


**FUNDAMENTALS FIRST'S URANIUM STOCKS WATCHLIST**

Ticker	Company Name	Currency	Market Cap (M)	Market Cap (M USD)	Price: '20 March Low	Price: Last	% chg from Low	1 yr % chg	0.5 yr % chg	3 mo % chg	1 mo % chg	O/S: Q1 '20; ASX - YE '19 (M)	O/S: Last update (M)	O/S: % chg from Low	Operations/Projects	Locations of Projects	Operating Status
CCO.TO	Cameco	CAD	12,137.663	8,913.110	7.69	37.95	393.50%	19.98%	-0.86%	18.89%	1.93%	395.798	432.500	9.27%	Cigar Lake, McArthur River/Key Lake, Inkai, etc.	Canada, Kazakhstan	Producer
KAP.L	Kazatomprom	USD	7,656.000	7,656.000	10.20	29.25	186.76%	#N/A	#N/A	#N/A	#N/A	259.357	259.357	0.00%	Many mines, enrichment, producing UO2 pellets	Kazakhstan	Producer
U-UN.TO	Sprott Physical Uranium Trust	CAD	4,194.487	2,821.820	(26 July '21) 11.14	17.10	53.50%	4.08%	3.70%	12.65%	0.23%	Daily changes on <a href="#">Sprott's uranium website</a>		U3O8 and UF6 holder	Canada	Commodity trader	
NXE.TO	NexGen Energy	CAD	2,880.173	2,115.012	0.76	5.97	685.53%	-13.48%	2.23%	-2.77%	-7.01%	360.251	482.530	33.94%	Arrow, etc.	Canada	Developer
PDN.AX	Paladin Energy	AUD	2,159.932	1,453.084	0.035	0.73	1985.71%	-15.12%	-13.10%	-9.88%	-10.98%	2,027.891	2,980.098	46.96%	Langer Heinrich, etc.	Australia	Producer
UEC	Uranium Energy Corp.	USD	1,375.667	1,375.667	0.35	3.72	962.86%	-11.43%	-17.70%	1.09%	-7.69%	183.897	369.803	101.09%	Palangana, Goliad, Burke Hollow, Reno Creek, etc.	USA	Developer
EFR.TO	Energy Fuels	CAD	1,445.170	1,061.239	1.10	9.28	743.64%	-16.55%	-13.03%	2.09%	-5.40%	114.945	157.625	37.13%	White Mesa Mill, Nichols Ranch, Alta Mesa, etc.	USA	Producer
DML.TO	Denison Mines	CAD	1,441.097	1,058.248	0.24	1.74	625.00%	-13.00%	-6.45%	8.07%	-8.90%	597.230	822.605	37.74%	Wheeler River (Phoenix, Gryphon), etc.	Canada	Developer
YCAL	Yellow Cake plc	GBP	795.587	952.707	136.00	400.20	194.26%	7.44%	-4.85%	1.06%	-3.89%	88.216	0.000	-100.00%	U3O8 and UF6 holder	England	Commodity trader
1164.HK	CGN Mining Company	HKD	6,916.621	881.115	0.221	0.91	311.76%	-4.21%	-10.78%	12.35%	-11.65%	6,610.000	6,600.683	-0.14%	Invests in various uranium assets	Hong Kong	Holding company
LEU	Centrus Energy Corp.	USD	644.109	644.109	3.76	44.00	1070.21%	1.48%	-11.66%	17.90%	7.19%	9.839	13.920	41.48%	Supplies nuclear fuel and services to reactors	USA	Supplier
BOE.AX	Boss Energy	AUD	916.705	616.709	0.320	2.60	712.50%	-3.70%	-0.76%	5.69%	1.96%	198.425	352.579	77.69%	Honeymoon	Australia	Producer
LLV	American Lithium	CAD	838.993	616.102	(12 May '21) 2.10	3.90	85.71%	18.18%	56.00%	94.03%	-18.41%	81.223	210.392	159.03%	Macusani, etc.	Peru	Developer
