN	Western Uranium and Vanadium	CAD	46.627	34.250	0.245	1.07	336.73%	#N/A	#N/A	#N/A	#N/A	30.084	43.590	44.90%	Sunday Mine Complex (5 mines), San Rafael, etc.	USA	Producer/Developer
MKA.V	Mkango Resources	CAD	43.777	32.156	0.05	0.18	260.00%	#N/A	#N/A	#N/A	#N/A	133.001	243.207	82.86%	Thambani, etc.	Malawi	Explorer
AEC.V	Anfield Energy	CAD	37.315	27.409	0.04	0.06	50.00%	#N/A	#N/A	#N/A	#N/A	82.873	623.858	652.79%	Velvet-Wood, Frank M, etc.	USA	Developer
92E.AX	92 Energy	AUD	35.221	25.871	0.335	0.38	13.43%	#N/A	#N/A	#N/A	#N/A	66.185	92.687	40.04%	Gemini, Tower, Clover	Canada	Explorer
VO.V	ValOre Metals	CAD	31.892	23.426	0.135	0.19	40.74%	#N/A	#N/A	#N/A	#N/A	90.451	153.681	69.91%	Angilak	Canada	Explorer
CVV.V	CanAlaska Uranium	CAD	29.110	21.382	0.09	0.33	266.67%	#N/A	#N/A	#N/A	#N/A	57.576	122.518	112.79%	West McArthur, Cree East	Canada	Explorer
FIND.V	Baselode Energy Corp.	CAD	28.550	20.971	0.07	0.37	428.57%	#N/A	#N/A	#N/A	#N/A	4.500	86.541	1823.13%	Shadow, Hook, Catharsis	Canada	Explorer
API.CN	Appia Rare Earths & Uranium Corp.	CAD	23.690	17.401	0.10	0.20	100.00%	#N/A	#N/A	#N/A	#N/A	73.757	130.520	76.96%	Loranger, Teasdale Lake, Banana Lake, etc.	Canada	Explorer


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BSK.V	Blue Sky Uranium	CAD	20.684	15.193	0.055	0.10	81.82%	#N/A	#N/A	#N/A	#N/A	120.110	217.855	81.38%	Ivana, etc.	Argentina	Developer/Explorer
OKR.AX	Okapi Resources	AUD	22.129	14.766	(19 Oct '21) 0.61	0.13	-78.51%	#N/A	#N/A	#N/A	#N/A	102.100	185.086	81.28%	Tallahassee, Rattler, Newnham Lake	USA, Canada	Explorer
EME.AX	Energy Metals	AUD	22.017	14.691	0.06	0.11	83.33%	#N/A	#N/A	#N/A	#N/A	209.683	209.683	0.00%	Bigriyl, Anketell, etc.	Australia	Explorer
EPM.AX	Eclipse Metals	AUD	21.295	14.209	0.003	0.01	233.33%	#N/A	#N/A	#N/A	#N/A	1,235.107	2,028.060	64.20%	Devil's Elbow, etc.	Australia	Explorer
CAKE.CN	Radio Fuels Energy	CAD	18.144	13.328	(23 Dec '21) 0.40	0.13	100.00%	#N/A	#N/A	#N/A	#N/A	141.900	141.900	0.00%	Eco Ridge	Canada	Explorer
PTU.V	Purepoint Uranium	CAD	15.461	11.357	0.025	0.05	100.00%	#N/A	#N/A	#N/A	#N/A	223.370	368.889	65.15%	Hook Lake, etc.	Canada	Explorer
FMC.V	Forum Energy Metals	CAD	15.158	11.134	0.05	0.09	80.00%	#N/A	#N/A	#N/A	#N/A	108.739	182.930	68.23%	Fir Island, Henday, Wollaston, etc.	Canada	Explorer
LUR.CN	Labrador Uranium	CAD	14.549	10.687	(15 Mar '22) 0.85	0.31	376.92%	#N/A	#N/A	#N/A	#N/A	47.730	70.100	46.87%	Moran Lake, Mustang Lake	Canada	Explorer
EEL.AX	ENRG Elements	AUD	15.890	10.603	(30 May '21) 0.04	0.02	-44.44%	#N/A	#N/A	#N/A	#N/A	835.400	929.234	11.23%	Agadez	Niger	Explorer
GTR.AX	GTI Resources	AUD	15.739	10.502	0.004	0.01	150.00%	#N/A	#N/A	#N/A	#N/A	464.852	1,854.729	298.99%	Henry Mountains	USA	Explorer
DLI.AX	Delta Lithium	AUD	15.428	10.295	0.044	0.45	922.73%	#N/A	#N/A	#N/A	#N/A	30.489	444.910	1359.27%	East Canyon	USA	Explorer
AAZ.V	Azincourt Energy	CAD	10.657	7.828	0.015	0.05	233.33%	#N/A	#N/A	#N/A	#N/A	151.922	236.967	55.98%	East Preston	Canada	Explorer
