


FUNDAMENTALS FIRST'S URANIUM STOCKS WATCHLIST

| Ticker | Company Name | Currency | Market Cap (M) | Market Cap (M USD) | Price: '20 March Low | Price: Last | % chg from Low | 1 yr % chg | 0.5 yr % chg | 3 mo % chg | 1 mo % chg | O/S: Q1 '20; ASX - YE '19 (M) | O/S: Last update (M) | O/S: % chg from Low | Operations/Projects | Locations of Projects | Operating Status |
|---------|-------------------------------|----------|----------------|--------------------|----------------------|-------------|----------------|------------|--------------|------------|------------|---|----------------------|---------------------|--|-----------------------|--------------------|
| COO.TO | Cameco | CAD | 9,950.871 | 7,736.902 | 7.69 | 32.36 | 320.81% | 48.99% | 25.96% | -3.83% | 15.49% | 395.798 | 398.437 | 0.67% | Cigar Lake, McArthur River/Key Lake, Inkai, etc. | Canada, Kazakhstan | Producer |
| KAP.L | Kazatomprom | USD | 7,361.000 | 7,361.000 | 10.20 | 26.18 | 156.67% | 27.05% | -4.61% | -1.06% | 10.26% | 259.357 | 259.357 | 0.00% | Many mines, enrichment, producing UO2 pellets | Kazakhstan | Producer |
| U-UN.TO | Sprott Physical Uranium Trust | CAD | 3,249.386 | 2,253.173 | (26 July '21) 11.14 | 14.61 | 31.15% | 31.15% | 2.81% | -14.71% | 1.53% | Daily changes on Sprott's uranium website | | | U3O8 and UF6 holder | Canada | Commodity trader |
| NXE.TO | NexGen Energy | CAD | 2,551.664 | 1,983.944 | 0.76 | 5.44 | 615.79% | 4.02% | 0.18% | -16.31% | 15.25% | 360.251 | 479.365 | 33.06% | Arrow, etc. | Canada | Developer |
| PDN.AX | Paladin Energy | AUD | 2,218.445 | 1,538.303 | 0.035 | 0.75 | 2042.86% | 44.23% | 0.00% | -9.64% | 25.00% | 2,027.891 | 2,977.779 | 46.84% | Langer Heinrich, etc. | Australia | Producer |
| UEC | Uranium Energy Corp. | USD | 1,177.233 | 1,177.233 | 0.35 | 4.17 | 1091.43% | 84.51% | 51.09% | -12.58% | 35.39% | 183.897 | 286.287 | 55.68% | Palangana, Goliad, Burke Hollow, Reno Creek, etc. | USA | Developer |
| EFR.TO | Energy Fuels | CAD | 1,317.815 | 1,024.614 | 1.10 | 8.60 | 681.82% | 30.50% | 2.50% | -12.42% | 33.33% | 114.945 | 157.566 | 37.08% | White Mesa Mill, Nichols Ranch, Alta Mesa, etc. | USA | Producer |
| DML.TO | Denison Mines | CAD | 1,299.465 | 1,010.347 | 0.24 | 1.54 | 541.67% | 13.24% | -1.91% | -9.94% | 17.56% | 597.230 | 817.789 | 36.93% | Wheeler River (Phoenix, Gryphon), etc. | Canada | Developer |
| YCAL | Yellow Cake plc | GBP | 654.874 | 797.240 | 136.00 | 360.06 | 164.75% | 30.22% | 12.87% | -7.82% | 8.58% | 88.216 | 0.000 | -100.00% | U3O8 and UF6 holder | England | Commodity trader |
| 1164.HK | CGN Mining Company | HKD | 5,928.532 | 755.213 | 0.221 | 0.78 | 252.94% | 13.04% | 4.00% | -3.70% | 5.41% | 6,610.000 | 6,600.683 | -0.14% | Invests in various uranium assets | Hong Kong | Holding company |
