01.05.2021

FUNDAMENTALS FIRST'S URANIUM STOCKS WATCHLIST

Ticker	Company Name	Currency	Market Cap (M)	Market Cap (M USD)	Price: '20 March Low	Price: Last	% chg from Low	1 yr % chg	0.5 yr % chg	3 mo % chg	1 mo % chg	O/S: Q1 '20; ASX - YE '19 (M)	O/S: Last update (M)	O/S: % chg from Low	Operations/Projects	Locations of Projects	Operating Status
KAP.L	Kazatomprom	USD	6,960.000	6,960.000	10.20	26.75	162.25%	71.85%	105.31%	55.70%	5.94%	259.357	259.357	0.00%	Many mines, enrichment, producing UO2 pellets	Kazakhstan	Producer
CCO.TO	Cameco	CAD	6,666.274	5,423.307	7.69	20.66	168.66%	43.27%	63.19%	9.72%	-4.40%	395.798	397.200	0.35%	Cigar Lake, McArthur River/Key Lake, Inkai, *etc.*	Canada, Kazakhstan	Producer
NXE.TO	NexGen Energy	CAD	2,177.709	1,771.662	0.76	4.64	510.53%	146.81%	108.07%	13.17%	-2.73%	360.251	469.334	30.28%	Arrow, *etc.*	Canada	Developer
PDN.AX	Paladin Energy	AUD	1,091.824	843.095	0.035	0.41	1071.43%	310.00%	241.67%	64.00%	-4.65%	2,027.891	2,662.986	31.32%	Langer Heinrich, *etc.*	Australia	Producer
EFR.TO	Energy Fuels	CAD	955.272	777.156	1.10	6.75	513.64%	167.86%	237.50%	22.73%	-10.24%	114.945	141.902	23.45%	White Mesa Mill, Nichols Ranch, Alta Mesa, *etc.*	USA	Producer
UEC	Uranium Energy Corp.	USD	668.519	668.519	0.35	2.90	728.57%	154.39%	237.21%	58.47%	-9.66%	183.897	230.524	25.35%	Palangana, Goliad, Burke Hollow, Reno Creek, etc.	USA	Developer
DML.TO	Denison Mines	CAD	765.999	623.174	0.24	1.32	450.00%	112.90%	180.85%	37.50%	-10.81%	597.230	791.648	32.55%	Wheeler River (Phoenix, Gryphon), *etc.*	Canada	Developer
ERA.AX	Energy Resources of Australia	AUD	775.190	598.594	0.14	0.21	50.00%	23.53%	40.00%	-4.55%	-12.50%	517.725	3,691.383	613.00%	Ranger	Australia	Producer
U.TO	Uranium Participation Corp.	CAD	724.626	589.515	3.12	5.37	72.12%	10.49%	34.25%	12.34%	-1.10%	136.688	134.940	-1.28%	U3O8 and UF6 holder	Canada	Commodity trader
1164.HK	CGN Mining Company	HKD	4,554.471	586.365	0.221	0.69	212.22%	155.56%	146.43%	56.82%	-2.82%	6,610.000	6,600.683	-0.14%	Invests in various uranium assets	Hong Kong	Holding company
YCA.L	Yellow Cake plc	GBp	321.515	444.221	136.00	250.19	83.96%	14.77%	31.68%	13.98%	-9.52%	88.216	128.584	45.76%	U3O8 and UF6 holder	England	Commodity trader
GLO.TO	Global Atomic	CAD	466.356	379.401	0.23	2.88	1152.17%	329.85%	380.00%	80.00%	10.77%	145.588	162.104	11.34%	Dasa, *etc.*	Niger, Turkey	Developer
LEU	Centrus Energy Corp.	USD	312.169	312.169	3.76	22.89	508.78%	241.64%	135.74%	3.81%	-4.74%	9.839	12.661	28.68%	Supplies nuclear fuel and services to reactors	USA	Supplier
FCU.TO	Fission Uranium	CAD	404.716	329.254	0.095	0.69	626.32%	122.58%	155.56%	68.29%	25.45%	486.620	586.245	20.47%	Triple R	Canada	Developer
URC.V	Uranium Royalty Corp.	CAD	308.198	250.732	0.80	4.27	433.75%	258.82%	288.18%	116.75%	14.48%	71.835	72.227	0.55%	Invests in various uranium interests	Global	Royalty Company
