


FUNDAMENTALS FIRST'S URANIUM STOCKS WATCHLIST

Ticker	Company Name	Currency	Market Cap (M)	Market Cap (M USD)	Price: '20 March Low	Price: Last	% chg from Low	1 yr % chg	0.5 yr % chg	3 mo % chg	1 mo % chg	O/S: Q1 '20; ASX - YE '19 (M)	O/S: Last update (M)	O/S: % chg from Low	Operations/Projects	Locations of Projects	Operating Status	
KAP.L	Kazatomprom	USD	7,457.000	7,457.000	10.20	28.75	181.86%	#N/A	26.80%	2.50%	11.82%	259.357	259.357	0.00%	Many mines, enrichment, producing UO2 pellets	Kazakhstan	Producer	
CCO.TO	Cameco	CAD	7,619.865	6,046.744	7.69	24.17	214.30%	64.31%	10.16%	-4.77%	11.28%	395.798	397.753	0.49%	Cigar Lake, McArthur River/Key Lake, Inkai, etc.	Canada, Kazakhstan	Producer	
NXE.TO	NexGen Energy	CAD	2,961.444	2,350.054	0.76	6.22	718.42%	155.97%	25.91%	11.47%	18.93%	360.251	476.116	32.16%	Arrow, etc.	Canada	Developer	
PDN.AX	Paladin Energy	AUD	1,686.986	1,246.008	0.035	0.63	1700.00%	293.75%	50.00%	5.00%	21.15%	2,027.891	2,677.891	32.05%	Langer Heinrich, etc.	Australia	Producer	
DML.TO	Denison Mines	CAD	1,305.297	1,035.819	0.24	1.62	575.00%	118.92%	13.29%	4.52%	19.12%	597.230	805.739	34.91%	Wheeler River (Phoenix, Gryphon), etc.	Canada	Developer	
EFR.TO	Energy Fuels	CAD	1,043.723	828.246	1.10	7.02	538.18%	180.80%	-5.65%	-16.13%	6.53%	114.945	148.679	29.35%	White Mesa Mill, Nichols Ranch, Alta Mesa, etc.	USA	Producer	
ERA.AX	Energy Resources of Australia	AUD	1,031.813	762.097	0.14	0.28	100.00%	64.71%	47.37%	7.69%	7.69%	517.725	3,691.383	613.00%	Ranger	Australia	Producer	
U-UN.TO	Sprott Physical Uranium Trust	CAD	904.387	667.980	(26 July '21)	11.14	12.01	7.81%	32.27%	17.98%	4.43%	7.81%			Daily changes on Sprott's uranium website	U3O8 and UF6 holder	Canada	Commodity trader
1164.HK	CGN Mining Company	HKD	4,818.499	619.866	0.221	0.73	230.32%	143.33%	-5.19%	4.29%	5.80%	6,610.000	6,600.683	-0.14%	Invests in various uranium assets	Hong Kong	Holding company	
UEC	Uranium Energy Corp.	USD	597.116	597.116	0.35	2.56	631.43%	126.55%	12.78%	-19.24%	13.27%	183.897	233.248	26.84%	Palangana, Goliad, Burke Hollow, Reno Creek, etc.	USA	Developer	
YCAL	Yellow Cake plc	GBP	418.513	577.152	136.00	272.42	100.31%	24.68%	20.01%	-2.88%	-1.48%	88.216	153.584	74.10%	U3O8 and UF6 holder	England	Commodity trader	
LEU	Centrus Energy Corp.	USD	411.749	411.749	3.76	29.45	683.24%	171.68%	17.47%	31.01%	29.62%	9.839	13.262	34.79%	Supplies nuclear fuel and services to reactors	USA	Supplier	
GLO.TO	Global Atomic	CAD	515.555	409.119	0.23	3.18	1282.61%	324.00%	33.05%	-0.63%	11.19%	145.588	162.124	11.36%	Dasa, etc.	Niger, Turkey	Developer	
LI.V	American Lithium	CAD	487.170	386.593	(12 May '21)	2.10	2.75	30.95%	90.97%	-6.14%	54.49%	81.223	177.153	118.11%	Macusani, etc.	Peru	Developer	
BOE.AX	Boss Energy	AUD	442.998	327.198	0.032	0.20	525.00%	150.00%	42.86%	17.65%	17.65%	1,587.403	2,278.276	43.52%	Honeymoon	Australia	Producer	