| ERA.AX | Energy Resources of Australia | AUD | 885.932 | 614.318 | 0.14 | 0.24 | 71.43% | -7.69% | -27.27% | -25.00% | 14.29% | 517.725 | 3,691.383 | 613.00% | Ranger | Australia | Producer |
| BOE.AX | Boss Energy | AUD | 853.241 | 591.650 | 0.320 | 2.42 | 656.25% | 1323.53% | 14.15% | -6.92% | 28.04% | 198.425 | 352.579 | 77.69% | Honeymoon | Australia | Producer |
| LEU | Centrus Energy Corp. | USD | 483.043 | 483.043 | 3.76 | 34.27 | 811.44% | 50.84% | -20.78% | 12.36% | 27.68% | 9.839 | 13.769 | 39.94% | Supplies nuclear fuel and services to reactors | USA | Supplier |
| SLX.AX | Silex Systems | AUD | 694.865 | 481.830 | 0.175 | 3.39 | 1837.14% | 256.84% | 187.29% | 149.26% | 20.21% | 172.767 | 204.975 | 18.64% | Developing laser enrichment technology | Australia | Uranium tech |
| GLO.TO | Global Atomic | CAD | 617.343 | 479.990 | 0.23 | 3.57 | 1452.17% | 24.83% | 1.42% | -7.99% | 24.39% | 145.588 | 177.557 | 21.96% | Dasa, etc. | Niger, Turkey | Developer |
| FCU.TO | Fission Uranium | CAD | 504.307 | 392.104 | 0.095 | 0.75 | 689.47% | 44.23% | -6.25% | -15.73% | 19.05% | 486.620 | 676.017 | 38.92% | Triple R | Canada | Developer |
| EU.V | enCore Energy | CAD | 462.930 | 359.933 | 0.075 | 1.45 | 1833.33% | 15.08% | 5.07% | -5.84% | 21.85% | 159.221 | 321.627 | 102.00% | Crownpoint, Hosta Butte, etc. | USA | Developer |
| LI.V | American Lithium | CAD | 462.647 | 359.713 | (12 May '21) 2.10 | 2.25 | 7.14% | 43.31% | -40.63% | -33.23% | 17.80% | 81.223 | 207.776 | 155.81% | Macusani, etc. | Peru | Developer |
| ISO.V | Isoenergy | CAD | 379.955 | 295.419 | 0.23 | 3.40 | 1378.26% | 30.27% | -1.45% | -21.11% | 10.03% | 84.274 | 106.501 | 26.38% | Larocque East, Geiger, etc. | Canada | Developer/Explorer |
| URC.V | Uranium Royalty Corp. | CAD | 357.517 | 277.973 | 0.80 | 3.82 | 377.50% | 11.05% | -10.54% | -14.16% | 24.84% | 71.835 | 94.532 | 31.60% | Invests in various uranium interests | Global | Royalty Company |
| URE.TO | Ur-Energy | CAD | 339.511 | 263.973 | 0.39 | 1.56 | 300.00% | 9.09% | 1.30% | -13.33% | 13.04% | 160.478 | 219.246 | 36.62% | Lost Creek, etc. | USA | Producer |
| BMN.AX | Bannerman Resources | AUD | 321.343 | 222.824 | 0.015 | 2.16 | 14300.00% | 35.00% | 0.47% | -10.00% | 20.00% | 1,058.782 | 148.770 | -85.95% | Etango | Namibia | Developer |
| DYL.AX | Deep Yellow | AUD | 290.531 | 201.459 | 0.11 | 0.75 | 581.82% | 8.70% | -1.32% | -13.79% | 13.64% | 249.681 | 387.375 | 55.15% | Tumas, Tubas | Namibia | Developer |
| UEX.TO | UEX Corp. | CAD | 221.436 | 172.169 | 0.065 | 0.47 | 623.08% | 46.88% | 46.88% | 46.88% | 38.24% | 394.186 | 544.935 | 38.24% | Christie Lake, Horseshoe, Shea Creek, etc. | Canada | Developer |