SLX.AX	Silex Systems	AUD	763.757	513.814	0.175	3.72	2025.71%	210.00%	-1.06%	39.33%	-19.31%	172.767	205.311	18.84%	Developing laser enrichment technology	Australia	Uranium tech
ERA.AX	Energy Resources of Australia	AUD	756.734	509.089	0.14	0.21	50.00%	-40.00%	-16.00%	-12.50%	-19.23%	517.725	3,691.383	613.00%	Ranger	Australia	Producer
FCU.TO	Fission Uranium	CAD	604.180	443.670	0.095	0.85	794.74%	-12.37%	2.41%	-6.59%	-2.30%	486.620	687.737	41.33%	Triple R	Canada	Developer
GLO.TO	Global Atomic	CAD	532.263	390.860	0.23	2.95	1182.61%	-36.56%	-28.40%	-16.19%	-16.43%	145.588	180.428	23.93%	Dasa, etc.	Niger, Turkey	Developer
EU.V	enCore Energy	CAD	458.884	336.974	0.075	3.20	4166.67%	-31.18%	-26.44%	-3.90%	-3.90%	159.221	109.018	-31.53%	Crownpoint, Hosta Butte, etc.	USA	Developer
DYL.AX	Deep Yellow	AUD	497.192	334.484	0.11	0.67	509.09%	-28.72%	-37.38%	-6.94%	-12.99%	249.681	755.724	202.68%	Tumas, Tubas	Namibia	Developer
URE.TO	Ur-Energy	CAD	388.802	285.511	0.39	1.49	282.05%	-28.37%	-18.13%	-12.87%	-15.82%	160.478	259.602	61.77%	Lost Creek, etc.	USA	Producer
ISO.V	Isoenergy	CAD	338.774	248.774	0.23	3.10	1247.83%	-37.50%	-30.65%	-6.06%	0.65%	84.274	106.853	26.79%	Larocque East, Geiger, etc.	Canada	Developer/Explorer
URC.V	Uranium Royalty Corp.	CAD	335.591	246.436	0.80	3.35	318.75%	-43.51%	-19.47%	-9.95%	-9.95%	71.835	99.580	38.62%	Invests in various uranium interests	Global	Royalty Company
LOT.AX	Lotus Resources	AUD	292.122	196.524	0.017	0.22	1194.12%	-29.03%	#N/A	0.00%	-8.33%	307.407	1,329.195	332.39%	Kayelekera	Malawi	Developer
BMN.AX	Bannerman Resources	AUD	267.829	180.181	0.015	1.78	11766.67%	-28.80%	-22.27%	-1.66%	-9.64%	1,058.782	150.466	-85.79%	Etango	Namibia	Developer
PEN.AX	Peninsula Energy	AUD	195.292	131.381	0.056	0.15	167.86%	-31.82%	-16.67%	7.14%	-6.25%	315.040	1,257.050	299.01%	Lance	USA	Producer
CUR.V	Consolidated Uranium	CAD	151.362	111.151	0.27	1.52	462.96%	-45.32%	-34.76%	-7.32%	-7.32%	8.163	96.655	1084.03%	Options on uranium projects	Global	Developer/Explorer
BKY.AX	Berkeley Energia	AUD	162.716	109.466	0.10	0.37	270.00%	48.00%	5.71%	15.63%	-19.57%	258.605	445.797	72.39%	Salamanca	Spain	Developer
FUU.V	Fission 3.0 Corp.	CAD	143.267	105.206	0.025	0.43	1620.00%	115.00%	290.91%	53.57%	7.50%	141.853	333.178	134.87%	Cleanwater West, PLN, etc.	Canada	Explorer
AEE.AX	Aura Energy	AUD	154.892	104.203	0.00	0.31	7650.00%	-8.82%	10.71%	14.81%	-8.82%	109.534	558.452	409.84%	Tiris	Mauritania	Developer
GXU.V	Govix Uranium	CAD	129.995	95.460	0.075	0.22	193.33%	-48.84%	-29.03%	0.00%	-8.33%	438.656	640.677	46.05%	Madaouela, Mutanga, Falea	Niger, Mali, Zambia	Developer
