


FUNDAMENTALS FIRST'S URANIUM STOCKS WATCHLIST

Ticker	Company Name	Currency	Market Cap (M)	Market Cap (M USD)	Price: '20 March Low	Price: Last	% chg from Low	1 yr % chg	0.5 yr % chg	3 mo % chg	1 mo % chg	O/S: Q1 '20; ASX - YE '19 (M)	O/S: Last update (M)	O/S: % chg from Low	Operations/Projects	Locations of Projects	Operating Status
CCO.TO	Cameco	CAD	11,574.389	9,242.654	7.69	36.33	372.43%	58.30%	32.06%	21.06%	21.59%	395.798	398.289	0.63%	Cigar Lake, McArthur River/Key Lake, Inkai, etc.	Canada, Kazakhstan	Producer
KAP.L	Kazatomprom	USD	7,677.000	7,677.000	10.20	29.60	190.20%	15.16%	-15.36%	-17.60%	30.70%	259.357	259.357	0.00%	Many mines, enrichment, producing UO2 pellets	Kazakhstan	Producer
NXE.TO	NexGen Energy	CAD	3,379.052	2,698.320	0.76	7.05	827.63%	34.03%	14.82%	19.09%	8.80%	360.251	479.323	33.05%	Arrow, etc.	Canada	Developer
U-UN.TO	Sprott Physical Uranium Trust	CAD	3,330.223	2,494.437	(26 July '21) 11.14	19.00	70.56%	69.04%	33.15%	33.99%	16.49%	Daily changes on Sprott's uranium website			U3O8 and UF6 holder	Canada	Commodity trader
PDN.AX	Paladin Energy	AUD	2,156.730	1,615.456	0.035	0.81	2214.29%	88.37%	6.58%	-14.74%	9.46%	2,027.891	2,679.168	32.12%	Langer Heinrich, etc.	Australia	Producer
EFR.TO	Energy Fuels	CAD	1,831.557	1,462.579	1.10	11.67	960.91%	36.01%	36.33%	7.96%	12.64%	114.945	156.707	36.33%	White Mesa Mill, Nichols Ranch, Alta Mesa, etc.	USA	Producer
DML.TO	Denison Mines	CAD	1,666.896	1,331.089	0.24	2.04	750.00%	25.93%	11.48%	8.51%	10.87%	597.230	817.699	36.92%	Wheeler River (Phoenix, Gryphon), etc.	Canada	Developer
UEC	Uranium Energy Corp.	USD	1,324.511	1,324.511	0.35	4.68	1237.14%	31.83%	56.00%	26.49%	21.24%	183.897	283.015	53.90%	Palangana, Goliad, Burke Hollow, Reno Creek, etc.	USA	Developer
ERA.AX	Energy Resources of Australia	AUD	1,439.640	1,078.333	0.14	0.39	178.57%	62.50%	14.71%	11.43%	8.33%	517.725	3,691.383	613.00%	Ranger	Australia	Producer
YCAL.L	Yellow Cake plc	Gbp	757.240	993.081	136.00	412.35	203.20%	49.95%	21.28%	15.83%	21.82%	88.216	0.000	-100.00%	U3O8 and UF6 holder	England	Commodity trader
1164.HK	CGN Mining Company	HKD	5,473.106	698.662	0.221	0.80	261.99%	12.68%	-23.81%	-6.98%	0.00%	6,610.000	6,600.683	-0.14%	Invests in various uranium assets	Hong Kong	Holding company
LI.V	American Lithium	CAD	866.156	691.663	(12 May '21) 2.10	4.24	101.90%	56.46%	78.90%	-7.42%	42.76%	81.223	203.438	150.47%	Macusani, etc.	Peru	Developer
GLO.TO	Global Atomic	CAD	732.850	585.213	0.23	4.19	1721.74%	51.81%	26.59%	-0.71%	-4.56%	145.588	174.905	20.14%	Dasa, etc.	Niger, Turkey	Developer
BOE.AX	Boss Energy	AUD	768.956	575.971	0.320	2.28	612.50%	1326.00%	776.92%	-6.94%	-3.39%	198.425	337.262	69.97%	Honeymoon	Australia	Producer