| LOT.AX | Lotus Resources | AUD | 230.470 | 159.811 | 0.017 | 0.24 | 1311.76% | 26.32% | -7.69% | -27.27% | 0.00% | 307.407 | 1,207.186 | 292.70% | Kayelekera | Malawi | Developer |
| VMY.AX | Vimy Resources | AUD | 215.977 | 149.762 | 0.019 | 0.19 | 900.00% | 46.15% | 5.56% | -17.39% | 0.00% | 618.852 | 1,171.236 | 89.26% | Mulga Rock, Alligator River | Australia | Developer |
| PEN.AX | Peninsula Energy | AUD | 189.486 | 131.393 | 0.056 | 0.19 | 293.29% | 35.71% | 5.56% | -17.39% | 11.76% | 315.040 | 997.296 | 216.56% | Lance | USA | Producer |
| GXU.V | Govix Uranium | CAD | 168.839 | 131.274 | 0.075 | 0.29 | 286.67% | 31.82% | -12.12% | -23.68% | 16.00% | 438.656 | 592.582 | 35.09% | Madaouela, Mutanga, Falea | Niger, Mali, Zambia | Developer |
| AGE.AX | Alligator Energy | AUD | 185.041 | 128.310 | 0.001 | 0.06 | 5900.00% | 100.00% | -14.29% | -25.00% | 20.00% | 1,412.024 | 3,301.351 | 133.80% | ARUP | Australia | Explorer |
| FSY.TO | Forsys Metals Corp. | CAD | 152.027 | 118.202 | 0.06 | 0.74 | 1133.33% | -8.64% | -3.90% | 7.25% | 39.62% | 166.899 | 194.869 | 16.76% | Norasa (Valencia, Namiblaas) | Namibia | Developer |
| CUR.V | Consolidated Uranium | CAD | 142.836 | 111.056 | 0.27 | 2.00 | 640.74% | 11.11% | -21.88% | -12.28% | 11.73% | 8.163 | 76.674 | 839.26% | Options on uranium projects | Global | Developer/Explorer |
| BKY.AX | Berkeley Energia | AUD | 153.734 | 106.602 | 0.10 | 0.35 | 250.00% | 16.67% | 52.17% | -20.45% | 0.00% | 258.605 | 445.797 | 72.39% | Salamanca | Spain | Developer |
| EL8.AX | Elevate Uranium | AUD | 126.650 | 87.821 | 0.025 | 0.47 | 1780.00% | 67.86% | -6.00% | -22.95% | 11.90% | 55.049 | 275.496 | 400.46% | Marenica, etc. | Namibia, Australia | Explorer |
| LAM.TO | Laramide Resources | CAD | 102.753 | 79.892 | 0.10 | 0.53 | 430.00% | 3.92% | -18.46% | -18.46% | 8.16% | 161.046 | 205.565 | 27.64% | Churchrock, etc. | USA, Australia | Developer/Explorer |
| AEE.AX | Aura Energy | AUD | 111.613 | 77.394 | 0.00 | 0.24 | 5900.00% | #N/A | -31.43% | -4.00% | 26.32% | 109.534 | 505.993 | 361.95% | Tiris | Mauritania | Developer |
| GCL.L | Geiger Counter | GBP | 56.978 | 69.365 | 8.80 | 41.65 | 373.30% | 15.69% | -9.26% | -24.27% | 6.11% | 84.777 | 136.809 | 61.38% | Investing in uranium companies | England | Fund |
| MGA.TO | Mega Uranium | CAD | 87.686 | 68.177 | 0.055 | 0.24 | 336.36% | 4.35% | -25.00% | -27.27% | 20.00% | 326.391 | 356.586 | 9.25% | Ben Lomond, Queensland, etc. | Australia | Developer |
| ACB.AX | A-Cap Energy | AUD | 57.282 | 42.831 | 0.004 | 0.07 | 1650.00% | 16.67% | -58.82% | -41.67% | 0.00% | 871.885 | 1,232.435 | 41.35% | Lethakane | Botswana | Explorer |
| GGG.AX | Greenland Minerals | AUD | 81.290 | 56.368 | 0.067 | 0.06 | -10.45% | -45.45% | -25.00% | -14.29% | 20.00% | 1,190.983 | 1,344.077 | 12.85% | Kvanebjerg | Greenland | Developer |
