


FUNDAMENTALS FIRST'S URANIUM STOCKS WATCHLIST

Ticker	Company Name	Currency	Market Cap (M)	Market Cap (M USD)	Price: '20 March Low	Price: Last	% chg from Low	1 yr % chg	0.5 yr % chg	3 mo % chg	1 mo % chg	O/S: Q1 '20; ASX - YE '19 (M)	O/S: Last update (M)	O/S: % chg from Low	Operations/Projects	Locations of Projects	Operating Status
KAPL	Kazatomprom	USD	10,737.000	10,737.000	10.20	41.50	306.86%	155.20%	45.31%	27.60%	-10.33%	259.357	259.357	0.00%	Many mines, enrichment, producing UO2 pellets	Kazakhstan	Producer
CCO.TO	Cameco	CAD	8,728.523	6,802.209	7.69	28.20	266.71%	81.35%	8.21%	-2.59%	-16.15%	395.798	397.962	0.55%	Cigar Lake, McArthur River/Key Lake, Inkai, etc.	Canada, Kazakhstan	Producer
NXE.TO	NexGen Energy	CAD	2,651.072	2,066.002	0.76	5.56	631.58%	74.29%	-4.63%	-24.04%	-24.35%	360.251	476.811	32.36%	Arrow, etc.	Canada	Developer
PDN.AX	Paladin Energy	AUD	2,236.670	1,566.138	0.035	0.84	2300.00%	300.00%	50.00%	2.44%	-9.68%	2,027.891	2,678.840	32.10%	Langer Heinrich, etc.	Australia	Producer
U-UN.TO	Sprott Physical Uranium Trust	CAD	1,973.123	1,381.601	(26 July '21) 11.14	13.93	25.04%	59.75%	15.51%	-2.04%	-3.20%	Daily changes on Sprott's uranium website			U3O8 and UF6 holder	Canada	Commodity trader
EFR.TO	Energy Fuels	CAD	1,597.101	1,244.634	1.10	10.27	833.64%	182.14%	16.44%	23.59%	-19.64%	114.945	155.621	35.39%	White Mesa Mill, Nichols Ranch, Alta Mesa, etc.	USA	Producer
DML.TO	Denison Mines	CAD	1,477.473	1,151.407	0.24	1.83	662.50%	169.12%	6.40%	-2.66%	-23.75%	597.230	807.362	35.18%	Wheeler River (Phoenix, Gryphon), etc.	Canada	Developer
ERA.AX	Energy Resources of Australia	AUD	1,309.913	917.214	0.14	0.36	157.14%	111.76%	33.33%	5.88%	-16.28%	517.725	3,691.383	613.00%	Ranger	Australia	Producer
UEC	Uranium Energy Corp.	USD	877.328	877.328	0.35	3.34	854.29%	133.57%	-2.05%	6.71%	-27.07%	183.897	262.673	42.84%	Palangana, Goliad, Burke Hollow, Reno Creek, etc.	USA	Developer
YCAL	Yellow Cake plc	Gbp	582.802	771.921	136.00	318.00	133.82%	41.96%	13.17%	2.91%	-10.67%	88.216	183.671	108.21%	U3O8 and UF6 holder	England	Commodity trader
1164.HK	CGN Mining Company	HKD	5,544.573	711.263	0.221	0.84	280.09%	211.11%	16.67%	6.33%	-20.75%	6,610.000	6,600.683	-0.14%	Invests in various uranium assets	Hong Kong	Holding company
LI.V	American Lithium	CAD	882.891	688.044	(12 May '21) 2.10	4.75	126.19%	292.56%	174.57%	74.63%	0.00%	81.223	183.305	125.68%	Macusani, etc.	Peru	Developer
LEU	Centrus Energy Corp.	USD	678.577	678.577	3.76	48.41	1187.50%	177.10%	91.65%	44.68%	-24.60%	9.839	13.298	35.16%	Supplies nuclear fuel and services to reactors	USA	Supplier
BOE.AX	Boss Energy	AUD	694.874	486.558	0.032	0.31	868.75%	287.50%	82.35%	40.91%	3.33%	1,587.403	2,283.841	43.87%	Honeymoon	Australia	Producer
