


FUNDAMENTALS FIRST'S URANIUM STOCKS WATCHLIST

Ticker	Company Name	Currency	Market Cap (M)	Market Cap (M USD)	Price: '20 March Low	Price: Last	% chg from Low	1 yr % chg	0.5 yr % chg	3 mo % chg	1 mo % chg	O/S: Q1 '20; ASX - YE '19 (M)	O/S: Last update (M)	O/S: % chg from Low	Operations/Projects	Locations of Projects	Operating Status
KAPL	Kazatomprom	USD	8,520.000	8,520.000	10.20	32.85	222.06%	93.38%	32.73%	-23.76%	-14.37%	259.357	259.357	0.00%	Many mines, enrichment, producing UO2 pellets	Kazakhstan	Producer
CCO.TO	Cameco	CAD	8,027.269	6,328.297	7.69	25.69	234.07%	46.88%	18.28%	-23.75%	-14.40%	395.798	397.962	0.55%	Cigar Lake, McArthur River/Key Lake, Inkai, etc.	Canada, Kazakhstan	Producer
NXE.TO	NexGen Energy	CAD	2,577.724	2,032.148	0.76	5.43	614.47%	33.09%	3.82%	-26.62%	-8.28%	360.251	476.811	32.36%	Arrow, etc.	Canada	Developer
U-UN.TO	Sprott Physical Uranium Trust	CAD	2,280.552	1,630.606	(26 July '21) 11.14	14.21	27.56%	53.13%	27.56%	1.57%	0.21%	Daily changes on Sprott's uranium website			U3O8 and UF6 holder	Canada	Commodity trader
PDN.AX	Paladin Energy	AUD	1,995.811	1,427.015	0.035	0.75	2042.86%	134.38%	44.23%	-20.21%	-21.05%		2,678.941	32.10%	Langer Heinrich, etc.	Australia	Producer
DML.TO	Denison Mines	CAD	1,261.997	994.895	0.24	1.57	554.17%	68.82%	15.44%	-34.03%	-16.49%	597.230	807.362	35.18%	Wheeler River (Phoenix, Gryphon), etc.	Canada	Developer
EFR.TO	Energy Fuels	CAD	1,179.521	929.875	1.10	8.39	662.73%	58.00%	27.31%	-30.78%	-22.39%	114.945	155.621	35.39%	White Mesa Mill, Nichols Ranch, Alta Mesa, etc.	USA	Producer
ERA.AX	Energy Resources of Australia	AUD	1,199.700	857.791	0.14	0.33	135.71%	43.48%	26.92%	-19.51%	-5.71%	517.725	3,691.383	613.00%	Ranger	Australia	Producer
YCAL	Yellow Cake plc	GBP	585.036	793.189	136.00	320.40	135.59%	44.32%	15.88%	-7.53%	-10.00%	88.216	0.000	-100.00%	U3O8 and UF6 holder	England	Commodity trader
UEC	Uranium Energy Corp.	USD	740.292	740.292	0.35	2.76	688.57%	55.93%	22.12%	-36.99%	-25.41%	183.897	267.254	45.33%	Palangana, Goliad, Burke Hollow, Reno Creek, etc.	USA	Developer
1164.HK	CGN Mining Company	HKD	5,412.560	694.495	0.221	0.82	271.04%	82.22%	18.84%	-25.45%	-7.87%	6,610.000	6,600.683	-0.14%	Invests in various uranium assets	Hong Kong	Holding company
LEU	Centrus Energy Corp.	USD	606.388	606.388	3.76	43.26	1050.53%	100.09%	90.40%	-38.87%	-17.93%	9.839	13.298	35.16%	Supplies nuclear fuel and services to reactors	USA	Supplier
LLV	American Lithium	CAD	766.792	604.501	(12 May '21) 2.10	3.79	80.48%	61.97%	141.40%	-18.49%	-17.25%	81.223	203.212	150.19%	Macusani, etc.	Peru	Developer
GLO.TO	Global Atomic	CAD	612.472	482.842	0.23	3.52	1430.43%	127.10%	23.08%	-21.25%	-16.59%	145.588	165.890	13.94%	Dasa, etc.	Niger, Turkey	Developer
