


FUNDAMENTALS FIRST'S URANIUM STOCKS WATCHLIST

Ticker	Company Name	Currency	Market Cap (M)	Market Cap (M USD)	Price: '20 March Low	Price: Last	% chg from Low	1 yr % chg	0.5 yr % chg	3 mo % chg	1 mo % chg	O/S: Q1 '20; ASX - YE '19 (M)	O/S: Last update (M)	O/S: % chg from Low	Operations/Projects	Locations of Projects	Operating Status
KAPL	Kazatomprom	USD	11,023.000	11,023.000	10.20	42.50	316.67%	216.74%	57.02%	67.73%	11.14%	259.357	259.357	0.00%	Many mines, enrichment, producing UO2 pellets	Kazakhstan	Producer
CCO.TO	Cameco	CAD	10,025.824	8,075.300	7.69	31.08	304.16%	145.89%	36.62%	43.09%	12.98%	395.798	397.753	0.49%	Cigar Lake, McArthur River/Key Lake, Inkai, etc.	Canada, Kazakhstan	Producer
NXE.TO	NexGen Energy	CAD	3,378.416	2,721.145	0.76	7.07	830.26%	218.47%	33.90%	35.18%	15.15%	360.251	476.116	32.16%	Arrow, etc.	Canada	Developer
PDN.AX	Paladin Energy	AUD	2,209.547	1,649.195	0.035	0.83	2271.43%	591.67%	76.60%	59.62%	9.21%	2,027.891	2,678.240	32.07%	Langer Heinrich, etc.	Australia	Producer
DML.TO	Denison Mines	CAD	1,779.089	1,432.967	0.24	2.20	816.67%	388.89%	56.03%	61.76%	20.22%	597.230	805.739	34.91%	Wheeler River (Phoenix, Gryphon), etc.	Canada	Developer
EFR.TO	Energy Fuels	CAD	1,553.386	1,251.175	1.10	10.41	846.36%	445.03%	38.62%	57.97%	21.61%	114.945	148.679	29.35%	White Mesa Mill, Nichols Ranch, Alta Mesa, etc.	USA	Producer
ERA.AX	Energy Resources of Australia	AUD	1,513.467	1,129.644	0.14	0.41	192.86%	173.33%	86.36%	57.69%	20.59%	517.725	3,691.383	613.00%	Ranger	Australia	Producer
U-UN.TO	Sprott Physical Uranium Trust	CAD	1,209.736	902.941	(26 July '21) 11.14	14.17	27.20%	74.08%	28.58%	27.20%	-0.70%	Daily changes on Sprott's uranium website			U3O8 and UF6 holder	Canada	Commodity trader
UEC	Uranium Energy Corp.	USD	1,007.459	1,007.459	0.35	3.89	1011.43%	352.33%	17.17%	72.12%	29.67%	183.897	258.987	40.83%	Palangana, Goliad, Burke Hollow, Reno Creek, etc.	USA	Developer
1164.HK	CGN Mining Company	HKD	6,468.668	831.186	0.221	0.98	343.44%	250.00%	40.00%	42.03%	-6.67%	6,610.000	6,600.683	-0.14%	Invests in various uranium assets	Hong Kong	Holding company
YCAL	Yellow Cake plc	GBP	648.330	884.063	136.00	351.00	158.09%	85.50%	35.26%	26.94%	3.24%	88.216	183.671	108.21%	U3O8 and UF6 holder	England	Commodity trader
LEU	Centrus Energy Corp.	USD	846.568	846.568	3.76	60.55	1510.37%	524.23%	143.86%	166.51%	50.58%	9.839	13.262	34.79%	Supplies nuclear fuel and services to reactors	USA	Supplier
FCU.TO	Fission Uranium	CAD	707.819	570.113	0.095	1.09	1047.37%	303.70%	70.31%	109.62%	26.74%	486.620	646.863	32.93%	Triple R	Canada	Developer
GLO.TO	Global Atomic	CAD	684.801	551.573	0.23	4.17	1713.04%	631.58%	42.32%	45.80%	25.98%	145.588	162.124	11.36%	Dasa, etc.	Niger, Turkey	Developer