ISO.V	Isoenergy	CAD	261.014	212.346	0.23	2.82	1126.09%	442.31%	147.37%	43.15%	5.22%	84.274	95.261	13.04%	Larocque East, Geiger, *etc.*	Canada	Developer/Explorer
BOE.AX	Boss Energy	AUD	353.946	273.314	0.032	0.15	368.75%	114.29%	150.00%	66.67%	-6.25%	1,587.403	2,278.276	43.52%	Honeymoon	Australia	Producer
URE.TO	Ur-Energy	CAD	217.964	177.323	0.39	1.41	261.54%	65.88%	135.00%	11.02%	-5.37%	160.478	189.389	18.02%	Lost Creek, *etc.*	USA	Producer
GGG.AX	Greenland Minerals	AUD	110.007	84.947	0.067	0.08	19.40%	-33.33%	-70.37%	-71.43%	-52.94%	1,190.983	1,341.552	12.64%	Kvanefjeld	Greenland	Developer
DYL.AX	Deep Yellow	AUD	212.981	164.462	0.11	0.66	500.00%	153.85%	106.25%	8.20%	-5.71%	249.681	325.162	30.23%	Tumas, Tubas	Namibia	Developer
EU.V	enCore Energy	CAD	241.233	196.254	0.075	1.29	1620.00%	514.29%	222.50%	38.71%	11.21%	159.221	175.394	10.16%	Crownpoint, Hosta Butte, *etc.*	USA	Developer
SLX.AX	Silex Systems	AUD	185.756	143.439	0.175	1.08	517.14%	176.92%	103.77%	-6.90%	-9.24%	172.767	172.767	0.00%	Developing laser enrichment technology	Australia	Uranium tech
GXU.V	Goviex Uranium	CAD	156.133	127.021	0.075	0.30	300.00%	87.50%	114.29%	11.11%	3.45%	438.656	530.616	20.96%	Madaouela, Mutanga, Falea	Niger, Mali, Zambia	Developer
FSY.TO	Forsys Metals Corp.	CAD	175.538	142.808	0.06	0.91	1416.67%	405.56%	550.00%	184.38%	4.60%	166.899	166.899	0.00%	Norasa (Valencia, Namibplaas)	Namibia	Developer
BKY.AX	Berkeley Energia	AUD	145.030	111.991	0.10	0.56	460.00%	180.00%	55.56%	-5.08%	-9.68%	258.605	258.982	0.15%	Salamanca	Spain	Developer
UEX.TO	UEX Corp.	CAD	201.435	163.876	0.065	0.45	592.31%	181.25%	246.15%	55.17%	45.16%	394.186	453.685	15.09%	Christie Lake, Horseshoe, Shea Creek, *etc.*	Canada	Developer
LOT.AX	Lotus Resources	AUD	123.682	95.506	0.017	0.14	723.53%	100.00%	75.00%	7.69%	-12.50%	307.407	950.097	209.07%	Kayelekera	Malawi	Developer
BMN.AX	Bannerman Resources	AUD	121.159	93.558	0.015	0.14	833.33%	250.00%	366.67%	27.27%	0.00%	1,058.782	1,189.138	12.31%	Etango	Namibia	Developer
VMY.AX	Vimy Resources	AUD	113.622	87.738	0.019	0.12	531.58%	140.00%	300.00%	50.00%	-14.29%	618.852	946.849	53.00%	Mulga Rock, Alligator River	Australia	Developer
PEN.AX	Peninsula Energy	AUD	107.374	82.913	0.056	0.13	132.14%	0.00%	116.67%	8.33%	0.00%	315.040	893.352	183.57%	Lance	USA	Producer
LAM.TO	Laramide Resources	CAD	85.399	69.476	0.10	0.50	400.00%	78.57%	100.00%	38.89%	-1.96%	161.046	170.773	6.04%	Churchrock, *etc.*	USA, Australia	Developer/Explorer
PLU.V	Plateau Uranium	CAD	60.845	49.500	0.16	0.58	262.50%	#N/A	163.64%	20.83%	-20.55%	85.542	104.905	22.64%	Macusani, *etc.*	Peru	Developer
MGA.TO	Mega Uranium	CAD	80.968	65.871	0.055	0.24	336.36%	118.18%	84.62%	26.32%	14.29%	326.391	344.116	5.43%	Ben Lomond, Queensland, *etc.*	Australia	Developer