AGE.AX	Alligator Energy	AUD	122.386	82.335	0.001	0.04	3900.00%	-42.86%	-42.86%	0.00%	-20.00%	1,412.024	3,303.267	133.94%	ARUP	Australia	Explorer
LAM.TO	Laramide Resources	CAD	101.967	74.878	0.10	0.46	360.00%	-41.03%	-26.98%	-14.81%	-6.12%	161.046	208.405	29.41%	Churchrock, etc.	USA, Australia	Developer/Explorer
EL8.AX	Elevate Uranium	AUD	106.066	71.355	0.025	0.39	1460.00%	-39.06%	-31.58%	-4.88%	-9.30%	55.049	275.496	400.46%	Marenica, etc.	Namibia, Australia	Explorer
FSY.TO	Forsys Metals Corp.	CAD	96.095	70.566	0.06	0.50	733.33%	-46.81%	-38.27%	0.00%	4.17%	166.899	195.169	16.94%	Norasa (Valencia, Namibplaas)	Namibia	Developer
GCL.L	Geiger Counter	GBP	58.043	69.506	8.80	42.75	385.80%	-26.29%	-16.18%	-10.94%	-8.56%	84.777	135.774	60.16%	Investing in uranium companies	England	Fund
ACB.AX	A-Cap Energy	AUD	83.823	56.392	0.004	0.07	1650.00%	-50.00%	-22.22%	-12.50%	-12.50%	871.885	1,232.435	41.35%	Lethakane	Botswana	Explorer
MGA.TO	Mega Uranium	CAD	73.736	54.147	0.055	0.21	281.82%	-43.24%	-25.00%	-12.50%	-16.00%	326.391	359.036	10.00%	Ben Lomond, Queensland, etc.	Australia	Developer
SYH.V	Skyharbour Resources	CAD	63.062	46.309	0.08	0.43	437.50%	-41.89%	-18.87%	7.50%	-6.52%	75.360	147.844	96.18%	Moore, etc.	Canada	Developer
ETM.AX	Energy Transition Minerals	AUD	66.431	44.691	0.067	0.05	-25.37%	-16.67%	-28.57%	0.00%	0.00%	1,190.983	1,355.744	13.83%	Kvaneveld	Greenland	Developer
AEC.V	Anfield Energy	CAD	53.383	39.201	0.04	0.08	100.00%	-33.33%	-11.11%	14.29%	0.00%	82.873	623.858	652.79%	Velvet-Wood, Frank M, etc.	USA	Developer
MKA.V	Mkango Resources	CAD	50.834	37.329	0.05	0.24	380.00%	#N/A	9.09%	-4.00%	#N/A	133.001	215.207	61.81%	Thambani, etc.	Malawi	Explorer
CVV.V	CanAlaska Uranium	CAD	43.919	32.251	0.09	0.50	455.56%	-10.71%	-5.66%	13.64%	-23.08%	57.576	122.518	112.79%	West McArthur, Cree East	Canada	Explorer
WUC.CN	Western Uranium and Vanadium	CAD	42.513	31.218	0.245	0.97	295.92%	-56.11%	-48.68%	-26.52%	-4.90%	30.084	43.590	44.90%	Sunday Mine Complex (5 mines), San Rafael, etc.	USA	Producer/Developer
VO.V	ValOre Metals	CAD	42.480	31.195	0.135	0.28	107.41%	-37.78%	-28.21%	3.70%	3.70%	90.451	153.681	69.91%	Anglak	Canada	Explorer
TOE.AX	Toro Energy	AUD	43.589	29.324	0.003	0.01	233.33%	-50.00%	-50.00%	0.00%	0.00%	2,384.332	4,358.888	82.81%	Wiluna (Centipede, Millipede, Lake Maitland & Way)	Australia	Developer
EPM.AX	Eclipse Metals	AUD	40.561	27.287	0.003	0.02	566.67%	-33.33%	0.00%	0.00%	0.00%	1,235.107	2,028.060	64.20%	Devil's Elbow, etc.	Australia	Explorer
