


FUNDAMENTALS FIRST'S URANIUM STOCKS WATCHLIST

Ticker	Company Name	Currency	Market Cap (M)	Market Cap (M USD)	Price: '20 March Low	Price: Last	% chg from Low	1 yr % chg	0.5 yr % chg	3 mo % chg	1 mo % chg	O/S: Q1 '20; ASX - YE '19 (M)	O/S: Last update (M)	O/S: % chg from Low	Operations/Projects	Locations of Projects	Operating Status
KAP.L	Kazatomprom	USD	7,599.000	7,599.000	10.20	29.30	187.25%	97.63%	76.06%	14.16%	1.63%	259.357	259.357	0.00%	Many mines, enrichment, producing UO2 pellets	Kazakhstan	Producer
CCO.TO	Cameco	CAD	7,702.536	6,193.186	7.69	23.76	208.97%	72.80%	39.03%	9.95%	-6.90%	395.798	397.643	0.47%	Cigar Lake, McArthur River/Key Lake, Inkai, etc.	Canada, Kazakhstan	Producer
NXE.TO	NexGen Energy	CAD	2,400.488	1,930.100	0.76	5.10	571.05%	178.69%	43.66%	6.92%	-14.86%	360.251	470.684	30.65%	Arrow, etc.	Canada	Developer
PDN.AX	Paladin Energy	AUD	1,312.744	980.620	0.035	0.50	1328.57%	354.55%	108.33%	16.28%	-16.67%	2,027.891	2,677.756	32.05%	Langer Heinrich, etc.	Australia	Producer
DML.TO	Denison Mines	CAD	1,004.796	807.901	0.24	1.51	529.17%	208.16%	#N/A	#N/A	-5.63%	597.230	804.905	34.77%	Wheeler River (Phoenix, Gryphon), etc.	Canada	Developer
EFR.TO	Energy Fuels	CAD	1,080.081	868.434	1.10	7.49	580.91%	265.37%	36.93%	-0.40%	-13.51%	114.945	146.809	27.72%	White Mesa Mill, Nichols Ranch, Alta Mesa, etc.	USA	Producer
ERA.AX	Energy Resources of Australia	AUD	941.303	703.153	0.14	0.26	85.71%	62.50%	-21.21%	8.33%	#N/A	517.725	3,691.383	613.00%	Ranger	Australia	Producer
U.TO	Uranium Participation Corp.	CAD	822.802	661.570	3.12	5.47	75.32%	14.44%	13.25%	#N/A	#N/A	136.688	134.940	-1.28%	U3O8 and UF6 holder	Canada	Commodity trader
UEC	Uranium Energy Corp.	USD	615.776	615.776	0.35	2.64	654.29%	193.33%	42.70%	-17.76%	-20.24%	183.897	233.248	26.84%	Palangana, Goliad, Burke Hollow, Reno Creek, etc.	USA	Developer
1164.HK	CGN Mining Company	HKD	4,752.491	611.965	0.221	0.72	225.79%	148.28%	100.00%	1.41%	2.86%	6,610.000	6,600.683	-0.14%	Invests in various uranium assets	Hong Kong	Holding company
YCAL.L	Yellow Cake plc	GBP	417.224	574.095	136.00	271.50	99.63%	26.87%	#N/A	#N/A	2.65%	88.216	153.584	74.10%	U3O8 and UF6 holder	England	Commodity trader
GLO.TO	Global Atomic	CAD	509.070	409.315	0.23	3.14	1265.22%	414.75%	96.25%	20.77%	-1.88%	145.588	162.124	11.36%	Dasa, etc.	Niger, Turkey	Developer
LEU	Centrus Energy Corp.	USD	359.188	359.188	3.76	25.93	589.63%	164.32%	8.68%	7.91%	#N/A	9.839	13.133	33.48%	Supplies nuclear fuel and services to reactors	USA	Supplier
FCU.TO	Fission Uranium	CAD	405.992	326.436	0.095	0.63	563.16%	125.00%	46.51%	14.55%	-3.08%	486.620	644.601	32.46%	Triple R	Canada	Developer
BOE.AX	Boss Energy	AUD	398.698	297.828	0.032	0.18	462.50%	#N/A	80.00%	#N/A	0.00%	1,587.403	2,278.276	43.52%	Honeymoon	Australia	Producer