AZZ.TO	Azarga Uranium	CAD	67.165	54.641	0.07	0.30	328.57%	50.00%	57.89%	36.36%	7.14%	186.089	232.157	24.76%	Dewey Burdock, *etc.*	USA	Developer/Explorer
CUR.V	International Consolidated Uranium	CAD	62.367	50.738	0.27	2.00	640.74%	900.00%	277.36%	61.29%	-11.11%	8.163	30.286	271.01%	Options on uranium projects	Global	Developer/Explorer
GCL.L	Geiger Counter	GBp	35.958	49.681	8.80	36.70	317.05%	145.48%	123.78%	46.22%	-4.68%	84.777	97.978	15.57%	Investing in uranium companies	England	Fund
WUC.CN	Western Uranium and Vanadium	CAD	72.722	59.163	0.245	2.00	716.33%	138.10%	238.98%	100.00%	-4.76%	30.084	30.084	0.00%	Sunday Mine Complex (5 mines), San Rafael, *etc.*	USA	Producer/Developer
API.CN	Appia Energy Corp.	CAD	57.102	46.455	0.10	0.62	520.00%	#N/A	77.14%	34.78%	-8.82%	73.757	92.100	24.87%	Loranger, Teasdale Lake, Banana Lake, *etc.*	Canada	Explorer
CVV.V	CanAlaska Uranium	CAD	52.185	42.454	0.09	0.66	633.33%	340.00%	230.00%	37.50%	-10.81%	57.576	72.929	26.67%	West McArthur, Cree East	Canada	Explorer
TOE.AX	Toro Energy	AUD	92.161	71.165	0.003	0.03	900.00%	200.00%	200.00%	50.00%	50.00%	2,384.332	2,953.864	23.89%	Wiluna (Centipede, Millipede, Lake Maitland & Way)	Australia	Developer
FMC.V	Forum Energy Metals	CAD	52.622	42.811	0.05	0.36	620.00%	300.00%	176.92%	56.52%	-5.26%	108.739	125.094	15.04%	Fir Island, Henday, Wollaston, *etc.*	Canada	Explorer
ACB.AX	A-Cap Energy	AUD	39.961	30.858	0.004	0.05	1150.00%	400.00%	150.00%	66.67%	-16.67%	871.885	871.885	0.00%	Letlhakane	Botswana	Explorer
SYH.V	Skyharbour Resources	CAD	49.783	40.501	0.08	0.43	437.50%	152.94%	168.75%	59.26%	-6.52%	75.360	104.045	38.06%	Moore, *etc.*	Canada	Explorer
MKA.V	Mkango Resources	CAD	46.425	37.769	0.05	0.35	600.00%	#N/A	133.33%	25.00%	2.94%	133.001	135.201	1.65%	Thambani, *etc.*	Malawi	Explorer
VO.V	ValOre Metals	CAD	38.351	31.200	0.135	0.32	137.04%	#N/A	39.13%	6.67%	-5.88%	90.451	119.846	32.50%	Angilak	Canada	Explorer
EME.AX	Energy Metals	AUD	35.646	27.526	0.06	0.17	183.33%	#N/A	#N/A	-5.56%	-5.56%	209.683	209.683	0.00%	Bigrlyl, Anketell, *etc.*	Australia	Explorer
EPM.AX	Eclipse Metals	AUD	33.439	25.821	0.003	0.02	566.67%	100.00%	100.00%	0.00%	0.00%	1,235.107	1,759.957	42.49%	Devil's Elbow, *etc.*	Australia	Explorer
AGE.AX	Alligator Energy	AUD	32.047	24.747	0.001	0.02	1900.00%	#DIV/0!	#DIV/0!	100.00%	0.00%	1,412.024	2,362.188	67.29%	ARUP	Australia	Explorer
AAZ.V	Azincourt Energy	CAD	29.325	23.857	0.015	0.09	500.00%	80.00%	350.00%	125.00%	0.00%	151.922	200.133	31.73%	East Preston	Canada	Explorer
BSK.V	Blue Sky Uranium	CAD	44.551	36.245	0.055	0.27	390.91%	50.00%	170.00%	35.00%	8.00%	120.110	162.110	34.97%	Ivana, *etc.*	Argentina	Developer/Explorer
MEY.AX	Marenica Energy	AUD	33.259	25.683	0.025	0.16	540.00%	166.67%	77.78%	23.08%	0.00%	55.049	207.871	277.61%	Marenica, *etc.*	Namibia, Australia	Explorer