GLO.TO	Global Atomic	CAD	604.663	471.219	0.23	3.69	1504.35%	324.14%	13.19%	-7.29%	-17.26%	145.588	165.890	13.94%	Dasa, etc.	Niger, Turkey	Developer
FCU.TO	Fission Uranium	CAD	526.095	409.990	0.095	0.80	742.11%	135.29%	26.98%	-6.98%	-29.20%	486.620	662.342	36.11%	Triple R	Canada	Developer
URC.V	Uranium Royalty Corp.	CAD	459.677	358.230	0.80	5.01	526.25%	304.03%	43.97%	26.84%	-23.63%	71.835	83.243	15.88%	Invests in various uranium interests	Global	Royalty Company
ISO.V	Isoenergy	CAD	395.323	308.078	0.23	3.88	1586.96%	155.26%	29.77%	-5.13%	-31.81%	84.274	101.869	20.88%	Larocque East, Geiger, etc.	Canada	Developer/Explorer
URE.TO	Ur-Energy	CAD	357.233	278.394	0.39	1.69	333.33%	101.19%	-15.08%	-12.44%	-28.69%	160.478	216.014	34.61%	Lost Creek, etc.	USA	Producer
EU.V	enCore Energy	CAD	347.420	270.747	0.075	1.73	2206.67%	179.03%	13.82%	-3.35%	-11.73%	159.221	200.821	26.13%	Crownpoint, Hostia Butte, etc.	USA	Developer
DYL.AX	Deep Yellow	AUD	350.771	245.613	0.11	0.92	736.36%	87.76%	2.22%	1.10%	-10.68%	249.681	381.272	52.70%	Tumas, Tubas	Namibia	Developer
LOT.AX	Lotus Resources	AUD	296.007	207.267	0.017	0.31	1723.53%	181.82%	47.62%	40.91%	-6.06%	307.407	1,196.978	289.38%	Kayelekera	Malawi	Developer
BMN.AX	Bannerman Resources	AUD	266.475	186.589	0.015	0.31	1966.67%	416.67%	55.00%	29.17%	-11.43%	1,058.782	1,231.762	16.34%	Etango	Namibia	Developer
SLX.AX	Silex Systems	AUD	255.688	179.035	0.175	1.25	614.29%	71.23%	27.55%	-19.87%	-6.72%	172.767	204.550	18.40%	Developing laser enrichment technology	Australia	Uranium tech
VMY.AX	Vimy Resources	AUD	242.402	169.733	0.019	0.23	1110.53%	360.00%	64.29%	43.75%	-11.54%	618.852	1,053.923	70.30%	Mulga Rock, Alligator River	Australia	Developer
PEN.AX	Peninsula Energy	AUD	219.232	153.509	0.056	0.23	310.71%	91.67%	35.29%	9.52%	-17.86%	315.400	997.296	216.56%	Lance	USA	Producer
GXU.V	Govix Uranium	CAD	184.832	144.041	0.075	0.33	340.00%	83.33%	17.86%	-13.16%	-32.65%	438.656	554.799	26.48%	Madaouela, Mutanga, Falea	Niger, Mali, Zambia	Developer
UEX.TO	UEX Corp.	CAD	173.169	134.952	0.065	0.33	407.69%	65.00%	-28.26%	-32.65%	-36.54%	394.186	537.377	36.33%	Christie Lake, Horseshoe, Shea Creek, etc.	Canada	Developer
AGE.AX	Alligator Energy	AUD	179.428	125.637	0.001	0.06	5900.00%	500.00%	50.00%	20.00%	-25.00%	1,412.024	3,032.114	114.74%	ARUP	Australia	Explorer
FSY.TO	Forsys Metals Corp.	CAD	158.522	123.537	0.06	0.82	1266.67%	203.70%	-15.46%	-16.33%	-21.15%	166.899	194.869	16.76%	Norasa (Valencia, Namiblaas)	Namibia	Developer
CUR.V	Consolidated Uranium	CAD	149.016	116.129	0.27	2.46	811.11%	251.43%	12.33%	7.42%	-12.46%	8.163	60.576	642.06%	Options on uranium projects	Global	Developer/Explorer