FCU.TO	Fission Uranium	CAD	621.528	496.317	0.095	0.92	868.42%	46.03%	6.98%	4.55%	4.55%	486.620	676.017	38.92%	Triple R	Canada	Developer
LEU	Centrus Energy Corp.	USD	471.951	471.951	3.76	32.79	772.07%	36.51%	-18.45%	-37.79%	-19.22%	9.839	13.674	38.98%	Supplies nuclear fuel and services to reactors	USA	Supplier
EU.V	enCore Energy	CAD	505.104	403.348	0.075	1.59	2020.00%	22.31%	-8.62%	-10.67%	11.97%	159.221	297.629	86.93%	Crownpoint, Hosta Butte, etc.	USA	Developer
ISO.V	Isoenergy	CAD	497.484	397.263	0.23	4.66	1926.09%	65.25%	3.79%	15.06%	2.19%	84.274	106.501	26.38%	Larocque East, Geiger, etc.	Canada	Developer/Explorer
URC.V	Uranium Royalty Corp.	CAD	485.300	387.533	0.80	5.12	540.00%	29.62%	0.79%	0.79%	-6.57%	71.835	94.532	31.60%	Invests in various uranium interests	Global	Royalty Company
URE.TO	Ur-Energy	CAD	441.573	352.616	0.39	2.03	420.51%	29.30%	-5.58%	14.69%	2.01%	160.478	217.194	35.34%	Lost Creek, etc.	USA	Producer
DYL.AX	Deep Yellow	AUD	394.933	295.816	0.11	1.01	818.18%	44.29%	2.02%	8.60%	18.82%	249.681	387.198	55.08%	Tumas, Tubas	Namibia	Developer
LOT.AX	Lotus Resources	AUD	361.488	270.765	0.017	0.37	2076.47%	131.25%	37.04%	15.63%	23.33%	307.407	1,203.458	291.49%	Kayelekera	Malawi	Developer
AGE.AX	Alligator Energy	AUD	323.918	242.624	0.001	0.11	10900.00%	450.00%	83.33%	83.33%	57.14%	1,412.024	3,219.059	127.97%	ARUP	Australia	Explorer
VMY.AX	Vimy Resources	AUD	318.358	238.459	0.019	0.28	1373.68%	100.00%	33.33%	21.74%	#N/A	618.852	1,155.628	86.74%	Mulga Rock, Alligator River	Australia	Developer
GXU.V	Govix Uranium	CAD	248.212	198.208	0.075	0.43	473.33%	43.33%	16.22%	10.26%	13.16%	438.656	577.236	31.59%	Madaouela, Mutanga, Falea	Niger, Mali, Zambia	Developer
UEX.TO	UEX Corp.	CAD	226.083	180.537	0.065	0.42	546.15%	27.27%	-2.33%	5.00%	7.69%	394.186	544.778	38.20%	Christie Lake, Horseshoe, Shea Creek, etc.	Canada	Developer
PEN.AX	Peninsula Energy	AUD	219.292	164.256	0.056	0.23	310.71%	76.92%	-4.17%	4.55%	9.52%	315.040	997.296	216.56%	Lance	USA	Producer
BMN.AX	Bannerman Resources	AUD	207.766	155.623	0.015	0.23	1433.33%	64.29%	-17.86%	-20.69%	-4.17%	1,058.782	1,234.501	16.60%	Etango	Namibia	Developer
SLX.AX	Silex Systems	AUD	198.904	148.985	0.175	1.30	642.86%	9.24%	0.00%	-2.99%	12.07%	172.767	204.550	18.40%	Developing laser enrichment technology	Australia	Uranium tech
BKY.AX	Berkeley Energia	AUD	189.609	142.023	0.10	0.43	330.00%	-30.65%	38.71%	79.17%	104.76%	258.605	445.797	72.39%	Salamanca	Spain	Developer
EL8.AX	Elevate Uranium	AUD	189.575	141.997	0.025	0.69	2660.00%	331.25%	27.78%	40.82%	23.21%	55.049	274.746	399.10%	Marenica, etc.	Namibia, Australia	Explorer