BOE.AX	Boss Energy	AUD	627.628	468.459	0.032	0.28	775.00%	366.67%	40.00%	64.71%	7.69%	1,587.403	2,278.276	43.52%	Honeymoon	Australia	Producer
URC.V	Uranium Royalty Corp.	CAD	560.200	451.213	0.80	6.21	676.25%	485.85%	35.89%	80.52%	22.24%	71.835	83.243	15.88%	Invests in various uranium interests	Global	Royalty Company
LI.V	American Lithium	CAD	826.036	665.331	(12 May '21) 2.10	4.49	113.81%	319.63%	114.83%	185.99%	89.45%	81.223	177.153	118.11%	Macusani, etc.	Peru	Developer
ISO.V	Isoenergy	CAD	475.271	382.807	0.23	4.66	1926.09%	301.72%	52.79%	78.54%	3.79%	84.274	98.855	17.30%	Larocque East, Geiger, etc.	Canada	Developer/Explorer
URE.TO	Ur-Energy	CAD	437.346	352.261	0.39	2.23	471.79%	291.23%	45.75%	55.94%	3.72%	160.478	195.407	21.77%	Lost Creek, etc.	USA	Producer
EU.V	enCore Energy	CAD	347.221	279.669	0.075	1.73	2206.67%	343.59%	25.36%	37.30%	-0.57%	159.221	199.429	25.25%	Crownpoint, Hostia Butte, etc.	USA	Developer
DYL.AX	Deep Yellow	AUD	336.220	250.953	0.11	0.97	781.82%	203.13%	31.08%	40.58%	-2.02%	249.681	367.741	47.28%	Tumas, Tubas	Namibia	Developer
LOT.AX	Lotus Resources	AUD	286.364	213.741	0.017	0.30	1664.71%	233.33%	87.50%	57.89%	11.11%	307.407	1,196.163	289.11%	Kayelekera	Malawi	Developer
BMN.AX	Bannerman Resources	AUD	377.055	281.432	0.015	0.32	2033.33%	966.67%	77.78%	100.00%	14.29%	1,058.782	1,215.415	14.79%	Etango	Namibia	Developer
UEX.TO	UEX Corp.	CAD	260.545	209.856	0.065	0.50	669.23%	284.62%	4.17%	56.25%	16.28%	394.186	457.131	15.97%	Christie Lake, Horseshoe, Shea Creek, etc.	Canada	Developer
GXU.V	Govix Uranium	CAD	247.747	199.548	0.075	0.45	500.00%	246.15%	45.16%	104.55%	21.62%	438.656	532.769	21.45%	Madaouela, Mutanga, Falea	Niger, Mali, Zambia	Developer
VMY.AX	Vimy Resources	AUD	236.587	176.587	0.019	0.23	1110.53%	666.67%	64.29%	76.92%	9.52%	618.852	1,051.499	69.91%	Mulga Rock, Alligator River	Australia	Developer
SLX.AX	Silix Systems	AUD	272.797	203.614	0.175	1.37	682.86%	163.46%	19.13%	44.21%	5.38%	172.767	204.465	18.35%	Developing laser enrichment technology	Australia	Uranium tech
PEN.AX	Peninsula Energy	AUD	239.505	178.766	0.056	0.25	346.43%	316.67%	78.57%	78.57%	4.17%	315.040	996.018	216.16%	Lance	USA	Producer
AGE.AX	Alligator Energy	AUD	208.814	155.858	0.001	0.07	6900.00%	#DIV/0!	250.00%	133.33%	16.67%	1,412.024	2,991.987	111.89%	ARUP	Australia	Explorer
FSY.TO	Forsys Metals Corp.	CAD	180.051	145.022	0.06	0.93	1450.00%	481.25%	1.09%	14.81%	5.68%	166.899	193.249	15.79%	Norasa (Valencia, Namibplaas)	Namibia	Developer
LAM.TO	Laramide Resources	CAD	158.755	127.869	0.10	0.89	790.00%	304.55%	74.51%	74.51%	17.11%	161.046	176.729	9.74%	Churchrock, etc.	USA, Australia	Developer/Explorer
