


**FUNDAMENTALS FIRST'S URANIUM STOCKS WATCHLIST**

Ticker	Company Name	Currency	Market Cap (M)	Market Cap (M USD)	Price: '20 March Low	Price: Last	% chg from Low	1 yr % chg	0.5 yr % chg	3 mo % chg	1 mo % chg	O/S: Q1 '20; ASX - YE '19 (M)	O/S: Last update (M)	O/S: % chg from Low	Operations/Projects	Locations of Projects	Operating Status
CCO.TO	Cameco	CAD	9,801.438	7,196.559	7.69	30.69	299.09%	2.27%	9.53%	-18.85%	-0.42%	395.798	432.500	9.27%	Cigar Lake, McArthur River/Key Lake, Inkai, etc.	Canada, Kazakhstan	Producer
KAP.L	Kazatomprom	USD	7,293.000	7,293.000	10.20	28.12	175.69%	-22.29%	4.54%	-5.36%	-1.12%	259.357	259.357	0.00%	Many mines, enrichment, producing UO2 pellets	Kazakhstan	Producer
U-UN.TO	Sprott Physical Uranium Trust	CAD	3,742.989	2,511.789	(26 July '21) 11.14	15.83	42.10%	11.64%	10.01%	-4.23%	9.55%	Daily changes on <a href="#">Sprott's uranium website</a>			U3O8 and UF6 holder	Canada	Commodity trader
NXE.TO	NexGen Energy	CAD	2,874.997	2,110.923	0.76	5.99	688.16%	1.18%	26.91%	6.96%	5.46%	360.251	479.924	33.22%	Arrow, etc.	Canada	Developer
PDN.AX	Paladin Energy	AUD	1,966.780	1,319.837	0.035	0.66	1785.71%	-30.53%	10.00%	-17.50%	-16.46%	2,027.891	2,979.871	46.94%	Langer Heinrich, etc.	Australia	Producer
UEC	Uranium Energy Corp.	USD	1,434.836	1,434.836	0.35	3.88	1008.57%	4.86%	25.97%	-3.24%	9.30%	183.897	369.803	101.09%	Palangana, Goliad, Burke Hollow, Reno Creek, etc.	USA	Developer
EFR.TO	Energy Fuels	CAD	1,315.449	965.849	1.10	8.38	661.82%	-22.48%	29.92%	-8.91%	-0.24%	114.945	157.625	37.13%	White Mesa Mill, Nichols Ranch, Alta Mesa, etc.	USA	Producer
DML.TO	Denison Mines	CAD	1,277.151	937.729	0.24	1.55	545.83%	-17.55%	18.32%	-10.40%	1.97%	597.230	822.605	37.74%	Wheeler River (Phoenix, Gryphon), etc.	Canada	Developer
YCAL	Yellow Cake plc	GBP	690.652	823.637	136.00	378.60	178.38%	6.35%	14.17%	-9.81%	-1.30%	88.216	0.000	-100.00%	U3O8 and UF6 holder	England	Commodity trader
1164.HK	CGN Mining Company	HKD	6,156.552	787.800	0.221	0.81	266.52%	-8.99%	9.46%	-14.74%	-2.41%	6,610.000	6,600.683	-0.14%	Invests in various uranium assets	Hong Kong	Holding company
ERA.AX	Energy Resources of Australia	AUD	748.134	502.047	0.14	0.21	50.00%	-40.00%	0.00%	0.00%	-12.50%	517.725	3,691.383	613.00%	Ranger	Australia	Producer
BOE.AX	Boss Energy	AUD	715.735	480.305	0.320	2.03	534.38%	-17.14%	7.41%	-23.97%	-15.42%	198.425	352.579	77.69%	Honeymoon	Australia	Producer
LEU	Centrus Energy Corp.	USD	472.251	472.251	3.76	32.48	763.83%	-38.38%	21.01%	-24.29%	-9.15%	9.839	13.821	40.47%	Supplies nuclear fuel and services to reactors	USA	Supplier