GCOM.V	Green Shift Commodities	CAD	8.758	6.433	0.04	0.12	200.00%	#N/A	#N/A	#N/A	#N/A	23.043	76.153	230.48%	Berlin, etc.	Columbia	Explorer
ADD.AX	Adavale Resources	AUD	8.884	5.928	0.011	0.02	81.82%	#N/A	#N/A	#N/A	#N/A	159.194	519.526	226.35%	Lake Surprise	Australia	Explorer
AL.V	ALX Resources	CAD	7.027	5.162	0.015	0.03	100.00%	#N/A	#N/A	#N/A	#N/A	86.491	234.384	170.99%	Hook-Carter, Black Lake, etc.	Canada	Explorer
MHC.AX	Manhattan Corporation	AUD	7.341	4.898	0.003	0.01	233.33%	#N/A	#N/A	#N/A	#N/A	741.279	2,936.279	296.11%	Ponton	Australia	Explorer
STND.V	Standard Uranium	CAD	6.370	4.679	0.12	0.04	-66.67%	#N/A	#N/A	#N/A	#N/A	38.008	182.097	379.10%	Davidson River, Sun Dog, etc.	Canada	Explorer
ATOM.V	Atomic Minerals	CAD	1.407	1.033	(26 Nov '21) 0.07	0.03	-53.85%	#N/A	#N/A	#N/A	#N/A	31.032	56.275	81.35%	Lloyd Lake	Canada	Explorer
			<b>NAV (M)</b>														
URA	Global X Uranium ETF	USD	1,320.000	1,320.000	6.95	19.29	177.55%	#N/A	#N/A	#N/A	#N/A	-	-	-		USA	ETF
URNM	Sprott Uranium Miners ETF	USD	830.000	830.000	15.55	29.61	90.42%	#N/A	#N/A	#N/A	#N/A	-	-	-		USA	ETF
HURA.TO	Horizons Global Uranium Index ETF	CAD	47.059	34.567	5.80	21.54	271.38%	#N/A	#N/A	#N/A	#N/A	-	-	-		Canada	ETF
	<b>Discontinued</b>							<b>Explanation</b>									
PLU.V	Plateau Uranium	CAD	75.941	55.782	0.16	0.65	306.25%	Merged with American Lithium on 11 May 2021				85.542	127.214	48.71%	Macusani, etc.	Peru	Developer
U.TO	Uranium Participation Corp.	CAD	768.700	564.641	3.12	5.11	63.78%	Became Sprott Physical Uranium Trust				136.688	150.421	10.05%	U3O8 and UF6 holder	Canada	Commodity trader
ZEU.AX	ZEUS Resources	AUD	19.504	13.014	0.005	0.089	1680.00%	Deemed inadequate to list on ASX on 3 September 2021				180.150	219.150	21.65%	Lake Way, Narnoo	Australia	Explorer
AZZ.TO	Azarga Uranium	CAD	166.340	122.184	0.07	0.71	914.29%	Acquired by enCore Energy. Completed Jan 5, 2021				186.089	234.282	25.90%	Dewey Burdock, etc.	USA	Developer/Explorer
VMY.AX	Vimy Resources	AUD	222.535	148.491	0.019	0.19	900.00%	Acquired by Deep Yellow on Aug. 5, 2022				618.852	1,171.236	89.26%	Mulga Rock, Alligator River	Australia	Developer
UEX.TO	UEX Corp.	CAD	275.501	202.366	0.065	0.495	661.54%	Acquired by UEC on Aug. 24, 2022				394.186	546.198	38.56%	Christie Lake, Horseshoe, Shea Creek, etc.	Canada	Developer
VUI.V	Virginia Energy Resources	CAD	31.135	22.870	0.035	0.47	1242.86%	Acquired by Consolidated Uranium on Jan. 24, 2023				57.231	66.250	15.76%	Coles Hill	USA	Explorer
	<b>Name changes</b>																
	NxGold -> International Consolidated Uranium -> Consolidated Uranium																
	TNT Mines -> Red Dirt Metals																
	Kopore Metals -> ENRG Elements																
	U3O8 Corp -> Green Shift Commodities																
	Greenland Minerals -> Energy Transition Minerals																
	Appia Energy -> Appia Rare Earths & Uranium Corp.																
	Red Dirt Metals -> Delta Lithium																
UVN.V	Uravan Resources	CAD	1.231	0.904	0.10	0.26	160.00%	Readd if becomes more relevant				4.381	5.533	26.29%	Halliday and Stewardson	Canada	Explorer