URE.TO	Ur-Energy	CAD	271.079	217.960	0.39	1.75	348.72%	148.48%	63.55%	17.45%	-7.41%	160.478	189.389	18.02%	Lost Creek, etc.	USA	Developer
LI.V	American Lithium	CAD	326.936	262.871	(12 May '21) 2.10	1.85	-11.90%	107.87%	48.00%	-28.57%	0.00%	81.223	176.722	117.58%	Macusani, etc.	Peru	Developer
URC.V	Uranium Royalty Corp.	CAD	314.546	252.909	0.80	3.80	375.00%	268.93%	177.37%	1.88%	4.97%	71.835	78.327	9.04%	Invests in various uranium interests	Global	Royalty Company
ISO.V	Isoenergy	CAD	286.410	230.286	0.23	2.90	1160.87%	339.39%	48.72%	8.21%	0.00%	84.274	95.261	13.04%	Larocque East, Geiger, etc.	Canada	Developer/Explorer
EU.V	enCore Energy	CAD	266.288	214.107	0.075	1.41	1780.00%	442.31%	51.61%	21.55%	-7.84%	159.221	199.025	25.00%	Crownpoint, Hosta Butte, etc.	USA	Developer
DYL.AX	Deep Yellow	AUD	234.736	175.348	0.11	0.72	554.55%	242.86%	53.19%	2.86%	-23.40%	249.681	331.747	32.87%	Tumas, Tubas	Namibia	Developer
UEX.TO	UEX Corp.	CAD	179.508	144.332	0.065	0.40	515.38%	185.71%	53.85%	29.03%	-4.76%	394.186	454.450	15.29%	Christie Lake, Horseshoe, Shea Creek, etc.	Canada	Developer
BMN.AX	Bannerman Resources	AUD	145.785	108.901	0.015	0.16	966.67%	300.00%	#N/A	14.29%	-20.00%	1,058.782	1,189.138	12.31%	Etango	Namibia	Developer
LOT.AX	Lotus Resources	AUD	186.139	139.046	0.017	0.20	1076.47%	233.33%	53.85%	25.00%	-13.04%	307.407	954.561	210.52%	Kayelekera	Malawi	Developer
FSY.TO	Forsys Metals Corp.	CAD	169.752	136.488	0.06	0.88	1366.67%	#N/A	183.87%	#N/A	-10.20%	166.899	192.899	15.58%	Norasa (Valencia, Namibplaas)	Namibia	Developer
GXU.V	Govix Uranium	CAD	160.743	129.244	0.075	0.31	313.33%	93.75%	29.17%	6.90%	-3.13%	438.656	532.769	21.45%	Madaouela, Mutanga, Falea	Niger, Mali, Zambia	Developer
SLX.AX	Silex Systems	AUD	116.789	87.241	0.175	0.90	414.29%	21.62%	1.12%	-24.37%	-8.16%	172.767	172.767	0.00%	Developing laser enrichment technology	Australia	Uranium tech
PEN.AX	Peninsula Energy	AUD	159.363	119.044	0.056	0.16	185.71%	128.57%	#N/A	23.08%	-11.11%	315.040	996.018	216.16%	Lance	USA	Producer
BKY.AX	Berkeley Energia	AUD	133.376	99.632	0.10	0.52	420.00%	10.64%	-27.78%	-16.13%	-11.86%	258.605	258.982	0.15%	Salamanca	Spain	Developer
GGG.AX	Greenland Minerals	AUD	126.173	94.251	0.067	0.10	49.25%	-28.57%	-62.96%	-41.18%	0.00%	1,190.983	1,341.552	12.64%	Kvanefjeld	Greenland	Developer
VMY.AX	Vimy Resources	AUD	118.150	88.258	0.019	0.12	531.58%	300.00%	50.00%	-14.29%	-20.00%	618.852	1,027.387	66.02%	Mulga Rock, Alligator River	Australia	Developer
AGE.AX	Alligator Energy	AUD	78.857	58.906	0.001	0.04	3900.00%	#DIV/0!	300.00%	100.00%	0.00%	1,412.024	2,368.079	67.71%	ARUP	Australia	Explorer
LAM.TO	Laramide Resources	CAD	86.654	69.674	0.10	0.51	410.00%	69.674	41.67%	0.00%	-5.56%	161.046	170.773	6.04%	Churchrock, etc.	USA, Australia	Developer/Explorer
CUR.V	International Consolidated Uranium	CAD	86.500	69.550	0.27	2.02	648.15%	#N/A	55.38%	-10.22%	-9.42%	8.163	37.822	363.32%	Options on uranium projects	Global	Developer/Explorer