FCU.TO	Fission Uranium	CAD	394.352	312.938	0.095	0.61	542.11%	27.00%	5.17%	-1.61%	17.31%	486.620	646.863	32.93%	Triple R	Canada	Developer	
URE.TO	Ur-Energy	CAD	324.376	257.408	0.39	1.66	325.64%	121.33%	18.57%	-4.05%	16.08%	160.478	195.407	21.77%	Lost Creek, etc.	USA	Producer	
ISO.V	Isoenergy	CAD	321.280	254.952	0.23	3.25	1313.04%	166.39%	10.54%	12.85%	24.52%	84.274	98.855	17.30%	Larocque East, Geiger, etc.	Canada	Developer/Explorer	
EU.V	enCore Energy	CAD	319.086	253.211	0.075	1.60	2033.33%	332.43%	40.35%	3.90%	26.98%	159.221	199.429	25.25%	Crownpoint, Hosta Butte, etc.	USA	Developer	
URC.V	Uranium Royalty Corp.	CAD	300.610	238.549	0.80	3.62	352.50%	199.17%	27.02%	-1.09%	5.23%	71.835	83.079	15.65%	Invests in various uranium interests	Global	Royalty Company	
DYL.AX	Deep Yellow	AUD	280.995	207.543	0.11	0.85	672.73%	240.00%	26.87%	-7.61%	23.19%	249.681	330.583	32.40%	Tumas, Tubas	Namibia	Developer	
SLX.AX	Silex Systems	AUD	240.147	177.372	0.175	1.39	694.29%	127.87%	21.93%	43.30%	46.32%	172.767	172.767	0.00%	Developing laser enrichment technology	Australia	Uranium tech	
BMN.AX	Bannerman Resources	AUD	234.270	173.032	0.015	0.20	1233.33%	400.00%	53.85%	-4.76%	25.00%	1,058.782	1,204.818	13.79%	Etango	Namibia	Developer	
LOT.AX	Lotus Resources	AUD	210.411	155.409	0.017	0.23	1252.94%	109.09%	76.92%	9.52%	21.05%	307.407	1,185.601	285.68%	Kayelekera	Malawi	Developer	
UEX.TO	UEX Corp.	CAD	187.424	148.730	0.065	0.41	530.77%	127.78%	13.89%	0.00%	28.13%	394.186	457.131	15.97%	Christie Lake, Horseshoe, Shea Creek, etc.	Canada	Developer	
FSY.TO	Forsys Metals Corp.	CAD	154.320	122.460	0.06	0.80	1233.33%	370.59%	45.45%	-18.37%	-1.23%	166.899	193.249	15.79%	Norasa (Valencia, Namiblaas)	Namibia	Developer	
GXU.V	Govix Uranium	CAD	153.793	122.042	0.075	0.28	273.33%	100.00%	0.00%	-6.67%	27.27%	438.656	532.769	21.45%	Madaouela, Mutanga, Falea	Niger, Mali, Zambia	Developer	
PEN.AX	Peninsula Energy	AUD	164.032	121.154	0.056	0.17	203.57%	142.86%	54.55%	6.25%	21.43%	315.040	996.018	216.16%	Lance	USA	Producer	
GGG.AX	Greenland Minerals	AUD	141.688	104.651	0.067	0.11	64.18%	-52.17%	-31.25%	10.00%	0.00%	1,190.983	1,344.077	12.85%	Kvanebjerg	Greenland	Developer	
VMY.AX	Vimy Resources	AUD	133.961	98.944	0.019	0.13	584.21%	225.00%	0.00%	-7.14%	0.00%	618.852	1,051.499	69.91%	Mulga Rock, Alligator River	Australia	Developer	
WUC.CN	Western Uranium and Vanadium	CAD	114.026	90.485	0.245	2.99	1120.41%	288.31%	95.42%	7.17%	5.65%	30.084	38.165	26.86%	Sunday Mine Complex (5 mines), San Rafael, etc.	USA	Producer/Developer	
LAM.TO	Laramide Resources	CAD	106.037	84.146	0.10	0.60	500.00%	93.55%	30.43%	11.11%	17.65%	161.046	176.729	9.74%	Churchrock, etc.	USA, Australia	Developer/Explorer	
AZZ.TO	Azarga Uranium	CAD	102.524	81.358	0.07	0.44	528.57%	109.52%	83.33%	46.67%	29.41%	186.089	237.110	27.42%	Dewey Burdock, etc.	USA	Developer/Explorer	
AGE.AX	Alligator Energy	AUD	100.417	74.168	0.001	0.04	3900.00%	300.00%	300.00%	0.00%	33.33%	1,412.024	2,783.574	97.13%	ARUP	Australia	Explorer	