| MKA.V | Mkango Resources | CAD | 63.355 | 49.259 | 0.05 | 0.28 | 460.00% | -22.22% | #N/A | -20.00% | -17.65% | 133.001 | 215.207 | 61.81% | Thambani, etc. | Malawi | Explorer |
| WUC.CN | Western Uranium and Vanadium | CAD | 59.932 | 46.597 | 0.245 | 1.65 | 573.47% | -41.70% | -1.79% | -2.94% | 37.50% | 30.084 | 41.400 | 37.62% | Sunday Mine Complex (5 mines), San Rafael, etc. | USA | Producer/Developer |
| VO.V | ValOre Metals | CAD | 59.672 | 46.395 | 0.135 | 0.41 | 203.70% | 46.43% | 2.50% | -6.82% | 28.13% | 90.451 | 142.493 | 57.54% | Angilak | Canada | Explorer |
| SYH.V | Skyharbour Resources | CAD | 55.087 | 42.831 | 0.08 | 0.44 | 450.00% | 25.71% | -20.00% | -12.00% | 33.33% | 75.360 | 132.354 | 75.63% | Moore, etc. | Canada | Explorer |
| AEC.V | Anfield Energy | CAD | 42.807 | 33.283 | 0.04 | 0.08 | 100.00% | -33.33% | -11.11% | -20.00% | 0.00% | 82.873 | 503.608 | 507.69% | Velvet-Wood, Frank M, etc. | USA | Developer |
| API.CN | Appia Energy Corp. | CAD | 41.507 | 32.272 | 0.10 | 0.41 | 310.00% | -43.06% | -14.58% | -22.64% | 24.24% | 73.757 | 92.100 | 24.87% | Loranger, Teasdale Lake, Banana Lake, etc. | Canada | Explorer |
| EPM.AX | Eclipse Metals | AUD | 46.395 | 32.171 | 0.003 | 0.02 | 566.67% | 0.00% | -60.00% | -33.33% | 0.00% | 1,235.107 | 1,921.126 | 55.54% | Devil's Elbow, etc. | Australia | Explorer |
| 92E.AX | 92 Energy | AUD | 40.494 | 31.485 | 0.335 | 0.50 | 49.25% | 85.19% | -9.09% | -32.43% | 6.38% | 66.185 | 87.917 | 32.83% | Gemini, Tower, Clover | Canada | Explorer |
| TOE.AX | Toro Energy | AUD | 43.845 | 30.403 | 0.003 | 0.02 | 566.67% | 0.00% | 0.00% | 0.00% | 100.00% | 2,384.332 | 3,897.342 | 63.46% | Wiluna (Centipede, Millipede, Lake Maitland & Way) | Australia | Developer |


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| Ticker | Company Name | Currency | Market Cap (M) | Market Cap (M USD) | Price: '20 March Low | Price: Last | % chg from Low | 1 yr % chg | 0.5 yr % chg | 3 mo % chg | 1 mo % chg | O/S: Q1 '20; ASX - YE '19 (M) | O/S: Last update (M) | O/S: % chg from Low | Operations/Projects | Locations of Projects | Operating Status |
|---------|--|----------|----------------|--------------------|----------------------|-------------|----------------|--|--------------|------------|------------|-------------------------------|----------------------|---------------------|-------------------------------------|-----------------------|--------------------|
| BSK.V | Blue Sky Uranium | CAD | 35.710 | 27.765 | 0.055 | 0.19 | 245.45% | 18.75% | -9.52% | -17.39% | 35.71% | 120.110 | 199.694 | 66.26% | Ivana, etc. | Argentina | Developer/Explorer |
