


**FUNDAMENTALS FIRST'S URANIUM STOCKS WATCHLIST**

Ticker	Company Name	Currency	Market Cap (M)	Market Cap (M USD)	Price: '20 March Low	Price: Last	% chg from Low	1 yr % chg	0.5 yr % chg	3 mo % chg	1 mo % chg	O/S: Q1 '20; ASX - YE '19 (M)	O/S: Last update (M)	O/S: % chg from Low	Operations/Projects	Locations of Projects	Operating Status
KAP.L	Kazatomprom	USD	7,638.000	7,638.000	10.20	29.45	188.73%	94.49%	105.83%	27.32%	5.11%	259.357	259.357	0.00%	Many mines, enrichment, producing UO2 pellets	Kazakhstan	Producer
CCO.TO	Cameco	CAD	8,288.290	6,859.223	7.69	25.52	231.86%	74.08%	99.06%	16.32%	12.18%	395.798	397.643	0.47%	Cigar Lake, McArthur River/Key Lake, Inkai, etc.	Canada, Kazakhstan	Producer
NXE.TO	NexGen Energy	CAD	2,819.396	2,333.276	0.76	5.99	688.16%	208.76%	153.81%	21.26%	13.45%	360.251	470.684	30.65%	Arrow, etc.	Canada	Developer
PDN.AX	Paladin Energy	AUD	1,577.218	1,217.999	0.035	0.60	1614.29%	445.45%	275.00%	42.86%	27.66%	2,027.891	2,677.562	32.04%	Langer Heinrich, etc.	Australia	Producer
EFR.TO	Energy Fuels	CAD	1,241.536	1,027.470	1.10	8.66	687.27%	265.40%	234.36%	16.40%	15.31%	114.945	143.436	24.79%	White Mesa Mill, Nichols Ranch, Alta Mesa, etc.	USA	Producer
DML.TO	Denison Mines	CAD	1,099.295	909.755	0.24	1.60	566.67%	190.91%	233.33%	11.89%	13.48%	597.230	804.905	34.77%	Wheeler River (Phoenix, Gryphon), etc.	Canada	Developer
UEC	Uranium Energy Corp.	USD	763.033	763.033	0.35	3.31	845.71%	224.51%	215.24%	45.81%	-0.30%	183.897	232.810	26.60%	Palangana, Goliad, Burke Hollow, Reno Creek, etc.	USA	Developer
U.TO	Uranium Participation Corp.	CAD	858.903	710.811	3.12	5.71	83.01%	12.18%	40.99%	12.18%	3.63%	136.688	134.940	-1.28%	U3O8 and UF6 holder	Canada	Commodity trader
ERA.AX	Energy Resources of Australia	AUD	904.389	698.410	0.14	0.25	78.57%	47.06%	56.25%	31.58%	13.64%	517.725	3,691.383	613.00%	Ranger	Australia	Producer
1164.HK	CGN Mining Company	HKD	4,620.477	595.457	0.221	0.70	216.74%	150.00%	150.00%	-9.09%	0.00%	6,610.000	6,600.683	-0.14%	Invests in various uranium assets	Hong Kong	Holding company
YCAL	Yellow Cake plc	GBP	352.964	498.632	136.00	272.50	100.37%	25.00%	37.63%	20.04%	5.01%	88.216	128.584	45.76%	U3O8 and UF6 holder	England	Commodity trader
GLO.TO	Global Atomic	CAD	518.173	428.830	0.23	3.20	1291.30%	471.43%	370.59%	33.89%	9.22%	145.588	162.104	11.34%	Dasa, etc.	Niger, Turkey	Developer
FCU.TO	Fission Uranium	CAD	413.754	342.415	0.095	0.65	584.21%	96.97%	140.74%	12.07%	1.56%	486.620	586.245	20.47%	Triple R	Canada	Developer
LEU	Centrus Energy Corp.	USD	314.861	314.861	3.76	22.73	504.52%	135.54%	60.07%	-9.33%	-8.46%	9.839	13.133	33.48%	Supplies nuclear fuel and services to reactors	USA	Supplier
BOE.AX	Boss Energy	AUD	387.623	299.340	0.032	0.18	462.50%	200.00%	157.14%	28.57%	-10.00%	1,587.403	2,278.276	43.52%	Honeymoon	Australia	Producer
