


FUNDAMENTALS FIRST'S URANIUM STOCKS WATCHLIST

Ticker	Company Name	Currency	Market Cap (M)	Market Cap (M USD)	Price: '20 March Low	Price: Last	% chg from Low	1 yr % chg	0.5 yr % chg	3 mo % chg	1 mo % chg	O/S: Q1 '20; ASX - YE '19 (M)	O/S: Last update (M)	O/S: % chg from Low	Operations/Projects	Locations of Projects	Operating Status
KAPL	Kazatomprom	USD	6,790.000	6,790.000	10.20	26.18	156.67%	#N/A	#N/A	#N/A	#N/A	259.357	259.357	0.00%	Many mines, enrichment, producing UO2 pellets	Kazakhstan	Producer
CCO.TO	Cameco	CAD	8,692.274	6,748.188	7.69	27.06	251.89%	#N/A	#N/A	#N/A	#N/A	395.798	398.403	0.66%	Cigar Lake, McArthur River/Key Lake, Inkai, etc.	Canada, Kazakhstan	Producer
U-UN.TO	Sprott Physical Uranium Trust	CAD	3,080.879	2,099.388	(26 July '21) 11.14	13.87	24.51%	#N/A	#N/A	#N/A	#N/A	Daily changes on Sprott's uranium website			U3O8 and UF6 holder	Canada	Commodity trader
NXE.TO	NexGen Energy	CAD	2,211.402	1,716.807	0.76	4.62	507.89%	#N/A	#N/A	#N/A	#N/A	360.251	479.365	33.06%	Arrow, etc.	Canada	Developer
PDN.AX	Paladin Energy	AUD	1,682.445	1,146.460	0.035	0.56	1500.00%	#N/A	#N/A	#N/A	#N/A	2,027.891	2,977.779	46.84%	Langer Heinrich, etc.	Australia	Producer
UEC	Uranium Energy Corp.	USD	986.099	986.099	0.35	3.31	845.71%	#N/A	#N/A	#N/A	#N/A	183.897	286.287	55.68%	Palangana, Goliad, Burke Hollow, Reno Creek, etc.	USA	Developer
EFR.TO	Energy Fuels	CAD	994.212	771.849	1.10	6.34	476.36%	#N/A	#N/A	#N/A	#N/A	114.945	157.566	37.08%	White Mesa Mill, Nichols Ranch, Alta Mesa, etc.	USA	Producer
YCAL	Yellow Cake plc	GBP	606.718	734.178	136.00	329.80	142.50%	#N/A	#N/A	#N/A	#N/A	88.216	0.000	-100.00%	U3O8 and UF6 holder	England	Commodity trader
DML.TO	Denison Mines	CAD	837.199	649.954	0.24	1.27	429.17%	#N/A	#N/A	#N/A	#N/A	597.230	817.789	36.93%	Wheeler River (Phoenix, Gryphon), etc.	Canada	Developer
1164.HK	CGN Mining Company	HKD	4,994.209	636.442	0.221	0.73	230.32%	#N/A	#N/A	#N/A	#N/A	6,610.000	6,600.683	-0.14%	Invests in various uranium assets	Hong Kong	Holding company
ERA.AX	Energy Resources of Australia	AUD	756.734	515.657	0.14	0.21	50.00%	#N/A	#N/A	#N/A	#N/A	517.725	3,691.383	613.00%	Ranger	Australia	Producer
BOE.AX	Boss Energy	AUD	613.487	418.045	0.320	1.74	443.75%	#N/A	#N/A	#N/A	#N/A	198.425	352.579	77.69%	Honeymoon	Australia	Producer
GLO.TO	Global Atomic	CAD	500.439	388.512	0.23	2.82	1126.09%	#N/A	#N/A	#N/A	#N/A	145.588	177.557	21.96%	Dasa, etc.	Niger, Turkey	Developer