CUR.V	Consolidated Uranium	CAD	174.067	139.000	0.27	2.55	844.44%	3.24%	-0.39%	-14.43%	8.51%	8.163	68.262	736.21%	Options on uranium projects	Global	Developer/Explorer
FSY.TO	Forsys Metals Corp.	CAD	158.087	126.240	0.06	0.81	1250.00%	-18.18%	-7.95%	-12.90%	-5.81%	166.899	194.869	16.76%	Norasa (Valencia, Namibplaas)	Namibia	Developer
LAM.TO	Laramide Resources	CAD	149.569	119.438	0.10	0.74	640.00%	37.04%	-2.63%	0.00%	2.78%	161.046	202.121	25.50%	Churchrock, etc.	USA, Australia	Developer/Explorer
ACB.AX	A-Cap Energy	AUD	154.054	115.391	0.004	0.13	3150.00%	116.67%	62.50%	-13.33%	8.33%	871.885	1,232.435	41.35%	Lethakane	Botswana	Explorer
GCL.L	Geiger Counter	Gbp	73.265	96.084	8.80	63.25	618.75%	54.27%	19.34%	18.22%	22.82%	84.777	114.477	35.03%	Investing in uranium companies	England	Fund
MGA.TO	Mega Uranium	CAD	117.277	93.651	0.055	0.33	500.00%	43.48%	10.00%	17.86%	0.00%	326.391	355.386	8.88%	Ben Lomond, Queensland, etc.	Australia	Developer
AEE.AX	Aura Energy	AUD	122.928	92.077	0.00	0.27	6650.00%	#N/A	58.82%	-3.57%	-12.90%	109.534	463.878	323.50%	Tiris	Mauritania	Developer
WUC.CN	Western Uranium and Vanadium	CAD	97.427	77.800	0.245	2.49	916.33%	16.36%	-22.19%	21.46%	18.57%	30.084	38.640	28.44%	Sunday Mine Complex (5 mines), San Rafael, etc.	USA	Producer/Developer
SYH.V	Skyharbour Resources	CAD	91.290	72.899	0.08	0.69	762.50%	30.19%	13.11%	27.78%	-2.82%	75.360	132.354	75.63%	Moore, etc.	Canada	Explorer
MKA.V	Mkango Resources	CAD	88.369	70.566	0.05	0.41	720.00%	20.59%	-12.77%	-25.45%	2.50%	133.001	214.582	61.34%	Thambani, etc.	Malawi	Explorer
GGG.AX	Greenland Minerals	AUD	91.340	68.416	0.067	0.07	4.48%	-58.82%	-41.67%	-12.50%	16.67%	1,190.983	1,344.077	12.85%	Kvaneveld	Greenland	Developer
TOE.AX	Toro Energy	AUD	85.742	64.223	0.003	0.02	566.67%	0.00%	-33.33%	0.00%	0.00%	2,384.332	3,897.342	63.46%	Wiluna (Centipede, Millipede, Lake Maitland & Way)	Australia	Developer
API.CN	Appia Energy Corp.	CAD	77.831	62.151	0.10	0.73	630.00%	-1.35%	4.29%	35.19%	28.07%	73.757	92.100	24.87%	Loranger, Teasdale Lake, Banana Lake, etc.	Canada	Explorer
VO.V	ValOre Metals	CAD	67.505	53.906	0.135	0.54	300.00%	50.00%	38.46%	1.89%	20.00%	90.451	141.288	56.20%	Angilik	Canada	Explorer
AEC.V	Anfield Energy	CAD	55.881	44.623	0.04	0.14	250.00%	16.67%	7.69%	27.27%	27.27%	82.873	399.151	381.64%	Charlie, Velvet-Wood, etc.	USA, Canada	Developer
LUR.CN	Labrador Uranium	CAD	53.933	43.068	(15 Mar '22) 0.85	1.13	1638.46%	#N/A	#N/A	#N/A	50.67%	47.730	47.730	0.00%	Moran Lake, Mustang Lake	Canada	Explorer
BSK.V	Blue Sky Uranium	CAD	52.855	42.207	0.055	0.28	409.09%	12.00%	-6.67%	21.74%	33.33%	120.110	185.455	54.40%	Ivana, etc.	Argentina	Developer/Explorer