| LUR.CN | Labrador Uranium | CAD | 33.698 | 26.201 | (15 Mar '22) 0.85 | 0.65 | 900.00% | #N/A | #N/A | -26.97% | 10.17% | 47.730 | 47.730 | 0.00% | Moran Lake, Mustang Lake | Canada | Explorer |
| CVV.V | CanAlaska Uranium | CAD | 31.698 | 24.646 | 0.09 | 0.52 | 477.78% | 13.04% | 15.56% | 4.00% | 67.74% | 57.576 | 101.976 | 77.12% | West McArthur, Cree East | Canada | Explorer |
| FIND.V | Baselode Energy Corp. | CAD | 28.550 | 22.198 | 0.07 | 0.77 | 1000.00% | 60.42% | 10.00% | -23.76% | -4.94% | 4.500 | 76.683 | 1604.07% | Shadow, Hook, Catharsis | Canada | Explorer |
| FMC.V | Forum Energy Metals | CAD | 27.304 | 21.229 | 0.05 | 0.17 | 240.00% | -46.88% | -19.05% | -5.56% | 54.55% | 108.739 | 170.316 | 56.63% | Fir Island, Henday, Wollaston, etc. | Canada | Explorer |
| FUU.V | Fission 3.0 Corp. | CAD | 26.687 | 20.750 | 0.025 | 0.10 | 300.00% | 11.11% | -37.50% | -28.57% | 11.11% | 141.853 | 296.526 | 109.04% | Clearwater West, PLN, etc. | Canada | Explorer |
| PTU.V | Purepoint Uranium | CAD | 25.784 | 20.047 | 0.025 | 0.08 | 220.00% | -20.00% | -11.11% | -11.11% | 14.29% | 223.370 | 343.788 | 53.91% | Hook Lake, etc. | Canada | Explorer |
| EEL.AX | ENRG Elements | AUD | 27.795 | 19.273 | (30 May '21) 0.04 | 0.03 | -16.67% | 0.00% | #N/A | -25.00% | -25.00% | 835.400 | 926.490 | 10.90% | Agadez | Niger | Explorer |
| EME.AX | Energy Metals | AUD | 27.296 | 18.928 | 0.06 | 0.14 | 133.33% | #N/A | #N/A | -33.33% | 7.69% | 209.683 | 209.683 | 0.00% | Bigryli, Anketell, etc. | Australia | Explorer |
| OKR.AX | Okapi Resources | AUD | 26.508 | 18.381 | (19 Oct '21) 0.61 | 0.20 | -66.94% | -56.52% | -41.18% | -33.33% | 5.26% | 102.100 | 135.939 | 33.14% | Tallahassee, Rattler, Newnham Lake | USA, Canada | Explorer |
| CAKE.V | Radio Fuels Energy | CAD | 23.422 | 18.211 | (23 Dec '21) 0.40 | 0.17 | 161.54% | #N/A | -43.33% | -32.00% | 30.77% | 141.900 | 141.900 | 0.00% | Eco Ridge | Canada | Explorer |
| VUI.V | Virginia Energy Resources | CAD | 22.310 | 17.346 | 0.035 | 0.33 | 842.86% | 37.50% | -44.07% | -35.29% | 0.00% | 57.231 | 63.906 | 11.66% | Coles Hill | USA | Explorer |
| GTR.AX | GTI Resources | AUD | 20.298 | 14.075 | 0.004 | 0.02 | 400.00% | 0.00% | 0.00% | 0.00% | 100.00% | 464.852 | 1,492.484 | 221.07% | Henry Mountains | USA | Explorer |
| STND.V | Standard Uranium | CAD | 15.571 | 12.107 | 0.12 | 0.13 | 8.33% | -51.85% | -38.10% | -18.75% | 18.18% | 38.008 | 106.828 | 181.06% | Davidson River, Sun Dog, etc. | Canada | Explorer |
| RDT.AX | Red Dirt Metals | AUD | 15.428 | 10.698 | 0.044 | 0.40 | 809.09% | 166.67% | -43.66% | -13.04% | -2.44% | 30.489 | 304.554 | 898.91% | East Canyon | USA | Explorer |
| AAZ.V | Azincourt Energy | CAD | 13.638 | 10.604 | 0.015 | 0.07 | 366.67% | -50.00% | -61.11% | -50.00% | 16.67% | 151.922 | 227.308 | 49.62% | East Preston | Canada | Explorer |