LEU	Centrus Energy Corp.	USD	387.280	387.280	3.76	26.73	610.90%	#N/A	#N/A	#N/A	#N/A	9.839	13.769	39.94%	Supplies nuclear fuel and services to reactors	USA	Supplier
FCU.TO	Fission Uranium	CAD	411.997	319.851	0.095	0.61	542.11%	#N/A	#N/A	#N/A	#N/A	486.620	676.017	38.92%	Triple R	Canada	Developer
LIV	American Lithium	CAD	383.605	297.809	(12 May '21) 2.10	1.85	-11.90%	#N/A	#N/A	#N/A	#N/A	81.223	203.438	150.47%	Macusani, etc.	Peru	Developer
EU.V	enCore Energy	CAD	346.845	269.271	0.075	1.08	1340.00%	#N/A	#N/A	#N/A	#N/A	159.221	321.627	102.00%	Crownpoint, Hosta Butte, etc.	USA	Developer
ISO.V	Isoenergy	CAD	331.099	257.047	0.23	3.10	1247.83%	#N/A	#N/A	#N/A	#N/A	84.274	106.501	26.38%	Larocque East, Geiger, etc.	Canada	Developer/Explorer
URC.V	Uranium Royalty Corp.	CAD	278.598	216.288	0.80	2.90	262.50%	#N/A	#N/A	#N/A	#N/A	71.835	94.532	31.60%	Invests in various uranium interests	Global	Royalty Company
SLX.AX	Silex Systems	AUD	309.782	211.093	0.175	2.19	1151.43%	#N/A	#N/A	#N/A	#N/A	172.767	204.975	18.64%	Developing laser enrichment technology	Australia	Uranium tech
URE.TO	Ur-Energy	CAD	231.206	179.496	0.39	1.35	246.15%	#N/A	#N/A	#N/A	#N/A	160.478	219.246	36.62%	Lost Creek, etc.	USA	Producer
DYL.AX	Deep Yellow	AUD	228.495	155.702	0.11	0.60	445.45%	#N/A	#N/A	#N/A	#N/A	249.681	387.375	55.15%	Tumas, Tubas	Namibia	Developer
LOT.AX	Lotus Resources	AUD	205.556	140.071	0.017	0.21	1135.29%	#N/A	#N/A	#N/A	#N/A	307.407	1,205.304	292.09%	Kayelekera	Malawi	Developer
UEX.TO	UEX Corp.	CAD	179.563	139.403	0.065	0.33	407.69%	#N/A	#N/A	#N/A	#N/A	394.186	544.935	38.24%	Christie Lake, Horseshoe, Shea Creek, etc.	Canada	Developer
VMY.AX	Vimy Resources	AUD	186.344	126.980	0.019	0.17	794.74%	#N/A	#N/A	#N/A	#N/A	618.852	1,164.464	88.17%	Mulga Rock, Alligator River	Australia	Developer
BMN.AX	Bannerman Resources	AUD	174.530	118.929	0.015	0.17	1033.33%	#N/A	#N/A	#N/A	#N/A	1,058.782	1,487.682	40.51%	Etango	Namibia	Developer
PEN.AX	Peninsula Energy	AUD	159.567	108.733	0.056	0.16	185.71%	#N/A	#N/A	#N/A	#N/A	315.040	997.296	216.56%	Lance	USA	Producer
GXU.V	Govix Uranium	CAD	139.170	108.044	0.075	0.24	220.00%	#N/A	#N/A	#N/A	#N/A	438.656	592.582	35.09%	Madaouela, Mutanga, Falea	Niger, Mali, Zambia	Developer
CUR.V	Consolidated Uranium	CAD	137.386	106.658	0.27	1.79	562.96%	#N/A	#N/A	#N/A	#N/A	8.163	76.674	839.26%	Options on uranium projects	Global	Developer/Explorer