GLO.TO	Global Atomic	CAD	633.303	464.993	0.23	3.51	1426.09%	-16.82%	22.30%	-5.39%	1.15%	145.588	180.428	23.93%	Dasa, etc.	Niger, Turkey	Developer
FCU.TO	Fission Uranium	CAD	547.438	401.948	0.095	0.80	742.11%	-9.09%	26.98%	8.11%	-5.88%	486.620	687.737	41.33%	Triple R	Canada	Developer
SLX.AX	Silix Systems	AUD	646.730	433.998	0.175	3.15	1700.00%	135.07%	11.70%	6.42%	20.23%	172.767	205.311	18.84%	Developing laser enrichment technology	Australia	Uranium tech
DYL.AX	Deep Yellow	AUD	516.009	346.276	0.11	0.69	527.27%	-25.81%	4.55%	-18.82%	-5.48%	249.681	731.547	192.99%	Tumas, Tubas	Namibia	Developer
LI.V	American Lithium	CAD	587.242	431.173	(12 May '21) 2.10	2.82	34.29%	-38.43%	47.64%	25.89%	37.56%	81.223	208.287	156.44%	Macusani, etc.	Peru	Developer
URE.TO	Ur-Energy	CAD	351.729	258.252	0.39	1.57	302.56%	-11.30%	13.77%	-3.68%	-4.27%	160.478	223.126	39.04%	Lost Creek, etc.	USA	Producer
URC.V	Uranium Royalty Corp.	CAD	318.863	234.120	0.80	3.20	300.00%	-37.01%	4.58%	-6.98%	-7.51%	71.835	97.332	35.49%	Invests in various uranium interests	Global	Royalty Company
EU.V	enCore Energy	CAD	348.389	255.799	0.075	3.20	4166.67%	-40.07%	-10.36%	-12.81%	4.58%	159.221	108.410	-31.91%	Crownpoint, Hosta Butte, etc.	USA	Developer
ISO.V	Isoenergy	CAD	317.597	233.191	0.23	2.91	1165.22%	-28.15%	-5.83%	-26.70%	-6.13%	106.853	84.274	26.79%	Larocque East, Geiger, etc.	Canada	Developer/Explorer
LOT.AX	Lotus Resources	AUD	246.168	165.195	0.017	0.19	1017.65%	-40.63%	-20.83%	-20.83%	-13.64%	307.407	1,327.123	331.72%	Kayelekera	Malawi	Developer
BMN.AX	Bannerman Resources	AUD	245.248	164.577	0.015	1.63	10766.67%	-43.79%	-9.44%	-18.50%	#N/A	1,058.782	149.616	-85.87%	Etango	Namibia	Developer
AGE.AX	Alligator Energy	AUD	115.945	77.806	0.001	0.04	3900.00%	-33.33%	-20.00%	-33.33%	0.00%	1,412.024	3,303.267	133.94%	ARUP	Australia	Explorer
GXU.V	Govix Uranium	CAD	108.275	79.499	0.075	0.18	140.00%	-53.85%	-28.00%	-21.74%	-14.29%	438.656	640.677	46.05%	Madaouela, Mutanga, Falea	Niger, Mali, Zambia	Developer
CUR.V	Consolidated Uranium	CAD	127.705	93.766	0.27	1.62	500.00%	-45.64%	-9.50%	-22.12%	4.52%	8.163	78.807	865.39%	Options on uranium projects	Global	Developer/Explorer
BKY.AX	Berkeley Energia	AUD	124.823	83.764	0.10	0.28	180.00%	16.67%	-20.00%	3.70%	-9.68%	258.605	445.797	72.39%	Salamanca	Spain	Developer
AEE.AX	Aura Energy	AUD	123.179	82.661	0.00	0.25	6150.00%	-10.71%	31.58%	-16.67%	-7.41%	109.534	531.923	385.62%	Tiris	Mauritania	Developer
PEN.AX	Peninsula Energy	AUD	163.416	109.663	0.056	0.13	132.14%	-40.91%	-23.53%	-23.53%	0.00%	315.040	998.673	217.00%	Lance	USA	Producer