CUR.V	International Consolidated Uranium	CAD	93.232	73.984	0.27	2.14	692.59%	245.16%	49.65%	-4.46%	18.89%	8.163	41.614	409.77%	Options on uranium projects	Global	Developer/Explorer	
EL8.AX	Elevate Uranium	AUD	98.067	72.432	0.025	0.44	1660.00%	388.89%	214.29%	25.71%	57.14%	55.049	228.224	314.58%	Marenica, etc.	Namibia, Australia	Explorer	
MGA.TO	Mega Uranium	CAD	90.333	71.684	0.055	0.27	390.91%	92.86%	35.00%	-3.57%	17.39%	326.391	347.836	6.57%	Ben Lomond, Queensland, etc.	Australia	Developer	
API.CN	Appia Energy Corp.	CAD	89.559	71.069	0.10	0.84	740.00%	154.55%	21.74%	1.20%	16.67%	73.757	92.100	24.87%	Loranger, Teasdale Lake, Banana Lake, etc.	Canada	Explorer	
GCL.L	Geiger Counter	GBP	43.288	59.696	8.80	43.20	390.91%	110.73%	21.01%	-3.79%	20.00%	84.777	100.203	18.20%	Investing in uranium companies	England	Fund	
BKY.AX	Berkeley Energia	AUD	78.989	58.342	0.10	0.31	210.00%	-67.71%	-51.56%	-46.55%	3.33%	258.605	258.982	0.15%	Salamanca	Spain	Developer	
MKA.V	Mkango Resources	CAD	68.585	54.425	0.05	0.45	800.00%	400.00%	2.27%	-10.00%	25.00%	133.001	153.950	15.75%	Thambani, etc.	Malawi	Explorer	
FMC.V	Forum Energy Metals	CAD	63.188	50.143	0.05	0.40	700.00%	150.00%	2.56%	-4.76%	25.00%	108.739	159.634	46.80%	Fir Island, Heday, Wollaston, etc.	Canada	Explorer	
EPM.AX	Eclipse Metals	AUD	67.276	49.690	0.003	0.04	1233.33%	300.00%	100.00%	100.00%	100.00%	1,235.107	1,913.957	54.96%	Devil's Elbow, etc.	Australia	Explorer	
TOE.AX	Toro Energy	AUD	66.255	48.936	0.003	0.02	566.67%	0.00%	0.00%	0.00%	0.00%	2,384.332	3,897.342	63.46%	Wiluna (Centipede, Millipede, Lake Maitland & Way)	Australia	Developer	
SYH.V	Skyharbour Resources	CAD	55.669	44.176	0.08	0.46	475.00%	119.05%	48.39%	-13.21%	31.43%	75.360	104.045	38.06%	Moore, etc.	Canada	Explorer	
ACB.AX	A-Cap Energy	AUD	44.670	32.993	0.004	0.05	1150.00%	150.00%	25.00%	-16.67%	-16.67%	871.885	871.885	0.00%	Lethakane	Botswana	Explorer	
AURA.L	Aura Energy	GBP	23.697	32.679	1.95	5.98	206.67%	72.33%	53.33%	-33.56%	6.22%	15.283	396.603	2495.08%	Tiris	Mauritania	Developer	
AEC.V	Anfield Energy	CAD	39.648	31.463	0.04	0.14	250.00%	100.00%	27.27%	0.00%	16.67%	82.873	278.482	236.04%	Charlie, Velvet-Wood, etc.	USA, Canada	Developer	


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EME.AX	Energy Metals	AUD	40.888	30.200	0.06	0.20	233.33%	53.85%	25.00%	5.26%	#N/A	209.683	209.683	0.00%	Biglyi, Anketell, etc.	Australia	Explorer
BSK.V	Blue Sky Uranium	CAD	36.653	29.086	0.055	0.22	300.00%	57.14%	-12.00%	-4.35%	37.50%	120.110	175.426	46.05%	Ivana, etc.	Argentina	Developer/Explorer
PTU.V	Purepoint Uranium	CAD	35.690	28.322	0.025	0.11	340.00%	83.33%	10.00%	-8.33%	10.00%	223.370	324.455	45.25%	Hook Lake, etc.	Canada	Explorer
CVV.V	CanAlaska Uranium	CAD	34.889	27.686	0.09	0.55	511.11%	139.13%	5.77%	-8.33%	19.57%	57.576	83.528	45.07%	West McArthur, Cree East	Canada	Explorer