MGA.TO	Mega Uranium	CAD	78.263	62.927	0.055	0.23	318.18%	#N/A	27.78%	9.52%	-17.86%	326.391	346.391	6.13%	Ben Lomond, Queensland, etc.	Australia	Developer
WUC.CN	Western Uranium and Vanadium	CAD	75.972	61.085	0.245	1.98	708.16%	382.93%	59.68%	-5.71%	#N/A	30.084	38.165	26.86%	Sunday Mine Complex (5 mines), San Rafael, etc.	USA	Producer/Developer
API.CN	Appia Energy Corp.	CAD	73.680	59.242	0.10	0.80	700.00%	370.59%	116.22%	17.65%	2.56%	73.757	92.100	24.87%	Loranger, Teasdale Lake, Banana Lake, etc.	Canada	Explorer
TOE.AX	Toro Energy	AUD	83.299	62.225	0.003	0.02	566.67%	100.00%	0.00%	0.00%	#N/A	2,384.332	3,606.038	51.24%	Wiuana (Centipede, Millipede, Lake Maitland & Way)	Australia	Developer
GCL.L	Geiger Counter	GBP	38.423	52.869	8.80	38.35	335.80%	137.46%	38.45%	-0.39%	-13.24%	84.777	100.203	18.20%	Investing in uranium companies	England	Fund
EL8.AX	Elevate Uranium	AUD	69.102	51.619	0.025	0.31	1140.00%	416.67%	93.75%	93.75%	-13.89%	55.049	226.565	311.57%	Marenica, etc.	Namibia, Australia	Explorer
MKA.V	Mkango Resources	CAD	57.566	46.286	0.05	0.43	760.00%	#N/A	53.57%	26.47%	-20.37%	133.001	135.526	1.90%	Thambani, etc.	Malawi	Explorer
AZZ.TO	Azarga Uranium	CAD	58.363	46.926	0.07	0.25	257.14%	47.06%	0.00%	-10.71%	-19.35%	186.089	232.657	25.02%	Dewey Burdock, etc.	USA	Developer/Explorer
FMC.V	Forum Energy Metals	CAD	54.390	43.732	0.05	0.36	620.00%	260.00%	44.00%	-5.26%	-12.20%	108.739	125.094	15.04%	Fir Island, Heday, Wollaston, etc.	Canada	Explorer
ACB.AX	A-Cap Energy	AUD	55.844	41.716	0.004	0.06	1400.00%	500.00%	100.00%	0.00%	#N/A	871.885	871.885	0.00%	Lethakane	Botswana	Explorer
AURA.L	Aura Energy	GBP	26.232	36.095	1.95	6.50	233.33%	316.67%	87.32%	-0.15%	#N/A	15.283	395.962	2490.89%	Tiris	Mauritania	Developer
PTU.V	Purepoint Uranium	CAD	40.541	32.596	0.025	0.13	420.00%	#N/A	44.44%	30.00%	0.00%	223.370	322.944	44.58%	Hook Lake, etc.	Canada	Explorer
EPM.AX	Eclipse Metals	AUD	42.203	31.525	0.003	0.02	566.67%	100.00%	0.00%	0.00%	0.00%	1,235.107	1,913.957	54.96%	Devil's Elbow, etc.	Australia	Explorer
SYH.V	Skyharbour Resources	CAD	38.331	30.820	0.08	0.33	312.50%	94.12%	26.92%	-28.26%	#N/A	75.360	104.045	38.06%	Moore, etc.	Canada	Explorer


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EME.AX	Energy Metals	AUD	37.771	28.215	0.06	0.19	216.67%	72.73%	#N/A	5.56%	5.56%	209.683	209.683	0.00%	Biglyi, Anketell, etc.	Australia	Explorer
AEC.V	Anfield Energy	CAD	36.008	28.952	0.04	0.13	225.00%	#N/A	30.00%	8.33%	-18.75%	82.873	250.242	201.96%	Charlie, Velvet-Wood, etc.	USA, Canada	Developer
BSK.V	Blue Sky Uranium	CAD	33.233	26.721	0.055	0.21	281.82%	#N/A	16.67%	#N/A	#N/A	120.110	162.110	34.97%	Ivana, etc.	Argentina	Developer/Explorer
VO.V	ValOre Metals	CAD	31.160	25.054	0.135	0.26	92.59%	-23.53%	-13.33%	-23.53%	-18.75%	90.451	119.846	32.50%	Angilak	Canada	Explorer