LAM.TO	Laramide Resources	CAD	99.137	72.790	0.10	0.47	370.00%	-36.49%	-4.08%	-7.84%	-2.08%	161.046	208.405	29.41%	Churchrock, etc.	USA, Australia	Developer/Explorer
GCLL	Geiger Counter	GBP	59.426	70.869	8.80	43.60	395.45%	-18.50%	11.08%	-11.02%	-4.18%	84.777	136.304	60.78%	Investing in uranium companies	England	Fund
EL8.AX	Elevate Uranium	AUD	97.801	65.631	0.025	0.36	1340.00%	-26.53%	-14.29%	-26.53%	-12.20%	55.049	275.496	400.46%	Marenica, etc.	Namibia, Australia	Explorer
FSY.TO	Forsys Metals Corp.	CAD	96.609	70.934	0.06	0.50	733.33%	-46.24%	-5.66%	-19.35%	0.00%	166.899	195.169	16.94%	Norasa (Valencia, Namibplaas)	Namibia	Developer
ACB.AX	A-Cap Energy	AUD	86.270	57.893	0.004	0.07	1650.00%	-53.33%	0.00%	0.00%	-12.50%	871.885	1,232.435	41.35%	Lethakane	Botswana	Explorer
FUU.V	Fission 3.0 Corp.	CAD	99.352	72.948	0.025	0.32	1180.00%	33.33%	255.56%	255.56%	3.23%	141.853	301.926	112.84%	Clearwater West, PLN, etc.	Canada	Explorer
MGA.TO	Mega Uranium	CAD	71.787	52.709	0.055	0.20	263.64%	-28.57%	0.00%	-13.04%	-9.09%	326.391	359.036	10.00%	Ben Lomond, Queensland, etc.	Australia	Developer
TOE.AX	Toro Energy	AUD	31.384	21.061	0.003	0.01	233.33%	-50.00%	0.00%	#N/A	0.00%	2,384.332	3,897.342	63.46%	Wiluana (Centipede, Millipede, Lake Maitland & Way)	Australia	Developer
WUC.CN	Western Uranium and Vanadium	CAD	51.446	37.774	0.245	1.18	381.63%	-42.44%	-1.67%	-27.61%	-9.23%	30.084	43.590	44.90%	Sunday Mine Complex (5 mines), San Rafael, etc.	USA	Producer/Developer
SYH.V	Skyharbour Resources	CAD	54.132	39.746	0.08	0.37	362.50%	-31.48%	12.12%	-24.49%	0.00%	75.360	147.844	96.18%	Moore, etc.	Canada	Explorer
ETM.AX	Energy Transition Minerals	AUD	86.858	58.287	0.067	0.06	-10.45%	-25.00%	20.00%	20.00%	20.00%	1,190.983	1,355.744	13.83%	Kvanefield	Greenland	Developer
MKA.V	Mkango Resources	CAD	53.802	39.503	0.05	0.25	400.00%	-54.55%	-26.47%	#N/A	4.17%	133.001	215.207	61.81%	Thambani, etc.	Malawi	Explorer
VO.V	ValOre Metals	CAD	41.480	30.456	0.135	0.28	107.41%	-47.17%	-12.50%	-26.32%	0.00%	90.451	146.241	61.68%	Angilak	Canada	Explorer
AEC.V	Anfield Energy	CAD	38.932	28.585	0.04	0.06	50.00%	-45.45%	-14.29%	-14.29%	-14.29%	82.873	623.858	652.79%	Velvet-Wood, Frank M, etc.	USA	Developer
API.CN	Appia Energy Corp.	CAD	35.838	26.313	0.10	0.30	200.00%	-44.44%	-9.09%	-41.18%	-14.29%	73.757	92.100	24.87%	Loranger, Teasdale Lake, Banana Lake, etc.	Canada	Explorer
92E.AX	92 Energy	AUD	35.959	26.403	0.335	0.42	25.37%	-40.85%	-10.64%	-20.75%	-8.70%	66.185	87.917	32.83%	Gemini, Tower, Clover	Canada	Explorer