| MHC.AX | Manhattan Corporation | AUD | 15.263 | 10.583 | 0.003 | 0.01 | 233.33% | 0.00% | -50.00% | 0.00% | 0.00% | 741.279 | 1,526.279 | 105.90% | Ponton | Australia | Explorer |
| AL.V | ALX Resources | CAD | 8.312 | 6.463 | 0.015 | 0.04 | 166.67% | -42.86% | -50.00% | -33.33% | 0.00% | 86.491 | 207.809 | 140.27% | Hook-Carter, Black Lake, etc. | Canada | Explorer |
| ADD.AX | Adavale Resources | AUD | 9.291 | 6.442 | 0.011 | 0.03 | 172.73% | -50.00% | -40.00% | -25.00% | 50.00% | 159.194 | 357.328 | 124.46% | Lake Surprise | Australia | Explorer |
| UWE-H.V | U3O8 Corp. | CAD | 6.637 | 5.160 | 0.04 | 0.18 | 350.00% | 28.57% | -35.71% | -18.18% | #N/A | 23.043 | 35.510 | 54.10% | Berlin, etc. | Columbia | Explorer |
| ATOM.V | Atomic Minerals | CAD | 2.247 | 1.747 | (26 Nov '21) 0.07 | 0.04 | -38.46% | #N/A | -63.64% | -33.33% | 0.00% | 31.032 | 54.862 | 76.79% | Lloyd Lake | Canada | Explorer |
| | | | NAV (M) | | | | | | | | | | | | | | |
| URA | Global X Uranium ETF | USD | 1,540.000 | 1,540.000 | 6.95 | 21.06 | 203.02% | 6.85% | -0.80% | -12.03% | 15.65% | - | - | - | | USA | ETF |
| URNM | Sprott Uranium Miners ETF | USD | 900.000 | 900.000 | 15.55 | 67.89 | 336.59% | 16.63% | 1.98% | -10.03% | 21.08% | - | - | - | | USA | ETF |
| HURA.TO | Horizons Global Uranium Index ETF | CAD | 58.092 | 45.167 | 5.80 | 21.99 | 279.14% | 25.51% | 3.58% | -7.22% | 16.53% | - | - | - | | Canada | ETF |
| | Discontinued | | | | | | | Explanation | | | | | | | | | |
| PLU.V | Plateau Uranium | CAD | 75.941 | 59.045 | 0.16 | 0.65 | 306.25% | Merged with American Lithium on 11 May 2021 | | | | 85.542 | 127.214 | 48.71% | Macusani, etc. | Peru | Developer |
| U.TO | Uranium Participation Corp. | CAD | 768.700 | 597.672 | 3.12 | 5.11 | 63.78% | Became Sprott Physical Uranium Trust | | | | 136.688 | 150.421 | 10.05% | U3O8 and UF6 holder | Canada | Commodity trader |
| ZEU.AX | ZEUS Resources | AUD | 19.504 | 13.524 | 0.005 | 0.089 | 1680.00% | Deemed inadequate to list on ASX on 3 September 2021 | | | | 180.150 | 219.150 | 21.65% | Lake Way, Narnoo | Australia | Explorer |
| AZZ.TO | Azarga Uranium | CAD | 166.340 | 129.331 | 0.07 | 0.71 | 914.29% | Acquired by enCore Energy. Completed Jan 5, 2021 | | | | 186.089 | 234.282 | 25.90% | Dewey Burdock, etc. | USA | Developer/Explorer |
| | Name changes | | | | | | | | | | | | | | | | |
| | NxGold -> International Consolidated Uranium -> Consolidated Uranium | | | | | | | | | | | | | | | | |
| | TNT Mines -> Red Dirt Metals | | | | | | | | | | | | | | | | |
| | Kopore Metals -> ENRG Elements | | | | | | | | | | | | | | | | |
| UVN.V | Uravan Resources | CAD | 1.231 | 0.957 | 0.10 | 0.26 | 160.00% | Readd if becomes more relevant | | | | 4.381 | 4.733 | 8.03% | Halliday and Stewardson | Canada | Explorer |