AZZ.TO	Azarga Uranium	CAD	141.936	110.612	0.07	0.56	700.00%	124.00%	75.00%	-9.68%	-21.13%	186.089	253.286	36.11%	Dewey Burdock, etc.	USA	Developer/Explorer
LAM.TO	Laramide Resources	CAD	136.642	106.486	0.10	0.73	630.00%	160.71%	30.36%	0.00%	-26.26%	161.046	176.729	9.74%	Churchrock, etc.	USA, Australia	Developer/Explorer
ACB.AX	A-Cap Energy	AUD	127.065	88.972	0.004	0.12	2900.00%	300.00%	100.00%	71.43%	-29.41%	871.885	1,149.106	31.80%	Lethakane	Botswana	Explorer
GCLL	Geiger Counter	Gbp	62.229	82.422	8.80	58.00	559.09%	176.19%	29.18%	16.00%	-12.45%	84.777	107.292	26.56%	Investing in uranium companies	England	Fund
GGG.AX	Greenland Minerals	AUD	110.733	77.536	0.067	0.08	19.40%	-66.67%	-20.00%	-33.33%	-33.33%	1,190.983	1,344.077	12.85%	Kvanefjeld	Greenland	Developer
TOE.AX	Toro Energy	AUD	107.567	75.319	0.003	0.02	566.67%	100.00%	0.00%	0.00%	-33.33%	2,384.332	3,897.342	63.46%	Wiluna (Centipede, Millipede, Lake Maitland & Way)	Australia	Developer
EPMA.X	Eclipse Metals	AUD	105.497	73.870	0.003	0.05	1566.67%	400.00%	150.00%	25.00%	-16.67%	1,235.107	1,913.957	54.96%	Devil's Elbow, etc.	Australia	Explorer
MKA.V	Mkango Resources	CAD	94.667	73.774	0.05	0.44	780.00%	100.00%	-20.00%	-2.22%	-29.03%	133.001	214.582	61.34%	Thambani, etc.	Malawi	Explorer
EL8.AX	Elevate Uranium	AUD	99.380	69.587	0.025	0.43	1620.00%	290.91%	22.86%	-18.87%	-23.21%	55.049	259.329	371.09%	Marenica, etc.	Namibia, Australia	Explorer
MGA.TO	Mega Uranium	CAD	88.892	69.274	0.055	0.26	372.73%	62.50%	-10.34%	-21.21%	-29.73%	326.391	347.836	6.57%	Ben Lomond, Queensland, etc.	Australia	Developer
AURA.L	Aura Energy	Gbp	50.760	67.232	1.95	12.34	532.82%	473.95%	79.88%	61.94%	-5.08%	15.283	406.464	2559.61%	Tiris	Mauritania	Developer
WUC.CN	Western Uranium and Vanadium	CAD	69.736	54.346	0.245	1.80	634.69%	127.85%	-35.71%	-47.21%	-42.68%	30.084	38.640	28.44%	Sunday Mine Complex (5 mines), San Rafael, etc.	USA	Producer/Developer
SYH.V	Skyharbour Resources	CAD	57.253	44.618	0.08	0.44	450.00%	100.00%	-16.98%	-16.98%	-42.11%	75.360	104.045	38.06%	Moore, etc.	Canada	Explorer
VO.V	ValOre Metals	CAD	56.487	44.021	0.135	0.47	248.15%	56.67%	46.88%	46.88%	-7.84%	90.451	119.846	32.50%	Angilak	Canada	Explorer
API.CN	Appia Energy Corp.	CAD	52.243	40.713	0.10	0.49	390.00%	4.26%	-51.00%	-48.96%	-34.67%	73.757	92.100	24.87%	Loranger, Teasdale Lake, Banana Lake, etc.	Canada	Explorer
EME.AX	Energy Metals	AUD	57.663	40.376	0.06	0.28	366.67%	#N/A	27.27%	-3.45%	-12.50%	209.683	209.683	0.00%	Bigriyi, Anketell, etc.	Australia	Explorer
FUU.V	Fission 3.0 Corp.	CAD	43.743	34.089	0.025	0.21	740.00%	133.33%	75.00%	23.53%	-22.22%	141.853	249.188	75.67%	Clearwater West, PLN, etc.	Canada	Explorer