FIND.V	Baselode Energy Corp.	CAD	28.550	23.227	0.07	0.47	571.43%	#N/A	42.42%	-37.33%	-21.67%	4.500	49.300	995.56%	Shadow, Hook, Catharsis	Canada	Explorer
PTU.V	Purepoint Uranium	CAD	25.496	20.742	0.025	0.10	300.00%	42.86%	150.00%	25.00%	0.00%	223.370	320.502	43.48%	Hook Lake, *etc.*	Canada	Explorer
STND.V	Standard Uranium	CAD	20.871	16.979	0.12	0.23	91.67%	#N/A	76.92%	27.78%	4.55%	38.008	92.758	144.05%	Davidson River, Sun Dog, *etc.*	Canada	Explorer
AEC.V	Anfield Energy	CAD	16.768	13.641	0.04	0.09	125.00%	-10.00%	80.00%	-18.18%	-25.00%	82.873	130.165	57.07%	Charlie, Velvet-Wood, *etc.*	USA, Canada	Developer
AURA.L	Aura Energy	GBp	19.182	26.503	1.95	10.13	419.49%	199.70%	129.19%	140.05%	3.90%	1,986.772	261.155	-86.86%	Tiris	Mauritania	Developer
FUU.V	Fission 3.0 Corp.	CAD	17.065	13.883	0.025	0.11	340.00%	83.33%	83.33%	-8.33%	0.00%	141.853	161.853	14.10%	Clearwater West, PLN, *etc.*	Canada	Explorer
TIN.AX	TNT Mines	AUD	15.428	11.913	0.044	0.16	263.64%	#N/A	-30.43%	-30.43%	0.00%	30.489	96.423	216.26%	East Canyon	USA	Explorer
GTR.AX	GTI Resources	AUD	12.353	9.539	0.004	0.02	400.00%	0.00%	0.00%	0.00%	0.00%	464.852	644.518	38.65%	Henry Mountains	USA	Explorer
MHC.AX	Manhattan Corporation	AUD	34.189	26.400	0.003	0.02	566.67%	100.00%	0.00%	-33.33%	0.00%	741.279	1,526.279	105.90%	Ponton	Australia	Explorer
ADD.AX	Adavale Resources	AUD	19.176	14.807	0.011	0.07	536.36%	250.00%	133.33%	16.67%	40.00%	159.194	286.814	80.17%	Lake Surprise	Australia	Explorer
AL.V	ALX Resources	CAD	13.675	11.125	0.015	0.09	500.00%	125.00%	80.00%	28.57%	0.00%	86.491	154.203	78.29%	Hook-Carter, Black Lake, *etc.*	Canada	Explorer
92E.AX	92 Energy	AUD	10.245	8.335	0.335	0.27	-19.40%	#N/A	#N/A	#N/A	#N/A	66.185	66.185	0.00%	Gemini, Tower, Clover	Canada	Explorer
VUI.V	Virginia Energy Resources	CAD	10.302	8.381	0.035	0.35	900.00%	250.00%	#N/A	150.00%	29.63%	57.231	57.231	0.00%	Coles Hill	USA	Explorer
ZEU.AX	ZEUS Resources	AUD	5.044	3.895	0.005	0.03	500.00%	#N/A	50.00%	#N/A	0.00%	180.150	180.150	0.00%	Lake Way, Narnoo	Australia	Explorer
UWE-H.V	U3O8 Corp.	CAD	3.802	3.093	0.04	0.27	575.00%	145.45%	92.86%	#N/A	28.57%	23.043	29.710	28.93%	Berlin, Laguna Salada, *etc.*	Columbia, Argentina	Explorer
UVN.V	Uravan Resources	CAD	1.864	1.516	0.01	0.05	400.00%	150.00%	#N/A	66.67%	25.00%	43.813	47.329	8.03%	Outer Ring, Halliday and Stewardson	Canada	Explorer
			NAV (M)														
URA	Global X Uranium ETF	USD	418.690	418.690	6.95	19.61	182.16%	84.30%	81.41%	22.56%	0.00%	-	-	-		USA	ETF
URNM	North Shore Global Uranium Mining ETF	USD	116.340	116.340	15.55	59.00	279.42%	115.01%	116.91%	32.61%	0.12%	-	-	-		USA	ETF
HURA.TO	Horizons Global Uranium Index ETF	CAD	25.142	20.454	5.80	17.20	196.55%	80.10%	#N/A	24.91%	-0.92%	-	-	-		Canada	ETF