LI.V	American Lithium	CAD	319.110	264.089	(12 May '21) 2.10	1.85	-11.90%	277.55%	44.53%	-36.86%	-11.48%	(12 May '21) ----			Macusani, etc.	Peru	Developer
URE.TO	Ur-Energy	CAD	298.703	247.201	0.39	1.89	384.62%	139.24%	186.36%	35.00%	23.53%	160.478	189.389	18.02%	Lost Creek, etc.	USA	Producer
EU.V	enCore Energy	CAD	286.883	237.418	0.075	1.53	1940.00%	512.00%	240.00%	34.21%	10.87%	159.221	188.118	18.15%	Crownpoint, Hosta Butte, etc.	USA	Developer
ISO.V	Isoenergy	CAD	286.347	236.975	0.23	2.90	1160.87%	314.29%	108.63%	-1.36%	-4.92%	84.274	95.261	13.04%	Larocque East, Geiger, etc.	Canada	Developer/Explorer
DYL.AX	Deep Yellow	AUD	306.343	236.572	0.11	0.94	754.55%	276.00%	118.60%	40.30%	27.03%	249.681	327.825	31.30%	Tumas, Tubas	Namibia	Developer
URC.V	Uranium Royalty Corp.	CAD	271.621	224.788	0.80	3.62	352.50%	220.35%	214.78%	27.02%	-20.79%	71.835	78.327	9.04%	Invests in various uranium interests	Global	Royalty Company
BMN.AX	Bannerman Resources	AUD	231.882	179.069	0.015	0.20	1233.33%	400.00%	300.00%	53.85%	11.11%	1,058.782	1,189.138	12.31%	Etango	Namibia	Developer
LOT.AX	Lotus Resources	AUD	219.108	169.205	0.017	0.23	1252.94%	283.33%	130.00%	76.92%	43.75%	307.407	952.642	209.90%	Kayelekera	Malawi	Developer
UEX.TO	UEX Corp.	CAD	189.413	156.755	0.065	0.42	546.15%	200.00%	180.00%	16.67%	-12.50%	394.186	454.450	15.29%	Christie Lake, Horseshoe, Shea Creek, etc.	Canada	Developer
FSY.TO	Forsys Metals Corp.	CAD	189.041	156.447	0.06	0.98	1533.33%	476.47%	444.44%	78.18%	6.52%	166.899	166.899	0.00%	Norasa (Valencia, Namibplaa)	Namibia	Developer
GXU.V	Govix Uranium	CAD	164.475	136.116	0.075	0.32	326.67%	128.57%	128.57%	14.29%	3.23%	438.656	530.616	20.96%	Madaouela, Mutanga, Falea	Niger, Mali, Zambia	Developer
SLX.AX	Silx Systems	AUD	169.312	130.750	0.175	0.98	460.00%	180.00%	36.11%	-14.04%	-14.78%	172.767	172.767	0.00%	Developing laser enrichment technology	Australia	Uranium tech
PEN.AX	Peninsula Energy	AUD	156.337	120.730	0.056	0.18	221.43%	#N/A	100.00%	63.64%	28.57%	315.040	893.352	183.57%	Lance	USA	Producer
VMY.AX	Vimy Resources	AUD	154.150	119.041	0.019	0.15	689.47%	275.00%	275.00%	15.38%	7.14%	618.852	1,027.667	66.06%	Mulga Rock, Alligator River	Australia	Developer
BKY.AX	Berkeley Energia	AUD	151.504	116.999	0.10	0.59	490.00%	118.52%	11.32%	-7.81%	-1.67%	258.605	258.982	0.15%	Salamanca	Spain	Developer
GGG.AX	Greenland Minerals	AUD	127.358	98.352	0.067	0.10	49.25%	-28.57%	-58.33%	-37.50%	25.00%	1,190.983	1,341.552	12.64%	Kvanefjeld	Greenland	Developer
WUC.CN	Western Uranium and Vanadium	CAD	105.665	87.447	0.245	2.77	1030.61%	332.81%	339.68%	81.05%	29.44%	30.084	38.165	26.86%	Sunday Mine Complex (5 mines), San Rafael, etc.	USA	Producer/Developer
MGA.TO	Mega Uranium	CAD	96.563	79.914	0.055	0.28	409.09%	180.00%	115.38%	40.00%	12.00%	326.391	344.116	5.43%	Ben Lomond, Queensland, etc.	Australia	Developer