BOE.AX	Boss Energy	AUD	605.219	432.735	0.320	2.12	562.50%	2020.00%	1147.06%	606.67%	-13.47%	198.425	285.481	43.87%	Honeymoon	Australia	Producer
FCU.TO	Fission Uranium	CAD	537.391	423.652	0.095	0.80	742.11%	95.12%	53.85%	-29.20%	-9.09%		486.620	36.11%	Triple R	Canada	Developer
EU.V	enCore Energy	CAD	407.660	321.379	0.075	1.38	1740.00%	48.39%	9.52%	-28.87%	-22.47%	159.221	296.708	86.35%	Crownpoint, Hosta Butte, etc.	USA	Developer
URC.V	Uranium Royalty Corp.	CAD	394.744	311.196	0.80	4.27	433.75%	114.57%	24.13%	-35.50%	-15.94%	71.835	92.157	28.29%	Invests in various uranium interests	Global	Royalty Company
ISO.V	Isoenergy	CAD	363.782	286.787	0.23	3.45	1400.00%	74.24%	32.18%	-40.31%	-14.81%	84.274	101.869	20.88%	Larocque East, Geiger, etc.	Canada	Developer/Explorer
URE.TO	Ur-Energy	CAD	323.239	254.826	0.39	1.54	294.87%	31.62%	7.69%	-32.75%	-12.99%	160.478	216.014	34.61%	Lost Creek, etc.	USA	Producer
DYL.AX	Deep Yellow	AUD	292.188	208.916	0.11	0.76	590.91%	5.56%	10.14%	-29.63%	-18.28%	249.681	387.038	55.01%	Tumas, Tubas	Namibia	Developer
BMN.AX	Bannerman Resources	AUD	259.072	185.237	0.015	0.22	1366.67%	69.23%	37.50%	-38.89%	-24.14%	1,058.782	1,231.762	16.34%	Etango	Namibia	Developer
LOT.AX	Lotus Resources	AUD	248.684	177.811	0.017	0.26	1429.41%	85.71%	36.84%	-23.53%	-18.75%	307.407	1,202.463	291.16%	Kayelekera	Malawi	Developer
SLX.AX	Silex Systems	AUD	240.241	171.774	0.175	1.18	574.29%	-10.61%	24.21%	-15.71%	-11.94%	172.767	204.550	18.40%	Developing laser enrichment technology	Australia	Uranium tech
AGE.AX	Alligator Energy	AUD	223.897	160.088	0.001	0.07	6900.00%	600.00%	133.33%	-12.50%	16.67%	1,412.024	3,186.368	125.66%	ARUP	Australia	Explorer
GXU.V	Govix Uranium	CAD	186.455	146.992	0.075	0.33	340.00%	22.22%	50.00%	-34.00%	-15.38%	438.656	554.799	26.48%	Madaouela, Mutanga, Falea	Niger, Mali, Zambia	Developer
CUR.V	Consolidated Uranium	CAD	183.441	144.616	0.27	2.56	848.15%	122.61%	42.22%	-12.33%	-14.09%	8.163	71.657	777.80%	Options on uranium projects	Global	Developer/Explorer
ACB.AX	A-Cap Energy	AUD	189.243	135.310	0.004	0.17	4150.00%	466.67%	240.00%	6.25%	13.33%	871.885	1,149.106	31.80%	Lethakane	Botswana	Explorer
UEX.TO	UEX Corp.	CAD	170.697	134.569	0.065	0.32	392.31%	6.67%	0.00%	-40.74%	-20.00%	394.186	537.377	36.33%	Christie Lake, Horseshoe, Shea Creek, etc.	Canada	Developer
VIMY.AX	Vimy Resources	AUD	179.867	128.606	0.019	0.18	847.37%	100.00%	38.46%	-30.77%	-21.74%	618.852	1,057.178	70.83%	Mulga Rock, Alligator River	Australia	Developer
PEN.AX	Peninsula Energy	AUD	169.934	121.504	0.056	0.18	221.43%	28.57%	28.57%	-35.71%	-18.18%	315.040	997.296	216.56%	Lance	USA	Producer