API.CN	Appia Energy Corp.	CAD	34.623	25.425	0.10	0.28	180.00%	-50.88%	-47.17%	-26.32%	-12.50%	73.757	130.520	76.96%	Loranger, Teasdale Lake, Banana Lake, etc.	Canada	Explorer
92E.AX	92 Energy	AUD	31.638	23.233	0.335	0.37	10.45%	-35.09%	-35.09%	-19.57%	-13.95%	66.185	92.687	40.04%	Gemini, Tower, Clover	Canada	Explorer


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FIND.V	Baselode Energy Corp.	CAD	28.550	20.965	0.07	0.43	514.29%	-47.56%	-52.22%	-17.31%	-30.65%	4.500	86.541	1823.13%	Shadow, Hook, Catharsis	Canada	Explorer
EME.AX	Energy Metals	AUD	27.259	18.338	0.06	0.13	116.67%	-43.48%	-31.58%	#N/A	-18.75%	209.683	209.683	0.00%	Bigfly, Anketell, etc.	Australia	Explorer
BSK.V	Blue Sky Uranium	CAD	23.084	16.951	0.055	0.11	100.00%	-54.17%	-42.11%	0.00%	-21.43%	120.110	199.694	66.26%	Ivana, etc.	Argentina	Developer/Explorer
PTU.V	Purepoint Uranium	CAD	22.461	16.494	0.025	0.07	180.00%	-36.36%	-22.22%	0.00%	-12.50%	223.370	368.889	65.15%	Hook Lake, etc.	Canada	Explorer
OKR.AX	Okapi Resources	AUD	23.702	15.945	(19 Oct '21) 0.61	0.17	-71.90%	-39.29%	-34.62%	-5.56%	-10.53%	102.100	165.152	61.76%	Tallahassee, Rattler, Newnham Lake	USA, Canada	Explorer
FMC.V	Forum Energy Metals	CAD	20.889	15.340	0.05	0.11	120.00%	-60.71%	-35.29%	0.00%	-8.33%	108.739	172.266	58.42%	Fir Island, Henday, Wollaston, etc.	Canada	Explorer
LUR.CN	Labrador Uranium	CAD	19.569	14.370	(15 Mar '22) 0.85	0.41	530.77%	#N/A	-12.77%	32.26%	-6.82%	47.730	58.110	21.75%	Moran Lake, Mustang Lake	Canada	Explorer
EEL.AX	ENRG Elements	AUD	19.359	13.024	(30 May '21) 0.04	0.03	-16.67%	0.00%	0.00%	0.00%	0.00%	835.400	929.234	11.23%	Agadez	Niger	Explorer
CAKE.CN	Radio Fuels Energy	CAD	16.379	12.028	(23 Dec '21) 0.40	0.12	84.62%	-57.14%	-36.84%	9.09%	-14.29%	141.900	141.900	0.00%	Eco Ridge	Canada	Explorer
AAZ.V	Azincourt Energy	CAD	14.291	10.495	0.015	0.06	300.00%	-70.00%	-25.00%	20.00%	-25.00%	151.922	236.967	55.98%	East Preston	Canada	Explorer
RDT.AX	Red Dirt Metals	AUD	15.428	10.379	0.044	0.38	763.64%	-29.63%	-35.59%	-28.30%	-24.00%	30.489	444.907	1359.26%	East Canyon	USA	Explorer
GTR.AX	GTI Resources	AUD	15.055	10.128	0.004	0.01	150.00%	-50.00%	-50.00%	0.00%	0.00%	464.852	1,505.484	223.86%	Henry Mountains	USA	Explorer
GCOM.V	Green Shift Commodities	CAD	13.778	10.118	0.04	0.18	350.00%	-28.00%	-25.00%	0.00%	12.50%	23.043	76.153	230.48%	Berlin, etc.	Columbia	Explorer
STND.V	Standard Uranium	CAD	12.812	9.409	0.12	0.07	-41.67%	-72.00%	-46.15%	-12.50%	-30.00%	38.008	182.097	379.10%	Davidson River, Sun Dog, etc.	Canada	Explorer
AL.V	ALX Resources	CAD	9.542	7.007	0.015	0.05	233.33%	-28.57%	25.00%	25.00%	-16.67%	86.491	207.809	140.27%	Hook-Carter, Black Lake, etc.	Canada	Explorer