LAM.TO	Laramide Resources	CAD	92.266	76.358	0.10	0.54	440.00%	116.00%	116.00%	17.39%	5.88%	161.046	170.773	6.04%	Churchrock, etc.	USA, Australia	Developer/Explorer
TOE.AX	Toro Energy	AUD	91.233	70.454	0.003	0.02	566.67%	100.00%	0.00%	0.00%	0.00%	2,384.332	3,606.038	51.24%	Wiluna (Centipede, Millipede, Lake Maitland & Way)	Australia	Developer
AGE.AX	Alligator Energy	AUD	86.889	67.099	0.001	0.04	3900.00%	300.00%	300.00%	300.00%	100.00%	1,412.024	2,364.313	67.44%	ARUP	Australia	Explorer
GCL.L	Geiger Counter	GBP	45.176	63.820	8.80	45.39	415.80%	165.44%	152.17%	27.14%	14.05%	84.777	99.528	17.40%	Investing in uranium companies	England	Fund
CUR.V	International Consolidated Uranium	CAD	73.955	61.203	0.27	2.23	725.93%	#N/A	265.57%	55.94%	14.36%	8.163	37.499	359.36%	Options on uranium projects	Global	Developer/Explorer
MKA.V	Mkango Resources	CAD	73.147	60.535	0.05	0.54	980.00%	575.00%	134.78%	22.73%	50.00%	133.001	135.526	1.90%	Thambani, etc.	Malawi	Explorer
API.CN	Appia Energy Corp.	CAD	71.838	59.452	0.10	0.78	680.00%	333.33%	100.00%	13.04%	27.87%	73.757	92.100	24.87%	Loranger, Teasdale Lake, Banana Lake, etc.	Canada	Explorer
AZZ.TO	Azarga Uranium	CAD	70.886	58.664	0.07	0.31	342.86%	63.16%	40.91%	29.17%	3.33%	186.089	232.657	25.02%	Dewey Burdock, etc.	USA	Developer/Explorer
MEY.AX	Marenica Energy	AUD	73.794	56.987	0.025	0.36	1340.00%	414.29%	300.00%	157.14%	89.47%	55.049	207.871	277.61%	Marenica, etc.	Namibia, Australia	Explorer
SYH.V	Skyharbour Resources	CAD	62.054	51.355	0.08	0.54	575.00%	217.65%	200.00%	74.19%	12.50%	75.360	104.045	38.06%	Moore, etc.	Canada	Explorer
FMC.V	Forum Energy Metals	CAD	59.406	49.163	0.05	0.41	720.00%	355.56%	241.67%	5.13%	5.13%	108.739	125.094	15.04%	Fir Island, Heday, Wollaston, etc.	Canada	Explorer
ACB.AX	A-Cap Energy	AUD	55.053	42.515	0.004	0.07	1650.00%	600.00%	133.33%	75.00%	40.00%	871.885	871.885	0.00%	Lethakane	Botswana	Explorer
CVV.V	CanAlaska Uranium	CAD	46.650	38.606	0.09	0.59	555.56%	247.06%	126.92%	13.46%	-11.94%	57.576	72.929	26.67%	West McArthur, Cree East	Canada	Explorer
PTU.V	Purepoint Uranium	CAD	40.483	33.503	0.025	0.13	420.00%	225.00%	160.00%	30.00%	-7.14%	223.370	320.502	43.48%	Hook Lake, etc.	Canada	Explorer
AURA.L	Aura Energy	GBP	23.504	33.204	1.95	8.60	341.03%	#N/A	204.96%	120.51%	-14.00%	1,986.772	392.116	-80.26%	Tiris	Mauritania	Developer


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VO.V	ValOre Metals	CAD	37.143	30.739	0.135	0.32	137.04%	28.00%	39.13%	0.00%	3.23%	90.451	119.846	32.50%	Angilik	Canada	Explorer
EPMAX	Eclipse Metals	AUD	38.719	29.901	0.003	0.02	566.67%	100.00%	100.00%	0.00%	0.00%	1,235.107	1,913.957	54.96%	Devil's Elbow, etc.	Australia	Explorer
EMEX	Energy Metals	AUD	36.695	28.337	0.06	0.18	200.00%	50.00%	#N/A	12.50%	5.88%	209.683	209.683	0.00%	Bigriyi, Anketell, etc.	Australia	Explorer
BSK.V	Blue Sky Uranium	CAD	33.233	27.503	0.055	0.21	281.82%	31.25%	90.91%	-16.00%	-22.22%	120.110	162.110	34.97%	Ivana, etc.	Argentina	Developer/Explorer