FSY.TO	Forsys Metals Corp.	CAD	149.621	117.954	0.06	0.77	1183.33%	133.33%	-4.94%	-28.04%	-17.20%	166.899	194.869	16.76%	Norasa (Valencia, Namibplaas)	Namibia	Developer
AURA.L	Aura Energy	GBP	75.658	102.577	1.95	16.65	753.85%	685.38%	294.55%	28.08%	20.65%	15.283	1,073.685	6925.42%	Tiris	Mauritania	Developer
LAM.TO	Laramide Resources	CAD	126.947	100.079	0.10	0.65	550.00%	75.68%	27.45%	-33.67%	-12.16%	161.046	176.729	9.74%	Churchrock, etc.	USA, Australia	Developer/Explorer
EL8.AX	Elevate Uranium	AUD	128.955	92.203	0.025	0.50	1900.00%	257.14%	78.57%	-10.71%	2.04%	55.049	260.514	373.24%	Marenica, etc.	Namibia, Australia	Explorer
MGA.TO	Mega Uranium	CAD	111.447	87.860	0.055	0.32	481.82%	60.00%	39.13%	-17.95%	14.23%	326.391	351.061	7.56%	Ben Lomond, Queensland, etc.	Australia	Developer
MKA.V	Mkango Resources	CAD	96.138	75.790	0.05	0.45	800.00%	#N/A	25.00%	#N/A	-18.18%	133.001	214.582	61.34%	Thambani, etc.	Malawi	Explorer
GGG.AX	Greenland Minerals	AUD	105.980	75.777	0.067	0.08	19.40%	-71.43%	-27.27%	-38.46%	0.00%	1,190.983	1,344.077	12.85%	Kvaneveld	Greenland	Developer
BKY.AX	Berkeley Energia	AUD	101.176	72.342	0.10	0.23	130.00%	-60.34%	-23.33%	-8.00%	-4.17%	258.605	445.797	72.39%	Salamanca	Spain	Developer
GCL.L	Geiger Counter	GBP	52.879	71.693	8.80	48.00	445.45%	70.82%	33.33%	-24.11%	-10.28%	84.777	110.164	29.95%	Investing in uranium companies	England	Fund
EPM.AX	Eclipse Metals	AUD	88.214	63.074	0.003	0.05	1566.67%	150.00%	150.00%	-16.67%	0.00%	1,235.107	1,921.126	55.54%	Devil's Elbow, etc.	Australia	Explorer
TOE.AX	Toro Energy	AUD	81.844	58.519	0.003	0.02	566.67%	0.00%	0.00%	-33.33%	0.00%	2,384.332	3,897.342	63.46%	Wiluna (Centipede, Millipede, Lake Maitland & Way)	Australia	Developer
SYH.V	Skyharbour Resources	CAD	71.253	56.172	0.08	0.55	587.50%	96.43%	57.14%	-30.38%	1.85%	75.360	130.121	72.67%	Moore, etc.	Canada	Explorer
WUC.CN	Western Uranium and Vanadium	CAD	65.634	51.743	0.245	1.68	585.71%	86.67%	-40.64%	-51.30%	-18.05%	30.084	38.640	28.44%	Sunday Mine Complex (5 mines), San Rafael, etc.	USA	Producer/Developer
API.CN	Appia Energy Corp.	CAD	51.176	40.345	0.10	0.48	380.00%	4.35%	-33.33%	-36.84%	-11.11%	73.757	92.100	24.87%	Loranger, Teasdale Lake, Banana Lake, etc.	Canada	Explorer
VO.V	ValOre Metals	CAD	49.804	39.263	0.135	0.40	196.30%	29.03%	42.86%	-16.67%	-24.53%	90.451	119.846	32.50%	Angilak	Canada	Explorer
EME.AX	Energy Metals	AUD	52.441	37.496	0.06	0.26	333.33%	62.50%	#N/A	-21.21%	4.00%	209.683	209.683	0.00%	Bigryl, Anketell, etc.	Australia	Explorer
VUI.V	Virginia Energy Resources	CAD	37.539	29.594	0.035	0.59	1585.71%	321.43%	145.83%	-26.25%	-27.16%	57.231	63.906	11.66%	Coles Hill	USA	Explorer