AZZ.TO	Azarga Uranium	CAD	152.303	122.673	0.07	0.64	814.29%	236.84%	113.33%	88.24%	3.23%	186.089	237.110	27.42%	Dewey Burdock, etc.	USA	Developer/Explorer
GGG.AX	Greenland Minerals	AUD	161.289	120.385	0.067	0.12	79.10%	-57.14%	50.00%	9.09%	0.00%	1,190.983	1,344.077	12.85%	Kvanefield	Greenland	Developer
CUR.V	Consolidated Uranium	CAD	130.755	105.317	0.27	2.74	914.81%	459.18%	40.51%	52.22%	7.03%	8.163	47.721	484.58%	Options on uranium projects	Global	Developer/Explorer
ACB.AX	A-Cap Energy	AUD	177.085	132.175	0.004	0.15	3650.00%	650.00%	200.00%	200.00%	87.50%	871.885	1,139.856	30.73%	Lethakane	Botswana	Explorer
WUC.CN	Western Uranium and Vanadium	CAD	116.751	94.037	0.245	3.03	1136.73%	405.00%	41.59%	7.07%	-5.31%	30.084	38.165	26.86%	Sunday Mine Complex (5 mines), San Rafael, etc.	USA	Producer/Developer
MGA.TO	Mega Uranium	CAD	120.704	97.221	0.055	0.35	536.36%	169.23%	40.00%	52.17%	16.67%	326.391	347.836	6.57%	Ben Lomond, Queensland, etc.	Australia	Developer
TOE.AX	Toro Energy	AUD	124.715	93.087	0.003	0.03	900.00%	200.00%	50.00%	50.00%	0.00%	2,384.332	3,897.342	63.46%	Wiluna (Centipede, Millipede, Lake Maitland & Way)	Australia	Developer
EL8.AX	Elevate Uranium	AUD	121.562	90.734	0.025	0.52	1980.00%	477.78%	173.68%	85.71%	-3.70%	55.049	233.774	324.67%	Marenica, etc.	Namibia, Australia	Explorer
EPM.AX	Eclipse Metals	AUD	122.621	91.524	0.003	0.06	1900.00%	500.00%	200.00%	200.00%	20.00%	1,235.107	1,913.957	54.96%	Devil's Elbow, etc.	Australia	Explorer
GC.LL	Geiger Counter	GBP	66.030	90.039	8.80	62.97	615.57%	283.96%	58.22%	74.92%	18.81%	84.777	104.860	23.69%	Investing in uranium companies	England	Fund
AURA.L	Aura Energy	GBP	50.049	68.247	1.95	12.95	564.10%	554.04%	69.95%	202.57%	26.84%	15.283	406.080	2557.09%	Tiris	Mauritania	Developer
SYH.V	Skyharbour Resources	CAD	90.547	72.931	0.08	0.71	787.50%	343.75%	47.92%	102.86%	16.39%	75.360	104.045	38.06%	Moore, etc.	Canada	Explorer
BKY.AX	Berkeley Energia	AUD	81.619	60.920	0.10	0.32	220.00%	-8.57%	6.67%	6.67%	3.23%	258.605	258.982	0.15%	Salamanca	Spain	Developer
MKA.V	Mkango Resources	CAD	83.436	67.204	0.05	0.54	980.00%	#N/A	50.00%	50.00%	14.89%	133.001	153.950	15.75%	Thambani, etc.	Malawi	Explorer
FMC.V	Forum Energy Metals	CAD	52.349	42.164	0.05	0.32	540.00%	128.57%	-17.95%	0.00%	-31.91%	108.739	159.634	46.80%	Fir Island, Henday, Wollaston, etc.	Canada	Explorer
API.CN	Appia Energy Corp.	CAD	69.301	55.819	0.10	0.65	550.00%	85.71%	6.56%	-9.72%	-7.14%	73.757	92.100	24.87%	Loranger, Teasdale Lake, Banana Lake, etc.	Canada	Explorer
EME.AX	Energy Metals	AUD	62.905	46.952	0.06	0.30	400.00%	#N/A	76.47%	#N/A	-11.76%	209.683	209.683	0.00%	Bigriyi, Anketell, etc.	Australia	Explorer