BKY.AX	Berkeley Energia	AUD	153.800	104.803	0.10	0.35	250.00%	#N/A	#N/A	#N/A	#N/A	258.605	445.797	72.39%	Salamanca	Spain	Developer
AGE.AX	Alligator Energy	AUD	146.193	99.619	0.001	0.05	4900.00%	#N/A	#N/A	#N/A	#N/A	1,412.024	3,296.009	133.42%	ARUP	Australia	Explorer
FSY.TO	Forsys Metals Corp.	CAD	109.134	84.725	0.06	0.56	833.33%	#N/A	#N/A	#N/A	#N/A	166.899	194.869	16.76%	Norasa (Valencia, Namibplaas)	Namibia	Developer
LAM.TO	Laramide Resources	CAD	106.081	82.355	0.10	0.51	410.00%	#N/A	#N/A	#N/A	#N/A	161.046	205.565	27.64%	Churchrock, etc.	USA, Australia	Developer/Explorer
EL8.AX	Elevate Uranium	AUD	99.178	67.583	0.025	0.36	1340.00%	#N/A	#N/A	#N/A	#N/A	55.049	275.496	400.46%	Marenica, etc.	Namibia, Australia	Explorer
GCLL	Geiger Counter	GBP	54.382	65.806	8.80	39.00	343.18%	#N/A	#N/A	#N/A	#N/A	84.777	136.809	61.38%	Investing in uranium companies	England	Fund
AEE.AX	Aura Energy	AUD	87.089	59.344	0.00	0.18	4400.00%	#N/A	#N/A	#N/A	#N/A	109.534	503.825	359.97%	Tiris	Mauritania	Developer
ACB.AX	A-Cap Energy	AUD	81.341	55.428	0.004	0.07	1650.00%	#N/A	#N/A	#N/A	#N/A	871.885	1,232.435	41.35%	Lethakane	Botswana	Explorer
MGA.TO	Mega Uranium	CAD	69.691	54.104	0.055	0.20	263.64%	#N/A	#N/A	#N/A	#N/A	326.391	356.586	9.25%	Ben Lomond, Queensland, etc.	Australia	Developer
MKA.V	Mkango Resources	CAD	64.522	50.091	0.05	0.30	500.00%	#N/A	#N/A	#N/A	#N/A	133.001	215.207	61.81%	Thambani, etc.	Malawi	Explorer
WUC.CN	Western Uranium and Vanadium	CAD	53.323	41.397	0.245	1.23	402.04%	#N/A	#N/A	#N/A	#N/A	30.084	41.400	37.62%	Sunday Mine Complex (5 mines), San Rafael, etc.	USA	Producer/Developer
GGG.AX	Greenland Minerals	AUD	60.483	41.215	0.067	0.05	-25.37%	#N/A	#N/A	#N/A	#N/A	1,190.983	1,344.077	12.85%	Kvanefield	Greenland	Developer
VO.V	ValOre Metals	CAD	45.704	35.482	0.135	0.32	137.04%	#N/A	#N/A	#N/A	#N/A	90.451	141.288	56.20%	Angilak	Canada	Explorer
TOE.AX	Toro Energy	AUD	50.665	34.525	0.003	0.01	233.33%	#N/A	#N/A	#N/A	#N/A	2,384.332	3,897.342	63.46%	Wiluna (Centipede, Millipede, Lake Maitland & Way)	Australia	Developer
SYH.V	Skyharbour Resources	CAD	42.337	32.868	0.08	0.32	300.00%	#N/A	#N/A	#N/A	#N/A	75.360	132.354	75.63%	Moore, etc.	Canada	Explorer
API.CN	Appia Energy Corp.	CAD	41.305	32.067	0.10	0.34	240.00%	#N/A	#N/A	#N/A	#N/A	73.757	92.100	24.87%	Loranger, Teasdale Lake, Banana Lake, etc.	Canada	Explorer