CVV.V	CanAlaska Uranium	CAD	33.535	24.623	0.09	0.39	333.33%	-20.41%	25.81%	-17.02%	-7.14%	57.576	102.040	77.23%	West McArthur, Cree East	Canada	Explorer
EPM.AX	Eclipse Metals	AUD	25.910	17.388	0.003	0.02	566.67%	-60.00%	0.00%	0.00%	0.00%	1,235.107	2,024.257	63.89%	Devil's Elbow, etc.	Australia	Explorer


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EME.AX	Energy Metals	AUD	27.259	18.292	0.06	0.13	116.67%	-48.00%	0.00%	-7.14%	-7.14%	209.683	209.683	0.00%	Biglyi, Anketell, etc.	Australia	Explorer
FIND.V	Baselode Energy Corp.	CAD	28.550	20.962	0.07	0.42	500.00%	-52.27%	-48.15%	-44.00%	-12.50%	4.500	86.541	1823.13%	Shadow, Hook, Catharsis	Canada	Explorer
VUI.V	Virginia Energy Resources	CAD	27.898	20.484	0.035	0.40	1042.86%	-50.62%	21.21%	-16.67%	2.56%	57.231	64.246	12.26%	Coles Hill	USA	Explorer
PTU.V	Purepoint Uranium	CAD	20.627	15.145	0.025	0.06	140.00%	-40.00%	-14.29%	-14.29%	-14.29%	223.370	368.889	65.15%	Hook Lake, etc.	Canada	Explorer
OKR.AX	Okapi Resources	AUD	22.101	14.831	(19 Oct '21) 0.61	0.15	-75.21%	-57.14%	-21.05%	-40.00%	-16.67%	102.100	147.338	44.31%	Tallahassee, Rattler, Newnham Lake	USA, Canada	Explorer
BSK.V	Blue Sky Uranium	CAD	19.607	14.396	0.055	0.09	63.64%	-60.87%	-35.71%	-40.00%	-18.18%	120.110	199.694	66.26%	Ivana, etc.	Argentina	Developer/Explorer
FMC.V	Forum Energy Metals	CAD	17.948	13.178	0.05	0.10	100.00%	-50.00%	-9.09%	-23.08%	-23.08%	108.739	172.266	58.42%	Fir Island, Henday, Wollaston, etc.	Canada	Explorer
EEL.AX	ENRG Elements	AUD	24.252	16.275	(30 May '21) 0.04	0.03	-16.67%	50.00%	-25.00%	0.00%	0.00%	835.400	928.002	11.08%	Agadez	Niger	Explorer
GTR.AX	GTI Resources	AUD	18.216	12.224	0.004	0.01	150.00%	-66.67%	0.00%	-50.00%	0.00%	464.852	1,505.484	223.86%	Henry Mountains	USA	Explorer
CAKE.V	Radio Fuels Energy	CAD	18.369	13.487	(23 Dec '21) 0.40	0.13	100.00%	-66.67%	0.00%	8.33%	8.33%	141.900	141.900	0.00%	Eco Ridge	Canada	Explorer
RDT.AX	Red Dirt Metals	AUD	15.428	10.353	0.044	0.45	922.73%	-37.50%	9.76%	-21.05%	-13.46%	30.489	332.729	991.32%	East Canyon	USA	Explorer
LUR.CN	Labrador Uranium	CAD	15.750	11.565	(15 Mar '22) 0.85	0.33	407.69%	#N/A	-44.07%	-17.50%	17.86%	47.730	58.110	21.75%	Moran Lake, Mustang Lake	Canada	Explorer
STND.V	Standard Uranium	CAD	10.764	7.903	0.12	0.06	-50.00%	-73.91%	-45.45%	-40.00%	-14.29%	38.008	166.454	337.94%	Davidson River, Sun Dog, etc.	Canada	Explorer
ADD.AX	Adavale Resources	AUD	8.723	5.854	0.011	0.02	81.82%	-50.00%	0.00%	-33.33%	0.00%	159.194	510.146	220.45%	Lake Surprise	Australia	Explorer
AAZ.V	Azincourt Energy	CAD	12.502	9.179	0.015	0.06	300.00%	-68.42%	0.00%	20.00%	20.00%	151.922	227.308	49.62%	East Preston	Canada	Explorer