FIND.V	Baselode Energy Corp.	CAD	28.550	22.955	0.07	0.55	685.71%	189.47%	-45.00%	-8.33%	-1.79%	4.500	52.805	1073.44%	Shadow, Hook, Catharsis	Canada	Explorer
CVV.V	CanAlaska Uranium	CAD	30.550	24.563	0.09	0.43	377.78%	#N/A	-14.00%	#N/A	-27.12%	57.576	72.929	26.67%	West McArthur, Cree East	Canada	Explorer
MHC.AX	Manhattan Corporation	AUD	25.641	19.154	0.003	0.01	233.33%	#N/A	-66.67%	-50.00%	0.00%	741.279	1,526.279	105.90%	Ponton	Australia	Explorer
ADD.AX	Adavale Resources	AUD	26.094	19.492	0.011	0.09	718.18%	800.00%	80.00%	#N/A	#N/A	159.194	286.814	80.17%	Lake Surprise	Australia	Explorer
STND.V	Standard Uranium	CAD	24.117	19.391	0.12	0.26	116.67%	30.00%	23.81%	18.18%	8.33%	38.008	92.758	144.05%	Davidson River, Sun Dog, etc.	Canada	Explorer
AAZ.V	Azincourt Energy	CAD	20.701	16.645	0.015	0.07	366.67%	133.33%	40.00%	-22.22%	0.00%	151.922	200.133	31.73%	East Preston	Canada	Explorer
ZEU.AX	ZEUS Resources	AUD	19.482	14.553	0.005	0.10	1900.00%	#N/A	#N/A	233.33%	233.33%	180.150	207.150	14.99%	Lake Way, Narnoo	Australia	Explorer
FUU.V	Fission 3.0 Corp.	CAD	17.891	14.385	0.025	0.11	340.00%	120.00%	10.00%	0.00%	-8.33%	141.853	170.263	20.03%	Cleanwater West, PLN, etc.	Canada	Explorer
TIN.AX	TNT Mines	AUD	15.428	11.525	0.044	0.17	286.36%	21.43%	-41.38%	6.25%	21.43%	30.489	96.423	216.26%	East Canyon	USA	Explorer
AL.V	ALX Resources	CAD	13.965	11.229	0.015	0.09	500.00%	125.00%	#N/A	0.00%	#N/A	86.491	155.174	79.41%	Hook-Carter, Black Lake, etc.	Canada	Explorer
VUI.V	Virginia Energy Resources	CAD	13.735	11.044	0.035	0.24	585.71%	118.18%	118.18%	-11.11%	-22.58%	57.231	57.231	0.00%	Coles Hill	USA	Explorer
92E.AX	92 Energy	AUD	12.588	10.122	0.335	0.33	-1.49%	#N/A	#N/A	#N/A	-8.33%	66.185	66.185	0.00%	Gemini, Tower, Clover	Canada	Explorer
GTR.AX	GTI Resources	AUD	13.965	10.432	0.004	0.03	650.00%	#N/A	50.00%	50.00%	50.00%	464.852	644.518	38.65%	Henry Mountains	USA	Explorer
UWE.H.V	U3O8 Corp.	CAD	7.130	5.733	0.04	0.24	500.00%	166.67%	50.00%	#N/A	-14.29%	23.043	29.710	28.93%	Berlin, etc.	Columbia, Argentina	Explorer
UVN.V	Uravan Resources	CAD	2.366	1.903	0.01	0.05	400.00%	150.00%	25.00%	25.00%	-16.67%	43.813	47.329	8.03%	Outer Ring, Halliday and Stewardson	Canada	Explorer
			NAV (M)														
URA	Global X Uranium ETF	USD	729.460	729.460	6.95	21.33	206.91%	#N/A	38.60%	8.77%	-6.41%	-	-	-		USA	ETF
URNM	North Shore Global Uranium Mining ETF	USD	230.330	230.330	15.55	63.09	305.72%	132.38%	44.83%	#N/A	-8.43%	-	-	-		USA	ETF
HURA.TO	Horizons Global Uranium Index ETF	CAD	31.690	25.480	5.80	18.58	220.34%	103.95%	35.23%	7.03%	-5.06%	-	-	-		Canada	ETF
	Discontinued							Explanation									
PLU.V	Plateau Uranium	CAD	75.941	61.060	0.16	0.65	306.25%	Merged with American Lithium on 11 May 2021				85.542	127.214	48.71%	Macusani, etc.	Peru	Developer