ADD.AX	Adavale Resources	AUD	8.884	5.977	0.011	0.02	81.82%	-33.33%	-33.33%	0.00%	0.00%	159.194	519.526	226.35%	Lake Surprise	Australia	Explorer
MHC.AX	Manhattan Corporation	AUD	6.317	4.250	0.003	0.01	233.33%	0.00%	0.00%	0.00%	0.00%	741.279	1,526.279	105.90%	Ponton	Australia	Explorer
ATOM.V	Atomic Minerals	CAD	1.688	1.240	(26 Nov '21) 0.07	0.03	-53.85%	-66.67%	#N/A	#N/A	0.00%	31.032	56.275	81.35%	Lloyd Lake	Canada	Explorer
			<b>NAV (M)</b>														
URA	Global X Uranium ETF	USD	1,540.000	1,540.000	6.95	21.41	208.06%	-13.25%	-8.27%	2.24%	-7.03%	-	-	-		USA	ETF
URNM	Sprott Uranium Miners ETF	USD	911.000	911.000	15.55	34.16	119.68%	-13.15%	-11.96%	3.42%	-6.46%	-	-	-		USA	ETF
HURA.TO	Horizons Global Uranium Index ETF	CAD	52.852	38.811	5.80	23.65	307.76%	-1.46%	-7.69%	1.76%	-4.17%	-	-	-		Canada	ETF
	<b>Discontinued</b>							<b>Explanation</b>									
PLU.V	Plateau Uranium	CAD	75.941	55.766	0.16	0.65	306.25%	Merged with American Lithium on 11 May 2021				85.542	127.214	48.71%	Macusani, etc.	Peru	Developer
U.TO	Uranium Participation Corp.	CAD	768.700	564.483	3.12	5.11	63.78%	Became Sprott Physical Uranium Trust				136.688	150.421	10.05%	U3O8 and UF6 holder	Canada	Commodity trader
ZEU.AX	ZEUS Resources	AUD	19.504	13.121	0.005	0.089	1680.00%	Deemed inadequate to list on ASX on 3 September 2021				180.150	219.150	21.65%	Lake Way, Narnoo	Australia	Explorer
AZZ.TO	Azarga Uranium	CAD	166.340	122.149	0.07	0.71	914.29%	Acquired by enCore Energy. Completed Jan 5, 2021				186.089	234.282	25.90%	Dewey Burdock, etc.	USA	Developer/Explorer
VMY.AX	Vimy Resources	AUD	222.535	149.709	0.019	0.19	900.00%	Acquired by Deep Yellow on Aug. 5, 2022				618.852	1,171.236	89.26%	Mulga Rock, Alligator River	Australia	Developer
UEX.TO	UEX Corp.	CAD	275.501	202.310	0.065	0.495	661.54%	Acquired by UEC on Aug. 24, 2022				394.186	546.198	38.56%	Christie Lake, Horseshoe, Shea Creek, etc.	Canada	Developer
VUI.V	Virginia Energy Resources	CAD	31.135	22.864	0.035	0.47	1242.86%	Acquired by Consolidated Uranium on Jan. 24, 2023				57.231	66.250	15.76%	Coles Hill	USA	Explorer
	<b>Name changes</b>																
	NxGold -> International Consolidated Uranium -> Consolidated Uranium																
	TNT Mines -> Red Dirt Metals																
	Kopore Metals -> ENRG Elements																
	U3O8 Corp -> Green Shift Commodities																
	Greenland Minerals -> Energy Transition Minerals																
UVN.V	Uravan Resources	CAD	1.231	0.904	0.10	0.26	160.00%	Readd if becomes more relevant				4.381	4.733	8.03%	Halliday and Stewardson	Canada	Explorer