GCOM.V	Green Shift Commodities	CAD	6.685	4.908	0.04	0.11	175.00%	-64.52%	#N/A	#N/A	-42.11%	23.043	76.153	230.48%	Berlin, etc.	Columbia	Explorer
AL.V	ALX Resources	CAD	9.375	6.884	0.015	0.04	166.67%	-55.56%	0.00%	0.00%	0.00%	86.491	207.809	140.27%	Hook-Carter, Black Lake, etc.	Canada	Explorer
MHC.AX	Manhattan Corporation	AUD	5.037	3.380	0.003	0.01	233.33%	0.00%	0.00%	0.00%	0.00%	741.279	1,526.279	105.90%	Ponton	Australia	Explorer
ATOM.V	Atomic Minerals	CAD	1.407	1.033	(26 Nov '21) 0.07	0.03	-53.85%	-76.92%	-25.00%	#N/A	0.00%	31.032	56.275	81.35%	Lloyd Lake	Canada	Explorer
			<b>NAV (M)</b>														
URA	Global X Uranium ETF	USD	1,500.000	1,500.000	6.95	20.08	188.92%	-16.92%	10.27%	-6.39%	0.40%	-	-	-	-	USA	ETF
URNM	Sprott Uranium Miners ETF	USD	826.000	826.000	15.55	31.74	104.12%	-18.24%	13.20%	-9.88%	0.63%	-	-	-	-	USA	ETF
HURA.TO	Horizons Global Uranium Index ETF	CAD	50.126	36.804	5.80	21.80	275.86%	-13.90%	15.53%	-9.39%	-2.46%	-	-	-	-	Canada	ETF
	<b>Discontinued</b>							<b>Explanation</b>									
PLU.V	Plateau Uranium	CAD	75.941	55.759	0.16	0.65	306.25%	Merged with American Lithium on 11 May 2021				85.542	127.214	48.71%	Macusani, etc.	Peru	Developer
U.TO	Uranium Participation Corp.	CAD	768.700	564.406	3.12	5.11	63.78%	Became Sprott Physical Uranium Trust				136.688	150.421	10.05%	U3O8 and UF6 holder	Canada	Commodity trader
ZEU.AX	ZEUS Resources	AUD	19.504	13.088	0.005	0.089	1680.00%	Deemed inadequate to list on ASX on 3 September 2021				180.150	219.150	21.65%	Lake Way, Narnoo	Australia	Explorer
AZZ.TO	Azarga Uranium	CAD	166.340	122.133	0.07	0.71	914.29%	Acquired by enCore Energy. Completed Jan 5, 2021				186.089	234.282	25.90%	Dewey Burdock, etc.	USA	Developer/Explorer
VMY.AX	Vimy Resources	AUD	222.535	149.335	0.019	0.19	900.00%	Acquired by Deep Yellow on Aug. 5, 2022				618.852	1,171.236	89.26%	Mulga Rock, Alligator River	Australia	Developer
UEX.TO	UEX Corp.	CAD	275.501	202.282	0.065	0.495	661.54%	Acquired by UEC on Aug. 24, 2022				394.186	546.198	38.56%	Christie Lake, Horseshoe, Shea Creek, etc.	Canada	Developer
	<b>Name changes</b>																
	NxGold -> International Consolidated Uranium -> Consolidated Uranium																
	TNT Mines -> Red Dirt Metals																
	Kopore Metals -> ENRG Elements																
	U3O8 Corp -> Green Shift Commodities																
	Greenland Minerals -> Energy Transition Minerals																
UVN.V	Uravan Resources	CAD	1.231	0.904	0.10	0.26	160.00%	Readd if becomes more relevant				4.381	4.733	8.03%	Halliday and Stewardson	Canada	Explorer