VO.V	ValOre Metals	CAD	31.869	25.289	0.135	0.27	100.00%	-12.90%	-15.63%	-18.18%	-3.57%	90.451	119.846	32.50%	Angilak	Canada	Explorer
STND.V	Standard Uranium	CAD	30.061	23.855	0.12	0.31	158.33%	14.81%	55.00%	29.17%	14.81%	38.008	92.758	144.05%	Davidson River, Sun Dog, etc.	Canada	Explorer
FIND.V	Baselode Energy Corp.	CAD	28.550	22.656	0.07	0.55	685.71%	44.74%	-14.06%	-3.51%	14.58%	4.500	52.805	1073.44%	Shadow, Hook, Catharsis	Canada	Explorer
FUU.V	Fission 3.0 Corp.	CAD	22.808	18.100	0.025	0.13	420.00%	44.44%	0.00%	8.33%	44.44%	141.853	170.263	20.03%	Clearwater West, PLN, etc.	Canada	Explorer
AAZ.V	Azincourt Energy	CAD	20.436	16.217	0.015	0.07	366.67%	133.33%	-41.67%	0.00%	16.67%	151.922	200.133	31.73%	East Preston	Canada	Explorer
GTR.AX	GTI Resources	AUD	17.032	12.580	0.004	0.02	400.00%	-33.33%	0.00%	0.00%	0.00%	464.852	779.518	67.69%	Henry Mountains	USA	Explorer
MHC.AX	Manhattan Corporation	AUD	16.789	12.400	0.003	0.01	233.33%	-75.00%	-50.00%	0.00%	0.00%	741.279	1,526.279	105.90%	Ponton	Australia	Explorer
ZEU.AX	ZEUS Resources	AUD	15.779	11.654	0.005	0.07	1300.00%	#N/A	133.33%	133.33%	-22.22%	180.150	219.150	21.65%	Lake Way, Narnoo	Australia	Explorer
TIN.AX	TNT Mines	AUD	15.428	11.395	0.044	0.17	286.36%	-5.56%	0.00%	13.33%	13.33%	30.489	120.048	293.75%	East Canyon	USA	Explorer
VUI.V	Virginia Energy Resources	CAD	13.777	10.933	0.035	0.24	585.71%	#N/A	26.32%	-14.29%	0.00%	57.231	57.231	0.00%	Coles Hill	USA	Explorer
ADD.AX	Adavale Resources	AUD	14.518	10.723	0.011	0.06	445.45%	200.00%	20.00%	-40.00%	0.00%	159.194	287.958	80.88%	Lake Surprise	Australia	Explorer
92E.AX	92 Energy	AUD	12.211	9.690	0.335	0.31	-7.46%	#N/A	#N/A	-6.06%	14.81%	66.185	66.185	0.00%	Gemini, Tower, Clover	Canada	Explorer
AL.V	ALX Resources	CAD	12.133	9.628	0.015	0.08	433.33%	0.00%	0.00%	-11.11%	14.29%	86.491	174.211	101.42%	Hook-Carter, Black Lake, etc.	Canada	Explorer
UWE.H.V	U3O8 Corp.	CAD	5.955	4.726	0.04	0.20	400.00%	17.65%	11.11%	-28.57%	42.86%	23.043	29.710	28.93%	Berlin, etc.	Columbia, Argentina	Explorer
UVN.V	Uravan Resources	CAD	2.082	1.653	0.01	0.44	4300.00%	#N/A	-20.00%	-26.67%	10.00%	43.813	4.733	-89.20%	Outer Ring, Halliday and Stewardson	Canada	Explorer
			NAV (M)														
URA	Global X Uranium ETF	USD	736.380	736.380	6.95	21.56	210.22%	73.03%	14.01%	-4.73%	9.39%	-	-	-		USA	ETF
URNM	North Shore Global Uranium Mining ETF	USD	330.750	330.750	15.55	64.96	317.75%	91.17%	11.75%	-4.92%	11.60%	-	-	-		USA	ETF
HURA.TO	Horizons Global Uranium Index ETF	CAD	34.417	27.311	5.80	19.35	233.62%	83.59%	13.49%	-1.28%	10.45%	-	-	-		Canada	ETF
	Discontinued							Explanation									
PLU.V	Plateau Uranium	CAD	75.941	60.263	0.16	0.65	306.25%	Merged with American Lithium on 11 May 2021				85.542	127.214	48.71%	Macusani, etc.	Peru	Developer
U.TO	Uranium Participation Corp.	CAD	768.700	610.002	3.12	5.11	63.78%	Became Sprott Physical Uranium Trust				136.688	150.421	10.05%	U3O8 and UF6 holder	Canada	Commodity trader