AEC.V	Anfield Energy	CAD	29.099	24.081	0.04	0.16	300.00%	60.00%	128.57%	45.45%	33.33%	82.873	250.242	201.96%	Charlie, Velvet-Wood, etc.	USA, Canada	Developer
FIND.V	Baselode Energy Corp.	CAD	28.550	23.627	0.07	0.56	700.00%	#N/A	24.44%	-12.50%	24.44%	4.500	52.799	1073.31%	Shadow, Hook, Catharsis	Canada	Explorer
MHC.AX	Manhattan Corporation	AUD	29.915	23.102	0.003	0.01	233.33%	0.00%	-66.67%	-50.00%	0.00%	741.279	1,526.279	105.90%	Ponton	Australia	Explorer
AAZ.V	Azincourt Energy	CAD	23.997	19.859	0.015	0.07	366.67%	40.00%	133.33%	-41.67%	-30.00%	151.922	200.133	31.73%	East Preston	Canada	Explorer
ADD.AX	Adavale Resources	AUD	25.240	19.491	0.011	0.09	718.18%	350.00%	80.00%	80.00%	28.57%	159.194	286.814	80.17%	Lake Surprise	Australia	Explorer
STND.V	Standard Uranium	CAD	22.262	18.424	0.12	0.24	100.00%	-4.00%	84.62%	20.00%	9.09%	38.008	92.758	144.05%	Davidson River, Sun Dog, etc.	Canada	Explorer
FUU.V	Fission 3.0 Corp.	CAD	18.764	15.529	0.025	0.12	380.00%	100.00%	71.43%	-7.69%	0.00%	141.853	161.853	14.10%	Cleanwater West, PLN, etc.	Canada	Explorer
GTR.AX	GTI Resources	AUD	17.789	13.737	0.004	0.02	400.00%	-50.00%	0.00%	0.00%	0.00%	464.852	644.518	38.65%	Henry Mountains	USA	Explorer
TIN.AX	TNT Mines	AUD	15.428	11.914	0.044	0.14	218.18%	-17.65%	-53.33%	-17.65%	0.00%	30.489	96.423	216.26%	East Canyon	USA	Explorer
92E.AX	92 Energy	AUD	13.978	11.568	0.335	0.36	7.46%	#N/A	#N/A	#N/A	28.57%	66.185	66.185	0.00%	Gemini, Tower, Clover	Canada	Explorer
AL.V	ALX Resources	CAD	13.953	11.548	0.015	0.09	500.00%	125.00%	28.57%	12.50%	0.00%	86.491	154.203	78.29%	Hook-Carter, Black Lake, etc.	Canada	Explorer
VUI.V	Virginia Energy Resources	CAD	10.302	8.526	0.035	0.31	785.71%	181.82%	158.33%	63.16%	-18.42%	57.231	57.231	0.00%	Coles Hill	USA	Explorer
ZEU.AX	ZEUS Resources	AUD	6.125	4.730	0.005	0.03	500.00%	#N/A	#N/A	0.00%	#N/A	180.150	180.150	0.00%	Lake Way, Narnoo	Australia	Explorer
UWE.H.V	U308 Corp.	CAD	3.802	3.146	0.04	0.28	600.00%	211.11%	115.38%	55.56%	-17.65%	23.043	29.710	28.93%	Berlin, Laguna Salada, etc.	Columbia, Argentina	Explorer
UVN.V	Uravan Resources	CAD	2.603	2.154	0.01	0.06	500.00%	100.00%	#N/A	0.00%	20.00%	43.813	47.329	8.03%	Outer Ring, Halliday and Stewardson	Canada	Explorer
			<b>NAV (M)</b>														
URA	Global X Uranium ETF	USD	588.580	588.580	6.95	22.79	227.91%	102.04%	92.16%	20.52%	10.26%	-	-	-		USA	ETF
URNM	North Shore Global Uranium Mining ETF	USD	230.330	230.330	15.55	68.90	343.09%	141.08%	127.62%	18.53%	10.01%	-	-	-		USA	ETF
HURA.TO	Horizons Global Uranium Index ETF	CAD	25.270	20.913	5.80	19.57	237.41%	101.54%	#N/A	14.78%	8.54%	-	-	-		Canada	ETF
	<b>Discontinued</b>							<b>Explanation</b>									
PLU.V	Plateau Uranium	CAD	75.941	62.847	0.16	0.65	306.25%	Merged with American Lithium on 11 May 2021				85.542	127.214	48.71%	Macusani, etc.	Peru	Developer