AEC.V	Anfield Energy	CAD	40.229	31.232	0.04	0.08	100.00%	#N/A	#N/A	#N/A	#N/A	82.873	503.608	507.69%	Charlie, Velvet-Wood, etc.	USA, Canada	Developer
92E.AX	92 Energy	AUD	39.302	30.512	0.335	0.48	43.28%	#N/A	#N/A	#N/A	#N/A	66.185	87.917	32.83%	Gemini, Tower, Clover	Canada	Explorer
EPM.AX	Eclipse Metals	AUD	34.580	23.564	0.003	0.02	566.67%	#N/A	#N/A	#N/A	#N/A	1,235.107	1,921.126	55.54%	Devil's Elbow, etc.	Australia	Explorer


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LUR.CN	Labrador Uranium	CAD	29.114	22.603	(15 Mar '22) 0.85	0.61	838.46%	#N/A	#N/A	#N/A	#N/A	47.730	47.730	0.00%	Moran Lake, Mustang Lake	Canada	Explorer
FIND.V	Baselode Energy Corp.	CAD	28.550	22.165	0.07	0.78	1014.29%	#N/A	#N/A	#N/A	#N/A	4.500	76.683	1604.07%	Shadow, Hook, Catharsis	Canada	Explorer
BSK.V	Blue Sky Uranium	CAD	27.600	21.427	0.055	0.14	154.55%	#N/A	#N/A	#N/A	#N/A	120.110	197.433	64.38%	Ivana, etc.	Argentina	Developer/Explorer
KMT.AX	Kopore Metals	AUD	29.648	20.203	(30 May '21) 0.04	0.03	-16.67%	#N/A	#N/A	#N/A	#N/A	835.400	926.490	10.90%	Agadez	Niger	Explorer
PTU.V	Purepoint Uranium	CAD	22.313	17.323	0.025	0.07	180.00%	#N/A	#N/A	#N/A	#N/A	223.370	343.788	53.91%	Hook Lake, etc.	Canada	Explorer
FUU.V	Fission 3.0 Corp.	CAD	22.207	17.240	0.025	0.08	220.00%	#N/A	#N/A	#N/A	#N/A	141.853	296.526	109.04%	Clearwater West, PLN, etc.	Canada	Explorer
GTR.AX	GTI Resources	AUD	25.223	17.188	0.004	0.01	150.00%	#N/A	#N/A	#N/A	#N/A	464.852	1,492.484	221.07%	Henry Mountains	USA	Explorer
EME.AX	Energy Metals	AUD	24.114	16.432	0.06	0.12	100.00%	#N/A	#N/A	#N/A	#N/A	209.683	209.683	0.00%	Bigriyi, Anketell, etc.	Australia	Explorer
OKR.AX	Okapi Resources	AUD	22.256	15.166	(19 Oct '21) 0.61	0.19	-68.60%	#N/A	#N/A	#N/A	#N/A	102.100	117.139	14.73%	Tallahassee, Rattler, Newnam Lake	USA, Canada	Explorer
CAKE.V	Radio Fuels Energy	CAD	17.794	13.815	(23 Dec '21) 0.40	0.13	100.00%	#N/A	#N/A	#N/A	#N/A	141.900	141.900	0.00%	Eco Ridge	Canada	Explorer
CVV.V	CanAlaska Uranium	CAD	17.481	13.571	0.09	0.28	211.11%	#N/A	#N/A	#N/A	#N/A	57.576	101.771	76.78%	West McArthur, Cree East	Canada	Explorer
VUI.V	Virginia Energy Resources	CAD	17.244	13.387	0.035	0.27	671.43%	#N/A	#N/A	#N/A	#N/A	57.231	63.906	11.66%	Coles Hill	USA	Explorer
FMC.V	Forum Energy Metals	CAD	17.056	13.242	0.05	0.10	100.00%	#N/A	#N/A	#N/A	#N/A	108.739	170.316	56.63%	Fir Island, Henday, Wollaston, etc.	Canada	Explorer
RDT.AX	Red Dirt Metals	AUD	15.428	10.513	0.044	0.38	763.64%	#N/A	#N/A	#N/A	#N/A	30.489	304.554	898.91%	East Canyon	USA	Explorer
AAZ.V	Azincourt Energy	CAD	12.513	9.714	0.015	0.06	300.00%	#N/A	#N/A	#N/A	#N/A	151.922	227.308	49.62%	East Preston	Canada	Explorer
STND.V	Standard Uranium	CAD	9.529	7.398	0.12	0.08	-33.33%	#N/A	#N/A	#N/A	#N/A	38.008	106.343	179.79%	Davidson River, Sun Dog, etc.	Canada	Explorer
MHC.AX	Manhattan Corporation	AUD	8.547	5.824	0.003	0.01	233.33%	#N/A	#N/A	#N/A	#N/A	741.279	1,526.279	105.90%	Ponton	Australia	Explorer
AL.V	ALX Resources	CAD	7.263	5.638	0.015	0.04	166.67%	#N/A	#N/A	#N/A	#N/A	86.491	207.809	140.27%	Hook-Carter, Black Lake, etc.	Canada	Explorer
ADD.AX	Adavale Resources	AUD	8.219	5.600	0.011	0.02	81.82%	#N/A	#N/A	#N/A	#N/A	159.194	357.328	124.46%	Lake Surprise	Australia	Explorer
UWE-H.V	U3O8 Corp.	CAD	5.682	4.411	0.04	0.16	300.00%	#N/A	#N/A	#N/A	#N/A	23.043	35.510	54.10%	Berlin, etc.	Columbia	Explorer
ATOM.V	Atomic Minerals	CAD	1.920	1.491	(26 Nov '21) 0.07	0.04	-38.46%	#N/A	#N/A	#N/A	#N/A	31.032	54.862	76.79%	Lloyd Lake	Canada	Explorer
			NAV (M)														
URA	Global X Uranium ETF	USD	1,360.000	1,360.000	6.95	19.02	173.67%	#N/A	#N/A	#N/A	#N/A	-	-	-		USA	ETF
URNM	Sprott Uranium Miners ETF	USD	759.000	759.000	15.55	58.69	277.43%	#N/A	#N/A	#N/A	#N/A	-	-	-		USA	ETF
HURA.TO	Horizons Global Uranium Index ETF	CAD	47.842	37.142	5.80	18.49	218.79%	#N/A	#N/A	#N/A	#N/A	-	-	-		Canada	ETF
	Discontinued							Explanation									
PLU.V	Plateau Uranium	CAD	75.941	58.956	0.16	0.65	306.25%	Merged with American Lithium on 11 May 2021				85.542	127.214	48.71%	Macusani, etc.	Peru	Developer
U.TO	Uranium Participation Corp.	CAD	768.700	596.775	3.12	5.11	63.78%	Became Sprott Physical Uranium Trust				136.688	150.421	10.05%	U3O8 and UF6 holder	Canada	Commodity trader
ZEU.AX	ZEUS Resources	AUD	19.504	13.291	0.005	0.089	1680.00%	Deemed inadequate to list on ASX on 3 September 2021				180.150	219.150	21.65%	Lake Way, Narnoo	Australia	Explorer
AZZ.TO	Azarga Uranium	CAD	166.340	129.137	0.07	0.71	914.29%	Acquired by enCore Energy. Completed Jan 5, 2021				186.089	234.282	25.90%	Dewey Burdock, etc.	USA	Developer/Explorer
	Name changes																
	NxGold -> International Consolidated Uranium -> Consolidated Uranium																
	TNT Mines -> Red Dirt Metals																
UVN.V	Uravan Resources	CAD	1.231	0.956	0.10	0.26	160.00%	Readd if becomes more relevant				4.381	4.733	8.03%	Halliday and Stewardson	Canada	Explorer